

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to firm tone on Friday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened higher on good demand in the ready market.
 - ✓ Moong prices noticed steady tone in Jaipur (Raj.) on sluggish demand in the market.
 - ✓ Kanpur (UP.) tur prices noticed positive tone on good buying in the market.
 - ✓ Guntur (AP.) urad gota and urad dal noticed firm tone amid demand from millers and traders in the market.
- At Mumbai port 103 containers of Masoor (Lentils), 1 container of Peas, 211 containers of Pigeon Pea (Tur), 3 containers of tur dal and 43 containers of Black Mapte (Urad) has arrived.
- At Chennai port, 470 containers of urad, 121 containers of masoor, 61 containers of tur and 12 containers of green peas has arrived.
- Moong prices are likely to decline in the coming days amid increase in arrivals in various mandis.
- Expected festival demand in the coming days will give some support to the market.
- National Agricultural Co-operative Marketing Federation of India Ltd. (Nafed) has issued tender to sell urad in Andhra Pradesh. The minimum lot size is 100 tonnes and in multiples of 10 tonnes. Bids have to be submitted on every Tuesday for Adilabad stocks and every Thursday for Guduwada stocks.
- Pulses Sowing in Maharashtra till 6th September, 2013 (in '00 Ha)- Tur sowing has been done in 10681 hectares, Moong in 4306 hectares, Urad in 3137 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.25 lakh hectares compared to 6.68 lakh hectares during the same period last year as on 11th September, 2013.
- Pulses Sowing in Gujarat till 2nd September 2013- Tur sowing has been done in 2,24,100 hectares, while moong in 1,27,800 hectares, moth in 26,900 hectares, Urad in 85,800 hectares, others in 19,000 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 102.93 lakh hectares compared to 97.70 lakh hectares during the same period last year.
- According to IBIS, imports of chickpeas in the month of August remained steady at 0.02 lakh metric tonnes compared to previous month.

International Fundamental:

- Burma's exports of beans and pulses to India during the first six months (January –June) 2013 declined to 589,841 MT compared to 856,013 MT during the same period in 2012.
- According to the Australian Bureau of Agricultural and Resource Economics and Sciences, pulses output is likely to decline by 4% to 2.214 million metric tonnes this season compared to previous year.

- Dry edible bean markets in North America noticed firm tone amid good demand in the ready market.
- Lentils markets in Canada noticed steady tone during the previous week amid normal demand and more than half of harvesting is complete in the growing regions.
- According to Statistics Canada, pulses and specialty crops seeded acreage in 2013-14 is estimated at 6.80 million acres compared to 7.08 million acres during previous year and output of pulses and specialty crops is expected to be 5.542 million metric tonnes compared to 5.065 million metric tonnes during the previous year.
- 63 percent of peas and 49 percent of lentils have been combined in Saskatchewan region of Canada during the week (August 27 –September 02) according to the Saskatchewan Agriculture's Weekly Crop Report. More than average yield is reported mostly for crops harvested in the region. Rains during the previous week has resulted in crop disease in certain regions.

Outlook: - Pulses prices are likely to notice steady to firm tone in the coming days amid good demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-13	20	3111	3177	3111	3131	3,180	-3,790	5650	-1540
Oct-13	-6	3221	3261	3194	3214	137,520	470	146890	-4410
Nov-13	-16	3300	3327	3266	3282	27,170	-7,270	70050	410
Dec-13	-10	3302	3321	3271	3287	5,550	-850	21350	220

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	94				-	-
Sep-13		83			-	-
Oct-13			68		-	-
Nov-13				5	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 12.9.2013

Location	Demat	In-Process	Total
Bikaner	45185	160	45345
Delhi	52923	30	52953
Indore	10762	0	10762
Total	108870	190	109060

(Source-NCDEX)

FOREX

Currency	13.9.2013	12.9.2013
US Dollar	63.78	63.66
Euro	84.66	84.72
Yen (100)	63.88	64.10
GBP	100.7	100.7
MMK*	0.0655	0.0653

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 07, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	45605	52893	10782	-	109280

