

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened on a steady note amid slow demand in the local pulses market today.
 - ✓ Bikaner (Raj.) spot market Chana noticed firm tone amid good demand from millers and traders in the market.
 - ✓ Jaipur (Raj.) moong increased amid fresh demand in the market.
 - ✓ Chennai (TN.) urad FAQ noticed weak tone on sluggish demand in the market.
- At Mumbai port 154 containers of Masoor (Lentils), 5 containers of Moong, 7 containers of Peas, 88 containers of Pigeon Pea (Tur) and 36 containers of Black Mapte (Urad) has arrived.
- At Chennai port, 144 containers of urad, 132 containers of masoor, 3 containers of moong, 18 containers of tur, 3 containers of chickpeas, 3 containers of yellow peas, 8 containers of black eye beans, 21 containers of cow peas has arrived.
- Arrival of new urad crop will pick up in the coming days.
- Prices of new moong crop is varying in different mandis following moisture content.
- National Agricultural Co-operative Marketing Federation of India Ltd. (Nafed) has issued tender to sell urad in Uttar Pradesh. The minimum lot size is 100 tonnes and bids have to be submitted on every Thursday.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 23rd August, 2013 (in '00 Ha)- Tur sowing has been done in 10519 hectares, Moong in 4195 hectares, Urad in 3071 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.16 lakh hectares compared to 6.49 lakh hectares during the same period last year as on 28th August, 2013.
- Pulses Sowing in Gujarat till 26th August 2013- Tur sowing has been done in 2,11,200 hectares, while moong in 1,10,200 hectares, moth in 26,800 hectares, Urad in 82,600 hectares, others in 18,800 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 22nd August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.21 lakh hectares as on 21st August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 101.81 lakh hectares compared to 88.31 lakh hectares during the same period last year.
- According to IBIS, imports of tur in the month of July increased to 0.29 lakh metric tonnes compared to 0.23 lakh metric tonnes during previous month.

International Fundamental:

- According to Food and Agriculture Organization, Nepal produced 2.08 lakh tonnes lentils in 2012 and retained its place as the sixth largest producer of lentils in the world.
- According to official sources, production of dry edible beans in China will be lower than expected earlier amid lack of favourable weather in the growing regions.
- Harvesting of lentils is picking up in Saskatchewan, Canada amid hot and dry weather conditions in the growing regions.
- Field pea markets in Canada noticed weak tone during the previous week amid good availability of new crop in the market.
- According to Argentina's Ministry of Agriculture, production of dry edible beans has declined to 95,700 MT this year compared to 260,000 MT previous year.
- According to Statistics Canada, pulses and specialty crops seeded acreage in 2013-14 is estimated at 6.80 million acres compared to 7.08 million acres during previous year and output of pulses and specialty crops is expected to be 5.542 million metric tonnes compared to 5.065 million metric tonnes during the previous year.
- 34 percent of peas and 20 percent of lentils have been combined in Saskatchewan region of Canada during the week (August 20 –26) according to the Saskatchewan Agriculture's Weekly Crop Report. Rains during the previous week has resulted in crop disease in certain regions.

Outlook: - Pulses prices are likely to notice steady to weak tone amid lack of demand from millers and traders in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-28	3183	3226	3150	3162	125,960	-44,210	78580	-6260
Sep-13	-25	3241	3287	3208	3226	89,070	-31,320	116640	4200
Oct-13	-31	3278	3324	3247	3262	16,710	-2,450	64710	1030
Nov-13	-33	3275	3311	3234	3250	2,270	140	14080	120

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	88				-	-
Aug-13		64			-	-
Sep-13			36		-	-
Oct-13				-12	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 2.9.2013

Location	Demat	In-Process	Total
Bikaner	47361	160	47521
Delhi	53212	30	53242
Indore	11011	0	11011
Total	111584	190	111774

(Source-NCDEX)

FOREX

Currency	3.9.2013	2.9.2013
US Dollar	66.88	65.86
Euro	88.09	87.05
Yen (100)	67.18	66.84
GBP	103.94	102.51
MMK*	0.0696	0.0682

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 2, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	47361	53212	11011	-	111584

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 3, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					3-Sep-13	2-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	August	625	625	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		515	515	Unch
		Red			NA	NA	-
		Red	Arusha		560	560	Unch
		Red	Mozambique		525	525	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	413	395	18
			Ukraine	August	395	395	Unch
			Canada (container)	August	445	445	Unch
		Green	U.S	Sep-Oct	590	590	Unch
			Canada	Sep-Oct	590	590	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	August	675	675	Unch
		Flash	Australia	August	670	670	Unch
		Nuggets		August	675	675	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	NA	NA	-
		FAQ (New)			570	570	Unch

