

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Monday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened higher amid good demand from millers and traders in the market.
 - ✓ Kanpur (UP.) masoor prices noticed firm tone on good demand in the local pulses market today.
 - ✓ Jaipur (Raj.) moong opened steady amid sluggish demand in the market..
 - ✓ Guntur (AP.) urad gota and urad dal remained steady on slow demand in the market.
- At Mumbai port 15 containers of Masoor (Lentils), 3 containers of Moong and 31 containers of Pigeon Pea (Tur) has arrived.
- At Chennai port, 144 containers of urad, 132 containers of masoor, 3 containers of moong, 18 containers of tur, 3 containers of chickpeas, 3 containers of yellow peas, 8 containers of black eye beans, 21 containers of cow peas has arrived.
- Arrival of new urad crop has started in Latur in small quantities.
- Urad and tur prices in Madhya Pradesh are likely to notice positive tone amid good demand from the millers in the ready market.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 23rd August, 2013 (in '00 Ha)- Tur sowing has been done in 10519 hectares, Moong in 4195 hectares, Urad in 3071 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.01 lakh hectares compared to 6.07 lakh hectares during the same period last year as on 21st August, 2013.
- Pulses Sowing in Gujarat till 19th August 2013- Tur sowing has been done in 2,07,200 hectares, while moong in 1,12,200 hectares, moth in 26,400 hectares, Urad in 82,200 hectares, others in 18,200 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 22nd August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.21 lakh hectares as on 14th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 99.63 lakh hectares compared to 85.32 lakh hectares during the same period last year.
- According to IBIS, imports of peas in the month of July increased to 1.04 lakh metric tonnes compared to 0.83 lakh metric tonnes during previous month.

International Fundamental:

- According to USDA, production of dry edible beans in U.S. is expected to decline by 23% to 1.115 million metric tonnes in 2013 compared to previous year.

- Field pea markets noticed weak tone in Canada following estimates of higher production of peas this year compared to previous year on favourable weather condition in the growing regions.
- According to Argentina's Ministry of Agriculture, production of dry edible beans has declined to 95,700 MT this year compared to 260,000 MT previous year.
- According to Statistics Canada, pulses and specialty crops seeded acreage in 2013-14 is estimated at 6.80 million acres compared to 7.08 million acres during previous year and output of pulses and specialty crops is expected to be 5.542 million metric tonnes compared to 5.065 million metric tonnes during the previous year.
- Desiccation of peas and lentils is going on in some areas of the southwest and west-central regions during the week (August 6 –12) according to the Saskatchewan Agriculture's Weekly Crop Report. Rains during the previous week has resulted crop disease in some areas.

Outlook: - Pulses prices are likely to notice sideways to firm tone in the coming days amid good demand from millers and traders in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	35	3144	3188	3110	3171	155,380	30	132010	125530
Sep-13	29	3227	3254	3182	3237	59,710	-3,490	84440	-50690
Oct-13	18	3303	3315	3260	3299	15,610	210	64150	-16380
Nov-13	9	3299	3299	3250	3279	3,470	-1,340	12640	-48910

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	129				-	-
Aug-13		66			-	-
Sep-13			62		-	-
Oct-13				-20	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 24-8-2013

Location	Demat	In-Process	Total
Bikaner	55284	160	55444
Delhi	54105	30	54135
Indore	11369	0	11369
Total	120758	190	120948

(Source-NCDEX)

FOREX

Currency	26.8.2013	24.8.2013
US Dollar	64.23	63.35
Euro	85.93	84.76
Yen (100)	65.21	64.21
GBP	100.01	98.7
MMK*	0.0659	0.0650

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 19th, Aug, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	60936	55572	11629	-	128137

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 26th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					26- Aug-13	24- Aug-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	August	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	NA	-
			Ukraine	August	NA	NA	-
			Canada (container)	August	NA	NA	-
		Green	U.S	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	August	NA	NA	-
		Flash	Australia	August	NA	NA	-
		Nuggets		August	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	NA	NA	-
		FAQ (New)			NA	NA	-
		SQ (Old)		August	NA	NA	-
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	NA	NA	-
			Tanzania	Aug-Sep	NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		565	565	Unch
		SQ			635	635	Unch

