

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Wednesday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened lower amid lack of demand in the local pulses market today.
 - ✓ Kanpur (UP.) tur prices noticed positive tone on good buying in the market.
 - ✓ Dabra (MP.) chana opened steady amid lack of fresh demand around current levels.
 - ✓ Guntur (AP.) urad gota and urad dal noticed steady tone amid sluggish demand in the market.
- At Mumbai port 103 containers of Masoor (Lentils), 1 container of Peas, 211 containers of Pigeon Pea (Tur), 3 containers of tur dal and 43 containers of Black Mapte (Urad) has arrived.
- At Chennai port, 470 containers of urad, 121 containers of masoor, 61 containers of tur and 12 containers of green peas has arrived.
- Chana prices declined amid lack of demand around current levels.
- National Agricultural Co-operative Marketing Federation of India Ltd. (Nafed) has issued tender to sell urad in Andhra Pradesh. The minimum lot size is 100 tonnes and in multiples of 10 tonnes. Bids have to be submitted on every Tuesday for Adilabad stocks and every Thursday for Gudiwada stocks.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 10000 MT of tur dal (Fatka variety), 25000 MT of urad dal (Burma origin FAQ) and 25000 MT of Yellow lentils (Canadian origin). Tender will open on 12th September 2013.
- Pulses Sowing in Maharashtra till 6th September, 2013 (in '00 Ha)- Tur sowing has been done in 10681 hectares, Moong in 4306 hectares, Urad in 3137 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.71 lakh hectares compared to 6.54 lakh hectares during the same period last year as on 4th September, 2013.
- Pulses Sowing in Gujarat till 2nd September 2013- Tur sowing has been done in 2,24,100 hectares, while moong in 1,27,800 hectares, moth in 26,900 hectares, Urad in 85,800 hectares, others in 19,000 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 102.93 lakh hectares compared to 97.70 lakh hectares during the same period last year.
- According to IBIS, imports of chickpeas in the month of August remained steady at 0.02 lakh metric tonnes compared to previous month.

International Fundamental:

- According to Food and Agriculture Organization, Nepal produced 2.08 lakh tonnes lentils in 2012 and retained its place as the sixth largest producer of lentils in the world.

- Dry edible bean markets in North America noticed firm tone amid good demand in the ready market.
- Lentils markets in Canada noticed steady tone during the previous week amid normal demand and more than half of harvesting is complete in the growing regions.
- According to Statistics Canada, pulses and specialty crops seeded acreage in 2013-14 is estimated at 6.80 million acres compared to 7.08 million acres during previous year and output of pulses and specialty crops is expected to be 5.542 million metric tonnes compared to 5.065 million metric tonnes during the previous year.
- 63 percent of peas and 49 percent of lentils have been combined in Saskatchewan region of Canada during the week (August 27 –September 02) according to the Saskatchewan Agriculture's Weekly Crop Report. More than average yield is reported mostly for crops harvested in the region. Rains during the previous week has resulted in crop disease in certain regions.

Outlook: - Pulses prices are likely to notice sideways to weak tone amid increasing arrival of new kharif crop in various mandis.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-13	9	3004	3051	2965	3004	39,280	-34,050	14210	-20520
Oct-13	14	3094	3148	3071	3106	135,600	3,260	151740	12910
Nov-13	25	3152	3222	3152	3182	32,770	12,080	68470	3800
Dec-13	21	3166	3256	3166	3183	11,170	7,160	20920	3900

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	121				-	-
Sep-13		102			-	-
Oct-13			76		-	-
Nov-13				1	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 10.9.2013

Location	Demat	In-Process	Total
Bikaner	45605	160	45765
Delhi	52893	30	52923
Indore	10782	0	10782
Total	109280	190	109470

(Source-NCDEX)

FOREX

Currency	11.9.2013	10.9.2013
US Dollar	63.90	64.21
Euro	84.65	85.20
Yen (100)	63.68	64.28
GBP	100.46	100.82
MMK*	0.0652	0.0662

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 07, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	45605	52893	10782	-	109280