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 13, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					13-Sep-13	12-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	August	625	620	5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		515	515	Unch
		Red			NA	NA	-
		Red	Arusha		555	555	Unch
		Red	Mozambique		525	525	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	370	375	-5
			Ukraine	August	370	370	Unch
			Canada (container)	August	400	400	Unch
		Green	U.S	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	August	670	670	Unch
		Flash	Australia	August	NA	NA	-
		Nuggets		August	675	675	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	NA	NA	-
		FAQ (New)			545	545	Unch
		SQ (Old)		August	NA	NA	-
		SQ (New)			630	620	10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	520	525	-5
			Tanzania	Aug-Sep	525	525	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	890	890	Unch
		Annaseva			NA	NA	-

		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	775	775	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		555	550	5
		SQ			630	625	5
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		620	600	20
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				13-Sep-13	12-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3350	3275	75
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	3050	NA	-
			Pila	3200	NA	-
		Akola	Mixed chana	3225	3175	50
			Chapa	3250	3225	25
			Annagiri	3300	3250	50
		Amaravati	Desi	3200	NA	-
		Jalgaon		3200	NA	-
	Delhi	Delhi	Rajasthan	3225	3150	75
			Madhya Pradesh	3225	3150	75
	Rajasthan	Jaipur	Desi	3200	3130	70
		Bikaner		3150	3000	150
	Uttar Pradesh	Kanpur		3250	3100	150
	West Bengal	Kolkata	Australian	3600	3600	Unch
	Karnataka	Gulbarga	Annagiri	3600	3500	100
	Andhra Pradesh	Vijayawada	Desi	3325	NA	-
	Gujarat	Dahod		3150	3050	100
	Madhya Pradesh	Indore	Kantewala	3200	3150	50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5300	5200	100
		Pipariya	Desi	3050	3000	50

		Ashok Nagar		3000	3000	Unch
		Gwalior		2900	2925	-25
		Katni		2800	2900	-100
		Neemuch	Kantewala	3050	2900	150
		Ganjbasoda	Desi	NA	NA	-
		Guna		3000	NA	-
		Gadarwara		3000	3000	Unch
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2800	2750	50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	2950	50
		Chhattarpur		NA	NA	-
		Dabra		2900	2900	Unch
			Kabuli	3000	3000	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		3200	3200	Unch
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	2900	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	3031	3050	-19
			White American	NA	NA	-
			Green Canadian	NA	6800	-
			Green American	NA	7300	-
	West Bengal	Kolkata	Yellow Peas Canadian	3050	3050	Unch
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3225	3180	45
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	3050	3050	Unch
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	2800	2800	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4150	4100	50
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna		4150	NA	-
			White	4400	NA	-
			BDM	4550	NA	-
		Akola	Red	4400	4350	50
		Jalgaon		4400	NA	-
		Amravati	Desi	4400	NA	-
	Delhi	Delhi	Burmese Lemon	4275	4225	50
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch
			Tur M.P Line	4380	4370	10
	West Bengal	Kolkata	Burmese Lemon	4350	4250	100
	Tamil Nadu	Chennai	Burmese Lemon	4075	4025	50
	Karnataka	Gulbarga	Red	4350	4400	-50
	Andhra Pradesh	Vijayawada		4150	NA	-
				3900	3850	50
	Gujarat	Dahod	White	4300	4200	100
	Madhya Pradesh	Katni	Desi	3950	4000	-50
		Indore	Mh	4500	4400	100
		Pipariya	Desi	4200	4200	Unch
		Gadarwara	Red	4075	4050	25
		Jabalpur		NA	NA	-
		Bhind		3900	3850	50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	3900	-

Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4150	4050	100
	Tamil Nadu	Chennai	Yellow Lentil	3700	3600	100
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4350	4300	50
			UP/ Sikri Line	5350	5300	50
	Uttar Pradesh	Kanpur	Mill Delivery	4450	4400	50
			Bareilly Delivery	4675	4625	50
	West Bengal	Kolkata	Masoor Canadian	4300	4300	Unch
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch

		Katni	Seed	4300	4200	100
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4250	4200	50
			Chota	4225	4175	50
		Pipariya	Desi	4250	4200	50
		Ashok Nagar		4050	4000	50
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	4000	Unch
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5200	NA	-
			Chamki	5400	NA	-
		Latur	Desi	NA	NA	-
		Akola		5700	5200	500
		Jalgaon	Chamki	5400	NA	-
		Amravati	Desi	5500	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5200	Unch
			Karnataka	5700	5700	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	5700	5500	200
	Madhya Pradesh	Indore	Chamki	5200	5200	Unch
	Punjab	Ludhiana	Desi	4900	4900	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		5500	5500	Unch
	Rajasthan	Merta City	Polish	5350	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3600	3550	50
		Jalna	Desi	3975	NA	-
		Latur		NA	NA	-
		Akola		3700	3800	-100
		Jalgaon		4000	NA	-

	Delhi	Delhi	Burmese SQ	4250	4200	50
	Tamil Nadu	Chennai	Burmese FAQ(New)	3725	3600	125
			Burmese SQ(New)	4100	4100	Unch
	Andhra Pradesh	Vijayawada	Polished	4100	NA	-
			Sada(Bada)	3900	NA	-
		Guntur	Gota Barnded	5200	5050	150
	West Bengal	Kolkata	Urad Faq	3700	3700	Unch
	Rajasthan	Jaipur	Desi	3700	3700	Unch
	Gujarat	Dahod	Local	3650	3500	150
		Indore		3300	3300	Unch
			Maharashtra Line	3800	3800	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3250	3250	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4000	4000	Unch
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				13-Sep-13	12-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	40	-5
			Madhya Pradesh	35	40	-5
	Maharashtra	Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	NA	-
			Pila	NA	NA	-
		Amravati	Desi	400	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	500	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	400	-100
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	3000	2500	500
		Katni		250	500	-250
		Neemuch	Kantewala	300	100	200
		Ganjbasoda	Desi	NA	NA	-
		Guna		2000	NA	-
		Ashok Nagar		1500	1500	Unch

		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	25	-5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1000	800	200
		Chhatarpur		NA	NA	-
		Dabra		50	50	Unch
			Kabuli	50	50	Unch
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	50	Unch
			Green	50	50	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	NA	-
	Maharashtra	Latur		NA	NA	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1500	NA	-
	Gujarat	Dahod	Red	150	150	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	100	100
		Indore	MH	700	700	Unch
		Pipariya	Desi	300	300	Unch
		Gadarwara		190	150	40
		Bhind		25	30	-5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
Khandwa		Red	NA	NA	-	

		Morena	Red	NA	400	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	700	-200
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		100	100	Unch
		Katni	Seed	300	200	100
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	100	50	50
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	600	600	Unch
	Rajasthan	Jaipur		35000	10000	25000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	1500	NA	-
		Latur	Desi	NA	NA	-
		Akola		1000	500	500
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	200	NA	-
		Latur		NA	NA	-
		Akola		100	25	75
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	150	-50
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	200	150	50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
	Dabra	Lal	400	400	Unch	

			Rangoli	NA	NA	-
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*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			13-Sep-13	12-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3900	NA	-
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	3575	3400	175
	Rajasthan	Bikaner	3650	3600	50
	Delhi	Delhi	3725	3650	75
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4300	4300	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4225	4050	175
		Katni	3750	3700	50
		Gwalior	3500	3500	Unch
		Guna	3600	NA	-
		Bhind	3800	3700	100
		Chhattarpur	NA	NA	-
Dabra		3500	3500	Unch	
Besan	Delhi	Delhi	3957	3971	-14
Matar (Peas)	Madhya Pradesh	Gwalior	3300	3300	Unch
	Uttar Pradesh	Kanpur	3300	3300	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	NA	-
		Latur	6500	NA	-
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6100	6200	-100
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6600	660	5940
		Katni (Sava)	6000	6000	Unch
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5000	4950	50
	Madhya Pradesh	Indore	5150	5100	50
		Katni	5150	5100	50
		Gwalior	NA	NA	-

	Delhi	Delhi (Badi Masoor)	5000	5100	-100
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6900	6900	Unch
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7000	7000	Unch
	Karnataka	Gulbarga	6900	6900	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4600	4600	Unch
	Madhya Pradesh	Indore	6300	6200	100
	Karnataka	Gulbarga	5600	5600	Unch
	Andhra Pradesh	Guntur	5200	5050	150
	Gujarat	Dahod (Mogar)	5400	5400	Unch

Disclaimer

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