Moong (Green gram)	SQ (Old)	Burma		NA	NA	-
	Pedishewa			NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon	Burma		640	630	10
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				26-Aug-13	24-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3325	3350	-25
		Latur	Gauran	3200	3200	Unch
			Chana Mixed	3150	3150	Unch
			Annagiri	3800	3800	Unch
			G-12	3250	3250	Unch
		Jalna	Gauran	3150	3100	50
			Pila	3300	3250	50
		Akola	Mixed chana	3250	3225	25
			Chapa	3275	3250	25
			Annagiri	3325	3300	25
		Amaravati	Desi	3300	NA	-
		Jalgaon		3150	3100	50
	Delhi	Delhi	Rajasthan	3300	3250	50
			Madhya Pradesh	3300	3250	50
	Rajasthan	Jaipur	Desi	3225	3175	50
		Bikaner		3150	3100	50
	Uttar Pradesh	Kanpur		3250	3200	50
	West Bengal	Kolkata	Australian	3700	3700	Unch
	Karnataka	Gulbarga	Annagiri	NA	3500	-
	Andhra Pradesh	Vijayawada	Desi	3375	NA	-
				3190	3100	90
	Madhya Pradesh	Indore	Kantewala	3400	NA	-
			Kabuli 4446 Mill quality	4700	NA	-
			Kabuli 5860 Export quality	5400	NA	-
		Pipariya	Desi	3000	3060	-60
		Ashok Nagar		3050	3100	-50
		Gwalior		NA	3000	-
		Katni		3030	2900	130
		Neemuch	Kantewala	3211	3160	51
		Ganjbasoda	Desi	NA	NA	-

		Guna		3100	3100	Unch
		Gadarwara		NA	3000	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2800	2800	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3200	3200	Unch
		Chhattarpur		NA	NA	-
		Dabra		3000	3000	Unch
			Kabuli	3100	3000	100
		Gotegaon	Desi	2800	NA	-
		Hrada		NA	NA	-
		Khandwa		3150	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2950	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2975	2975	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	3025	3025	Unch
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3100	3020	80
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2900	-
		Dabra	White	2500	2500	Unch
			Green	2500	2300	200
		Harpalpur	White	2800	NA	-
		Gotegaon	Yellow	NA	NA	-
	Green		NA	NA	-	
Tur (Pigeon Peal Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4200	4225	-25
			Arusha	4050	4050	Unch
			Mozambique	3800	3800	Unch
			Malawi	3600	3600	Unch
		Latur	White	4750	4750	Unch

			Red	4750	4750	Unch	
		Jalna		4150	4150	Unch	
			White	4350	4350	Unch	
			BDM	4500	4500	Unch	
		Akola	Red	4525	4500	25	
		Jalgaon		4500	4400	100	
		Amravati	Desi	4550	NA	-	
	Delhi	Delhi	Burmese Lemon	4325	4400	-75	
	Uttar Pradesh	Kanpur	Tur U.P Line	4525	4450	75	
			Tur M.P Line	4400	4350	50	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	4100	4150	-50	
	Karnataka	Gulbarga	Red	NA	4500	-	
	Andhra Pradesh	Vijayawada		4300	NA	-	
		Gujarat		Dahod	4150	4150	Unch
	White		4500		4500	Unch	
	Madhya Pradesh	Katni	Desi	4000	4000	Unch	
		Indore	Mh	4550	NA	-	
		Pipariya	Desi	4400	4400	Unch	
		Gadarwara	Red	NA	4200	-	
		Jabalpur		NA	NA	-	
		Bhind		3900	3950	-50	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		4000	NA	-	
		Morena		4100	NA	-	
	Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4325	4350	-25
		Tamil Nadu	Chennai	Yellow Lentil	3320	3300	20
		Delhi	Delhi	Chanti Export	6550	6550	Unch
				MP/ Kota Line	4425	4425	Unch
UP/ Sikri Line				5250	5250	Unch	
Uttar Pradesh		Kanpur	Mill Delivery	4525	4475	50	
			Bareilly Delivery	4750	4675	75	
West Bengal		Kolkata	Masoor Canadian	4550	4550	Unch	
Madhya Pradesh		Gwalior	Desi	NA	4500	-	
		Katni	Seed	4450	4450	Unch	
		Guna	Desi	NA	NA	-	
		Ganjbasoda		NA	NA	-	
		Indore	Mota Masra	4550	NA	-	
Chota	4525		NA	-			

