

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Thursday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed weak tone amid sluggish demand in the market.
 - ✓ Dabra (MP.) chana opened steady on lack of fresh demand around current levels.
 - ✓ Jaipur (Raj.) moong prices noticed weak tone amid increase in arrivals in the market.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered lower on lack of fresh buying inquiry in the market.
- At Mumbai port 81 containers of Masoor (Lentils), 29 containers of moong, 49 containers of Pigeon Pea (Tur), 3 containers of tur dal, and 60 containers of Black Mapte (Urad) has arrived.
- At Chennai port, 470 containers of urad, 121 containers of masoor, 61 containers of tur and 12 containers of green peas has arrived.
- Tur prices are likely to be sideways to lower in the coming days amid lack of demand at higher levels and higher acreage under tur during the current kharif season.
- According to trade sources, there is good demand for Canadian lentils in Chennai from Orissa and Andhra Pradesh.
- The APMC of Latur district in Maharashtra has stopped trading in urad as new crop arrival was trading below MSP in the range of Rs.3900 -4100/Qtl.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 5000 MT of tur dal (Fatka variety), 12000 MT of urad dal (Fair Average Quality) and 17000 MT of Yellow lentils (Canadian origin). Tender will open on 20th September 2013.
- Pulses Sowing in Maharashtra till 13th September, 2013 (in '00 Ha)- Tur sowing has been done in 10681 hectares, Moong in 4306 hectares, Urad in 3137 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.25 lakh hectares compared to 6.68 lakh hectares during the same period last year as on 11th September, 2013.
- Pulses Sowing in Gujarat till 16th September 2013- Tur sowing has been done in 2,34,900 hectares, while moong in 1,28,300 hectares, moth in 27,000 hectares, Urad in 86,300 hectares, others in 19,100 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 103.76 lakh hectares compared to 98.25 lakh hectares during the same period last year.
- According to IBIS, imports of peas in the month of August declined to 1.03 lakh metric tonnes compared to 1.04 lakh metric tonnes during the previous month.

International Fundamental:

- Exports of field peas from France increased in July compared to the same period previous year.
- Lentils prices in the international markets noticed weak tone during previous week amid near completion harvesting of North American lentils and better crop output expected in Canada.
- Field peas markets noticed weak tone in Canada amid record yield of the crop expected this season.
- Chickpeas markets noticed weak tone in Canada during previous week amid sluggish demand in the market.
- According to the Australian Bureau of Agricultural and Resource Economics and Sciences, pulses output is likely to decline by 4% to 2.214 million metric tonnes this season compared to previous year.
- Warm weather during the last few weeks has helped in crop development in Canada. In areas, where the crop has been harvested, above average yields have been reported during the week (September 03 -09) according to the Saskatchewan Agriculture's Weekly Crop Report. Peas yield is reported at 42 bushels per acre and lentils yield is reported at 1600 pounds per acre.

Outlook: - Pulses prices are likely to notice steady to weak tone amid expected increase in new kharif crop arrivals in the coming days.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-13	-46	3045	3048	2990	2997	1,590	190	2540	-650
Oct-13	-47	3118	3127	3075	3081	93,420	-2,610	156380	950
Nov-13	-42	3186	3197	3151	3156	25,260	5,030	76090	1490
Dec-13	-42	3196	3208	3158	3164	7,730	3,930	27530	1770

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	128				-	-
Sep-13		84			-	-
Oct-13			75		-	-
Nov-13				8	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 18.9.2013

Location	Demat	In-Process	Total
Bikaner	44325	160	44485
Delhi	52923	30	52953
Indore	10762	0	10762
Total	108010	190	108200

(Source-NCDEX)

FOREX

Currency	19.9.2013	18.9.2013
US Dollar	61.74	63.14
Euro	83.54	84.36
Yen (100)	62.74	63.65
GBP	99.56	100.48
MMK*	0.0633	0.0647

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 16, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	44360	52893	10762	-	108015

