

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to firm tone on Thursday except slight weakness in moong markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened higher on good demand from millers and traders in the market.
 - ✓ Some of the markets in Madhya Pradesh remained closed following local festival.
 - ✓ Kanpur (U.P.) masoor prices offered up Rs. 75 a quintal amid fresh demand in the ready market.
 - ✓ Mumbai (Mah.) urad FAQ offered up amid fresh buying inquiry in the ready market.
- At Mumbai port 73 containers of Masoor (Lentils), 10 containers of Moong, 20 containers of Peas, 171 containers of Tur and 35 containers of urad has arrived
- At Chennai port, 144 containers of urad, 132 containers of masoor, 3 containers of moong, 18 containers of tur, 3 containers of chickpeas, 3 containers of yellow peas, 8 containers of black eye beans, 21 containers of cow peas has arrived.
- Chana prices are likely to continue positive tone in the near –term amid good festival demand in the market.
- Price of moong is varying depending on the moisture content in new crop arrival.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 16th August 2013 (in '00 Ha)- Tur sowing has been done in 10459 hectares, Moong in 5285 hectares, Urad in 4424 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.41 lakh hectares compared to 5.98 lakh hectares during the same period last year as on 14th August, 2013.
- Pulses Sowing in Gujarat till 12th August 2013- Tur sowing has been done in 2,04,300 hectares, while moong in 1,11,900 hectares, moth in 24,500 hectares, Urad in 80,700 hectares, others in 18,000 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.71 lakh hectares compared to 15.13 lakh hectares during the same period last year as on 15th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.21 lakh hectares as on 14th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 93.25 lakh hectares compared to 74.48 lakh hectares during the same period last year.
- According to IBIS, imports of lentils in the month of July increased to 1.13 lakh metric tonnes compared to 0.73 lakh metric tonnes during previous month.

International Fundamental:

- According to USDA, production of dry edible beans in U.S. is expected to decline by 23% to 1.115 million metric tonnes in 2013 compared to previous year.

- Lentils markets in Canada noticed weak tone during the previous amid expectation of better yields in the current season.
- Dry edible bean markets in U.S. maintained firm tone amid lower acreage during the current season compared to previous season.
- Field pea markets in U.S. noticed mixed tone during the previous week amid ongoing harvesting activity and some export demand in the market.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, pulses and specialty crops seeded acreage in 2013-14 is estimated at 6.80 million acres compared to 7.08 million acres during previous year and output of pulses and specialty crops is expected to be 5.542 million metric tonnes compared to 5.065 million metric tonnes during the previous year.
- Exports of field peas from Canada declined in July compared to previous month.
- The USDA's Commodity Credit Corporation has purchased beans for shipment as food aid in September and October.
- Desiccation of peas and lentils is going on in some areas of the southwest and west-central regions during the week (August 6 –12) according to the Saskatchewan Agriculture's Weekly Crop Report. Rains during the previous week has resulted crop disease in some areas.

Outlook: - Pulses prices are likely to notice sideways to firm tone in the coming days amid good demand from millers and traders in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-13	-50	3088	3119	3031	3033	196,660	7,730	137570	-6690
Oct-13	-53	3180	3206	3110	3119	71,240	7,710	79300	4330
Nov-13	-72	3264	3290	3198	3202	25,070	9,380	57210	4260
Dec-13	-64	3298	3322	3224	3232	4,950	810	8580	1270

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	217				-	-
Sep-13		86			-	-
Oct-13			83		-	-
Nov-13				30	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 21-8-2013

Location	Demat	In-Process	Total
Bikaner	58787	160	58947
Delhi	55616	30	55646
Indore	11629	0	11629
Total	126032	190	126222

FOREX

Currency	22.8.2013	21.8.2013
US Dollar	65.42	63.46
Euro	87.31	85.12
Yen (100)	66.62	65.02
GBP	102.09	99.41

	MMK*	0.0669	0.0663
(Source-NCDEX)	(Source- RBI; *xe.com)		

NCDEX Chana FED Wise Stock Position (Qty in MT) on 19th, Aug, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	60936	55572	11629	-	128137

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 22th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					22-Aug-13	21-Aug-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	585	570	15
		Lemon(New)	Burma	August	650	645	5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		540	530	10
		Red			NA	NA	-
		Red	Arusha		570	570	Unch
		Red	Mozambique		540	545	-5
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	410	408	2
			Ukraine	August	410	410	Unch
			Canada (container)	August	440	435	5
		Green	U.S	Sep-Oct	590	590	Unch
			Canada	Sep-Oct	590	590	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	August	675	675	Unch
		Flash	Australia	August	670	670	Unch
		Nuggets		August	675	675	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	580	577	3
		FAQ (New)			NA	NA	-
		SQ (Old)		August	650	645	5
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	510	510	Unch
			Tanzania	Aug-Sep	510	510	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-

