

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed firm tone amid demand from millers and traders in the market.
 - ✓ Some of the markets remained closed in Maharashtra following 'Ganesh Chaturthi'.
 - ✓ Moong prices noticed firm tone in Jaipur (Raj.) on good demand in the market.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered higher amid fresh buying inquiry in the market.
- At Mumbai port 154 containers of Masoor (Lentils), 5 containers of Moong, 7 containers of Peas, 88 containers of Pigeon Pea (Tur) and 36 containers of Black Mapte (Urad) has arrived.
- At Chennai port, 144 containers of urad, 132 containers of masoor, 3 containers of moong, 18 containers of tur, 3 containers of chickpeas, 3 containers of yellow peas, 8 containers of black eye beans, 21 containers of cow peas has arrived.
- Moong prices are likely to decline in the coming days amid increase in new kharif crop arrival.
- Good rains during June –September has brightened prospects for rabi chana in the current season.
- National Agricultural Co-operative Marketing Federation of India Ltd. (Nafed) has issued tender to sell urad in Andhra Pradesh. The minimum lot size is 100 tonnes and in multiples of 10 tonnes. Bids have to be submitted on every Tuesday for Adilabad stocks and every Thursday for Gudiwada stocks.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 10000 MT of tur dal (Fatka variety), 25000 MT of urad dal (Burma origin FAQ) and 25000 MT of Yellow lentils (Canadian origin). Tender will open on 12th September 2013.
- Pulses Sowing in Maharashtra till 6th September, 2013 (in '00 Ha)- Tur sowing has been done in 10681 hectares, Moong in 4306 hectares, Urad in 3137 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.71 lakh hectares compared to 6.54 lakh hectares during the same period last year as on 4th September, 2013.
- Pulses Sowing in Gujarat till 2nd September 2013- Tur sowing has been done in 2,24,100 hectares, while moong in 1,27,800 hectares, moth in 26,900 hectares, Urad in 85,800 hectares, others in 19,000 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 102.93 lakh hectares compared to 97.70 lakh hectares during the same period last year.

International Fundamental:

- According to Food and Agriculture Organization, Nepal produced 2.08 lakh tonnes lentils in 2012 and retained its place as the sixth largest producer of lentils in the world.

- Lentils markets in Canada noticed steady tone during the previous week amid normal demand and more than half of harvesting is complete in the growing regions.
- According to official sources, production of dry edible beans in China will be lower than expected earlier amid lack of favourable weather in the growing regions.
- According to Argentina's Ministry of Agriculture, production of dry edible beans has declined to 95,700 MT this year compared to 260,000 MT previous year.
- According to Statistics Canada, pulses and specialty crops seeded acreage in 2013-14 is estimated at 6.80 million acres compared to 7.08 million acres during previous year and output of pulses and specialty crops is expected to be 5.542 million metric tonnes compared to 5.065 million metric tonnes during the previous year.
- 63 percent of peas and 49 percent of lentils have been combined in Saskatchewan region of Canada during the week (August 27 –September 02) according to the Saskatchewan Agriculture's Weekly Crop Report. More than average yield is reported mostly for crops harvested in the region. Rains during the previous week has resulted in crop disease in certain regions.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days amid expected increase in kharif pulses output during this season.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-13	-43	3041	3064	2984	3012	73,330	18,730	34730	-24850
Oct-13	-44	3120	3157	3083	3094	132,340	45,430	138830	8710
Nov-13	-40	3167	3216	3150	3160	20,690	4,620	64670	-750
Dec-13	-32	3200	3206	3158	3169	4,010	1,880	17020	110

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	238				-	-
Aug-13		82			-	-
Sep-13			66		-	-
Oct-13				9	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 7.9.2013

Location	Demat	In-Process	Total
Bikaner	45605	160	45765
Delhi	52893	30	52923
Indore	10782	0	10782
Total	109280	190	109470

(Source-NCDEX)

FOREX

Currency	10.9.2013	7.9.2013
US Dollar	64.21	65.25
Euro	85.20	85.98
Yen (100)	64.28	65.00
GBP	100.82	101.98
MMK*	0.0662	0.0672

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 07, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	45605	52893	10782	-	109280

