

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to firm tone on Tuesday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed firm tone amid good demand in the local pulses market today.
 - ✓ Dabra (MP.) chana moved up amid fresh demand around current levels.
 - ✓ Kanpur (UP.) tur prices noticed steady tone on sluggish in the market.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered steady amid lack of fresh buying inquiry in the market.
- At Mumbai port 6 containers of chickpeas, 42 containers of Masoor (Lentils), 8 containers of peas, 56 containers of Pigeon Pea (Tur) and 70 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 386 containers of urad, 68 containers of tur and 5 containers of masoor have arrived.
- According to Weather Watch Group in Agriculture Ministry, output of kharif pulses in 2013 is expected to touch 7.0 million metric tonnes compared to 5.9 million metric tonnes during the previous year.
- The Union Cabinet has decided to extend the stock holding limit on pulses by one year to September 30, 2014. This will help in controlling prices of pulses in various parts of the country.
- Pulses Sowing in Maharashtra till 20th September, 2013 (in '00 Ha)- Tur sowing has been done in 10710 hectares, Moong in 4305 hectares, Urad in 3121 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.42 lakh hectares compared to 6.71 lakh hectares during the same period last year as on 18th September, 2013.
- Pulses Sowing in Gujarat till 16th September 2013- Tur sowing has been done in 2,34,900 hectares, while moong in 1,28,300 hectares, moth in 27,000 hectares, Urad in 86,300 hectares, others in 19,100 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 104.98 lakh hectares compared to 98.94 lakh hectares during the same period last year.
- According to IBIS, imports of peas in the month of August declined to 1.03 lakh metric tonnes compared to 1.04 lakh metric tonnes during the previous month.

International Fundamental:

- Exports of field peas from France increased in July compared to the same period previous year.
- Harvesting of lentils is complete in Saskatchewan region of Canada and the quality of the crop is better than previous year.
- Field pea markets noticed weak tone in Canada amid lack of good demand in the ready market.
- Dry edible beans international markets noticed firm tone amid supply concerns in key exporting countries.

- The USDA's Commodity Credit Corporation is seeking to purchase peas for shipment as food aid. The purchases are for shipment in October and November.
- According to the Australian Bureau of Agricultural and Resource Economics and Sciences, pulses output is likely to decline by 4% to 2.214 million metric tonnes this season compared to previous year.
- Warm and dry weather during the previous week has helped in harvesting progress in the Saskatchewan region of Canada. In areas, where the crop has been harvested, 97 percent of peas and 83 percent of lentils are within the top two quality grades during the week (September 10 -16) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to firm tone amid good demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-13	-28	3075	3091	3040	3049	72,990	-20,570	154730	-1500
Nov-13	-26	3163	3173	3124	3136	24,290	-5,490	78520	780
Dec-13	-16	3177	3187	3144	3160	3,700	-20	26970	-390
Jan-14	-25	3164	3165	3134	3144	980	-1,490	7530	370

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	51				-	-
Nov-13		87			-	-
Dec-13			24		-	-
Jan-14				-16	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 23.9.2013

Location	Demat	In-Process	Total
Bikaner	43833	160	43993
Delhi	52639	30	52669
Indore	10644	0	10644
Total	107116	190	107306

(Source-NCDEX)

FOREX

Currency	24.9.2013	23.9.2013
US Dollar	62.65	62.52
Euro	84.59	84.67
Yen (100)	63.32	63.17
GBP	100.46	100.25
MMK*	0.0643	0.0643

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 23, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	43833	52639	10644	-	107116

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 24, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					24-Sep-13	23-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Sep-Oct	610	615	-5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep-Oct	NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Sep-Oct	NA	NA	-
		Red	Mozambique	Sep-Oct	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	NA	370	-
			Ukraine	Sep-Oct	NA	370	-
			Canada (container)	Sep-Oct	NA	400	-
		Green	U.S		NA	NA	-
			Canada		NA	530	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep-Oct	NA	640	-
		Flash	Australia		NA	NA	-
		Nuggets			NA	640	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	Sep-Oct	NA	NA	-
		FAQ (New)			555	560	-5
		SQ (Old)			NA	NA	-
		SQ (New)		Sep-Oct	630	630	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Sep-Oct	NA	510	-
			Tanzania	Sep-Oct	NA	520	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep-Oct	NA	890	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Sep-Oct	NA	775	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		555	555	Unch
		SQ			625	625	Unch