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 19, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					19-Sep-13	18-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Sep-Oct	611	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep-Oct	NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Sep-Oct	NA	NA	-
		Red	Mozambique	Sep-Oct	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	NA	NA	-
			Ukraine	Sep-Oct	NA	NA	-
			Canada (container)	Sep-Oct	NA	NA	-
		Green	U.S		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep-Oct	NA	NA	-
		Flash	Australia		NA	NA	-
		Nuggets			NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	Sep-Oct	NA	NA	-
		FAQ (New)			555	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Sep-Oct	625	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Sep-Oct	NA	NA	-
			Tanzania	Sep-Oct	NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep-Oct	NA	NA	-
		Annaseva			NA	NA	-

		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Sep-Oct	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		555	550	5
		SQ			625	630	-5
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		610	620	-10
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)		Canada		615	601	14

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				19-Sep-13	18-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3200	NA	-
		Latur	Gauran	3100	NA	-
			Chana Mixed	3150	NA	-
			Annagiri	3800	NA	-
			G-12	3200	NA	-
			Gauran	2950	NA	-
		Jalna	Pila	3050	NA	-
			Mixed chana	3150	NA	-
			Chapa	3200	NA	-
		Akola	Annagiri	3250	NA	-
			Desi	3150	3250	-100
		Amaravati		3100	NA	-
		Jalgaon				
	Delhi	Delhi	Rajasthan	3125	3150	-25
			Madhya Pradesh	3125	3150	-25
	Rajasthan	Jaipur	Desi	3125	3125	Unch
		Bikaner		3000	3050	-50
	Uttar Pradesh	Kanpur		3100	3120	-20
	West Bengal	Kolkata	Australian	3450	NA	-
	Karnataka	Gulbarga	Annagiri	3650	NA	-
	Andhra Pradesh	Vijayawada	Desi	3250	NA	-
				3050	NA	-
	Gujarat	Dahod	Kantewala	NA	NA	-
			Kabuli 4446 Mill quality	NA	NA	-
			Kabuli 5860 Export quality	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		3000	NA	-

		Gwalior		2900	NA	-
		Katni		2800	2800	Unch
		Neemuch	Kantewala	NA	3000	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	2900	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2700	2750	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2800	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2850	2850	Unch
			Kabuli	3200	3200	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	3000	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2900	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2961	NA	-
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	3950	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3160	3180	-20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2900	NA	-
		Dabra	White	2550	2550	Unch
			Green	2500	2500	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
	Green		NA	NA	-	
Tur (Pigeon	Maharashtra	Mumbai	Burmese Lemon	4050	NA	-

Pea/ Red Gram)			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4600	NA	-
			Red	4600	NA	-
		Jalna		4400	NA	-
			White	4400	NA	-
			BDM	4550	NA	-
		Akola	Red	4325	NA	-
		Jalgaon		4400	NA	-
		Amravati	Desi	4350	4400	-50
	Delhi	Delhi	Burmese Lemon	4275	4300	-25
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch
			Tur M.P Line	4330	4350	-20
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4100	4150	-50
	Karnataka	Gulbarga	Red	4400	NA	-
	Andhra Pradesh	Vijayawada		4100	NA	-
	Gujarat	Dahod		3950	NA	-
			White	4300	NA	-
	Madhya Pradesh	Katni	Desi	3975	3950	25
		Indore	Mh	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3800	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4075	NA	-
	Tamil Nadu	Chennai	Yellow Lentil	3701	3625	76
	Delhi	Delhi	Chanti Export	6550	6600	-50
			MP/ Kota Line	4350	4350	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4400	Unch
			Bareilly Delivery	4600	4625	-25
	West Bengal	Kolkata	Masoor Canadian	4200	NA	-
	Madhya Pradesh	Gwalior	Desi	4200	NA	-
Katni		Seed	4300	4300	Unch	

		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	NA	-
			Chota	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		4100	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4070	NA	-
		Dabra	Medium	3800	3800	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5100	NA	-
			Chamki	5400	NA	-
		Latur	Desi	5400	NA	-
		Akola		5300	NA	-
		Jalgaon	Chamki	5300	NA	-
		Amravati	Desi	5500	5500	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5000	5000	Unch
			Karnataka	5700	5700	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	5500	5500	Unch
	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5400	5500	-100
		Merta City	Polish	NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3600	NA	-
		Jalna	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		4000	NA	-
		Jalgaon		4100	NA	-
	Delhi	Delhi	Burmese SQ	4225	4350	-125

