

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to firm tone on Wednesday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened lower amid lack of demand in the ready market.
 - ✓ Some of the markets remained closed following Ganesha Idol immersion in certain parts.
 - ✓ Kanpur (U.P.) masoor prices noticed steady tone on sluggish demand in the market.
 - ✓ Urad FAQ in Chennai (T.N.) offered higher amid good demand in the market.
- At Mumbai port 81 containers of Masoor (Lentils), 29 containers of moong, 49 containers of Pigeon Pea (Tur), 3 containers of tur dal, and 60 containers of Black Mapte (Urad) has arrived.
- At Chennai port, 470 containers of urad, 121 containers of masoor, 61 containers of tur and 12 containers of green peas has arrived.
- According to trade sources, good demand and lack of ready stocks of urad is supporting prices.
- Prices of chana are likely to be range –bound in the near –term amid increasing arrivals and normal demand in the market.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 5000 MT of tur dal (Fatka variety), 12000 MT of urad dal (Fair Average Quality) and 17000 MT of Yellow lentils (Canadian origin). Tender will open on 20th September 2013.
- Pulses Sowing in Maharashtra till 13th September, 2013 (in '00 Ha)- Tur sowing has been done in 10681 hectares, Moong in 4306 hectares, Urad in 3137 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.25 lakh hectares compared to 6.68 lakh hectares during the same period last year as on 11th September, 2013.
- Pulses Sowing in Gujarat till 16th September 2013- Tur sowing has been done in 2,34,900 hectares, while moong in 1,28,300 hectares, moth in 27,000 hectares, Urad in 86,300 hectares, others in 19,100 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 103.76 lakh hectares compared to 98.25 lakh hectares during the same period last year.
- According to IBIS, imports of peas in the month of August declined to 1.03 lakh metric tonnes compared to 1.04 lakh metric tonnes during the previous month.

International Fundamental:

- Exports of field peas from France increased in July compared to the same period previous year.
- Lentils prices in the international markets noticed weak tone during previous week amid near completion harvesting of North American lentils and better crop output expected in Canada.

- Field peas markets noticed weak tone in Canada amid record yield of the crop expected this season. According to Statistics Canada, Canada will produce a record 3.79 million metric tons (MT) pea crop, with yields averaging a record 2,498 pounds per acre. Yield is higher by 100 pounds per acre compared to previous year.
- According to the Australian Bureau of Agricultural and Resource Economics and Sciences, pulses output is likely to decline by 4% to 2.214 million metric tonnes this season compared to previous year.
- Warm weather during the last few weeks has helped in crop development in Canada. In areas, where the crop has been harvested, above average yields have been reported during the week (September 03 -09) according to the Saskatchewan Agriculture's Weekly Crop Report. Peas yield is reported at 42 bushels per acre and lentils yield is reported at 1600 pounds per acre.

Outlook: - Pulses prices are likely to notice steady to firm tone amid good demand from millers and traders in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-13	-28	3107	3107	3031	3040	1,400	-800	3190	-220
Oct-13	-33	3165	3167	3118	3125	96,030	20,270	155430	-2620
Nov-13	-29	3225	3232	3188	3197	20,230	3,230	74600	790
Dec-13	-20	3220	3237	3194	3206	3,800	140	25760	190

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	110				-	-
Sep-13		85			-	-
Oct-13			72		-	-
Nov-13				91	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 17.9.2013

Location	Demat	In-Process	Total
Bikaner	44325	160	44485
Delhi	52923	30	52953
Indore	10762	0	10762
Total	108010	190	108200

(Source-NCDEX)

FOREX

Currency	18.9.2013	17.9.2013
US Dollar	63.14	63.37
Euro	84.36	84.59
Yen (100)	63.65	63.93
GBP	100.48	1000.85
MMK*		0.0647

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 16, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	44360	52893	10762	-	108015

