

Pulses Domestic Fundamentals:

- Pulses markets noticed sideways to weak tone on Wednesday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened lower amid higher arrivals in the local pulses market today.
 - ✓ Kanpur (UP.) tur prices noticed weak tone on lack of buying in the market.
 - ✓ Jaipur (Raj.) chana moved lower amid lack of demand from millers and traders in the market.
 - ✓ Guntur (AP.) urad gota and urad dal remained steady to weak on sluggish demand in the market.
- At Mumbai port 154 containers of Masoor (Lentils), 5 containers of Moong, 7 containers of Peas, 88 containers of Pigeon Pea (Tur) and 36 containers of Black Mapte (Urad) has arrived.
- At Chennai port, 144 containers of urad, 132 containers of masoor, 3 containers of moong, 18 containers of tur, 3 containers of chickpeas, 3 containers of yellow peas, 8 containers of black eye beans, 21 containers of cow peas has arrived.
- In Jaipur, arrival of new moong is reported with 11 -20% moisture content.
- Chana prices are likely to be range –bound in the coming days amid adequate stocks and increase in arrivals in the market.
- National Agricultural Co-operative Marketing Federation of India Ltd. (Nafed) has issued tender to sell urad in Andhra Pradesh. The minimum lot size is 100 tonnes and in multiples of 10 tonnes. Bids have to be submitted on every Tuesday for Adilabad stocks and every Thursday for Guduwada stocks.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 10000 MT of tur dal (Fatka variety), 25000 MT of urad dal (Burma origin FAQ) and 25000 MT of Yellow lentils (Canadian origin). Tender will open on 12th September 2013.
- Pulses Sowing in Maharashtra till 30th August, 2013 (in '00 Ha)- Tur sowing has been done in 10680 hectares, Moong in 4302 hectares, Urad in 3136 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.16 lakh hectares compared to 6.49 lakh hectares during the same period last year as on 28th August, 2013.
- Pulses Sowing in Gujarat till 26th August 2013- Tur sowing has been done in 2,11,200 hectares, while moong in 1,10,200 hectares, moth in 26,800 hectares, Urad in 82,600 hectares, others in 18,800 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 101.81 lakh hectares compared to 88.31 lakh hectares during the same period last year.
- According to IBIS, imports of tur in the month of July increased to 0.29 lakh metric tonnes compared to 0.23 lakh metric tonnes during previous month.

International Fundamental:

- According to Food and Agriculture Organization, Nepal produced 2.08 lakh tonnes lentils in 2012 and retained its place as the sixth largest producer of lentils in the world.
- Dry edible bean prices in Canada noticed firm tone amid likely decline in crop output in China and North America.
- According to official sources, production of dry edible beans in China will be lower than expected earlier amid lack of favourable weather in the growing regions.
- Harvesting of lentils is picking up in Saskatchewan, Canada amid hot and dry weather conditions in the growing regions.
- Field pea markets in Canada noticed weak tone during the previous week amid good availability of new crop in the market.
- According to Argentina's Ministry of Agriculture, production of dry edible beans has declined to 95,700 MT this year compared to 260,000 MT previous year.
- According to Statistics Canada, pulses and specialty crops seeded acreage in 2013-14 is estimated at 6.80 million acres compared to 7.08 million acres during previous year and output of pulses and specialty crops is expected to be 5.542 million metric tonnes compared to 5.065 million metric tonnes during the previous year.
- 34 percent of peas and 20 percent of lentils have been combined in Saskatchewan region of Canada during the week (August 20 –26) according to the Saskatchewan Agriculture's Weekly Crop Report. Rains during the previous week has resulted in crop disease in certain regions.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term on arrival of new kharif crop in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-56	3155	3157	3070	3107	91,090	-34,870	78600	20
Sep-13	-56	3220	3220	3130	3167	96,370	7,300	111540	-5100
Oct-13	-44	3251	3256	3174	3213	16,150	-560	64690	-20
Nov-13	-35	3240	3252	3175	3215	2,760	490	14630	550

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	93				-	-
Aug-13		60			-	-
Sep-13			46		-	-
Oct-13				2	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 3.9.2013

Location	Demat	In-Process	Total
Bikaner	46499	160	46659
Delhi	53212	30	53242
Indore	10981	70	11051
Total	110692	260	110952

(Source-NCDEX)

FOREX

Currency	4.9.2013	3.9.2013
US Dollar	67.02	66.88
Euro	88.23	88.09
Yen (100)	67.18	67.18
GBP	101.31	103.94
MMK*	0.693	0.0696

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 2, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	47361	53212	11011	-	111584

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 4, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					4-Sep-13	3-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	August	NA	625	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	515	-
		Red			NA	NA	-
		Red	Arusha		NA	560	-
		Red	Mozambique		NA	525	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	413	-
			Ukraine	August	NA	395	-
			Canada (container)	August	NA	445	-
		Green	U.S	Sep-Oct	NA	590	-
			Canada	Sep-Oct	NA	590	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	August	NA	675	-
		Flash	Australia	August	NA	670	-
		Nuggets		August	NA	675	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	NA	NA	-
		FAQ (New)			NA	570	-