	Tamil Nadu	Chennai	Burmese FAQ(New)	3750	3750	Unch
			Burmese SQ(New)	4251	4250	1
		Andhra Pradesh	Vijayawada	Polished	4000	NA
	Sada(Bada)			3800	NA	-
	Guntur		Gota Barnded	5200	5200	Unch
	West Bengal	Kolkata	Urad Faq	3800	NA	-
	Rajasthan	Jaipur	Desi	4000	4000	Unch
	Gujarat	Dahod	Local	3600	NA	-
	Indore	NA		NA	-	
		Maharashtra Line		NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	3800	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	5100	5100	Unch
			Kali	4000	4000	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				19-Sep-13	18-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	60	-10
			Madhya Pradesh	50	60	-10
	Maharashtra	Latur	Gauran	3000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	NA	-
			Pila	50	NA	-
		Amravati	Desi	700	800	-100
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	500	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	NA	-
	Madhya Pradesh	Indore	Kantewala	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Katni		250	250	Unch
		Neemuch	Kantewala	NA	300	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		1500	NA	-
		Gadarwara		NA	NA	-

		Jabalpur		NA	NA	-
		Biaora	Kantawala	50	NA	-
		Bhind	Desi	25	25	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1000	NA	-
		Chhatarpur		NA	NA	-
		Dabra		200	200	Unch
			Kabuli	150	150	Unch
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	50	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	Unch
			Green	100	100	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	NA	-
	Maharashtra	Latur		2000	NA	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	2000	-1000
	Gujarat	Dahod	Red	150	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		100	150	-50
		Indore	MH	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
Dabra		Red	NA	NA	-	
Khandwa		Red	NA	NA	-	
Morena		Red	NA	NA	-	

Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		100	NA	-
		Katni	Seed	350	300	50
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	100	NA	-
		Dabra	Medium	50	50	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	500	500	Unch
	Rajasthan	Jaipur		20000	35000	-15000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	1500	NA	-
		Latur	Desi	5000	NA	-
		Akola		800	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	300	NA	-
		Latur		NA	NA	-
		Akola		300	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	NA	200	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	1200	1200	Unch
	Kali		400	400	Unch	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			19-Sep-13	18-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	NA	-
		Latur	NA	NA	-
		Akola	4200	NA	-
	Uttar Pradesh	Kanpur	3375	3400	-25
	Rajasthan	Bikaner	3550	3550	Unch
	Delhi	Delhi	3625	3625	Unch
	Karnataka	Gulbarga	4100	NA	-
	Gujarat	Dahod	4300	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	NA	-
		Katni	3450	3450	Unch
		Gwalior	3450	NA	-
		Guna	NA	3600	-
		Bhind	3700	3700	Unch
		Chhattarpur	NA	NA	-
	Dabra	3700	3700	Unch	
Besan	Delhi	Delhi	3886	3929	-43
Matar (Peas)	Madhya Pradesh	Gwalior	3200	NA	-
	Uttar Pradesh	Kanpur	3280	3280	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	NA	-
		Latur	6500	NA	-
		Akola(Phatka)	6400	NA	-
		Akola(sava no.)	5700	NA	-
	Karnataka	Gulbarga	6150	NA	-
	Madhya Pradesh	Indore	NA	NA	-
		Katni	6500	NA	-
		Katni (Sava)	5900	NA	-
		Gujarat	Dahod (Phatka)	6500	NA
		Dahod (Sava)	6000	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	4950	-50
	Madhya Pradesh	Indore	NA	NA	-

	Delhi	Katni	5100	NA	-
		Gwalior	NA	NA	-
		Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6800	NA	-
	Rajasthan	Bikaner (Split)	6500	6600	-100
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	7000	NA	-
	Gujarat	Dahod (Mogar)	7000	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4600	4600	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	6000	NA	-
	Andhra Pradesh	Guntur	5200	5200	Unch
	Gujarat	Dahod (Mogar)	5400	NA	-

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