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 18, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					18-Sep-13	17-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Sep-Oct	NA	620	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep-Oct	NA	480	-
		Red			NA	NA	-
		Red	Arusha	Sep-Oct	NA	535	-
		Red	Mozambique	Sep-Oct	NA	510	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	NA	370	-
			Ukraine	Sep-Oct	NA	370	-
			Canada (container)	Sep-Oct	NA	400	-
		Green	U.S		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep-Oct	NA	NA	-
		Flash	Australia		NA	NA	-
		Nuggets			NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	Sep-Oct	NA	NA	-
		FAQ (New)			NA	570	-
		SQ (Old)			NA	NA	-
		SQ (New)		Sep-Oct	NA	640	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Sep-Oct	NA	520	-
			Tanzania	Sep-Oct	NA	525	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep-Oct	NA	890	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Sep-Oct	NA	775	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		550	555	-5
		SQ			630	630	Unch

	Moong (Green gram)	SQ (Old)	Burma		NA	NA	-
		Pedishewa			NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		620	615	5
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)		Canada		601	610	-9

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				18-Sep-13	17-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	NA	3300	-
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Akola	Mixed chana	NA	3225	-
			Chapa	NA	3250	-
			Annagiri	NA	3300	-
		Amaravati	Desi	3250	3200	50
		Jalgaon		NA	NA	-
	Delhi	Delhi	Rajasthan	3150	3150	Unch
			Madhya Pradesh	3150	3200	-50
	Rajasthan	Jaipur	Desi	3125	3125	Unch
		Bikaner		3500	3100	400
	Uttar Pradesh	Kanpur		3120	3140	-20
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3550	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
				NA	3050	-
	Madhya Pradesh	Indore	Kantewala	NA	3100	-
			Kabuli 4446 Mill quality	NA	4500	-
			Kabuli 5860 Export quality	NA	5300	-
		Pipariya	Desi	NA	2925	-
		Ashok Nagar		NA	3000	-
		Gwalior		NA	2950	-
		Katni		2800	NA	-
		Neemuch	Kantewala	3000	3100	-100
		Ganjbasoda	Desi	NA	NA	-
		Guna		2900	NA	-

		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2750	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	2850	-
		Chhattarpur		NA	NA	-
		Dabra		2850	2850	Unch
			Kabuli	3200	3200	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		3000	NA	-
		Rajgarh	kante wala	NA	2900	-
			White Katu	NA	2800	-
			Dollar(Kabuli)	NA	3800	-
		Morena	Desi	NA	2900	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	2981	-
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3180	3200	-20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2975	-
		Dabra	White	2550	2500	50
			Green	2500	2500	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	NA	4125	-
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	NA	NA	-
			Red	NA	NA	-

		Jalna		NA	NA	-
			White	NA	NA	-
			BDM	NA	NA	-
		Akola	Red	NA	4375	-
		Jalgaon		NA	NA	-
		Amravati	Desi	4400	4400	Unch
	Delhi	Delhi	Burmese Lemon	4300	4300	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch
			Tur M.P Line	4350	4380	-30
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4150	4150	Unch
	Karnataka	Gulbarga	Red	NA	4500	-
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		NA	3950	-
			White	NA	4300	-
	Madhya Pradesh	Katni	Desi	3950	NA	-
		Indore	Mh	NA	4500	-
		Pipariya	Desi	NA	4100	-
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3900	NA	-
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	3800	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	4125	-
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6600	6600	Unch
			MP/ Kota Line	4350	4350	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4400	Unch
			Bareilly Delivery	4625	4625	Unch
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	NA	4200	-
		Katni	Seed	4300	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	4250	-
			Chota	NA	4225	-
		Pipariya	Desi	NA	4050	-

