

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Monday except slight firmness in moong markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened lower amid lack of demand from millers and traders in the market.
 - ✓ Jaipur (Raj.) moong noticed steady tone on lack of fresh demand in the market.
 - ✓ Kanpur (UP.) tur prices noticed weak tone amid lower demand in the market.
 - ✓ Guntur (AP.) urad gota and urad dal noticed positive tone on good demand in the ready market.
- At Mumbai port 81 containers of Masoor (Lentils), 29 containers of moong, 49 containers of Pigeon Pea (Tur), 3 containers of tur dal, and 60 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 386 containers of urad, 68 containers of tur and 5 containers of masoor have arrived.
- Arrival of new kharif crop will pick up in the coming days.
- The Union Cabinet has decided to extend the stock holding limit on pulses by one year to September 30, 2014. This will help in controlling prices of pulses in various parts of the country.
- Pulses Sowing in Maharashtra till 20th September, 2013 (in '00 Ha)- Tur sowing has been done in 10710 hectares, Moong in 4305 hectares, Urad in 3121 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.42 lakh hectares compared to 6.71 lakh hectares during the same period last year as on 18th September, 2013.
- Pulses Sowing in Gujarat till 16th September 2013- Tur sowing has been done in 2,34,900 hectares, while moong in 1,28,300 hectares, moth in 27,000 hectares, Urad in 86,300 hectares, others in 19,100 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 104.98 lakh hectares compared to 98.94 lakh hectares during the same period last year.
- According to IBIS, imports of peas in the month of August declined to 1.03 lakh metric tonnes compared to 1.04 lakh metric tonnes during the previous month.

International Fundamental:

- Exports of field peas from France increased in July compared to the same period previous year.
- Harvesting of lentils is complete in Saskatchewan region of Canada and the quality of the crop is better than previous year.
- Field pea markets noticed weak tone in Canada amid lack of good demand in the ready market.
- The USDA's Commodity Credit Corporation is seeking to purchase peas for shipment as food aid. The purchases are for shipment in October and November.

- According to the Australian Bureau of Agricultural and Resource Economics and Sciences, pulses output is likely to decline by 4% to 2.214 million metric tonnes this season compared to previous year.
- Warm weather during the last few weeks has helped in crop development in Canada. In areas, where the crop has been harvested, above average yields have been reported during the week (September 03 -09) according to the Saskatchewan Agriculture's Weekly Crop Report. Peas yield is reported at 42 bushels per acre and lentils yield is reported at 1600 pounds per acre.

Outlook: - Pulses prices are likely to notice steady to weak tone amid expected increase in new kharif crop arrivals in the coming days.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-13	28	3031	3096	3031	3071	93,560	20,220	156230	-2760
Nov-13	31	3120	3176	3120	3157	29,780	2,470	77740	-200
Dec-13	30	3151	3185	3146	3172	3,720	-3,430	27360	170
Jan-14	17	3146	3172	3135	3154	2,470	-190	7160	1050

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	-11				-	-
Nov-13		86			-	-
Dec-13			15		-	-
Jan-14				-18	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 21.9.2013

Location	Demat	In-Process	Total
Bikaner	43994	160	44154
Delhi	52639	30	52669
Indore	10762	0	10762
Total	107395	190	107585

(Source-NCDEX)

FOREX

Currency	23.9.2013	21.9.2013
US Dollar	62.52	62.72
Euro	84.67	84.84
Yen (100)	63.17	63.14
GBP	100.25	100.46
MMK*	0.0643	0.0647

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 16, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	44360	52893	10762	-	108015

