

Pulses Domestic Fundamentals:

- Pulses markets noticed sideways to weak tone on Saturday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened on a steady note amid slow demand in the market.
 - ✓ Bikaner (Raj.) chana opened lower amid lack of fresh demand around current levels.
 - ✓ Indore (MP) masoor offered steady on lower demand in the market.
 - ✓ Chennai (T.N.) spot market noticed firm tone in urad (SQ) prices amid fresh buying inquiry in the ready market.
- At Mumbai port 15 containers of Masoor (Lentils), 30 containers of Pigeon Pea (Tur), and 40 containers of Black Mapte (Urad) has arrived.
- At Chennai port, 470 containers of urad, 121 containers of masoor, 61 containers of tur and 12 containers of green peas has arrived.
- Good buying in the ready market supported masoor and moong prices.
- Arrival of new kharif urad has started in certain mandis.
- National Agricultural Co-operative Marketing Federation of India Ltd. (Nafed) has issued tender to sell urad in Andhra Pradesh. The minimum lot size is 100 tonnes and in multiples of 10 tonnes. Bids have to be submitted on every Tuesday for Adilabad stocks and every Thursday for Guduwada stocks.
- Pulses Sowing in Maharashtra till 6th September, 2013 (in '00 Ha)- Tur sowing has been done in 10681 hectares, Moong in 4306 hectares, Urad in 3137 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.25 lakh hectares compared to 6.68 lakh hectares during the same period last year as on 11th September, 2013.
- Pulses Sowing in Gujarat till 2nd September 2013- Tur sowing has been done in 2,24,100 hectares, while moong in 1,27,800 hectares, moth in 26,900 hectares, Urad in 85,800 hectares, others in 19,000 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 103.76 lakh hectares compared to 98.25 lakh hectares during the same period last year.
- According to IBIS, imports of chickpeas in the month of August remained steady at 0.02 lakh metric tonnes compared to previous month.

International Fundamental:

- Burma's exports of beans and pulses to India during the first six months (January –June) 2013 declined to 589,841 MT compared to 856,013 MT during the same period in 2012.
- Chickpeas noticed weak tone in Canada amid harvesting progress and expected higher output in the current season.

- According to the Australian Bureau of Agricultural and Resource Economics and Sciences, pulses output is likely to decline by 4% to 2.214 million metric tonnes this season compared to previous year.
- Dry edible bean markets in North America noticed firm tone amid good demand in the ready market.
- Lentils markets in Canada noticed steady tone during the previous week amid normal demand and more than half of harvesting is complete in the growing regions.
- According to Statistics Canada, pulses and specialty crops seeded acreage in 2013-14 is estimated at 6.80 million acres compared to 7.08 million acres during previous year and output of pulses and specialty crops is expected to be 5.542 million metric tonnes compared to 5.065 million metric tonnes during the previous year.
- 63 percent of peas and 49 percent of lentils have been combined in Saskatchewan region of Canada during the week (August 27 –September 02) according to the Saskatchewan Agriculture's Weekly Crop Report. More than average yield is reported mostly for crops harvested in the region. Rains during the previous week has resulted in crop disease in certain regions.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid expected increase in kharif crop output.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-13	-46	3136	3136	3061	3082	1,210	-1,970	5500	-150
Oct-13	-45	3225	3240	3146	3164	81,790	-55,730	152400	5510
Nov-13	-43	3288	3288	3213	3232	17,100	-10,070	72460	2410
Dec-13	-50	3285	3285	3215	3229	6,220	670	23350	2000

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	143				-	-
Sep-13		82			-	-
Oct-13			68		-	-
Nov-13				-3	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 13.9.2013

Location	Demat	In-Process	Total
Bikaner	44745	160	44905
Delhi	52893	30	52923
Indore	10762	0	10762
Total	108400	190	108590

(Source-NCDEX)

FOREX

Currency	14.9.2013	13.9.2013
US Dollar	63.49	63.78
Euro	84.41	84.66
Yen (100)	63.92	63.88
GBP	100.79	100.7
MMK*	0.0655	0.0655

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 07, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	45605	52893	10782	-	109280

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 14, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					14-Sep-13	13-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	August	NA	625	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	515	-
		Red			NA	NA	-
		Red	Arusha		NA	555	-
		Red	Mozambique		NA	525	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	370	-
			Ukraine	August	NA	370	-
			Canada (container)	August	NA	400	-
		Green	U.S	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	August	NA	670	-
		Flash	Australia	August	NA	NA	-
		Nuggets		August	NA	675	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	NA	NA	-
		FAQ (New)			NA	545	-
		SQ (Old)		August	NA	NA	-
		SQ (New)			NA	630	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	NA	520	-
			Tanzania	Aug-Sep	NA	525	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	NA	890	-
		Annaseva			NA	NA	-

