

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to firm tone on Wednesday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened higher amid fresh buying inquiry in the local pulses market today.
 - ✓ Some of the markets remained closed following the festival of 'Raksha Bandhan'.
 - ✓ In Jalna, arrival of new moong is reported to have moisture content of 18% -24%.
 - ✓ Chennai (T.N.) Burmese lemon tur offered up amid fresh buying inquiry in the ready market.
- At Mumbai port 73 containers of Masoor (Lentils), 10 containers of Moong, 20 containers of Peas, 171 containers of Tur and 35 containers of urad has arrived
- At Chennai port, 144 containers of urad, 132 containers of masoor, 3 containers of moong, 18 containers of tur, 3 containers of chickpeas, 3 containers of yellow peas, 8 containers of black eye beans, 21 containers of cow peas has arrived.
- Arrival of new moong in various mandis will increase in the near –term.
- Price of moong is varying depending on the moisture content in new crop arrival.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 16th August 2013 (in '00 Ha)- Tur sowing has been done in 10459 hectares, Moong in 5285 hectares, Urad in 4424 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.41 lakh hectares compared to 5.98 lakh hectares during the same period last year as on 14th August, 2013.
- Pulses Sowing in Gujarat till 12th August 2013- Tur sowing has been done in 2,04,300 hectares, while moong in 1,11,900 hectares, moth in 24,500 hectares, Urad in 80,700 hectares, others in 18,000 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.71 lakh hectares compared to 15.13 lakh hectares during the same period last year as on 15th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.21 lakh hectares as on 14th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 93.25 lakh hectares compared to 74.48 lakh hectares during the same period last year.
- According to IBIS, imports of lentils in the month of July increased to 1.13 lakh metric tonnes compared to 0.73 lakh metric tonnes during previous month.

International Fundamental:

- According to USDA, production of dry edible beans in U.S. is expected to decline by 23% to 1.115 million metric tonnes in 2013 compared to previous year.
- Lentils markets in Canada noticed weak tone during the previous amid expectation of better yields in the current season.

- Dry edible bean markets in U.S. maintained firm tone amid lower acreage during the current season compared to previous season.
- Field pea markets in U.S. noticed mixed tone during the previous week amid ongoing harvesting activity and some export demand in the market.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- Desiccation of peas and lentils is going on in some areas of the southwest and west-central regions during the week (August 6 –12) according to the Saskatchewan Agriculture's Weekly Crop Report. Rains during the previous week has resulted crop disease in some areas.

Outlook: - Pulses prices are likely to notice steady to firm tone in the near –term amid fresh demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-13	81	3000	3081	2963	3074	188,930	-1,650	144260	-4820
Oct-13	81	3065	3170	3049	3160	63,530	9,180	74970	880
Nov-13	85	3150	3259	3135	3249	15,690	4,780	52950	-18440
Dec-13	87	3178	3295	3176	3287	4,140	1,450	7310	1150

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	76				-	-
Sep-13		86			-	-
Oct-13			89		-	-
Nov-13				38	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 20-8-2013

Location	Demat	In-Process	Total
Bikaner	60245	160	60405
Delhi	55666	30	55696
Indore	11599	30	11629
Total	127510	220	127730

(Source-NCDEX)

FOREX

Currency	21.8.2013	19.8.2013
US Dollar	63.46	62.34
Euro	85.12	83.06
Yen (100)	65.02	63.83
GBP	99.41	97.37
MMK*	0.0663	0.0643

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 19th, Aug, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	60936	55572	11629	-	128137