		SQ (Old)		August	NA	NA	-
		SQ (New)			650	650	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	525	525	Unch
			Tanzania	Aug-Sep	525	525	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	930	930	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	775	775	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		540	550	-10
		SQ			615	620	-5
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		615	610	+5
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				3-Sep-13	2-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3375	3375	Unch
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3200	3200	Unch
			Annagiri	3800	3800	Unch
			G-12	3250	3250	Unch
		Jalna	Gauran	3150	3150	Unch
			Pila	3300	3300	Unch
		Akola	Mixed chana	3300	NA	-
			Chapa	3350	NA	-
			Annagiri	3400	NA	-
		Amaravati	Desi	3250	3250	Unch
		Jalgaon		3100	3100	Unch
	Delhi	Delhi	Rajasthan	3250	3250	Unch
			Madhya Pradesh	3250	3250	Unch
	Rajasthan	Jaipur	Desi	3300	3250	50
		Bikaner		3185	3050	135

	Uttar Pradesh	Kanpur		3350	3325	25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3600	3550	50
	Andhra Pradesh	Vijayawada	Desi	3200	3400	-200
	Gujarat	Dahod		3150	3200	-50
	Madhya Pradesh	Indore	Kantewala	3250	3250	Unch
			Kabuli 4446 Mill quality	4800	4800	Unch
			Kabuli 5860 Export quality	5900	5800	100
		Pipariya	Desi	2920	2950	-30
		Ashok Nagar		3075	3075	Unch
		Gwalior		3000	3000	Unch
		Katni		NA	2950	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		3000	2900	100
		Gadarwara		2900	2840	60
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2950	NA	-
		Bhind	desi	2850	2850	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	3000	Unch
		Chhattarpur		NA	NA	-
		Dabra		2950	3050	-100
			Kabuli	3100	3000	100
		Gotegaon	Desi	2850	NA	-
		Hrada		NA	NA	-
		Khandwa		3150	3200	-50
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	3000	3050	-50
Matar (Peas)	Maharashtra	Mumbai	White Canadian	3101	3071	30
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-

	Uttar Pradesh	Kanpur	Desi	3270	3225	45
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	3050	3000	50
		Dabra	White	2500	2550	-50
			Green	2500	2500	Unch
		Harpalpur	White	NA	2900	-
		Gotegaon	Yellow	NA	NA	-
Green	NA		NA	-		
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4175	4100	75
			Arusha	4051	4000	51
			Mozambique	3850	3850	Unch
			Malawi	3650	NA	-
		Latur	White	4500	4500	Unch
			Red	4500	4500	Unch
		Jalna			4100	4150
			White	4350	4350	Unch
			BDM	4500	4500	Unch
			Akola	Red	4400	NA
		Jalgaon			4500	4500
		Amravati	Desi	4475	4500	-25
	Delhi	Delhi	Burmese Lemon	4250	4250	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4625	4600	25
			Tur M.P Line	4550	4500	50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4100	4100	Unch
	Karnataka	Gulbarga	Red	4500	4550	-50
	Andhra Pradesh	Vijayawada		4150	4150	Unch
	Gujarat	Dahod		3950	4000	-50
			White	4350	4500	-150
	Madhya Pradesh	Katni	Desi	NA	4000	-
		Indore	Mh	4525	4500	25
		Pipariya	Desi	4320	4250	70
		Gadarwara	Red	4200	4250	-50
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3800	3900	-100
		Morena		4000	4000	Unch

Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4275	4300	-25
	Tamil Nadu	Chennai	Yellow Lentil	NA	3475	-
	Delhi	Delhi	Chanti Export	6625	6625	Unch
			MP/ Kota Line	4500	4500	Unch
			UP/ Sikri Line	5350	5350	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4600	4625	-25
			Bareilly Delivery	4825	4850	-25
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	4500	4500	Unch
		Katni	Seed	NA	4400	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4400	4425	-25
			Chota	4375	4400	-25
		Pipariya	Desi	4180	4300	-120
		Ashok Nagar		4050	4000	50
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	4000	Unch
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	4100	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5400	5400	Unch
			Tanzania	4950	4950	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	4400	4300	100
			Chamki	5000	4900	100
		Latur	Desi	4900	4900	Unch
		Akola		4500	NA	-
		Jalgaon	Chamki	4800	4800	Unch
		Amravati	Desi	5000	5100	-100
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	4800	4800	Unch
			Karnataka	5400	5500	-100
			M.P.	5000	5000	Unch
			Merta city(Mogar)	4800	4800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4600	4500	100
	Punjab	Ludhiana	Desi	4500	4500	Unch