Chennai	Moong (Green gram)	Pedishewa	Burma	August	930	930	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	775	775	Unch
	Urad (Black Matpe / Black Gram)	FAQ	Burma		NA	NA	-
		SQ			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				22-Aug-13	21-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3375	3275	100
		Latur	Gauran	3150	3150	Unch
			Chana Mixed	3200	3200	Unch
			Annagiri	3500	3400	100
			G-12	3250	3200	50
		Jalna	Gauran	3100	3000	100
			Pila	3250	3150	100
		Akola	Mixed chana	3300	3200	100
			Chapa	3350	3250	100
			Annagiri	3400	3300	100
		Amaravati	Desi	3150	3250	-100
		Jalgaon		3150	3150	Unch
	Delhi	Delhi	Rajasthan	3250	3150	100
			Madhya Pradesh	3250	3150	100
	Rajasthan	Jaipur	Desi	3225	3100	125
		Bikaner		3150	2950	200
	Uttar Pradesh	Kanpur		3150	NA	-
	West Bengal	Kolkata	Australian	3600	NA	-
	Karnataka	Gulbarga	Annagiri	3350	NA	-
	Andhra Pradesh	Vijayawada	Desi	3400	NA	-
	Gujarat	Dahod		3000	2975	25
	Madhya Pradesh	Indore	Kantewala	3250	NA	-
			Kabuli 4446 Mill quality	4800	NA	-

			Kabuli 5860 Export quality	5500	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gwalior		3000	NA	-
		Katni		2850	NA	-
		Neemuch		Kantewala	3130	NA
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2850	2700	150
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2800	NA	-
			Kabuli	2800	NA	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2800	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2975	2900	75
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	3025	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3000	NA	-
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2900	NA	-
		Dabra	White	2400	NA	-
			Green	2400	NA	-
		Harpalpur	White	NA	NA	-

		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4251	4200	51
			Arusha	4100	3900	200
			Mozambique	3800	3750	50
			Malawi	3600	3550	50
		Latur	White	4750	4700	50
			Red	4750	4700	50
		Jalna		4200	4200	Unch
			White	4400	4400	Unch
			BDM	4550	4500	50
		Akola	Red	4550	4500	50
		Jalgaon		4400	4400	Unch
		Amravati	Desi	4550	4450	100
		Delhi	Delhi	Burmese Lemon	4400	4325
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	NA	-
			Tur M.P Line	4375	NA	-
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4175	4150	25
	Karnataka	Gulbarga	Red	4600	NA	-
	Andhra Pradesh	Vijayawada		4300	NA	-
				4150	4100	50
	Gujarat	Dahod	White	4450	4450	Unch
	Madhya Pradesh	Katni	Desi	4000	NA	-
		Indore	Mh	4500	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3900	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4325	4275	50
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6550	6500	50
			MP/ Kota Line	4425	4350	75
			UP/ Sikri Line	5250	5300	-50
	Uttar Pradesh	Kanpur	Mill Delivery	4450	NA	-

			Bareilly Delivery	4650	NA	-
	West Bengal	Kolkata	Masoor Canadian	4650	NA	-
	Madhya Pradesh	Gwalior	Desi	4500	NA	-
		Katni	Seed	4500	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4500	NA	-
			Chota	4475	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	4000	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5500	-200
			Tanzania	4900	5000	-100
			Annaseva	NA	NA	-
		Jalna	Desi	4600	NA	-
			Chamki	5100	5100	Unch
		Latur	Desi	5400	5421	-21
		Akola		5000	5100	-100
		Jalgaon	Chamki	5000	5000	Unch
		Amravati	Desi		NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	NA	NA	-
			M.P.	NA	NA	-
			Merta city(Mogar)	NA	NA	-
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5700	NA	-
	Punjab	Ludhiana	Desi	4900	5000	-100
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5500	5500	Unch
		Merta City		NA	5300	-
Urad (Black	Maharashtra	Mumbai	Burmese FAQ	3800	3700	100