	Moong (Green gram)	SQ (Old)	Burma		NA	NA	-
		Pedishewa			NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		610	610	Unch
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)		Canada		615	615	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				24-Sep-13	23-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3175	3125	50
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3150	3150	Unch
			Annagiri	3800	3800	Unch
			G-12	3150	3150	Unch
		Jalna	Gauran	2900	2900	Unch
			Pila	3000	3000	Unch
		Akola	Mixed chana	3150	3100	50
			Chapa	3200	3150	50
			Annagiri	3250	3200	50
		Amaravati	Desi	3100	3050	50
		Jalgaon		3100	3100	Unch
	Delhi	Delhi	Rajasthan	3100	3060	40
			Madhya Pradesh	3100	3060	40
	Rajasthan	Jaipur	Desi	3100	3025	75
		Bikaner		3000	3050	-50
	Uttar Pradesh	Kanpur		3100	3050	50
	West Bengal	Kolkata	Australian	3550	NA	-
	Karnataka	Gulbarga	Annagiri	3400	3400	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		2950	2950	Unch
	Madhya Pradesh	Indore	Kantewala	3100	3050	50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5300	5300	Unch
		Pipariya	Desi	2860	2860	Unch
		Ashok Nagar		3000	3000	Unch
		Gwalior		2800	2800	Unch
		Katni		NA	2650	-
		Neemuch	Kantewala	3000	2900	100
		Ganjbasoda	Desi	NA	NA	-
		Guna		2850	NA	-

		Gadarwara		2900	2900	Unch
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	2900	NA	-
		Bhind	desi	2700	2800	-100
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2850	2800	50
		Chhattarpur		2700	2700	Unch
		Dabra		2800	2750	50
			Kabuli	2900	2900	Unch
		Gotegaon	Desi	3450	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2900	3000	-100
Matar (Peas)	Maharashtra	Mumbai	White Canadian	3000	2901	99
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2900	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3125	3080	45
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2750	2700	50
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4000	4000	Unch
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4500	4500	Unch
			Red	4500	4500	Unch

		Jalna		4400	4400	Unch
			White	4400	4400	Unch
			BDM	4550	4550	Unch
		Akola	Red	4250	4225	25
		Jalgaon		4400	4400	Unch
		Amravati	Desi	4300	4300	Unch
	Delhi	Delhi	Burmese Lemon	4070	4070	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4350	4350	Unch
			Tur M.P Line	4250	4280	-30
	West Bengal	Kolkata	Burmese Lemon	4325	4275	50
	Tamil Nadu	Chennai	Burmese Lemon	4075	4075	Unch
	Karnataka	Gulbarga	Red	4400	4400	Unch
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		3900	3900	Unch
			White	4250	4250	Unch
	Madhya Pradesh	Katni	Desi	NA	3900	-
		Indore	Mh	4400	4400	Unch
		Pipariya	Desi	3950	4200	-250
		Gadarwara	Red	NA	4050	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3950	3700	250
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4075	4025	50
	Tamil Nadu	Chennai	Yellow Lentil	3650	3650	Unch
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4325	4350	-25
			Bareilly Delivery	4550	4575	-25
	West Bengal	Kolkata	Masoor Canadian	4250	4225	25
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch
		Katni	Seed	NA	4300	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4200	4200	Unch
			Chota	4175	4175	Unch
	Pipariya	Desi	3800	3950	-150	

