

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Thursday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened higher amid fresh demand in the market.
 - ✓ Kanpur (UP.) masoor prices noticed positive tone on good buying in the market.
 - ✓ Jaipur (Raj.) moong noticed firm tone amid demand from millers and traders in the market.
 - ✓ Chennai (TN.) Burmese lemon tur noticed steady tone on slow demand in the market.
- At Mumbai port 103 containers of Masoor (Lentils), 1 container of Peas, 211 containers of Pigeon Pea (Tur), 3 containers of tur dal and 43 containers of Black Mapte (Urad) has arrived.
- At Chennai port, 470 containers of urad, 121 containers of masoor, 61 containers of tur and 12 containers of green peas has arrived.
- Arrival of new moong is picking up in various mandis.
- According to trade sources in Gulbarga, tur crop production is likely to be higher by 10 -15% in the current season compared to previous year.
- National Agricultural Co-operative Marketing Federation of India Ltd. (Nafed) has issued tender to sell urad in Andhra Pradesh. The minimum lot size is 100 tonnes and in multiples of 10 tonnes. Bids have to be submitted on every Tuesday for Adilabad stocks and every Thursday for Guduwada stocks.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 10000 MT of tur dal (Fatka variety), 25000 MT of urad dal (Burma origin FAQ) and 25000 MT of Yellow lentils (Canadian origin). Tender will open on 12th September 2013.
- Pulses Sowing in Maharashtra till 6th September, 2013 (in '00 Ha)- Tur sowing has been done in 10681 hectares, Moong in 4306 hectares, Urad in 3137 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.25 lakh hectares compared to 6.68 lakh hectares during the same period last year as on 11th September, 2013.
- Pulses Sowing in Gujarat till 2nd September 2013- Tur sowing has been done in 2,24,100 hectares, while moong in 1,27,800 hectares, moth in 26,900 hectares, Urad in 85,800 hectares, others in 19,000 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 102.93 lakh hectares compared to 97.70 lakh hectares during the same period last year.
- According to IBIS, imports of chickpeas in the month of August remained steady at 0.02 lakh metric tonnes compared to previous month.

International Fundamental:

- Burma's exports of beans and pulses to India during the first six months (January –June) 2013 declined to 589,841 MT compared to 856,013 MT during the same period in 2012.
- Dry edible bean markets in North America noticed firm tone amid good demand in the ready market.
- Lentils markets in Canada noticed steady tone during the previous week amid normal demand and more than half of harvesting is complete in the growing regions.
- According to Statistics Canada, pulses and specialty crops seeded acreage in 2013-14 is estimated at 6.80 million acres compared to 7.08 million acres during previous year and output of pulses and specialty crops is expected to be 5.542 million metric tonnes compared to 5.065 million metric tonnes during the previous year.
- 63 percent of peas and 49 percent of lentils have been combined in Saskatchewan region of Canada during the week (August 27 –September 02) according to the Saskatchewan Agriculture's Weekly Crop Report. More than average yield is reported mostly for crops harvested in the region. Rains during the previous week has resulted in crop disease in certain regions.

Outlook: - Pulses prices are likely to notice sideways to firm tone amid buying interest around current levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-13	119	3033	3123	3025	3123	6,970	-66,360	7190	-27540
Oct-13	112	3118	3232	3108	3222	137,050	4,710	151300	12470
Nov-13	109	3192	3308	3192	3297	34,440	13,750	69640	4970
Dec-13	109	3194	3305	3194	3299	6,400	2,390	21130	4110

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	27				-	-
Sep-13		99			-	-
Oct-13			75		-	-
Nov-13				2	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 11.9.2013

Location	Demat	In-Process	Total
Bikaner	45605	160	45765
Delhi	52923	30	52953
Indore	10762	0	10762
Total	109290	190	109480

(Source-NCDEX)

FOREX

Currency	12.9.2013	11.9.2013
US Dollar	63.66	63.90
Euro	84.72	84.65
Yen (100)	64.10	63.68
GBP	100.7	100.46
MMK*	0.0653	0.0652

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 07, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	45605	52893	10782	-	109280