	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5000	4800	200
		Merta City		4700	4700	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3725	3750	-25
		Jalna	Desi	4000	3750	250
		Latur		4300	4300	Unch
		Akola		3900	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	4250	4250	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3550	3625	-75
			Burmese SQ(New)	4050	4125	-75
	Andhra Pradesh	Vijayawada	Polished	4000	4400	-400
			Sada(Bada)	3800	3800	Unch
		Guntur	Gota Barnded	5100	5200	-100
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3800	3800	Unch
	Gujarat	Dahod	Local	3600	3700	-100
	Madhya Pradesh	Indore		3400	3300	100
			Maharashtra Line	3900	3800	100
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				3-Sep-13	2-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	75	-40
			Madhya Pradesh	35	75	-40
	Maharashtra	Latur	Gauran	2000	2000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	800	900	-100
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1000	1000	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-

	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	250	200	50
	Madhya Pradesh	Indore	Kantewala	1200	1500	-300
		Pipariya	Desi	4500	7000	-2500
		Katni		NA	200	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		3000	3000	Unch
		Ashok Nagar		1100	1200	-100
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	55	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1000	1200	-200
		Chhatarpur		NA	NA	-
		Dabra		250	200	50
			Kabuli	50	50	Unch
		Gotegaon	Desi	300	NA	-
		Harda		NA	NA	-
		Khandwa		60	50	10
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	70	100	-30
			Green	100	100	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	300	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	3000	Unch
	Maharashtra	Latur		3000	3000	Unch
		Jalna		100	150	-50
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	2000	Unch
	Gujarat	Dahod	Red	100	100	Unch

			White	NA	NA	-		
	Madhya Pradesh	Katni		NA	100	-		
		Indore	MH	700	800	-100		
		Pipariya	Desi	500	400	100		
		Gadarwara		130	90	40		
		Bhind		25	25	Unch		
		Bairagarh	Red	NA	NA	-		
		Dabra	Red	NA	NA	-		
		Khandwa	Red	40	30	10		
		Morena	Red	NA	NA	-		
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-		
	Madhya Pradesh	Indore	Masra	700	400	300		
		Pipariya	Desi	200	200	Unch		
		Ashok Nagar		100	100	Unch		
		Katni	Seed	NA	150	-		
		Guna	Desi	NA	NA	-		
		Ganjbasoda		NA	NA	-		
		Gadarwara	whole	NA	NA	-		
		Jabalpur	Seed	NA	NA	-		
		Biaora	Medium	NA	NA	-		
		Bairagarh	Whole	NA	NA	-		
		Bina	kali	100	60	40		
		Dabra	Medium	100	50	50		
		Gotegaon	whole	60	NA	-		
		Harpalpur	Seed	NA	NA	-		
		Rajgarh	Medium	NA	NA	-		
		Moong (Green gram)	Madhya Pradesh	Indore	Chamki	400	500	-100
Punjab	Ludhiana		Desi	500	500	Unch		
Rajasthan	Jaipur			NA	NA	-		
Uttar Pradesh	Kanpur			NA	NA	-		
Maharashtra	Jalgaon		Chamki	3000	3000	Unch		
	Latur		Desi	2000	2000	Unch		
	Akola			700	NA	-		
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-		
		Latur		3000	3000	Unch		
		Akola		NA	NA	-		
		Jalna		NA	NA	-		
	Uttar Pradesh	Kanpur		NA	NA	-		

	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	50	50	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	400	Unch
			Local	700	500	200
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			3-Sep-13	2-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4000	4000	Unch
		Latur	NA	NA	-
		Akola	4200	NA	-
	Uttar Pradesh	Kanpur	3650	3640	10
	Rajasthan	Bikaner	3750	3700	50
	Delhi	Delhi	3800	3750	50
	Karnataka	Gulbarga	4200	4200	Unch
	Gujarat	Dahod	4300	4300	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4200	4250	-50
		Katni	NA	3600	-
		Gwalior	3750	3700	50
		Guna	3500	3500	Unch
		Bhind	3800	3800	Unch
		Chhattarpur	NA	NA	-
		Dabra	3800	3800	Unch
Besan	Delhi	Delhi	4071	4057	14
Matar (Peas)	Madhya Pradesh	Gwalior	3350	3350	Unch
	Uttar Pradesh	Kanpur	3300	3350	-50
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6600	6600	Unch
		Akola(Phatka)	6400	NA	-
		Akola(sava no.)	5700	NA	-

	Karnataka	Gulbarga	6300	6200	100
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6550	6600	-50
		Katni (Sava)	5950	6000	-50
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5250	5250	Unch
	Madhya Pradesh	Indore	5350	5300	50
		Katni	5250	5300	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5200	5200	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6600	NA	-
	Rajasthan	Bikaner (Split)	6400	6300	100
	Madhya Pradesh	Indore	6900	7000	-100
	Karnataka	Gulbarga	6900	6900	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4600	-100
	Madhya Pradesh	Indore	6600	6200	400
	Karnataka	Gulbarga	5800	5800	Unch
	Andhra Pradesh	Guntur	5100	5200	-100
	Gujarat	Dahod (Mogar)	5400	5400	Unch

Disclaimer

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