

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Friday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened lower on sluggish demand in the market.
 - ✓ Kanpur (UP.) tur prices noticed steady tone amid slow demand in the market.
 - ✓ Indore (MP) masoor offered down on weak demand at local market.
 - ✓ Guntur (AP.) urad gota and urad dal noticed weak tone amid lack of demand from millers and traders in the market.
- At Mumbai port 81 containers of Masoor (Lentils), 29 containers of moong, 49 containers of Pigeon Pea (Tur), 3 containers of tur dal, and 60 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 386 containers of urad, 68 containers of tur and 5 containers of masoor have arrived.
- The Union Cabinet has decided to extend the stock holding limit on pulses by one year to September 30, 2014. This will help in controlling prices of pulses in various parts of the country.
- According to trade sources, there is good demand for Canadian lentils in Chennai from Orissa and Andhra Pradesh.
- The APMC of Latur district in Maharashtra has stopped trading in urad as new crop arrival was trading below MSP in the range of Rs.3900 -4100/Qtl.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 5000 MT of tur dal (Fatka variety), 12000 MT of urad dal (Fair Average Quality) and 17000 MT of Yellow lentils (Canadian origin). Tender will open on 20th September 2013.
- Pulses Sowing in Maharashtra till 13th September, 2013 (in '00 Ha)- Tur sowing has been done in 10681 hectares, Moong in 4306 hectares, Urad in 3137 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.42 lakh hectares compared to 6.71 lakh hectares during the same period last year as on 18th September, 2013.
- Pulses Sowing in Gujarat till 16th September 2013- Tur sowing has been done in 2,34,900 hectares, while moong in 1,28,300 hectares, moth in 27,000 hectares, Urad in 86,300 hectares, others in 19,100 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 103.76 lakh hectares compared to 98.25 lakh hectares during the same period last year.
- According to IBIS, imports of peas in the month of August declined to 1.03 lakh metric tonnes compared to 1.04 lakh metric tonnes during the previous month.

International Fundamental:

- Exports of field peas from France increased in July compared to the same period previous year.
- Lentils prices in the international markets noticed weak tone during previous week amid near completion harvesting of North American lentils and better crop output expected in Canada.
- Field peas markets noticed weak tone in Canada amid record yield of the crop expected this season.
- Chickpeas markets noticed weak tone in Canada during previous week amid sluggish demand in the market.
- The USDA's Commodity Credit Corporation is seeking to purchase peas for shipment as food aid. The purchases are for shipment in October and November.
- According to the Australian Bureau of Agricultural and Resource Economics and Sciences, pulses output is likely to decline by 4% to 2.214 million metric tonnes this season compared to previous year.
- Warm weather during the last few weeks has helped in crop development in Canada. In areas, where the crop has been harvested, above average yields have been reported during the week (September 03 -09) according to the Saskatchewan Agriculture's Weekly Crop Report. Peas yield is reported at 42 bushels per acre and lentils yield is reported at 1600 pounds per acre.

Outlook: - Pulses prices are likely to notice sideways to weak tone amid lack of demand from millers and traders in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-13	-7	3076	3098	3057	3079	82,860	-10,560	155860	-520
Nov-13	-4	3153	3175	3134	3158	25,140	-120	75750	-340
Dec-13	2	3169	3184	3149	3171	3,770	-3,960	27990	460
Jan-14	6	3162	3187	3152	3174	950	-530	5080	310

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	21				-	-
Nov-13		79			-	-
Dec-13			13		-	-
Jan-14				3	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 19.9.2013

Location	Demat	In-Process	Total
Bikaner	44264	160	44424
Delhi	52893	30	52923
Indore	10762	0	10762
Total	107919	190	108109

(Source-NCDEX)

FOREX

Currency	20.9.2013	19.9.2013
US Dollar	62.24	61.74
Euro	84.22	83.54
Yen (100)	62.67	62.74
GBP	99.89	99.56
MMK*	0.0634	0.0633

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 16, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	44360	52893	10762	-	108015