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 21th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					21-Aug-13	19-Aug-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	570	570	Unch
		Lemon(New)	Burma	August	645	640	5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		530	530	Unch
		Red			NA	NA	-
		Red	Arusha		570	570	Unch
		Red	Mozambique		545	545	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	408	408	Unch
			Ukraine	August	410	395	15
			Canada (container)	August	435	440	-5
		Green	U.S	Sep-Oct	740	740	Unch
			Canada	Sep-Oct	680	680	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	August	675	680	-5
		Flash	Australia	August	670	675	-5
		Nuggets		August	675	670	5
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	577	580	-3
		FAQ (New)			NA	NA	-
		SQ (Old)		August	645	645	Unch
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	510	510	Unch
			Tanzania	Aug-Sep	510	510	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	930	930	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	775	775	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		NA	565	-
		SQ			NA	635	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
	Green	U.S.		NA	NA	-
Matar (Peas)		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				21-Aug-13	19-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3275	3225	50
		Latur	Gauran	3150	3100	50
			Chana Mixed	3200	3150	50
			Annagiri	3400	3500	-100
			G-12	3200	3200	Unch
		Jalna	Gauran	3000	3050	-50
			Pila	3150	3150	Unch
		Akola	Mixed chana	3200	3150	50
			Chapa	3250	3200	50
			Annagiri	3300	3250	50
		Amaravati	Desi	3250	3050	200
		Jalgaon		3150	3000	150
	Delhi	Delhi	Rajasthan	3150	3075	75
			Madhya Pradesh	3150	3075	75
	Rajasthan	Jaipur	Desi	3100	3000	100
		Bikaner		2950	3000	-50
	Uttar Pradesh	Kanpur		NA	3080	-
	West Bengal	Kolkata	Australian	NA	3500	-
	Karnataka	Gulbarga	Annagiri	NA	3300	-
	Andhra Pradesh	Vijayawada	Desi	NA	3000	-
	Gujarat	Dahod		2975	3000	-25
	Madhya Pradesh	Indore	Kantewala	NA	3150	-
			Kabuli 4446 Mill quality	NA	4500	-
			Kabuli 5860 Export quality	NA	5200	-
		Pipariya	Desi	NA	2880	-
		Ashok Nagar		NA	3000	-
		Gwalior		NA	NA	-
		Katni		NA	2800	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	3050	-

		Gadarwara		NA	2800	-
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2700	2550	150
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	2750	-
		Chhattarpur		NA	2850	-
		Dabra		NA	2800	-
			Kabuli	NA	2800	-
		Gotegaon	Desi	NA	2700	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
Morena	Desi	NA	3150	-		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2900	2851	49
			White American	NA	NA	-
			Green Canadian	NA	6400	-
			Green American	NA	7900	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	2950	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	2960	-
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	NA	2400	-
			Green	NA	2400	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4200	4125	75
			Arusha	3900	3951	-51
			Mozambique	3750	3725	25
			Malawi	3550	3625	-75
		Latur	White	4700	4500	200
			Red	4700	4500	200

		Jalna		4200	4000	200
			White	4400	4200	200
			BDM	4500	4400	100
		Akola	Red	4500	4375	125
		Jalgaon		4400	4300	100
		Amravati	Desi	4450	4380	70
	Delhi	Delhi	Burmese Lemon	4325	4300	25
	Uttar Pradesh	Kanpur	Tur U.P Line	NA	4400	-
			Tur M.P Line	NA	4280	-
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4150	4050	100
	Karnataka	Gulbarga	Red	NA	4450	-
	Andhra Pradesh	Vijayawada		NA	4150	-
	Gujarat	Dahod		4100	4000	100
			White	4450	4350	100
	Madhya Pradesh	Katni	Desi	NA	4000	-
		Indore	Mh	NA	4400	-
		Pipariya	Desi	NA	4100	-
		Gadarwara	Red	NA	4000	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	4000	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4275	4151	124
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6500	6400	100
			MP/ Kota Line	4350	4400	-50
			UP/ Sikri Line	5300	5100	200
	Uttar Pradesh	Kanpur	Mill Delivery	NA	4375	-
			Bareilly Delivery	NA	4600	-
	West Bengal	Kolkata	Masoor Canadian	NA	4475	-
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	4200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	4400	-
			Chota	NA	4375	-
		Pipariya	Desi	NA	4250	-