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 23, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					23-Sep-13	21-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Sep-Oct	615	610	5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep-Oct	NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Sep-Oct	NA	NA	-
		Red	Mozambique	Sep-Oct	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	370	NA	-
			Ukraine	Sep-Oct	370	NA	-
			Canada (container)	Sep-Oct	400	NA	-
		Green	U.S		NA	NA	-
			Canada		530	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep-Oct	640	NA	-
		Flash	Australia		NA	NA	-
		Nuggets			640	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	Sep-Oct	NA	NA	-
		FAQ (New)			560	555	5
		SQ (Old)			NA	NA	-
		SQ (New)		Sep-Oct	630	625	5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Sep-Oct	510	NA	-
			Tanzania	Sep-Oct	520	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep-Oct	890	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Sep-Oct	775	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		555	555	Unch
		SQ			625	625	Unch

	Moong (Green gram)	SQ (Old)	Burma		NA	NA	-
		Pedishewa			NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		610	610	Unch
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)		Canada		615	615	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				23-Sep-13	21-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3125	3125	Unch
		Latur	Gauran	3100	NA	-
			Chana Mixed	3150	NA	-
			Annagiri	3800	NA	-
			G-12	3150	NA	-
		Jalna	Gauran	2900	2900	Unch
			Pila	3000	3000	Unch
		Akola	Mixed chana	3100	3100	Unch
			Chapa	3150	3200	-50
			Annagiri	3200	3200	Unch
		Amaravati	Desi	3050	NA	-
		Jalgaon		3100	3100	Unch
	Delhi	Delhi	Rajasthan	3060	3100	-40
			Madhya Pradesh	3060	3100	-40
	Rajasthan	Jaipur	Desi	3025	3050	-25
		Bikaner		3050	3050	Unch
	Uttar Pradesh	Kanpur		3050	3075	-25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	3400	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		2950	3025	-75
	Madhya Pradesh	Indore	Kantewala	3050	3000	50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5300	5300	Unch
		Pipariya	Desi	2860	2950	-90
		Ashok Nagar		3000	NA	-
		Gwalior		2800	2900	-100
		Katni		2650	2750	-100
		Neemuch	Kantewala	2900	2900	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2900	2750	150
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2800	2750	50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2800	2700	100
		Chhattarpur		2700	2600	100
		Dabra		2750	2800	-50
			Kabuli	2900	2900	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	3000	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2901	2901	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3080	3100	-20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	2900	-200
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4000	4000	Unch
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4500	NA	-
			Red	4500	NA	-

		Jalna		4400	4400	Unch
			White	4400	4400	Unch
			BDM	4550	4550	Unch
		Akola	Red	4225	4200	25
		Jalgaon		4400	4400	Unch
		Amravati	Desi	4300	NA	-
	Delhi	Delhi	Burmese Lemon	4070	4050	20
	Uttar Pradesh	Kanpur	Tur U.P Line	4350	4400	-50
			Tur M.P Line	4280	4275	5
	West Bengal	Kolkata	Burmese Lemon	4275	4300	-25
	Tamil Nadu	Chennai	Burmese Lemon	4075	4075	Unch
	Karnataka	Gulbarga	Red	4400	NA	-
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		3900	3800	100
			White	4250	4250	Unch
	Madhya Pradesh	Katni	Desi	3900	3950	-50
		Indore	Mh	4400	4400	Unch
		Pipariya	Desi	4200	3950	250
		Gadarwara	Red	4050	4050	Unch
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3700	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4025	4000	25
	Tamil Nadu	Chennai	Yellow Lentil	3650	NA	-
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4350	-50
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4350	4375	-25
			Bareilly Delivery	4575	4600	-25
	West Bengal	Kolkata	Masoor Canadian	4225	NA	-
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch
		Katni	Seed	4300	4250	50
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4200	4200	Unch
			Chota	4175	4175	Unch
	Pipariya	Desi	3950	4100	-150	