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 20, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					20-Sep-13	19-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Sep-Oct	615	611	4
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep-Oct	NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Sep-Oct	NA	NA	-
		Red	Mozambique	Sep-Oct	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	370	NA	-
			Ukraine	Sep-Oct	370	NA	-
			Canada (container)	Sep-Oct	400	NA	-
		Green	U.S		NA	NA	-
			Canada		530	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep-Oct	650	NA	-
		Red	Australia		650	NA	-
		Nuggets			NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	Sep-Oct	NA	NA	-
		FAQ (New)			555	555	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		Sep-Oct	625	625	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Sep-Oct	525	NA	-
			Tanzania	Sep-Oct	520	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep-Oct	890	NA	-
		Annaseva			NA	NA	-

		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Sep-Oct	775	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		555	555	Unch
		SQ			625	625	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		610	610	Unch
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)		Canada		615	615	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				20-Sep-13	19-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3150	3200	-50
		Latur	Gauran	NA	3100	-
			Chana Mixed	NA	3150	-
			Annagiri	NA	3800	-
			G-12	NA	3200	-
		Jalna	Gauran	2900	2950	-50
			Pila	3000	3050	-50
		Akola	Mixed chana	3100	3150	-50
			Chapa	3150	3200	-50
			Annagiri	3200	3250	-50
		Amaravati	Desi	NA	3150	-
		Jalgaon		3100	3100	Unch
	Delhi	Delhi	Rajasthan	3125	3125	Unch
			Madhya Pradesh	3100	3125	-25
	Rajasthan	Jaipur	Desi	3080	3125	-45
		Bikaner		3000	3000	Unch
	Uttar Pradesh	Kanpur		3050	3100	-50
	West Bengal	Kolkata	Australian	3400	3450	-50
	Karnataka	Gulbarga	Annagiri	3400	3650	-250
	Andhra Pradesh	Vijayawada	Desi	NA	3250	-
	Gujarat	Dahod		3050	3050	Unch
	Madhya Pradesh	Indore	Kantewala	3050	NA	-
			Kabuli 4446 Mill quality	4500	NA	-
			Kabuli 5860 Export quality	NA	NA	-
		Pipariya	Desi	2925	NA	-
		Ashok Nagar		NA	3000	-

		Gwalior		2850	2900	-50
		Katni		2800	2800	Unch
		Neemuch	Kantewala	3000	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		2900	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2700	2700	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2800	2800	Unch
		Chhattarpur		NA	NA	-
		Dabra		2850	2850	Unch
			Kabuli	3200	3200	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2900	2900	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2925	2961	-36
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2925	2950	-25
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3125	3160	-35
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2950	2900	50
		Dabra	White	2550	2550	Unch
			Green	2500	2500	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon	Maharashtra	Mumbai	Burmese Lemon	4000	4050	-50

Pea/ Red Gram)			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	NA	4600	-
			Red	NA	4600	-
		Jalna		4400	4400	Unch
			White	4400	4400	Unch
			BDM	4550	4550	Unch
		Akola	Red	4275	4325	-50
		Jalgaon		4400	4400	Unch
		Amravati	Desi	NA	4350	-
	Delhi	Delhi	Burmese Lemon	4275	4275	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch
			Tur M.P Line	4375	4330	45
	West Bengal	Kolkata	Burmese Lemon	4250	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4100	4100	Unch
	Karnataka	Gulbarga	Red	4400	4400	Unch
	Andhra Pradesh	Vijayawada		NA	4100	-
	Gujarat	Dahod		3850	3950	-100
			White	4200	4300	-100
	Madhya Pradesh	Katni	Desi	3800	3975	-175
		Indore	Mh	4400	NA	-
		Pipariya	Desi	4100	NA	-
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3800	3800	Unch
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4050	4075	-25
	Tamil Nadu	Chennai	Yellow Lentil	3701	3701	Unch
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4350	4350	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4400	Unch
			Bareilly Delivery	4625	4600	25
	West Bengal	Kolkata	Masoor Canadian	4200	4200	Unch
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch
Katni		Seed	4300	4300	Unch	