		SQ (Old)		August	NA	NA	-
		SQ (New)			NA	650	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	NA	525	-
			Tanzania	Aug-Sep	NA	525	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	NA	930	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	NA	775	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		NA	NA	-
		SQ			NA	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				4-Sep-13	3-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3375	3375	Unch
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3200	3200	Unch
			Annagiri	3800	3800	Unch
			G-12	3250	3250	Unch
		Jalna	Gauran	3150	3150	Unch
			Pila	3300	3300	Unch
		Akola	Mixed chana	3300	3300	Unch
			Chapa	3350	3350	Unch
			Annagiri	3400	3400	Unch
		Amaravati	Desi	3100	3250	-150
		Jalgaon		3100	3100	Unch
	Delhi	Delhi	Rajasthan	3200	3250	-50
			Madhya Pradesh	3200	3250	-50
	Rajasthan	Jaipur	Desi	3200	3300	-100

		Bikaner		3130	3185	-55
	Uttar Pradesh	Kanpur		3325	3350	-25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	3600	-100
	Andhra Pradesh	Vijayawada	Desi	3150	3200	-50
	Gujarat	Dahod		3100	3150	-50
Madhya Pradesh		Indore	Kantewala	3200	3250	-50
			Kabuli 4446 Mill quality	5000	4800	200
			Kabuli 5860 Export quality	5600	5900	-300
		Pipariya	Desi	2980	2920	60
		Ashok Nagar		3050	3075	-25
		Gwalior		3000	3000	Unch
		Katni		2850	NA	-
		Neemuch	Kantewala	2900	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		3100	3000	100
		Gadarwara		2900	2900	Unch
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2900	2950	-50
		Bhind	desi	2950	2850	100
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	3000	-
		Chhattarpur		NA	NA	-
		Dabra		2950	2950	Unch
			Kabuli	3100	3100	Unch
		Gotegaon	Desi	2750	2850	-100
		Hrada		NA	NA	-
		Khandwa		3160	3150	10
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	3050	3000	50
Matar (Peas)	Maharashtra	Mumbai	White Canadian	3101	3101	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-

			Canada Green Peas	NA	NA	-	
	Uttar Pradesh	Kanpur	Desi	3225	3270	-45	
			White Canadian	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	3050	3050	Unch	
		Dabra	White	2500	2500	Unch	
			Green	2500	2500	Unch	
		Harpalpur	White	2850	NA	-	
		Gotegaon	Yellow	NA	NA	-	
			Green	NA	NA	-	
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4125	4175	-50	
			Arusha	4051	4051	Unch	
			Mozambique	3850	3850	Unch	
			Malawi	3650	3650	Unch	
		Latur	White	4500	4500	Unch	
			Red	4500	4500	Unch	
		Jalna			4100	4100	Unch
			White	4350	4350	Unch	
			BDM	4500	4500	Unch	
		Akola	Red	4250	4400	-150	
		Jalgaon		4500	4500	Unch	
		Amravati	Desi	4400	4475	-75	
	Delhi	Delhi	Burmese Lemon	4250	4250	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4550	4625	-75	
			Tur M.P Line	4450	4550	-100	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	4100	4100	Unch	
	Karnataka	Gulbarga	Red	4350	4500	-150	
	Andhra Pradesh	Vijayawada			4125	4150	-25
					3950	3950	Unch
	Gujarat	Dahod	White	4300	4350	-50	
	Madhya Pradesh	Katni	Desi	3950	NA	-	
		Indore	Mh	4450	4525	-75	
		Pipariya	Desi	4100	4320	-220	
		Gadarwara	Red	4250	4200	50	
		Jabalpur		NA	NA	-	
		Bhind		3900	3900	Unch	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		3800	3800	Unch	
		Morena		3900	4000	-100	

Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4225	4275	-50
	Tamil Nadu	Chennai	Yellow Lentil	NA	3450	-
	Delhi	Delhi	Chanti Export	6625	6625	Unch
			MP/ Kota Line	4500	4500	Unch
			UP/ Sikri Line	5350	5350	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4550	4600	-50
			Bareilly Delivery	4760	4825	-65
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	4500	4500	Unch
		Katni	Seed	4400	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4350	4400	-50
			Chota	4325	4375	-50
		Pipariya	Desi	4200	4180	20
		Ashok Nagar		4050	4050	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	4000	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	4100	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5400	5400	Unch
			Tanzania	4950	4950	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	4850	4400	450
			Chamki	5000	5000	Unch
		Latur	Desi	4900	4900	Unch
		Akola		4700	4500	200
		Jalgaon	Chamki	4800	4800	Unch
		Amravati	Desi	4500	5000	-500
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	4800	4800	Unch
			Karnataka	5400	5400	Unch
			M.P.	5000	5000	Unch
			Merta city(Mogar)	4800	4800	Unch
			Merta city(Polish)	NA	NA	-

