

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Monday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened lower amid higher arrivals in the local pulses market today.
 - ✓ Some of the markets in Madhya Pradesh remain closed on rainfall in these regions.
 - ✓ Kanpur (UP.) tur prices increased amid good demand in the market.
 - ✓ Mumbai (Mah.) Burmese lemon tur offered up amid fresh buying inquiry in the ready market.
- At Mumbai port 37 containers of Masoor (Lentils), 23 containers of Moong, 6 containers of Peas and 36 containers of Tur has arrived
- At Chennai port, 144 containers of urad, 132 containers of masoor, 3 containers of moong, 18 containers of tur, 3 containers of chickpeas, 3 containers of yellow peas, 8 containers of black eye beans, 21 containers of cow peas has arrived.
- Tur and its dal prices noticed firm tone amid demand from retailers in the market.
- Arrival of new moong crop has started in Latur and Jalna in Maharashtra and in certain mandis in Karnataka.
- National Agricultural Co-operative Marketing Federation of India Ltd. has issued a tender for sale of 1784 metric tonnes of urad/black gram stored in CWC, Adilabad, Andhra Pradesh. The bid is to be submitted by 19th August, 2013.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 9th August 2013 (in '00 Ha)- Tur sowing has been done in 9760 hectares, Moong in 3943 hectares, Urad in 2745 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.41 lakh hectares compared to 5.98 lakh hectares during the same period last year as on 14th August, 2013.
- Pulses Sowing in Gujarat till 12th August 2013- Tur sowing has been done in 2,04,300 hectares, while moong in 1,11,900 hectares, moth in 24,500 hectares, Urad in 80,700 hectares, others in 18,000 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.71 lakh hectares compared to 15.13 lakh hectares during the same period last year as on 15th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.21 lakh hectares as on 14th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 93.25 lakh hectares compared to 74.48 lakh hectares during the same period last year.
- According to IBIS, imports of lentils in the month of July increased to 1.13 lakh metric tonnes compared to 0.73 lakh metric tonnes during previous month.

International Fundamental:

- According to USDA, production of dry edible beans in U.S. is expected to decline by 23% to 1.115 million metric tonnes in 2013 compared to previous year.
- Lentils markets in Canada noticed weak tone during the previous amid expectation of better yields in the current season.
- Dry edible bean markets in U.S. maintained firm tone amid lower acreage during the current season compared to previous season.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- Desiccation of peas and lentils has just started in some areas of the southwest and west-central regions during the week (July 30 –August 05) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the coming days amid sluggish demand in the ready market.

N.B.: -There will be no report dated 20th August 2013 as office remains closed on the occasion of 'Rakhi.'

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-27	2935	2935	2886	2910	6,580	3,590	6610	-1520
Sep-13	-41	2957	2960	2896	2909	110,270	15,560	158040	730
Oct-13	-38	3032	3039	2977	2988	23,170	-540	71390	-520
Nov-13	-27	3118	3119	3058	3075	8,000	-1,280	49790	-480

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	165				-	-
Aug-13		-1			-	-
Sep-13			79		-	-
Oct-13				87	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 17-8-2013

Location	Demat	In-Process	Total
Bikaner	62639	160	62799
Delhi	56014	124	56138
Indore	11727	30	11757
Total	130380	314	130694

(Source-NCDEX)

FOREX

Currency	19.8.2013	16.8.2013
US Dollar	62.34	61.70
Euro	83.06	82.23
Yen (100)	63.83	63.26
GBP	97.37	96.43
MMK*	0.0643	0.0632

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 12th, Aug, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	69096	57795	11957	-	138850

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 19th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					19-Aug-13	17-Aug-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	570	NA	-
		Lemon(New)	Burma	August	640	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		530	NA	-
		Red			NA	NA	-
		Red	Arusha		570	NA	-
		Red	Mozambique		545	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	408	NA	-
			Ukraine	August	395	NA	-
			Canada (container)	August	440	NA	-
		Green	U.S	Sep-Oct	740	NA	-
			Canada	Sep-Oct	680	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsn)	Canada	August	680	NA	-
		Flash	Australia	August	675	NA	-
		Nuggets		August	670	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	580	NA	-
		FAQ (New)			NA	NA	-
		SQ (Old)		August	645	NA	-
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	510	NA	-
			Tanzania	Aug-Sep	510	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	930	NA	-
		Annaseva			NA	NA	-