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 12, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					12-Sep-13	11-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	August	620	620	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		515	515	Unch
		Red			NA	NA	-
		Red	Arusha		555	555	Unch
		Red	Mozambique		525	525	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	375	380	-5
			Ukraine	August	370	370	Unch
			Canada (container)	August	400	400	Unch
		Green	U.S	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	August	670	670	Unch
		Flash	Australia	August	NA	NA	-
		Nuggets		August	675	675	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	NA	NA	-
		FAQ (New)			545	550	-5
		SQ (Old)		August	NA	NA	-
		SQ (New)			620	620	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	525	525	Unch
			Tanzania	Aug-Sep	525	525	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-

Chennai	Moong (Green gram)	Pedishewa	Burma	August	890	890	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	775	775	Unch
	Urad (Black Matpe / Black Gram)	FAQ	Burma		550	540	10
		SQ			625	610	15
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		600	605	-5
			U.S.		NA	NA	-
Chennai	Matar (Peas)	Green	Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				12-Sep-13	11-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3275	3250	25
		Latur	Gauran	NA	3100	-
			Chana Mixed	NA	3150	-
			Annagiri	NA	3800	-
			G-12	NA	3200	-
		Jalna	Gauran	NA	3050	-
			Pila	NA	3150	-
		Akola	Mixed chana	3175	3175	Unch
			Chapa	3225	3225	Unch
			Annagiri	3250	3250	Unch
		Amaravati	Desi	NA	3200	-
		Jalgaon		NA	3100	-
	Delhi	Delhi	Rajasthan	3150	3125	25
			Madhya Pradesh	3150	3125	25
	Rajasthan	Jaipur	Desi	3130	3125	5
		Bikaner		3000	3000	Unch
	Uttar Pradesh	Kanpur		3100	3100	Unch
	West Bengal	Kolkata	Australian	3600	3600	Unch
	Karnataka	Gulbarga	Annagiri	3300	3400	-100
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		3050	3050	Unch
	Madhya Pradesh	Indore	Kantewala	3150	3100	50
			Kabuli 4446 Mill quality	4500	4500	Unch

			Kabuli 5860 Export quality	5200	5400	-200
		Pipariya	Desi	3000	2950	50
		Ashok Nagar		3000	2950	50
		Gwalior		2925	2925	Unch
		Katni		2900	2750	150
		Neemuch		Kantewala	2900	2900
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3000	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2750	2850	-100
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2950	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2900	2900	Unch
			Kabuli	3000	3500	-500
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		3200	3200	Unch
			kante wala	NA	NA	-
		Rajgarh	White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2900	2900	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	3050	3050	Unch
			White American	NA	NA	-
			Green Canadian	6800	6800	Unch
			Green American	7300	7300	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	3050	3080	-30
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3180	3170	10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	3050	3025	25
		Dabra	White	2400	2500	-100
			Green	2400	2500	-100
		Harpalpur	White	2800	NA	-
		Gotegaon	Yellow	NA	NA	-

			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4100	4050	50
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	NA	4500	-
			Red	NA	4500	-
		Jalna		NA	4100	-
			White	NA	4350	-
			BDM	NA	4500	-
		Akola	Red	4350	4350	Unch
		Jalgaon		NA	4400	-
		Amravati	Desi	NA	4400	-
		Delhi	Delhi	Burmese Lemon	4225	4225
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch
			Tur M.P Line	4370	4350	20
	West Bengal	Kolkata	Burmese Lemon	NA	4400	-
	Tamil Nadu	Chennai	Burmese Lemon	4025	4025	Unch
	Karnataka	Gulbarga	Red	4500	4500	Unch
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		3850	3950	-100
			White	4200	4300	-100
	Madhya Pradesh	Katni	Desi	4000	3950	50
		Indore	Mh	4400	4450	-50
		Pipariya	Desi	4200	4200	Unch
		Gadarwara	Red	4050	NA	-
		Jabalpur		NA	NA	-
		Bhind		3850	3840	10
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3900	4000	-100
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4050	4000	50
	Tamil Nadu	Chennai	Yellow Lentil	3600	3500	100
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4300	100
			Bareilly Delivery	4625	4550	75