		Ashok Nagar		NA	3900	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	4000	-
		Dabra	Medium	NA	4000	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch
			Tanzania	5000	5000	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	4800	-
			Chamki	5100	5700	-600
		Latur	Desi	5421	5800	-379
		Akola		5100	6100	-1000
		Jalgaon	Chamki	5000	5500	-500
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	5200	-
			Karnataka	NA	6000	-
			M.P.	NA	5600	-
			Merta city(Mogar)	NA	5300	-
			Merta city(Polish)	NA	NA	-
			Madhya Pradesh	Indore	Chamki	NA
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5500	5350	150
		Merta City		5300	5250	50
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3700	3651	49
		Jalna	Desi	NA	NA	-
		Latur		3700	3500	200
		Akola		3700	3700	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	4300	4250	50
	Tamil Nadu	Chennai	Burmese FAQ(New)	3775	3750	25
			Burmese SQ(New)	4275	4200	75
			Polished	NA	4150	-
			Andhra Pradesh	Vijayawada	Sada(Bada)	NA

		Guntur	Gota Barnded	5300	5300	Unch
	West Bengal	Kolkata	Urad Faq	NA	3550	-
	Rajasthan	Jaipur	Desi	3850	3750	100
	Gujarat	Dahod	Local	3700	3650	50
	Madhya Pradesh	Indore		NA	3200	-
			Maharashtra Line	NA	3700	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				21-Aug-13	19-Aug-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	40	-10
			Madhya Pradesh	30	40	-10
	Maharashtra	Latur	Gauran	1500	1000	500
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	100	-50
			Pila	NA	NA	-
		Amravati	Desi	500	500	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	250	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	NA	1500	-
		Pipariya	Desi	NA	4500	-
		Katni		NA	200	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	200	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	NA	800	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
		Gotegaon	Kabuli	NA	NA	-
		Harda	Desi	NA	60	-
		Khandwa		NA	NA	-
		Rajgarh		kante wala	NA	NA
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	1500	-
	Maharashtra	Latur		1000	1000	Unch
		Jalna		150	50	100
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	1500	-500
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	200	-
		Indore	MH	NA	800	-
		Pipariya	Desi	NA	700	-
		Gadarwara		NA	200	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	300	-
		Pipariya	Desi	NA	300	-

		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	60	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	600	600	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	400	100	300
		Latur	Desi	1500	200	1300
		Akola		15	10	5
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	100	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	50	100	-50
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	500	-
			Local	NA	500	-
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			21-Aug-13	19-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4000	3900	100
		Latur	NA	NA	-
		Akola	3700	3650	50
	Uttar Pradesh	Kanpur	NA	3425	-
	Rajasthan	Bikaner	3600	3550	50
	Delhi	Delhi	3675	3600	75
	Karnataka	Gulbarga	NA	4100	-
	Gujarat	Dahod	4150	4000	150
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	3950	-
		Katni	NA	3400	-
		Gwalior	NA	NA	-
		Guna	NA	3700	-
		Bhind	3300	3400	-100
		Chhattarpur	NA	NA	-
		Dabra	NA	3500	-
Besan	Delhi	Delhi	3957	3929	29
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	NA	3070	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6500	100
		Latur	6600	6500	100
		Akola(Phatka)	6400	6300	100
		Akola(sava no.)	5500	5400	100
	Karnataka	Gulbarga	NA	6200	-
	Madhya Pradesh	Indore	NA	6300	-
		Katni	NA	NA	-
		Katni (Sava)	NA	NA	-
		Dahod (Phatka)	6450	6400	50
	Gujarat	Dahod (Sava)	6000	5900	100
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	NA	5025	-
	Madhya Pradesh	Indore	NA	5250	-
		Katni	NA	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5150	5200	-50
		Delhi (Choti Masoor)	6300	6200	100
Moong (Green)	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6600	6600	Unch
	Madhya Pradesh	Indore	NA	7000	-
	Karnataka	Gulbarga	NA	7200	-
	Gujarat	Dahod (Mogar)	7000	6500	500
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4600	4600	Unch
	Madhya Pradesh	Indore	NA	6200	-
	Karnataka	Gulbarga	NA	5500	-
	Andhra Pradesh	Guntur	5300	5300	Unch
	Gujarat	Dahod (Mogar)	5500	4700	800

Disclaimer

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