Matpe /Black Gram)		Jalna	Desi	NA	NA	-
		Latur		3500	3500	Unch
		Akola		3900	3700	200
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	4350	4300	50
	Tamil Nadu	Chennai	Burmese FAQ(New)	3850	3775	75
			Burmese SQ(New)	4350	4275	75
	Andhra Pradesh	Vijayawada	Polished	4200	NA	-
			Sada(Bada)	4000	NA	-
		Guntur	Gota Barnded	5300	5300	Unch
	West Bengal	Kolkata	Urad Faq	3700	NA	-
	Rajasthan	Jaipur	Desi	3900	3850	50
	Gujarat	Dahod	Local	3900	3700	200
	Madhya Pradesh	Indore		3300	NA	-
			Maharashtra Line	3800	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3900	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				22-Aug-13	21-Aug-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	30	5
			Madhya Pradesh	35	30	5
	Maharashtra	Latur	Gauran	1000	1500	-500
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	50	50
			Pila	NA	NA	-
		Amravati	Desi	400	500	-100
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	400	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	1500	NA	-
		Pipariya	Desi	NA	NA	-
		Katni		200	NA	-
		Neemuch	Kantewala	200	NA	-

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	NA	-
	Maharashtra	Latur		1000	1000	Unch
		Jalna		150	150	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	1000	Unch
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	NA	-
		Indore	MH	700	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Bhind		25	25	Unch

		Bairagarh	Red	NA	NA	-	
		Dabra	Red	NA	NA	-	
		Khandwa	Red	NA	NA	-	
		Morena	Red	NA	NA	-	
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-	
	Madhya Pradesh	Indore	Masra	300	NA	-	
		Pipariya	Desi	NA	NA	-	
		Ashok Nagar		NA	NA	-	
		Katni	Seed	NA	NA	-	
		Guna	Desi	NA	NA	-	
		Ganjbasoda		NA	NA	-	
		Gadarwara	whole	NA	NA	-	
		Jabalpur	Seed	NA	NA	-	
		Biaora	Medium	NA	NA	-	
		Bairagarh	Whole	NA	NA	-	
		Bina	kali	NA	NA	-	
		Dabra	Medium	NA	NA	-	
		Gotegaon	whole	NA	NA	-	
		Harpalpur	Seed	NA	NA	-	
		Rajgarh	Medium	NA	NA	-	
	Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
Punjab		Ludhiana	Desi	600	600	Unch	
Rajasthan		Jaipur		NA	NA	-	
Uttar Pradesh		Kanpur		NA	NA	-	
Maharashtra		Jalgaon	Chamki	400	400	Unch	
		Latur	Desi	2000	1500	500	
		Akola		15	15	Unch	
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-	
		Latur		100	100	Unch	
		Akola		NA	NA	-	
		Jalna		NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-	
	Rajasthan	Jaipur	Desi	NA	NA	-	
	Gujarat	Dahod	Local	50	50	Unch	
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-	
		Indore	MH	500	NA	-	
			Local	500	NA	-	
		Neemuch	Desi	200	NA	-	

		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			22-Aug-13	21-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4000	4000	Unch
		Latur	NA	NA	-
		Akola	4200	3700	500
	Uttar Pradesh	Kanpur	3500	NA	-
	Rajasthan	Bikaner	3750	3600	150
	Delhi	Delhi	3800	3675	125
	Karnataka	Gulbarga	4200	NA	-
	Gujarat	Dahod	4200	4150	50
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4200	NA	-
		Katni	3450	NA	-
		Gwalior	3650	NA	-
		Guna	NA	NA	-
		Bhind	3300	3300	Unch
		Chhattarpur	NA	NA	-
		Dabra	3500	NA	-
Besan	Delhi	Delhi	4057	3957	100
Matar (Peas)	Madhya Pradesh	Gwalior	3200	NA	-
	Uttar Pradesh	Kanpur	3100	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6700	6600	100
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5600	5500	100
	Karnataka	Gulbarga	6400	NA	-
	Madhya Pradesh	Indore	6600	NA	-
		Katni	6650	NA	-
		Katni (Sava)	6000	NA	-
		Dahod (Phatka)	6500	6450	50
	Gujarat	Dahod (Sava)	6000	6000	Unch

Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5100	NA	-
	Madhya Pradesh	Indore	5350	NA	-
		Katni	5150	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5250	5150	100
		Delhi (Choti Masoor)	6400	6300	100
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	7100	-100
	Rajasthan	Bikaner (Split)	6500	6600	-100
	Madhya Pradesh	Indore	7300	NA	-
	Karnataka	Gulbarga	7400	NA	-
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4700	4600	100
	Madhya Pradesh	Indore	6400	NA	-
	Karnataka	Gulbarga	5800	NA	-
	Andhra Pradesh	Guntur	5300	5300	Unch
	Gujarat	Dahod (Mogar)	5400	5500	-100

Disclaimer

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