		Pipariya	Desi	4000	4350	-350	
		Ashok Nagar		4000	4000	Unch	
		Gadarwara		whole	NA	NA	-
		Jabalpur		Seed	NA	NA	-
		Biaroa		Medium	NA	NA	-
		Bairagarh		Whole	NA	NA	-
		Bina		kali	4000	4000	Unch
		Dabra		Medium	4100	4000	100
		Gotegaon		whole	4200	NA	-
		Harpalpur		Seed	NA	NA	-
		Rajgarh		Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5300	Unch	
			Tanzania	4900	4900	Unch	
			Annaseva	NA	NA	-	
		Jalna	Desi	4900	4800	100	
			Chamki	5200	5200	Unch	
		Latur	Desi	4950	4950	Unch	
		Akola		4200	5000	-800	
		Jalgaon	Chamki	5200	5100	100	
		Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-	
			Annaseva	NA	NA	-	
	Delhi	Delhi	Kanpur	5000	5000	Unch	
			Karnataka	5600	5600	Unch	
			M.P.	5200	5200	Unch	
			Merta city(Mogar)	5000	5000	Unch	
			Merta city(Polish)	NA	NA	-	
	Madhya Pradesh	Indore	Chamki	5500	NA	-	
	Punjab	Ludhiana	Desi	4900	4900	Unch	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Rajasthan	Jaipur		5000	5000	Unch	
		Merta City		5000	5100	-100	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3825	3850	-25	
		Jalna	Desi	NA	NA	-	
		Latur		3800	3500	300	
		Akola		4000	4000	Unch	
		Jalgaon		NA	NA	-	
	Delhi	Delhi	Burmese SQ	4250	4350	-100	
	Tamil Nadu	Chennai	Burmese FAQ(New)	3700	3750	-50	
			Burmese SQ(New)	4200	4250	-50	
	Andhra Pradesh	Vijayawada	Polished	4200	NA	-	

			Sada(Bada)	4000	NA	-
		Guntur	Gota Barnded	5300	5300	Unch
	West Bengal	Kolkata	Urad Faq	3800	3800	Unch
	Rajasthan	Jaipur	Desi	3800	3800	Unch
	Gujarat	Dahod	Local	3800	3850	-50
	Madhya Pradesh	Indore			3500	NA
			Maharashtra Line	4000	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3600	3850	-250
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
Rangoli			NA	NA	-	

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				26-Aug-13	24-Aug-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	45	45	Unch
			Madhya Pradesh	45	45	Unch
	Maharashtra	Latur	Gauran	1500	1500	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	500	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	1500	NA	-
		Pipariya	Desi	5000	1000	4000
		Katni		200	200	Unch
		Neemuch	Kantewala	400	200	200
		Ganjbasoda	Desi	NA	NA	-
		Guna		1000	600	400
		Ashok Nagar		5000	500	4500
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	25	25	Unch

		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1500	500	1000
		Chhatarpur		NA	NA	-
		Dabra		100	40	60
		Gotegaon	Kabuli	100	60	40
		Harda	Desi	100	NA	-
		Khandwa		NA	NA	-
				40	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
Morena	Desi	NA	NA	-		
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	50	50
			Green	100	50	50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	250	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		2000	2000	Unch
		Jalna		150	150	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	NA	-
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	200	Unch
		Indore	MH	700	NA	-
		Pipariya	Desi	500	500	Unch
		Gadarwara		NA	200	-
		Bhind		30	25	5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
Khandwa		Red	20	NA	-	
Morena		Red	NA	NA	-	
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	300	NA	-

		Pipariya	Desi	200	50	150
		Ashok Nagar		100	100	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	30	25	5
		Dabra	Medium	100	60	40
		Gotegaon	whole	25	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	1200	700	500
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	1200	600	600
		Latur	Desi	2000	2000	Unch
		Akola		50	10	40
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		1000	100	900
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	50	50	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	NA	-
			Local	500	NA	-
		Neemuch	Desi	300	200	100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			26-Aug-13	24-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4000	4000	Unch
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	3550	3500	50
	Rajasthan	Bikaner	3850	3700	150
	Delhi	Delhi	3800	3800	Unch
	Karnataka	Gulbarga	NA	4300	-
	Gujarat	Dahod	4300	4200	100
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4250	NA	-
		Katni	3500	3500	Unch
		Gwalior	NA	3700	-
		Guna	3800	3800	Unch
		Bhind	3600	3600	Unch
		Chhattarpur	NA	NA	-
		Dabra	3800	3800	Unch
Besan	Delhi	Delhi	4071	4071	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	3250	-
	Uttar Pradesh	Kanpur	3180	3160	20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6700	6700	Unch
		Latur	6700	6700	Unch
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5600	100
	Karnataka	Gulbarga	NA	6300	-
	Madhya Pradesh	Indore	6300	NA	-
		Katni	6600	6600	Unch
		Katni (Sava)	6000	6000	Unch
		Dahod (Phatka)	6500	6500	Unch
	Gujarat	Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5150	5100	50
	Madhya Pradesh	Indore	5300	NA	-
		Katni	5225	5250	-25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5250	5250	Unch
		Delhi (Choti Masoor)	6400	6400	Unch

Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6500	6700	-200
	Madhya Pradesh	Indore	6900	NA	-
	Karnataka	Gulbarga	NA	7200	-
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4800	4800	Unch
	Madhya Pradesh	Indore	6600	NA	-
	Karnataka	Gulbarga	NA	5800	-
	Andhra Pradesh	Guntur	5300	5300	Unch
	Gujarat	Dahod (Mogar)	5400	5400	Unch

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