		Ashok Nagar		4050	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	3900	100
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5100	5100	Unch
			Chamki	5400	5400	Unch
		Latur	Desi	5400	NA	-
		Akola		5300	5200	100
		Jalgaon	Chamki	5300	5300	Unch
	Amravati	Desi	5500	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5000	5000	Unch
			Karnataka	5600	5600	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	5400	5400	Unch
	Madhya Pradesh	Indore	Chamki	5200	5100	100
	Punjab	Ludhiana	Desi	NA	5000	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5200	5200	Unch
		Merta City	Polish	5200	5000	200
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3650	3551	99
		Jalna	Desi	NA	NA	-
		Latur		4050	NA	-
		Akola		4000	3900	100
		Jalgaon		4100	4100	Unch
	Delhi	Delhi	Burmese SQ	4325	4300	25
	Andhra Pradesh	Chennai	Burmese FAQ(New)	3625	3775	-150
			Burmese SQ(New)	4025	4275	-250
		Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	5100	5050	50

	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3800	3800	Unch
	Gujarat	Dahod	Local	3650	3600	50
	Madhya Pradesh	Indore		3200	3200	Unch
			Maharashtra Line	3700	3700	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3700	3600	100
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4500	4700	-200
			Kali	3200	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				23-Sep-13	21-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	25	Unch
			Madhya Pradesh	25	25	Unch
	Maharashtra	Latur	Gauran	3000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	50	50	Unch
		Amravati	Desi	800	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	300	200
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	3500	3000	500
		Katni		200	200	Unch
		Neemuch	Kantewala	200	300	-100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		600	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	60	-
		Bhind	Desi	20	10	10
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1000	500	500

		Chhatarpur		60	10	50
		Dabra		Kabuli	50	50
			50		50	Unch
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
Morena	Desi	100	NA	-		
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	50	Unch
			Green	50	50	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		1000	NA	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1500	NA	-
	Gujarat	Dahod	Red	300	100	200
			White	NA	NA	-
	Madhya Pradesh	Katni		300	100	200
		Indore	MH	600	600	Unch
		Pipariya	Desi	500	300	200
		Gadarwara		150	125	25
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	250	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	70	150	-80
		Ashok Nagar		50	NA	-

		Katni	Seed	150	150	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	100	60	40
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	500	-
	Rajasthan	Jaipur		45000	40000	5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	1500	1500	Unch
		Latur	Desi	4000	NA	-
		Akola		700	700	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	300	300	Unch
		Latur		4000	NA	-
		Akola		250	300	-50
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	1000	NA	-
	Gujarat	Dahod	Local	200	100	100
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	400	Unch
			Local	500	500	Unch
		Neemuch	Desi	50	110	-60
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	1000	2500	-1500
		Kali	200	NA	-	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			23-Sep-13	21-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Latur	NA	NA	-
		Akola	3800	4200	-400
	Uttar Pradesh	Kanpur	3350	3350	Unch
	Rajasthan	Bikaner	3550	3550	Unch
	Delhi	Delhi	3575	3575	Unch
	Karnataka	Gulbarga	4100	NA	-
	Gujarat	Dahod	4200	4300	-100
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4000	3950	50
		Katni	3350	3425	-75
		Gwalior	3500	3450	50
		Guna	NA	NA	-
		Bhind	3600	3750	-150
		Chhattarpur	NA	NA	-
Dabra		3400	3400	Unch	
Besan	Delhi	Delhi	3886	3886	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3100	3175	-75
	Uttar Pradesh	Kanpur	3150	3250	-100
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6300	NA	-
		Akola(Phatka)	6200	6400	-200
		Akola(sava no.)	5600	5700	-100
	Karnataka	Gulbarga	6100	NA	-
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6450	6450	Unch
		Katni (Sava)	5850	5850	Unch
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4895	-45
	Madhya Pradesh	Indore	5000	5050	-50
		Katni	5100	5050	50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch

Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6800	6800	Unch
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7100	7200	-100
	Karnataka	Gulbarga	6800	NA	-
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4600	4600	Unch
	Madhya Pradesh	Indore	6200	6200	Unch
	Karnataka	Gulbarga	6000	NA	-
	Andhra Pradesh	Guntur	5100	5050	50
	Gujarat	Dahod (Mogar)	5400	5400	Unch

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