

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Thursday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed weak tone amid lack of demand from millers and traders in the market.
 - ✓ Some of the markets remained closed following 'Amavasya'.
 - ✓ Moong prices noticed steady tone in Jaipur (Raj.) on lower demand in the market.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered higher amid fresh buying inquiry in the market.
- At Mumbai port 154 containers of Masoor (Lentils), 5 containers of Moong, 7 containers of Peas, 88 containers of Pigeon Pea (Tur) and 36 containers of Black Mapte (Urad) has arrived.
- At Chennai port, 144 containers of urad, 132 containers of masoor, 3 containers of moong, 18 containers of tur, 3 containers of chickpeas, 3 containers of yellow peas, 8 containers of black eye beans, 21 containers of cow peas has arrived.
- There is not much demand in the market around current levels.
- Expected increase in kharif pulses output is adding to the weak tone of the market.
- National Agricultural Co-operative Marketing Federation of India Ltd. (Nafed) has issued tender to sell urad in Andhra Pradesh. The minimum lot size is 100 tonnes and in multiples of 10 tonnes. Bids have to be submitted on every Tuesday for Adilabad stocks and every Thursday for Gudiwada stocks.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 10000 MT of tur dal (Fatka variety), 25000 MT of urad dal (Burma origin FAQ) and 25000 MT of Yellow lentils (Canadian origin). Tender will open on 12th September 2013.
- Pulses Sowing in Maharashtra till 30th August, 2013 (in '00 Ha)- Tur sowing has been done in 10680 hectares, Moong in 4302 hectares, Urad in 3136 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.16 lakh hectares compared to 6.49 lakh hectares during the same period last year as on 28th August, 2013.
- Pulses Sowing in Gujarat till 26th August 2013- Tur sowing has been done in 2,11,200 hectares, while moong in 1,10,200 hectares, moth in 26,800 hectares, Urad in 82,600 hectares, others in 18,800 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 101.81 lakh hectares compared to 88.31 lakh hectares during the same period last year.
- According to IBIS, imports of tur in the month of July increased to 0.29 lakh metric tonnes compared to 0.23 lakh metric tonnes during previous month.

International Fundamental:

- According to Food and Agriculture Organization, Nepal produced 2.08 lakh tonnes lentils in 2012 and retained its place as the sixth largest producer of lentils in the world.
- Dry edible bean prices in Canada noticed firm tone amid likely decline in crop output in China and North America.
- According to official sources, production of dry edible beans in China will be lower than expected earlier amid lack of favourable weather in the growing regions.
- Harvesting of lentils is picking up in Saskatchewan, Canada amid hot and dry weather conditions in the growing regions.
- Field pea markets in Canada noticed weak tone during the previous week amid good availability of new crop in the market.
- According to Argentina's Ministry of Agriculture, production of dry edible beans has declined to 95,700 MT this year compared to 260,000 MT previous year.
- According to Statistics Canada, pulses and specialty crops seeded acreage in 2013-14 is estimated at 6.80 million acres compared to 7.08 million acres during previous year and output of pulses and specialty crops is expected to be 5.542 million metric tonnes compared to 5.065 million metric tonnes during the previous year.
- 34 percent of peas and 20 percent of lentils have been combined in Saskatchewan region of Canada during the week (August 20 –26) according to the Saskatchewan Agriculture's Weekly Crop Report. Rains during the previous week has resulted in crop disease in certain regions.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-20	3101	3138	3072	3087	82,920	-8,170	78960	360
Sep-13	-7	3152	3208	3135	3160	1,03,370	7,000	123410	11870
Oct-13	-13	3198	3256	3183	3200	22,890	6,740	68190	3500
Nov-13	-20	3195	3256	3191	3195	4,800	2,040	15820	1190

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	38				-	-
Aug-13		73			-	-
Sep-13			40		-	-
Oct-13				-5	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 4.9.2013

Location	Demat	In-Process	Total
Bikaner	46439	160	46599
Delhi	53013	30	53043
Indore	10981	70	11051
Total	110433	260	110693

(Source-NCDEX)

FOREX

Currency	5.9.2013	4.9.2013
US Dollar	66.04	67.02
Euro	86.99	88.23
Yen (100)	66.18	67.18
GBP	103.10	101.31
MMK*	0.06831	0.693

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 2, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	47361	53212	11011	-	111584

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 4, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					5-Sep-13	4-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	August	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	NA	-
			Ukraine	August	NA	NA	-
			Canada (container)	August	NA	NA	-
		Green	U.S	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	August	NA	NA	-
		Flash	Australia	August	NA	NA	-
		Nuggets		August	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	NA	NA	-
		FAQ (New)			NA	NA	-