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 11, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					11-Sep-13	10-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	August	620	620	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		515	515	Unch
		Red			NA	NA	-
		Red	Arusha		555	555	Unch
		Red	Mozambique		525	525	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	380	390	-10
			Ukraine	August	370	380	-10
			Canada (container)	August	400	410	-10
		Green	U.S	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	August	670	670	Unch
		Flash	Australia	August	NA	670	-
		Nuggets		August	675	675	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	NA	NA	-
		FAQ (New)			550	550	Unch
		SQ (Old)		August	NA	NA	-
		SQ (New)			620	620	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	525	525	Unch
			Tanzania	Aug-Sep	525	525	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	890	920	-30
		Annaseva			NA	NA	-

		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	775	775	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		540	535	5
		SQ			610	605	5
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		605	605	Unch
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				11-Sep-13	10-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3250	3301	-51
		Latur	Gauran	3100	NA	-
			Chana Mixed	3150	NA	-
			Annagiri	3800	NA	-
			G-12	3200	NA	-
		Jalna	Gauran	3050	3000	50
			Pila	3150	3100	50
		Akola	Mixed chana	3175	3250	-75
			Chapa	3225	3300	-75
			Annagiri	3250	3350	-100
		Amaravati	Desi	3200	3200	Unch
		Jalgaon		3100	3100	Unch
	Delhi	Delhi	Rajasthan	3125	3250	-125
			Madhya Pradesh	3125	3250	-125
	Rajasthan	Jaipur	Desi	3125	3030	95
		Bikaner		3000	3050	-50
	Uttar Pradesh	Kanpur		3100	3080	20
	West Bengal	Kolkata	Australian	3600	3600	Unch
	Karnataka	Gulbarga	Annagiri	3400	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	3100	-
	Gujarat	Dahod		3050	3050	Unch
	Madhya Pradesh	Indore	Kantewala	3100	3100	Unch
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5400	5300	100
		Pipariya	Desi	2950	2925	25

		Ashok Nagar		2950	2950	Unch
		Gwalior		2925	2925	Unch
		Katni		2750	NA	-
		Neemuch	Kantewala	2900	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	2850	-
		Gadarwara		NA	2950	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2850	2800	50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	2750	-
		Chhattarpur		NA	NA	-
		Dabra		2900	2900	Unch
			Kabuli	3500	3500	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		3200	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2900	3000	-100
Matar (Peas)	Maharashtra	Mumbai	White Canadian	3050	3075	-25
			White American	NA	NA	-
			Green Canadian	6800	NA	-
			Green American	7300	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	3080	3080	Unch
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3170	3130	40
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	3025	3050	-25
		Dabra	White	2500	2500	Unch
			Green	2500	2500	Unch
		Harpalpur	White	NA	2800	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4050	4150	-100
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4500	NA	-
			Red	4500	NA	-
		Jalna		4100	4100	Unch
			White	4350	4350	Unch
			BDM	4500	4500	Unch
		Akola	Red	4350	4300	50
		Jalgaon		4400	4400	Unch
		Amravati	Desi	4400	4400	Unch
	Delhi	Delhi	Burmese Lemon	4225	4225	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4425	25
			Tur M.P Line	4350	4350	Unch
	West Bengal	Kolkata	Burmese Lemon	4400	4250	-150
	Tamil Nadu	Chennai	Burmese Lemon	4025	4125	-100
	Karnataka	Gulbarga	Red	4500	NA	-
	Andhra Pradesh	Vijayawada		NA	4125	-
				3950	3950	Unch
	Gujarat	Dahod		White	4300	4250
			Katni	Desi	3950	NA
	Madhya Pradesh	Indore	Mh	4450	4450	Unch
		Pipariya	Desi	4200	4300	-100
		Gadarwara	Red	NA	4050	-
		Jabalpur		NA	NA	-
		Bhind		3840	3900	-60
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		4000	3900	100

Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	4125	-125
	Tamil Nadu	Chennai	Yellow Lentil	3500	3450	50
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4300	4380	-80
			Bareilly Delivery	4550	4590	-40
	West Bengal	Kolkata	Masoor Canadian	4325	4325	Unch
	Madhya Pradesh	Gwalior	Desi	4200	4300	-100