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 10, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					10-Sep-13	7-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	August	620	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		515	NA	-
		Red			NA	NA	-
		Red	Arusha		555	NA	-
		Red	Mozambique		525	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	390	NA	-
			Ukraine	August	380	NA	-
			Canada (container)	August	410	NA	-
		Green	U.S	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	August	670	NA	-
		Flash	Australia	August	670	NA	-
		Nuggets		August	675	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	NA	NA	-
		FAQ (New)			550	NA	-
		SQ (Old)		August	NA	NA	-
		SQ (New)			620	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	525	NA	-
			Tanzania	Aug-Sep	525	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	920	NA	-
		Annaseva			NA	NA	-

		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	775	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		535	530	5
		SQ			605	605	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		605	600	5
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				10-Sep-13	7-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3301	3350	-49
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	3000	NA	-
			Pila	3100	NA	-
		Akola	Mixed chana	3250	3250	Unch
			Chapa	3300	3300	Unch
			Annagiri	3350	3450	-100
		Amaravati	Desi	3200	3150	50
		Jalgaon		3100	NA	-
	Delhi	Delhi	Rajasthan	3250	3150	100
			Madhya Pradesh	3250	3150	100
	Rajasthan	Jaipur	Desi	3030	3150	-120
		Bikaner		3050	3050	Unch
	Uttar Pradesh	Kanpur		3080	3175	-95
	West Bengal	Kolkata	Australian	3600	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	3100	3100	Unch
	Gujarat	Dahod		3050	NA	-
	Madhya Pradesh	Indore	Kantewala	3100	3150	-50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5300	5300	Unch

		Pipariya	Desi	2925	2920	5
		Ashok Nagar		2950	3050	-100
		Gwalior		2925	3150	-225
		Katni		NA	2850	-
		Neemuch	Kantewala	NA	2950	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		2850	3000	-150
		Gadarwara		2950	3000	-50
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	2900	-
		Bhind	desi	2800	2850	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2750	3000	-250
		Chhattarpur		NA	NA	-
				2900	NA	-
		Dabra	Kabuli	3500	NA	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	3000	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	3075	3100	-25
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	3080	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3130	3170	-40
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	3050	3050	Unch
		Dabra	White	2500	NA	-
			Green	2500	NA	-
		Harpalpur	White	2800	2850	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4150	4050	100
			Arusha	NA	3950	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna		4100	NA	-
			White	4350	NA	-
			BDM	4500	NA	-
		Akola	Red	4300	4300	Unch
		Jalgaon		4400	NA	-
		Amravati	Desi	4400	4450	-50
	Delhi	Delhi	Burmese Lemon	4225	4200	25
	Uttar Pradesh	Kanpur	Tur U.P Line	4425	4550	-125
			Tur M.P Line	4350	4470	-120
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4125	4100	25
	Karnataka	Gulbarga	Red	NA	NA	-
	Andhra Pradesh	Vijayawada		4125	4150	-25
				3950	3950	Unch
	Gujarat	Dahod	White	4250	4250	Unch
			Desi	NA	4000	-
	Madhya Pradesh	Katni	Mh	4450	4450	Unch
		Pipariya	Desi	4300	4000	300
		Gadarwara	Red	4050	4075	-25
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3900	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4125	4175	-50
	Tamil Nadu	Chennai	Yellow Lentil	3450	3500	-50
	Delhi	Delhi	Chanti Export	6550	6600	-50
			MP/ Kota Line	4300	4400	-100
			UP/ Sikri Line	5300	5350	-50
	Uttar Pradesh	Kanpur	Mill Delivery	4380	4500	-120
			Bareilly Delivery	4590	4680	-90
	West Bengal	Kolkata	Masoor Canadian	4325	NA	-

	Madhya Pradesh	Gwalior	Desi	4300	4450	-150
		Katni	Seed	NA	4350	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	4275	Unch
		Pipariya	Desi	4150	4050	100
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3900	3900	Unch
		Dabra	Medium	4000	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5100	NA	-
			Chamki	5300	NA	-
		Latur	Desi	NA	NA	-
		Akola		5200	5300	-100
		Jalgaon	Chamki	5300	NA	-
		Amravati	Desi	5400	5100	300
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5000	5000	Unch
			Karnataka	5500	5500	Unch
			M.P.	5000	5000	Unch
			Merta city(Mogar)	5300	5200	100
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5000	5000	Unch
	Punjab	Ludhiana	Desi	4500	4500	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		5300	5000	300
	Rajasthan	Merta City	Polish	5300	5300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3600	3600	Unch
		Jalna	Desi	3850	NA	-
		Latur		NA	NA	-
		Akola		4200	3900	300