		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	775	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		565	NA	-
		SQ			635	NA	-
		Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				19-Aug-13	17-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3225	NA	-
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3150	3150	Unch
			Annagiri	3500	3500	Unch
			G-12	3200	3200	Unch
		Jalna	Gauran	3050	3000	50
			Pila	3150	3100	50
		Akola	Mixed chana	3150	NA	-
			Chapa	3200	NA	-
			Annagiri	3250	NA	-
		Amaravati	Desi	3050	3100	-50
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3075	3100	-25
			Madhya Pradesh	3075	3100	-25
	Rajasthan	Jaipur	Desi	3000	3050	-50
		Bikaner		3000	3000	Unch
	Uttar Pradesh	Kanpur		3080	3100	-20
	West Bengal	Kolkata	Australian	3500	3500	Unch
	Karnataka	Gulbarga	Annagiri	3300	NA	-
	Andhra Pradesh	Vijayawada	Desi	3000	3000	Unch
	Gujarat	Dahod		3000	3000	Unch
	Madhya Pradesh	Indore	Kantewala	3150	3200	-50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5200	5200	Unch
		Pipariya	Desi	2880	3000	-120

			Ashok Nagar		3000	3000	Unch
			Gwalior		NA	NA	-
			Katni		2800	NA	-
			Neemuch	Kantewala	NA	3027	-
			Ganjbasoda	Desi	NA	NA	-
			Guna		3050	3050	Unch
			Gadarwara		2800	2900	-100
			Jabalpur		NA	NA	-
				Kante wala	NA	NA	-
			Biaora	Kantawala	NA	2900	-
			Bhind	desi	2550	NA	-
			Bairagarh	kantewala	NA	NA	-
			Bina	Desi	2750	2850	-100
			Chhattarpur		2850	2825	25
			Dabra		2800	2800	Unch
				Kabuli	2800	2800	Unch
			Gotegaon	Desi	2700	2700	Unch
			Hrada		NA	NA	-
			Khandwa		NA	NA	-
			Rajgarh	kante wala	NA	NA	-
				White Katu	NA	NA	-
				Dollar(Kabuli)	NA	NA	-
			Morena	Desi	3150	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian		2851	NA	-
			White American		NA	NA	-
			Green Canadian		6400	NA	-
			Green American		7900	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian		2950	2950	Unch
			Green Peas Canadian		NA	NA	-
	Tamil Nadu	Chennai	American Green Peas		NA	NA	-
			Canada Green Peas		NA	NA	-
	Uttar Pradesh	Kanpur	Desi		2960	2960	Unch
			White Canadian		NA	NA	-
	Madhya Pradesh	Gwalior	White peas		NA	NA	-
		Dabra	White		2400	2400	Unch
			Green		2400	2400	Unch
		Harpalpur	White		NA	2700	-
		Gotegaon	Yellow		NA	NA	-
			Green		NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4125	NA	-	
			Arusha	3951	NA	-	
			Mozambique	3725	NA	-	
			Malawi	3625	NA	-	
		Latur	White	4500	4500	Unch	
			Red	4500	4500	Unch	
		Jalna		4000	3950	50	
			White	4200	4250	-50	
			BDM	4400	4350	50	
		Akola	Red	4375	NA	-	
		Jalgaon		4300	4300	Unch	
		Amravati	Desi	4380	4400	-20	
	Delhi	Delhi	Burmese Lemon	4300	4300	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4400	4370	30	
			Tur M.P Line	4280	4225	55	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	4050	NA	-	
	Karnataka	Gulbarga	Red	4450	NA	-	
	Andhra Pradesh	Vijayawada		4150	4125	25	
				4000	4000	Unch	
	Gujarat	Dahod	White	4350	4350	Unch	
	Madhya Pradesh	Katni	Desi	4000	NA	-	
		Indore	Mh	4400	4400	Unch	
		Pipariya	Desi	4100	4200	-100	
		Gadarwara	Red	4000	NA	-	
		Jabalpur		NA	NA	-	
		Bhind		3900	NA	-	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		NA	NA	-	
		Morena		4000	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4151	NA	-	
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-	
	Delhi	Delhi	Chanti Export	6400	6400	Unch	
			MP/ Kota Line	4400	4400	Unch	
			UP/ Sikri Line	5100	5100	Unch	
	Uttar Pradesh	Kanpur	Mill Delivery	4375	4370	5	
			Bareilly Delivery	4600	4600	Unch	
	West Bengal	Kolkata	Masoor Canadian	4475	4450	25	
	Madhya Pradesh	Gwalior	Desi	NA	NA	-	