		SQ (Old)		August	NA	NA	-
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	NA	NA	-
			Tanzania	Aug-Sep	NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		NA	NA	-
		SQ			NA	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				5-Sep-13	4-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3361	3375	-14
		Latur	Gauran	NA	3100	-
			Chana Mixed	NA	3200	-
			Annagiri	NA	3800	-
			G-12	NA	3250	-
		Jalna	Gauran	NA	3150	-
			Pila	NA	3300	-
		Akola	Mixed chana	NA	3300	-
			Chapa	NA	3350	-
			Annagiri	NA	3400	-
		Amaravati	Desi	NA	3100	-
		Jalgaon		NA	3100	-
	Delhi	Delhi	Rajasthan	3125	3200	-75
			Madhya Pradesh	3125	3200	-75
	Rajasthan	Jaipur	Desi	3200	3200	Unch
		Bikaner		3100	3130	-30

	Uttar Pradesh	Kanpur		3175	3325	-150
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3500	-
	Andhra Pradesh	Vijayawada	Desi	NA	3150	-
	Gujarat	Dahod		NA	3100	-
	Madhya Pradesh	Indore	Kantewala	NA	3200	-
			Kabuli 4446 Mill quality	NA	5000	-
			Kabuli 5860 Export quality	NA	5600	-
		Pipariya	Desi	NA	2980	-
		Ashok Nagar		NA	3050	-
		Gwalior		NA	3000	-
		Katni		NA	2850	-
		Neemuch	Kantewala	NA	2900	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	3100	-
		Gadarwara		NA	2900	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	2900	-
		Bhind	desi	2900	2950	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	NA	-
		Chhattarpur		NA	NA	-
		Dabra		3000	2950	50
			Kabuli	3000	3100	-100
		Gotegaon	Desi	NA	2750	-
		Hrada		NA	NA	-
		Khandwa		NA	3160	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2950	3050	-100
Matar (Peas)	Maharashtra	Mumbai	White Canadian	3111	3101	10
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-

	Uttar Pradesh	Kanpur	Desi	3200	3225	-25
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	3050	-
		Dabra	White	2400	2500	-100
			Green	2500	2500	Unch
		Harpalpur	White	2800	2850	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4150	4125	25
			Arusha	NA	4051	-
			Mozambique	NA	3850	-
			Malawi	NA	3650	-
		Latur	White	NA	4500	-
			Red	NA	4500	-
		Jalna			NA	4100
			White	NA	4350	-
			BDM	NA	4500	-
			Red	NA	4250	-
		NA		4500	-	
	Amravati	Desi	NA	4400	-	
	Delhi	Delhi	Burmese Lemon	4250	4250	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4550	4550	Unch
			Tur M.P Line	4460	4450	10
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4100	4100	Unch
	Karnataka	Gulbarga	Red	NA	4350	-
	Andhra Pradesh	Vijayawada		NA	4125	-
	Gujarat	Dahod		NA	3950	-
			White	NA	4300	-
	Madhya Pradesh	Katni	Desi	NA	3950	-
		Indore	Mh	NA	4450	-
		Pipariya	Desi	NA	4100	-
		Gadarwara	Red	NA	4250	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	3800	-
		Morena		4100	3900	200

Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4200	4225	-25
	Tamil Nadu	Chennai	Yellow Lentil	3450	NA	-
	Delhi	Delhi	Chanti Export	6625	6625	Unch
			MP/ Kota Line	4500	4500	Unch
			UP/ Sikri Line	5350	5350	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4500	4550	-50
			Bareilly Delivery	4750	4760	-10
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	NA	4500	-
		Katni	Seed	NA	4400	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	4350	-
			Chota	NA	4325	-
		Pipariya	Desi	NA	4200	-
		Ashok Nagar		NA	4050	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	NA	-
		Dabra	Medium	4100	4000	100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5400	5400	Unch
			Tanzania	4950	4950	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	4850	-
			Chamki	NA	5000	-
		Latur	Desi	NA	4900	-
		Akola		NA	4700	-
		Jalgaon	Chamki	NA	4800	-
		Amravati	Desi	NA	4500	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	4800	4800	Unch
			Karnataka	5500	5400	100
			M.P.	5000	5000	Unch
			Merta city(Mogar)	4850	4800	50
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	4600	-
	Punjab	Ludhiana	Desi	4500	4500	Unch