		Jalgaon		3800	NA	-
	Delhi	Delhi	Burmese SQ	4200	4125	75
	Tamil Nadu	Chennai	Burmese FAQ(New)	3550	3525	25
			Burmese SQ(New)	4025	4000	25
			Polished	3950	4000	-50
	Andhra Pradesh	Vijayawada	Sada(Bada)	3800	3800	Unch
		Guntur	Gota Barnded	5100	5100	Unch
	West Bengal	Kolkata	Urad Faq	3650	NA	-
	Rajasthan	Jaipur	Desi	3400	3600	-200
	Gujarat	Dahod	Local	3600	3600	Unch
				3500	3500	Unch
		Indore	Maharashtra Line	4000	4000	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	3300	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4200	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				10-Sep-13	7-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	45	40	5
			Madhya Pradesh	45	40	5
	Maharashtra	Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	NA	-
			Pila	NA	NA	-
		Amravati	Desi	500	600	-100
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	NA	-
	Madhya Pradesh	Indore	Kantewala	3000	2000	1000
		Pipariya	Desi	1500	2500	-1000
		Katni		NA	200	-
		Neemuch	Kantewala	NA	400	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		2000	2000	Unch
		Ashok Nagar		1500	1000	500

		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	60	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1000	1000	Unch
		Chhatarpur		NA	NA	-
		Dabra		125	NA	-
			Kabuli	100	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	NA	-
			Green	100	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	50	100	-50
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	NA	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1500	1500	Unch
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	100	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	300	200	100
		Gadarwara		250	250	Unch
		Bhind		25	20	5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
Khandwa		Red	NA	NA	-	

		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	400	Unch
		Pipariya	Desi	100	50	50
		Ashok Nagar		100	100	Unch
		Katni	Seed	NA	200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	30	100	-70
		Dabra	Medium	50	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	500	500	Unch
	Rajasthan	Jaipur		20000	25000	-5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	2000	NA	-
		Latur	Desi	NA	NA	-
		Akola		800	800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	300	NA	-
		Latur		NA	NA	-
		Akola		25	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	NA	200	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
	Dabra	Lal	50	NA	-	

			Rangoli	NA	NA	-
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*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			10-Sep-13	7-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	NA	-
		Latur	NA	NA	-
		Akola	NA	4200	-
	Uttar Pradesh	Kanpur	3400	3500	-100
	Rajasthan	Bikaner	3600	3600	Unch
	Delhi	Delhi	3625	3700	-75
	Karnataka	Gulbarga	4200	4200	Unch
	Gujarat	Dahod	4300	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4100	4100	Unch
		Katni	NA	3600	-
		Gwalior	3500	3700	-200
		Guna	3700	3650	50
		Bhind	3800	3800	Unch
		Chhattarpur	NA	NA	-
		Dabra	3600	NA	-
Besan	Delhi	Delhi	3957	3957	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3275	3400	-125
	Uttar Pradesh	Kanpur	3260	3260	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	NA	-
		Latur	NA	NA	-
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6200	NA	-
	Madhya Pradesh	Indore	6500	6400	100
		Katni	NA	NA	-
		Katni (Sava)	NA	NA	-
	Gujarat	Dahod (Phatka)	6500	NA	-
		Dahod (Sava)	6000	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5100	5070	30
	Madhya Pradesh	Indore	5150	5150	Unch
		Katni	NA	NA	-
		Gwalior	NA	NA	-

	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6300	100
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6800	6600	200
	Rajasthan	Bikaner (Split)	6300	6200	100
	Madhya Pradesh	Indore	7000	6900	100
	Karnataka	Gulbarga	6900	6900	Unch
	Gujarat	Dahod (Mogar)	7000	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6400	6300	100
	Karnataka	Gulbarga	5600	5600	Unch
	Andhra Pradesh	Guntur	5100	5100	Unch
	Gujarat	Dahod (Mogar)	5400	NA	-

Disclaimer

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