		Ashok Nagar		4050	4050	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	4000	Unch
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	NA	-
			Tanzania	4900	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5200	5100	100
			Chamki	5400	5400	Unch
		Latur	Desi	5400	5400	Unch
		Akola		5300	5300	Unch
		Jalgaon	Chamki	5300	5300	Unch
	Amravati	Desi	5500	5500	Unch	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5000	5000	Unch
			Karnataka	5600	5600	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	5400	5400	Unch
	Madhya Pradesh	Indore	Chamki	5300	5200	100
	Punjab	Ludhiana	Desi	5000	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5200	5200	Unch
		Merta City	Polish	5275	5200	75
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3625	3650	-25
		Jalna	Desi	NA	NA	-
		Latur		4050	4050	Unch
		Akola		4000	4000	Unch
		Jalgaon		4100	4100	Unch
	Delhi	Delhi	Burmese SQ	4325	4325	Unch
	Andhra Pradesh	Chennai	Burmese FAQ(New)	3625	3625	Unch
			Burmese SQ(New)	4025	4025	Unch
		Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	NA	5100	-

	West Bengal	Kolkata	Urad Faq	3850	NA	-
	Rajasthan	Jaipur	Desi	3700	3800	-100
	Gujarat	Dahod	Local	3700	3650	50
	Madhya Pradesh	Indore		3200	3200	Unch
			Maharashtra Line	3750	3700	50
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3750	3700	50
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4500	4500	Unch
			Kali	3300	3200	100

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				24-Sep-13	23-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	25	Unch
			Madhya Pradesh	25	25	Unch
	Maharashtra	Latur	Gauran	3000	3000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	50	50	Unch
			Desi	800	800	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	400	500	-100
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	3000	3500	-500
		Katni		NA	200	-
		Neemuch	Kantewala	300	200	100
		Ganjbasoda	Desi	NA	NA	-
		Guna		1300	NA	-
		Ashok Nagar		500	600	-100
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	50	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1500	1000	500

		Chhatarpur		60	60	Unch
		Dabra		Kabuli	50	50
			50		50	Unch
		Gotegaon	Desi	300	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
Morena	Desi	150	100	50		
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	50	Unch
			Green	50	50	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		1000	1000	Unch
		Jalna		50	NA	-
			White	50	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	1500	-500
	Gujarat	Dahod	Red	300	300	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	300	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	400	500	-100
		Gadarwara		NA	150	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	200	250	-50
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	100	70	30
		Ashok Nagar		50	50	Unch

		Katni	Seed	NA	150	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	30	100	-70
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	500	NA	-
	Rajasthan	Jaipur		40000	45000	-5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	1500	1500	Unch
		Latur	Desi	4000	4000	Unch
		Akola		700	700	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	300	300	Unch
		Latur		4000	4000	Unch
		Akola		200	250	-50
		Jalna		50	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	1000	4000
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	400	Unch
			Local	500	500	Unch
		Neemuch	Desi	100	50	50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	2000	1000	1000
			Kali	200	200	Unch

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			24-Sep-13	23-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Latur	NA	NA	-
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3275	3350	-75
	Rajasthan	Bikaner	3450	3550	-100
	Delhi	Delhi	3600	3575	25
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4050	4000	50
		Katni	NA	3350	-
		Gwalior	3400	3500	-100
		Guna	NA	NA	-
		Bhind	3300	3600	-300
		Chhattarpur	NA	NA	-
Dabra		3400	3400	Unch	
Besan	Delhi	Delhi	3886	3886	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3125	3100	25
	Uttar Pradesh	Kanpur	3200	3150	50
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6300	6300	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6100	6100	Unch
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6450	6450	Unch
		Katni (Sava)	5850	5850	Unch
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	4850	50
	Madhya Pradesh	Indore	5000	5000	Unch
		Katni	5100	5100	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	6800	6800	Unch
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7100	7100	Unch
	Karnataka	Gulbarga	6800	6800	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4600	4600	Unch
	Madhya Pradesh	Indore	6200	6200	Unch
	Karnataka	Gulbarga	6000	6000	Unch
	Andhra Pradesh	Guntur	NA	5100	-
	Gujarat	Dahod (Mogar)	5400	5400	Unch

Disclaimer

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