		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	NA	775	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		560	555	5
		SQ			630	630	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		620	620	Unch
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)		Canada		600	590	10

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				14-Sep-13	13-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3350	3350	Unch
		Latur	Gauran	3150	NA	-
			Chana Mixed	3200	NA	-
			Annagiri	3800	NA	-
			G-12	3250	NA	-
		Jalna	Gauran	3050	3050	Unch
			Pila	3200	3200	Unch
		Akola	Mixed chana	3225	3225	Unch
			Chapa	3250	3250	Unch
			Annagiri	3300	3300	Unch
		Amaravati	Desi	3100	3200	-100
		Jalgaon		3200	3200	Unch
	Delhi	Delhi	Rajasthan	3225	3225	Unch
			Madhya Pradesh	3225	3225	Unch
	Rajasthan	Jaipur	Desi	3200	3200	Unch
		Bikaner		3050	3150	-100
	Uttar Pradesh	Kanpur		3225	3250	-25
	West Bengal	Kolkata	Australian	3600	3600	Unch
	Karnataka	Gulbarga	Annagiri	3500	3600	-100
	Andhra Pradesh	Vijayawada	Desi	3300	3325	-25
	Gujarat	Dahod		3080	3150	-70
	Madhya Pradesh	Indore	Kantewala	3150	3200	-50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5300	5300	Unch
		Pipariya	Desi	2920	3050	-130

		Ashok Nagar		3000	3000	Unch	
		Gwalior		2750	2900	-150	
		Katni		2750	2800	-50	
		Neemuch	Kantewala	3050	3050	Unch	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	3000	-	
		Gadarwara		2700	3000	-300	
		Jabalpur		NA	NA	-	
			Kante wala	NA	NA	-	
		Biaora	Kantawala	NA	NA	-	
		Bhind	desi	2750	2800	-50	
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	2950	3000	-50	
		Chhattarpur		NA	NA	-	
		Dabra		2900	2900	Unch	
			Kabuli	3000	3000	Unch	
		Gotegaon	Desi	NA	NA	-	
		Hrada		NA	NA	-	
		Khandwa		NA	3200	-	
		Rajgarh	kante wala	NA	NA	-	
			White Katu	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
		Morena	Desi	NA	NA	-	
Matar (Peas)	Maharashtra	Mumbai	White Canadian	3031	3031	Unch	
			White American	NA	NA	-	
			Green Canadian	NA	NA	-	
			Green American	NA	NA	-	
	West Bengal	Kolkata	Yellow Peas Canadian	3025	3050	-25	
			Green Peas Canadian	NA	NA	-	
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-	
			Canada Green Peas	NA	NA	-	
	Uttar Pradesh	Kanpur	Desi	3200	3225	-25	
			White Canadian	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	2950	3050	-100	
			Dabra	White	2400	2400	Unch
				Green	2400	2400	Unch
			Harpalpur	White	2800	2800	Unch
				Gotegaon	Yellow	NA	NA
Green			NA		NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4150	4150	Unch
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4600	NA	-
			Red	4600	NA	-
		Jalna		4150	4150	Unch
			White	4400	4400	Unch
			BDM	4550	4550	Unch
		Akola	Red	4400	4400	Unch
		Jalgaon		4400	4400	Unch
		Amravati	Desi	4400	4400	Unch
	Delhi	Delhi	Burmese Lemon	4275	4275	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4500	4450	50
			Tur M.P Line	4380	4380	Unch
	West Bengal	Kolkata	Burmese Lemon	4350	4350	Unch
	Tamil Nadu	Chennai	Burmese Lemon	4125	4075	50
	Karnataka	Gulbarga	Red	4400	4350	50
	Andhra Pradesh	Vijayawada		4125	4150	-25
				3950	3900	50
	Gujarat	Dahod		White	4300	4300
	Madhya Pradesh	Katni	Desi	3950	3950	Unch
		Indore	Mh	4500	4500	Unch
		Pipariya	Desi	4200	4200	Unch
		Gadarwara	Red	4050	4075	-25
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4150	4150	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3700	3700	Unch
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4350	4350	Unch
			UP/ Sikri Line	5350	5350	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4470	4450	20
			Bareilly Delivery	4650	4675	-25
	West Bengal	Kolkata	Masoor Canadian	4300	4300	Unch
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch

		Katni	Seed	4300	4300	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4250	4250	Unch
			Chota	4225	4225	Unch
		Pipariya	Desi	4200	4250	-50
		Ashok Nagar		4050	4050	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4100	4000	100
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5200	5200	Unch
			Chamki	5400	5400	Unch
		Latur	Desi	5500	NA	-
		Akola		5700	5700	Unch
		Jalgaon	Chamki	5400	5400	Unch
		Amravati	Desi	5500	5500	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5200	Unch
			Karnataka	5700	5700	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	5700	5700	Unch
	Madhya Pradesh	Indore	Chamki	5200	5200	Unch
	Punjab	Ludhiana	Desi	5000	4900	100
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		5600	5500	100
	Rajasthan	Merta City	Polish	NA	5350	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3600	3600	Unch
		Jalna	Desi	3975	3975	Unch
		Latur		4100	NA	-
		Akola		3900	3700	200
		Jalgaon		4000	4000	Unch

	Delhi	Delhi	Burmese SQ	4300	4250	50
	Tamil Nadu	Chennai	Burmese FAQ(New)	3701	3725	-24
			Burmese SQ(New)	4200	4100	100
	Andhra Pradesh	Vijayawada	Polished	4100	4100	Unch
			Sada(Bada)	3900	3900	Unch
		Guntur	Gota Barnded	5150	5200	-50
	West Bengal	Kolkata	Urad Faq	3825	3700	125
	Rajasthan	Jaipur	Desi	3700	3700	Unch
	Gujarat	Dahod	Local	3700	3650	50
		Indore		3300	3300	Unch
			Maharashtra Line	3800	3800	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3250	3250	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4000	4000	Unch
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				14-Sep-13	13-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	35	5
			Madhya Pradesh	40	35	5
	Maharashtra	Latur	Gauran	2000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	600	400	200
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	500	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	6000	3000	3000
		Katni		300	250	50
		Neemuch	Kantewala	400	300	100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	2000	-
		Ashok Nagar		1000	1500	-500

		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	30	20	10
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1500	1000	500
		Chhatarpur		NA	NA	-
		Dabra		50	50	Unch
			Kabuli	50	50	Unch
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	50	Unch
			Green	50	50	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	40	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	2000	-
	Maharashtra	Latur		1000	NA	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	1500	500
	Gujarat	Dahod	Red	150	150	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	200	Unch
		Indore	MH	700	700	Unch
		Pipariya	Desi	300	300	Unch
		Gadarwara		150	190	-40
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
Khandwa		Red	NA	NA	-	

		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	100	200	-100
		Ashok Nagar		100	100	Unch
		Katni	Seed	300	300	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	125	100	25
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	500	600	-100
	Rajasthan	Jaipur		25000	35000	-10000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	1500	1500	Unch
		Latur	Desi	3000	NA	-
		Akola		600	1000	-400
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	200	200	Unch
		Latur		5000	NA	-
		Akola		400	100	300
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	300	200	100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	400	400	Unch

			Rangoli	NA	NA	-
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*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			14-Sep-13	13-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3900	3900	Unch
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	3500	3575	-75
	Rajasthan	Bikaner	3650	3650	Unch
	Delhi	Delhi	3700	3725	-25
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4300	4300	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4100	4225	-125
		Katni	3700	3750	-50
		Gwalior	3450	3500	-50
		Guna	NA	3600	-
		Bhind	3700	3800	-100
		Chhattarpur	NA	NA	-
Dabra		3500	3500	Unch	
Besan	Delhi	Delhi	3943	3957	-14
Matar (Peas)	Madhya Pradesh	Gwalior	3275	3300	-25
	Uttar Pradesh	Kanpur	3300	3300	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6200	6100	100
	Madhya Pradesh	Indore	6600	6500	100
		Katni	6600	6600	Unch
		Katni (Sava)	6000	6000	Unch
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5050	5000	50
	Madhya Pradesh	Indore	5150	5150	Unch
		Katni	5150	5150	Unch

		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6900	6900	Unch
	Rajasthan	Bikaner (Split)	6700	6500	200
	Madhya Pradesh	Indore	7200	7000	200
	Karnataka	Gulbarga	7000	6900	100
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4650	4600	50
	Madhya Pradesh	Indore	6300	6300	Unch
	Karnataka	Gulbarga	5800	5600	200
	Andhra Pradesh	Guntur	5150	5200	-50
	Gujarat	Dahod (Mogar)	5400	5400	Unch

Disclaimer

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