

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened higher amid demand from millers and traders in the market.
 - ✓ Some of the markets remain closed following local festival.
 - ✓ Moong prices noticed steady tone in Jaipur (Raj.) on sluggish demand in the market.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered lower amid lack of fresh buying inquiry in the market.
- At Mumbai port 81 containers of Masoor (Lentils), 29 containers of moong, 49 containers of Pigeon Pea (Tur), 3 containers of tur dal, and 60 containers of Black Mapte (Urad) has arrived.
- At Chennai port, 470 containers of urad, 121 containers of masoor, 61 containers of tur and 12 containers of green peas has arrived.
- Arrival of new kharif crop will pick up in the coming days.
- According to official sources, pulses is likely to be part of the food security scheme in the state of Haryana.
- National Agricultural Co-operative Marketing Federation of India Ltd. (Nafed) has issued tender to sell urad in Andhra Pradesh. The minimum lot size is 100 tonnes and in multiples of 10 tonnes. Bids have to be submitted on every Tuesday for Adilabad stocks and every Thursday for Gudiwada stocks.
- Pulses Sowing in Maharashtra till 13th September, 2013 (in '00 Ha)- Tur sowing has been done in 10681 hectares, Moong in 4306 hectares, Urad in 3137 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.25 lakh hectares compared to 6.68 lakh hectares during the same period last year as on 11th September, 2013.
- Pulses Sowing in Gujarat till 2nd September 2013- Tur sowing has been done in 2,24,100 hectares, while moong in 1,27,800 hectares, moth in 26,900 hectares, Urad in 85,800 hectares, others in 19,000 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 103.76 lakh hectares compared to 98.25 lakh hectares during the same period last year.
- According to IBIS, imports of peas in the month of August declined to 1.03 lakh metric tonnes compared to 1.04 lakh metric tonnes during the previous month.

International Fundamental:

- Burma's exports of beans and pulses to India during the first six months (January –June) 2013 declined to 589,841 MT compared to 856,013 MT during the same period in 2012.

- Lentils prices in the international markets noticed weak tone during previous week amid near completion harvesting of North American lentils and better crop output expected in Canada.
- Field peas markets noticed weak tone in Canada amid record yield of the crop expected this season. According to Statistics Canada, Canada will produce a record 3.79 million metric tons (MT) pea crop, with yields averaging a record 2,498 pounds per acre. Yield is higher by 100 pounds per acre compared to previous year.
- According to the Australian Bureau of Agricultural and Resource Economics and Sciences, pulses output is likely to decline by 4% to 2.214 million metric tonnes this season compared to previous year.
- Warm weather during the last few weeks has helped in crop development in Canada. In areas, where the crop has been harvested, above average yields have been reported during the week (September 03 -09) according to the Saskatchewan Agriculture's Weekly Crop Report. Peas yield is reported at 42 bushels per acre and lentils yield is reported at 1600 pounds per acre.

Outlook: - Pulses prices are likely to notice sideways to weak tone amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-13	-14	3103	3103	3052	3070	2,200	-370	3410	-1850
Oct-13	-29	3189	3200	3146	3156	75,760	-23,850	158050	2070
Nov-13	-25	3250	3263	3211	3223	17,000	-3,070	73810	-500
Dec-13	-18	3245	3256	3216	3222	3,660	-2,320	25570	-10

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	130				-	-
Sep-13		86			-	-
Oct-13			67		-	-
Nov-13				-1	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 16.9.2013

Location	Demat	In-Process	Total
Bikaner	44355	160	44515
Delhi	52893	30	52923
Indore	10762	0	10762
Total	108010	190	108200

(Source-NCDEX)

FOREX

Currency	17.9.2013	16.9.2013
US Dollar	63.37	62.48
Euro	84.59	83.49
Yen (100)	63.93	63.23
GBP	1000.85	99.66
MMK*	0.0647	0.0643

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 16, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	44360	52893	10762	-	108015

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 16, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					17-Sep-13	16-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Sep-Oct	620	620	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep-Oct	480	480	Unch
		Red			NA	NA	-
		Red	Arusha	Sep-Oct	535	535	Unch
		Red	Mozambique	Sep-Oct	510	510	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	370	370	Unch
			Ukraine	Sep-Oct	370	370	Unch
			Canada (container)	Sep-Oct	400	400	Unch
		Green	U.S		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep-Oct	NA	NA	-
		Flash	Australia		NA	NA	-
		Nuggets			NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	Sep-Oct	NA	NA	-
		FAQ (New)			570	565	5
		SQ (Old)			NA	NA	-
		SQ (New)		Sep-Oct	640	640	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Sep-Oct	520	520	Unch
			Tanzania	Sep-Oct	525	525	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep-Oct	890	890	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Sep-Oct	775	775	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		555	555	Unch
		SQ			630	630	Unch