		Katni	Seed	4200	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4400	4400	Unch
			Chota	4375	4375	Unch
		Pipariya	Desi	4250	4200	50
		Ashok Nagar		3900	3900	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	4050	-50
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	NA	-
			Tanzania	5000	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	4800	NA	-
			Chamki	5700	5600	100
		Latur	Desi	5800	5000	800
		Akola		6100	NA	-
		Jalgaon	Chamki	5500	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5200	Unch
			Karnataka	6000	5500	500
			M.P.	5600	5700	-100
			Merta city(Mogar)	5300	5500	-200
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5500	5500	Unch
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5350	5400	-50
		Merta City		5250	5300	-50
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3651	NA	-
		Jalna	Desi	NA	NA	-
		Latur		3500	3500	Unch
		Akola		3700	3600	100

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	4250	4200	50
	Tamil Nadu	Chennai	Burmese FAQ(New)	3750	NA	-
			Burmese SQ(New)	4200	NA	-
	Andhra Pradesh	Vijayawada	Polished	4150	4050	100
			Sada(Bada)	3950	3900	50
		Guntur	Gota Barnded	5300	5100	200
	West Bengal	Kolkata	Urad Faq	3550	3550	Unch
	Rajasthan	Jaipur	Desi	3750	3600	150
	Gujarat	Dahod	Local	3650	3700	-50
				3200	3100	100
		Indore	Maharashtra Line	3700	3600	100
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	3700	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				19-Aug-13	17-Aug-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	30	10
			Madhya Pradesh	40	30	10
	Maharashtra	Latur	Gauran	1000	1000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	500	500	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	250	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	1500	2000	-500
		Pipariya	Desi	4500	3000	1500
		Katni		200	NA	-
		Neemuch	Kantewala	NA	350	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		200	200	Unch

		Ashok Nagar		NA	2000	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	100	-
		Bhind	Desi	20	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	800	2000	-1200
		Chhatarpur		NA	NA	-
		Dabra		NA	50	-
			Kabuli	NA	50	-
		Gotegaon	Desi	60	50	10
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	15	-
			Green	NA	15	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	200	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	NA	-
	Maharashtra	Latur		1000	2000	-1000
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1500	2000	-500
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	NA	-
		Indore	MH	800	700	100
		Pipariya	Desi	700	700	Unch
		Gadarwara		200	NA	-
		Bhind		25	NA	-
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-

		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	300	400	-100
		Pipariya	Desi	300	300	Unch
		Ashok Nagar		NA	75	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	60	100	-40
		Dabra	Medium	NA	15	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	600	600	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	100	NA	-
		Latur	Desi	200	100	100
		Akola		10	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	100	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	NA	400	-
		Jabalpur	local	NA	NA	-
	Chhatarpur	NA		NA	-	

		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			19-Aug-13	17-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3900	3900	Unch
		Latur	NA	NA	-
		Akola	3650	3650	Unch
	Uttar Pradesh	Kanpur	3425	3440	-15
	Rajasthan	Bikaner	3550	3550	Unch
	Delhi	Delhi	3600	3600	Unch
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4000	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	4000	-50
		Katni	3400	NA	-
		Gwalior	NA	NA	-
		Guna	3700	3700	Unch
		Bhind	3400	NA	-
		Chhattarpur	NA	NA	-
Dabra		3500	3500	Unch	
Besan	Delhi	Delhi	3929	3929	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3070	3070	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5400	5400	Unch
	Karnataka	Gulbarga	6200	NA	-
	Madhya Pradesh	Indore	6300	6400	-100
		Katni	NA	6450	-
		Katni (Sava)	NA	5850	-
	Gujarat	Dahod (Phatka)	6400	NA	-
		Dahod (Sava)	5900	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5025	5050	-25
	Madhya Pradesh	Indore	5250	5175	75

	Delhi	Katni	NA	5150	-
		Gwalior	NA	NA	-
		Delhi (Badi Masoor)	5200	5100	100
		Delhi (Choti Masoor)	6200	6200	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6600	6600	Unch
	Madhya Pradesh	Indore	7000	7100	-100
	Karnataka	Gulbarga	7200	7200	Unch
	Gujarat	Dahod (Mogar)	6500	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4600	4500	100
	Madhya Pradesh	Indore	6200	6000	200
	Karnataka	Gulbarga	5500	5500	Unch
	Andhra Pradesh	Guntur	5300	5100	200
	Gujarat	Dahod (Mogar)	4700	NA	-

Disclaimer

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