	West Bengal	Kolkata	Masoor Canadian	4300	4325	-25
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch
		Katni	Seed	4200	4200	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4200	4250	-50
			Chota	4175	4225	-50
		Pipariya	Desi	4200	4150	50
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	NA	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	5100	-
			Chamki	NA	5300	-
		Latur	Desi	NA	5300	-
		Akola		5200	5250	-50
		Jalgaon	Chamki	NA	5300	-
		Amravati	Desi	NA	5500	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5000	200
			Karnataka	5700	5500	200
			M.P.	NA	5000	-
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	5500	NA	-
	Madhya Pradesh	Indore	Chamki	5200	5000	200
	Punjab	Ludhiana	Desi	4900	4900	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5500	5200	300
		Merta City	Polish	NA	5400	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3550	3550	Unch
		Jalna	Desi	NA	3925	-
		Latur		NA	3900	-

		Akola		3800	3800	Unch
		Jalgaon		NA	3800	-
	Delhi	Delhi	Burmese SQ	4200	4200	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3600	3575	25
			Burmese SQ(New)	4100	4025	75
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	5050	5100	-50
	West Bengal	Kolkata	Urad Faq	3700	3650	50
	Rajasthan	Jaipur	Desi	3700	3700	Unch
	Gujarat	Dahod	Local	3500	3550	-50
	Madhya Pradesh	Indore		3300	3500	-200
			Maharashtra Line	3800	4000	-200
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3250	3250	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4000	4200	-200
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				12-Sep-13	11-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	NA	3000	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	50	-
			Pila	NA	NA	-
		Amravati	Desi	NA	500	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	400	500	-100
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	2500	2000	500
		Katni		500	200	300
		Neemuch	Kantewala	100	200	-100
		Ganjbasoda	Desi	NA	NA	-

		Guna		NA	NA	-
		Ashok Nagar		1500	1500	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	25	25	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	800	NA	-
		Chhatarpur		NA	NA	-
		Dabra		50	125	-75
			Kabuli	50	100	-50
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	70	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	100	-50
			Green	50	100	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	1000	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	2000	-
	Gujarat	Dahod	Red	150	100	50
			White	NA	NA	-
	Madhya Pradesh	Katni		100	300	-200
		Indore	MH	700	700	Unch
		Pipariya	Desi	300	300	Unch
		Gadarwara		150	NA	-
		Bhind		30	50	-20
		Bairagarh	Red	NA	NA	-

		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	400	200	200
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		100	100	Unch
		Katni	Seed	200	250	-50
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	50	NA	-
		Dabra	Medium	NA	50	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	600	600	Unch
	Rajasthan	Jaipur		10000	30000	-20000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	2000	-
		Latur	Desi	NA	3000	-
		Akola		500	500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	300	-
		Latur		NA	1000	-
		Akola		25	25	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	150	200	-50
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	150	200	-50
		Jabalpur	local	NA	NA	-

		Chhatarpur		NA	NA	-
		Dabra	Lal	400	50	350
			Rangoli	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			12-Sep-13	11-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3800	-
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	3400	3350	50
	Rajasthan	Bikaner	3600	3550	50
	Delhi	Delhi	3650	3600	50
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4300	4300	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4050	4050	Unch
		Katni	3700	3450	250
		Gwalior	3500	3500	Unch
		Guna	NA	NA	-
		Bhind	3700	3700	Unch
		Chhattarpur	NA	NA	-
Dabra		3500	3600	-100	
Besan	Delhi	Delhi	3971	3943	29
Matar (Peas)	Madhya Pradesh	Gwalior	3300	3300	Unch
	Uttar Pradesh	Kanpur	3300	3260	40
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6600	-
		Latur	NA	6500	-
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6200	6200	Unch
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	660	6550	-5890
		Katni (Sava)	6000	5950	50
		Gujarat	Dahod (Phatka)	6500	6500
	Dahod (Sava)		6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4950	4900	50

	Madhya Pradesh	Indore	5100	5100	Unch
		Katni	5100	5100	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6900	6800	100
	Rajasthan	Bikaner (Split)	6500	6200	300
	Madhya Pradesh	Indore	7000	7000	Unch
	Karnataka	Gulbarga	6900	6900	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4600	4500	100
	Madhya Pradesh	Indore	6200	6200	Unch
	Karnataka	Gulbarga	5600	5600	Unch
	Andhra Pradesh	Guntur	5050	5100	-50
	Gujarat	Dahod (Mogar)	5400	5400	Unch

Disclaimer

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