Moong (Green gram)	SQ (Old)	Burma		NA	NA	-
	Pedishewa			NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon	Burma		615	615	Unch
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)		Canada		610	610	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				17-Sep-13	16-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3300	3350	-50
		Latur	Gauran	NA	3100	-
			Chana Mixed	NA	3150	-
			Annagiri	NA	3800	-
			G-12	NA	3200	-
		Jalna	Gauran	NA	3000	-
			Pila	NA	3100	-
		Akola	Mixed chana	3225	3225	Unch
			Chapa	3250	3250	Unch
			Annagiri	3300	3300	Unch
		Amaravati	Desi	3200	3100	100
		Jalgaon		NA	3200	-
	Delhi	Delhi	Rajasthan	3150	3150	Unch
			Madhya Pradesh	3200	3150	50
	Rajasthan	Jaipur	Desi	3125	3150	-25
		Bikaner		3100	3100	Unch
	Uttar Pradesh	Kanpur		3140	3100	40
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3550	3500	50
	Andhra Pradesh	Vijayawada	Desi	NA	3300	-
	Gujarat	Dahod		3050	3050	Unch
	Madhya Pradesh	Indore	Kantewala	3100	3100	Unch
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5300	5300	Unch
		Pipariya	Desi	2925	2925	Unch
		Ashok Nagar		3000	3000	Unch
		Gwalior		2950	NA	-
		Katni		NA	2850	-
		Neemuch	Kantewala	3100	2950	150
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		NA	2850	-
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	2750	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2850	2900	-50
		Chhattarpur		NA	NA	-
		Dabra		2850	2900	-50
			Kabuli	3200	2900	300
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	2900	NA	-
			White Katu	2800	NA	-
			Dollar(Kabuli)	3800	NA	-
Morena	Desi	2900	3000	-100		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2981	3025	-44
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3200	3160	40
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2975	NA	-
			Dabra	White	2500	2400
		Green		2500	2400	100
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4125	4150	-25
			Arusha	NA	NA	-
			Mozambique	NA	3725	-
			Malawi	NA	NA	-
		Latur	White	NA	4500	-
			Red	NA	4500	-

		Jalna		NA	4400	-	
			White	NA	4400	-	
			BDM	NA	4550	-	
		Akola	Red	4375	4375	Unch	
		Jalgaon		NA	4400	-	
		Amravati	Desi	4400	4400	Unch	
	Delhi	Delhi	Burmese Lemon	4300	4300	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch	
			Tur M.P Line	4380	4370	10	
	West Bengal	Kolkata	Burmese Lemon	NA	4350	-	
	Tamil Nadu	Chennai	Burmese Lemon	4150	4125	25	
	Karnataka	Gulbarga	Red	4500	4400	100	
	Andhra Pradesh	Vijayawada		NA	4100	-	
	Gujarat	Dahod		3950	3950	Unch	
			White	4300	4300	Unch	
	Madhya Pradesh	Katni	Desi	NA	4000	-	
		Indore	Mh	4500	4500	Unch	
		Pipariya	Desi	4100	4100	Unch	
		Gadarwara	Red	NA	4075	-	
		Jabalpur		NA	NA	-	
		Bhind		NA	3900	-	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		NA	NA	-	
		Morena		3800	3930	-130	
	Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4125	4125	Unch
		Tamil Nadu	Chennai	Yellow Lentil	NA	3550	-
		Delhi	Delhi	Chanti Export	6600	6600	Unch
				MP/ Kota Line	4350	4350	Unch
UP/ Sikri Line				5300	5300	Unch	
Uttar Pradesh		Kanpur	Mill Delivery	4400	4425	-25	
			Bareilly Delivery	4625	4600	25	
West Bengal		Kolkata	Masoor Canadian	NA	NA	-	
Madhya Pradesh		Gwalior	Desi	4200	NA	-	
		Katni	Seed	NA	4250	-	
		Guna	Desi	NA	NA	-	
		Ganjbasoda		NA	NA	-	
		Indore	Mota Masra	4250	4250	Unch	
			Chota	4225	4225	Unch	
Pipariya		Desi	4050	4050	Unch		