	Madhya Pradesh	Indore	Chamki	4600	4600	Unch
	Punjab	Ludhiana	Desi	4500	4500	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5000	5000	Unch
		Merta City		5200	4700	500
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3600	3725	-125
		Jalna	Desi	3750	4000	-250
		Latur		4300	4300	Unch
		Akola		3900	3900	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	4250	4250	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3550	3550	Unch
			Burmese SQ(New)	4050	4050	Unch
	Andhra Pradesh	Vijayawada	Polished	3950	4000	-50
			Sada(Bada)	3750	3800	-50
		Guntur	Gota Barnded	5100	5100	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3800	3800	Unch
	Gujarat	Dahod	Local	3600	3600	Unch
	Madhya Pradesh	Indore		3300	3400	-100
			Maharashtra Line	3800	3900	-100
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3400	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				4-Sep-13	3-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	45	35	10
			Madhya Pradesh	45	35	10
	Maharashtra	Latur	Gauran	2000	2000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	400	800	-400
		Akola	Chana Mixed	NA	NA	-

	Karnataka	Gulbarga	Annagiri	600	1000	-400
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	400	250	150
	Madhya Pradesh	Indore	Kantewala	2000	1200	800
		Pipariya	Desi	2500	4500	-2000
		Katni		200	NA	-
		Neemuch	Kantewala	150	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		3000	3000	Unch
		Ashok Nagar		1000	1100	-100
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	60	55	5
		Bhind	Desi	25	20	5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	1000	-
		Chhatarpur		NA	NA	-
		Dabra		100	250	-150
			Kabuli	60	50	10
		Gotegaon	Desi	150	300	-150
		Harda		NA	NA	-
		Khandwa		70	60	10
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	70	-20
			Green	60	100	-40
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	500	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	3000	Unch
	Maharashtra	Latur		3000	3000	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-

		Amravati	Desi	1500	2000	-500		
	Gujarat	Dahod	Red	150	100	50		
			White	NA	NA	-		
	Madhya Pradesh	Katni		150	NA	-		
		Indore	MH	700	700	Unch		
		Pipariya	Desi	500	500	Unch		
		Gadarwara		350	130	220		
		Bhind		20	25	-5		
		Bairagarh	Red	NA	NA	-		
		Dabra	Red	NA	NA	-		
		Khandwa	Red	NA	40	-		
Morena		Red	NA	NA	-			
				20	25	-5		
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-		
	Madhya Pradesh	Indore	Masra	500	700	-200		
		Pipariya	Desi	200	200	Unch		
		Ashok Nagar		100	100	Unch		
		Katni	Seed	100	NA	-		
		Guna	Desi	NA	NA	-		
		Ganjbasoda		NA	NA	-		
		Gadarwara	whole	NA	NA	-		
		Jabalpur	Seed	NA	NA	-		
		Biaora	Medium	NA	NA	-		
		Bairagarh	Whole	NA	NA	-		
		Bina	kali	NA	100	-		
		Dabra	Medium	100	100	Unch		
		Gotegaon	whole	NA	60	-		
		Harpalpur	Seed	NA	NA	-		
		Rajgarh	Medium	NA	NA	-		
		Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	400	100
Punjab	Ludhiana		Desi	500	500	Unch		
Rajasthan	Jaipur			NA	NA	-		
Uttar Pradesh	Kanpur			NA	NA	-		
Maharashtra	Jalgaon		Chamki	3000	3000	Unch		
	Latur		Desi	2000	2000	Unch		
	Akola			500	700	-200		
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-		
		Latur		3000	3000	Unch		
		Akola		NA	NA	-		

		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	50	50
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	400	100
			Local	500	700	-200
		Neemuch	Desi	200	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			4-Sep-13	3-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4000	4000	Unch
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	3575	3650	-75
	Rajasthan	Bikaner	3700	3750	-50
	Delhi	Delhi	3750	3800	-50
	Karnataka	Gulbarga	4200	4200	Unch
	Gujarat	Dahod	4300	4300	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4150	4200	-50
		Katni	3450	NA	-
		Gwalior	3750	3750	Unch
		Guna	3800	3500	300
		Bhind	3800	3800	Unch
		Chhattarpur	NA	NA	-
		Dabra	3800	3800	Unch
Besan	Delhi	Delhi	4057	4071	-14
Matar (Peas)	Madhya Pradesh	Gwalior	3350	3350	Unch
	Uttar Pradesh	Kanpur	3225	3300	-75
Tur (Pigeon Pea/ Red)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6600	6600	Unch

Gram)		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6150	6300	-150
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6550	6550	Unch
		Katni (Sava)	5950	5950	Unch
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5150	5250	-100
	Madhya Pradesh	Indore	5200	5350	-150
		Katni	5200	5250	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5200	5200	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6600	6600	Unch
	Rajasthan	Bikaner (Split)	6200	6400	-200
	Madhya Pradesh	Indore	7000	6900	100
	Karnataka	Gulbarga	6900	6900	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6400	6600	-200
	Karnataka	Gulbarga	5800	5800	Unch
	Andhra Pradesh	Guntur	5100	5100	Unch
	Gujarat	Dahod (Mogar)	5400	5400	Unch

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