		Ashok Nagar		NA	4050	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	4000	-
		Dabra	Medium	3800	3800	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	3800	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola		NA	5225	-
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	5500	5500	Unch	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5000	5000	Unch
			Karnataka	5700	5700	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	5500	5500	Unch
	Madhya Pradesh	Indore	Chamki	NA	5400	-
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5500	5500	Unch
		Merta City	Polish	NA	5150	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	3625	-
		Jalna	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		NA	4000	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	4350	4350	Unch
	Andhra Pradesh	Chennai	Burmese FAQ(New)	3750	3700	50
			Burmese SQ(New)	4250	4250	Unch
		Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	5200	5200	Unch

	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	4000	3900	100
	Gujarat	Dahod	Local	NA	3700	-
	Madhya Pradesh	Indore		NA	3300	-
			Maharashtra Line	NA	3800	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3800	3300	500
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	5100	5000	100
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				18-Sep-13	17-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	60	50	10
			Madhya Pradesh	60	50	10
	Maharashtra	Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	800	700	100
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	500	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	300	-
	Madhya Pradesh	Indore	Kantewala	NA	2000	-
		Pipariya	Desi	NA	3000	-
		Katni		250	NA	-
		Neemuch	Kantewala	300	300	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	400	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	60	-
		Bhind	Desi	25	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	2000	-

		Chhatarpur		NA	NA	-
		Dabra	Kabuli	200	150	50
				150	200	-50
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		50	NA	-
		Rajgarh	kante wala	NA	10	-
			White Katu	NA	5	-
			Dollar	NA	10	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	50	50
			Green	100	50	50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	2000	-
	Maharashtra	Latur		NA	NA	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	2000	Unch
	Gujarat	Dahod	Red	NA	150	-
			White	NA	NA	-
	Madhya Pradesh	Katni		150	NA	-
		Indore	MH	NA	700	-
		Pipariya	Desi	NA	300	-
		Gadarwara		NA	NA	-
		Bhind		25	NA	-
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	0	-
	Madhya Pradesh	Indore	Masra	NA	400	-
		Pipariya	Desi	NA	100	-
		Ashok Nagar		NA	50	-

		Katni	Seed	300	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	100	-
		Dabra	Medium	50	50	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	15	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	500	500	Unch
	Rajasthan	Jaipur		3500	25000	-21500
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola		NA	700	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		NA	300	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	100	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	500	-
			Local	NA	500	-
		Neemuch	Desi	200	300	-100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	1200	1500	-300
		Rangoli	NA	NA	-	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			18-Sep-13	17-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola	NA	4200	-
	Uttar Pradesh	Kanpur	3400	3425	-25
	Rajasthan	Bikaner	3550	3600	-50
	Delhi	Delhi	3625	3650	-25
	Karnataka	Gulbarga	NA	4100	-
	Gujarat	Dahod	NA	4300	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	4050	-
		Katni	3450	NA	-
		Gwalior	NA	3450	-
		Guna	3600	NA	-
		Bhind	3700	NA	-
		Chhattarpur	NA	NA	-
		Dabra	3700	3500	200
Besan	Delhi	Delhi	3929	3929	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	3250	-
	Uttar Pradesh	Kanpur	3280	3300	-20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola(Phatka)	NA	6400	-
		Akola(sava no.)	NA	5700	-
	Karnataka	Gulbarga	NA	6150	-
	Madhya Pradesh	Indore	NA	6500	-
		Katni	NA	6600	-
		Katni (Sava)	NA	6000	-
		Dahod (Phatka)	NA	6500	-
	Gujarat	Dahod (Sava)	NA	6000	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4950	4950	Unch
	Madhya Pradesh	Indore	NA	NA	-
		Katni	NA	5150	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch

Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	6900	-
	Rajasthan	Bikaner (Split)	6600	6700	-100
	Madhya Pradesh	Indore	NA	7000	-
	Karnataka	Gulbarga	NA	7000	-
	Gujarat	Dahod (Mogar)	NA	7000	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4600	4600	Unch
	Madhya Pradesh	Indore	NA	6200	-
	Karnataka	Gulbarga	NA	6000	-
	Andhra Pradesh	Guntur	5200	5200	Unch
	Gujarat	Dahod (Mogar)	NA	5400	-

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