		Ashok Nagar		4050	4050	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	4000	Unch
		Dabra	Medium	3800	4000	-200
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3800	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	5450	-
			Tanzania	NA	5100	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	5300	-
			Chamki	NA	5500	-
		Latur	Desi	NA	5500	-
		Akola		5225	5400	-175
		Jalgaon	Chamki	NA	5400	-
		Amravati	Desi	5500	5500	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5000	5000	Unch
			Karnataka	5700	5700	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5200	5300	-100
			Merta city(Polish)	5500	5500	Unch
	Madhya Pradesh	Indore	Chamki	5400	5200	200
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5500	5500	Unch
		Merta City	Polish	5150	5300	-150
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3625	3675	-50
		Jalna	Desi	NA	NA	-
		Latur		NA	4100	-
		Akola		4000	4000	Unch
		Jalgaon		NA	4000	-
	Delhi	Delhi	Burmese SQ	4350	4350	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3700	3700	Unch
			Burmese SQ(New)	4250	4250	Unch
		Vijayawada	Polished	NA	4000	-
			Sada(Bada)	NA	3800	-
			Guntur	Gota Barnded	5200	5200

	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3900	4000	-100
	Gujarat	Dahod	Local	3700	3700	Unch
	Madhya Pradesh	Indore		3300	3300	Unch
			Maharashtra Line	3800	3800	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3300	3350	-50
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	5000	4000	1000
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				17-Sep-13	16-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	80	-30
			Madhya Pradesh	50	80	-30
	Maharashtra	Latur	Gauran	NA	2000	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	50	-
			Pila	NA	50	-
		Amravati	Desi	700	700	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	500	1000	-500
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	3000	4000	-1000
		Katni		NA	500	-
		Neemuch	Kantewala	300	200	100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		400	5000	-4600
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	60	NA	-
		Bhind	Desi	NA	20	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2000	2000	Unch

		Chhatarpur		NA	NA	-
		Dabra		150	70	80
				Kabuli	200	50
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	10	NA	-
			White Katu	5	NA	-
			Dollar	10	NA	-
Morena	Desi	NA	NA	-		
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	50	Unch
			Green	50	50	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	2000	Unch
	Maharashtra	Latur		NA	1000	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	2000	Unch
	Gujarat	Dahod	Red	150	150	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	100	-
		Indore	MH	700	600	100
		Pipariya	Desi	300	300	Unch
		Gadarwara		NA	90	-
		Bhind		NA	25	-
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
Khandwa		Red	NA	NA	-	
Morena		Red	NA	200	-	
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	0	NA	-
	Madhya Pradesh	Indore	Masra	400	500	-100
		Pipariya	Desi	100	100	Unch
		Ashok Nagar		50	100	-50

		Katni	Seed	NA	200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	100	100	Unch
		Dabra	Medium	50	400	-350
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	15	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	500	500	Unch
	Rajasthan	Jaipur		25000	30000	-5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	1500	-
		Latur	Desi	NA	5000	-
		Akola		700	800	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	200	-
		Latur		NA	4000	-
		Akola		300	200	100
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	300	300	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	1500	500	1000
		Rangoli	NA	NA	-	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			17-Sep-13	16-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3900	-
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	3425	3400	25
	Rajasthan	Bikaner	3600	3600	Unch
	Delhi	Delhi	3650	3625	25
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4300	4300	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4050	4050	Unch
		Katni	NA	3700	-
		Gwalior	3450	NA	-
		Guna	NA	NA	-
		Bhind	NA	3700	-
		Chhattarpur	NA	NA	-
Dabra		3500	3500	Unch	
Besan	Delhi	Delhi	3929	3914	14
Matar (Peas)	Madhya Pradesh	Gwalior	3250	NA	-
	Uttar Pradesh	Kanpur	3300	3270	30
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6600	-
		Latur	NA	6500	-
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6150	6150	Unch
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6600	6600	Unch
		Katni (Sava)	6000	6000	Unch
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4950	5050	-100
	Madhya Pradesh	Indore	NA	5050	-
		Katni	5150	5150	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch

Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6900	6900	Unch
	Rajasthan	Bikaner (Split)	6700	6600	100
	Madhya Pradesh	Indore	7000	7000	Unch
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4600	4600	Unch
	Madhya Pradesh	Indore	6200	6200	Unch
	Karnataka	Gulbarga	6000	6000	Unch
	Andhra Pradesh	Guntur	5200	5200	Unch
	Gujarat	Dahod (Mogar)	5400	5400	Unch

Disclaimer

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