		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4200	NA	-
			Chota	4228	NA	-
		Pipariya	Desi	4150	NA	-
		Ashok Nagar		NA	4100	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4070	4070	Unch
		Dabra	Medium	3800	3800	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5100	5100	Unch
			Chamki	5400	5400	Unch
		Latur	Desi	NA	5400	-
		Akola		5200	5300	-100
		Jalgaon	Chamki	5300	5300	Unch
		Amravati	Desi	NA	5500	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5000	5000	Unch
			Karnataka	5600	5700	-100
			M.P.	NA	NA	-
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	5400	5500	-100
	Madhya Pradesh	Indore	Chamki	5300	NA	-
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		3400	NA	-
	Rajasthan	Jaipur		5200	5400	-200
		Merta City	Polish	5100	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3525	3600	-75
		Jalna	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		3900	4000	-100
		Jalgaon		4100	4100	Unch
	Delhi	Delhi	Burmese SQ	4225	4225	Unch

	Tamil Nadu	Chennai	Burmese FAQ(New)	3750	3750	Unch
			Burmese SQ(New)	4251	4251	Unch
		Andhra Pradesh	Vijayawada	Polished	NA	4000
	Sada(Bada)			NA	3800	-
	Guntur		Gota Barnded	5100	5200	-100
	West Bengal	Kolkata	Urad Faq	3800	3800	Unch
	Rajasthan	Jaipur	Desi	4000	4000	Unch
	Gujarat	Dahod	Local	3500	3600	-100
	Madhya Pradesh	Indore			3300	NA
			Maharashtra Line	3800	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3700	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4800	5100	-300
			Kali	4000	4000	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				20-Sep-13	19-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	50	Unch
			Madhya Pradesh	50	50	Unch
	Maharashtra	Latur	Gauran	NA	3000	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	200	100	100
			Pila	50	50	Unch
		Amravati	Desi	NA	700	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	500	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Indore	Kantewala	2000	NA	-
		Pipariya	Desi	3500	NA	-
		Katni		NA	250	-
		Neemuch	Kantewala	200	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	1500	-
		Gadarwara		NA	NA	-

		Jabalpur		NA	NA	-
		Biaora	Kantawala	60	50	10
		Bhind	Desi	20	25	-5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1000	1000	Unch
		Chhatarpur		NA	NA	-
		Dabra		50	200	-150
			Kabuli	50	150	-100
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		40	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	Unch
			Green	100	100	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	2000	-
	Maharashtra	Latur		NA	2000	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	1000	-
	Gujarat	Dahod	Red	100	150	-50
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	100	-
		Indore	MH	600	NA	-
		Pipariya	Desi	300	NA	-
		Gadarwara		NA	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-

Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	NA	-
		Pipariya	Desi	200	NA	-
		Ashok Nagar		NA	100	-
		Katni	Seed	200	350	-150
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	100	100	Unch
		Dabra	Medium	NA	50	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	500	500	Unch
	Rajasthan	Jaipur		40000	20000	20000
	Uttar Pradesh	Kanpur		5	NA	-
	Maharashtra	Jalgaon	Chamki	1500	1500	Unch
		Latur	Desi	NA	5000	-
		Akola		700	800	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	300	300	Unch
		Latur		NA	NA	-
		Akola		300	300	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	NA	-
			Local	500	NA	-
		Neemuch	Desi	200	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	2000	1200	800
	Kali		150	400	-250	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			20-Sep-13	19-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	3350	3375	-25
	Rajasthan	Bikaner	3550	3550	Unch
	Delhi	Delhi	3625	3625	Unch
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4300	4300	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4050	NA	-
		Katni	NA	3450	-
		Gwalior	3400	3450	-50
		Guna	3600	NA	-
		Bhind	3700	3700	Unch
		Chhattarpur	NA	NA	-
		Dabra	3450	3700	-250
Besan	Delhi	Delhi	3886	3886	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3200	3200	Unch
	Uttar Pradesh	Kanpur	3250	3280	-30
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	6500	-100
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6100	6150	-50
	Madhya Pradesh	Indore	6500	NA	-
		Katni	6500	6500	Unch
		Katni (Sava)	5900	5900	Unch
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	4900	Unch
	Madhya Pradesh	Indore	5125	NA	-
		Katni	5050	5100	-50

		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6800	6800	Unch
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7100	NA	-
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4700	4600	100
	Madhya Pradesh	Indore	6200	NA	-
	Karnataka	Gulbarga	6000	6000	Unch
	Andhra Pradesh	Guntur	5100	5200	-100
	Gujarat	Dahod (Mogar)	5400	5400	Unch

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