		Katni	Seed	4200	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4250	4300	-50
			Chota	4225	4275	-50
		Pipariya	Desi	4150	4150	Unch
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	3900	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5100	5100	Unch
			Chamki	5300	5300	Unch
		Latur	Desi	5300	NA	-
		Akola		5250	5200	50
		Jalgaon	Chamki	5300	5300	Unch
		Amravati	Desi	5500	5400	100
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5000	5000	Unch
			Karnataka	5500	5500	Unch
			M.P.	5000	5000	Unch
			Merta city(Mogar)	5200	5300	-100
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5000	5000	Unch
	Punjab	Ludhiana	Desi	4900	4500	400
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		5200	5300	-100
	Rajasthan	Merta City	Polish	5400	5300	100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3550	3600	-50
		Jalna	Desi	3925	3850	75
		Latur		3900	NA	-
		Akola		3800	4200	-400
		Jalgaon		3800	3800	Unch

	Delhi	Delhi	Burmese SQ	4200	4200	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3575	3550	25
			Burmese SQ(New)	4025	4025	Unch
	Andhra Pradesh	Vijayawada	Polished	NA	3950	-
			Sada(Bada)	NA	3800	-
		Guntur	Gota Barnded	5100	5100	Unch
	West Bengal	Kolkata	Urad Faq	3650	3650	Unch
	Rajasthan	Jaipur	Desi	3700	3400	300
	Gujarat	Dahod	Local	3550	3600	-50
		Indore		3500	3500	Unch
			Maharashtra Line	4000	4000	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3250	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4200	4200	Unch
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				11-Sep-13	10-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	45	-5
			Madhya Pradesh	40	45	-5
	Maharashtra	Latur	Gauran	3000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	500	500	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	300	200
	Madhya Pradesh	Indore	Kantewala	2000	3000	-1000
		Pipariya	Desi	2000	1500	500
		Katni		200	NA	-
		Neemuch	Kantewala	200	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	2000	-
		Ashok Nagar		1500	1500	Unch

		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	25	20	5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	1000	-
		Chhatarpur		NA	NA	-
		Dabra		125	125	Unch
			Kabuli	100	100	Unch
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		70	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	Unch
			Green	100	100	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	50	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		1000	NA	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	1500	500
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		300	NA	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	300	300	Unch
		Gadarwara		NA	250	-
		Bhind		50	25	25
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
Khandwa		Red	NA	NA	-	

		Morena	Red	200	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	400	300
		Pipariya	Desi	200	100	100
		Ashok Nagar		100	100	Unch
		Katni	Seed	250	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	30	-
		Dabra	Medium	50	50	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	600	500	100
	Rajasthan	Jaipur		30000	20000	10000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	2000	2000	Unch
		Latur	Desi	3000	NA	-
		Akola		500	800	-300
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	300	300	Unch
		Latur		1000	NA	-
		Akola		25	25	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	100	100
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	200	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
	Dabra	Lal	50	50	Unch	

			Rangoli	NA	NA	-
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*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			11-Sep-13	10-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Latur	NA	NA	-
		Akola	4200	NA	-
	Uttar Pradesh	Kanpur	3350	3400	-50
	Rajasthan	Bikaner	3550	3600	-50
	Delhi	Delhi	3600	3625	-25
	Karnataka	Gulbarga	4100	4200	-100
	Gujarat	Dahod	4300	4300	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4050	4100	-50
		Katni	3450	NA	-
		Gwalior	3500	3500	Unch
		Guna	NA	3700	-
		Bhind	3700	3800	-100
		Chhattarpur	NA	NA	-
		Dabra	3600	3600	Unch
Besan	Delhi	Delhi	3943	3957	-14
Matar (Peas)	Madhya Pradesh	Gwalior	3300	3275	25
	Uttar Pradesh	Kanpur	3260	3260	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6500	NA	-
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6200	6200	Unch
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6550	NA	-
		Katni (Sava)	5950	NA	-
		Dahod (Phatka)	6500	6500	Unch
	Gujarat	Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	5100	-200
	Madhya Pradesh	Indore	5100	5150	-50
		Katni	5100	NA	-
		Gwalior	NA	NA	-

	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6800	6800	Unch
	Rajasthan	Bikaner (Split)	6200	6300	-100
	Madhya Pradesh	Indore	7000	7000	Unch
	Karnataka	Gulbarga	6900	6900	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6200	6400	-200
	Karnataka	Gulbarga	5600	5600	Unch
	Andhra Pradesh	Guntur	5100	5100	Unch
	Gujarat	Dahod (Mogar)	5400	5400	Unch

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