	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5000	5000	Unch
		Merta City		NA	5200	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3600	3600	Unch
		Jalna	Desi	NA	3750	-
		Latur		NA	4300	-
		Akola		NA	3900	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	4150	4250	-100
	Tamil Nadu	Chennai	Burmese FAQ(New)	3500	3550	-50
			Burmese SQ(New)	4000	4050	-50
	Andhra Pradesh	Vijayawada	Polished	NA	3950	-
			Sada(Bada)	NA	3750	-
		Guntur	Gota Barnded	5100	5100	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3700	3800	-100
	Gujarat	Dahod	Local	NA	3600	-
	Madhya Pradesh	Indore		NA	3300	-
			Maharashtra Line	NA	3800	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	3400	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				5-Sep-13	4-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	45	45	Unch
			Madhya Pradesh	45	45	Unch
	Maharashtra	Latur	Gauran	NA	2000	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	100	-
			Pila	NA	NA	-
		Amravati	Desi	NA	400	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	600	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-

	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	400	-
	Madhya Pradesh	Indore	Kantewala	NA	2000	-
		Pipariya	Desi	NA	2500	-
		Katni		NA	200	-
		Neemuch	Kantewala	NA	150	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	3000	-
		Ashok Nagar		NA	1000	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	60	-
		Bhind	Desi	20	25	-5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	600	NA	-
		Chhatarpur		NA	NA	-
		Dabra		60	100	-40
			Kabuli	50	60	-10
		Gotegaon	Desi	NA	150	-
		Harda		NA	NA	-
		Khandwa		NA	70	-
		Rajgarh	kante wala	NA	NA	-
	White Katu		NA	NA	-	
	Dollar		NA	NA	-	
	Morena	Desi	NA	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	50	Unch
			Green	50	60	-10
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	150	500	-350
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	3000	-
	Maharashtra	Latur		NA	3000	-
		Jalna		NA	100	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	1500	-
	Gujarat	Dahod	Red	NA	150	-

			White	NA	NA	-
	Madhya Pradesh	Katni		NA	150	-
		Indore	MH	NA	700	-
		Pipariya	Desi	NA	500	-
		Gadarwara		NA	350	-
		Bhind		20	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
Morena	Red	NA	NA	-		
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	500	-
		Pipariya	Desi	NA	200	-
		Ashok Nagar		NA	100	-
		Katni	Seed	NA	100	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	30	NA	-
		Dabra	Medium	20	100	-80
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	500	500	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	3000	-
		Latur	Desi	NA	2000	-
		Akola		NA	500	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	3000	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	100	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	500	-
			Local	NA	500	-
		Neemuch	Desi	NA	200	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			5-Sep-13	4-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	4000	-
		Latur	NA	NA	-
		Akola	NA	4200	-
	Uttar Pradesh	Kanpur	3500	3575	-75
	Rajasthan	Bikaner	3600	3700	-100
	Delhi	Delhi	3675	3750	-75
	Karnataka	Gulbarga	NA	4200	-
	Gujarat	Dahod	NA	4300	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	4150	-
		Katni	NA	3450	-
		Gwalior	NA	3750	-
		Guna	NA	3800	-
		Bhind	3800	3800	Unch
		Chhattarpur	NA	NA	-
		Dabra	3800	3800	Unch
Besan	Delhi	Delhi	3929	4057	-129
Matar (Peas)	Madhya Pradesh	Gwalior	NA	3350	-
	Uttar Pradesh	Kanpur	3300	3225	75
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6600	-
		Latur	NA	6600	-
		Akola(Phatka)	NA	6400	-
		Akola(sava no.)	NA	5700	-

	Karnataka	Gulbarga	NA	6150	-
	Madhya Pradesh	Indore	NA	6500	-
		Katni	NA	6550	-
		Katni (Sava)	NA	5950	-
	Gujarat	Dahod (Phatka)	NA	6500	-
		Dahod (Sava)	NA	6000	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5200	5150	50
	Madhya Pradesh	Indore	NA	5200	-
		Katni	NA	5200	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5200	5200	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	6600	-
	Rajasthan	Bikaner (Split)	6300	6200	100
	Madhya Pradesh	Indore	NA	7000	-
	Karnataka	Gulbarga	NA	6900	-
	Gujarat	Dahod (Mogar)	NA	7000	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	NA	6400	-
	Karnataka	Gulbarga	NA	5800	-
	Andhra Pradesh	Guntur	5100	5100	Unch
	Gujarat	Dahod (Mogar)	NA	5400	-

Disclaimer

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