

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to firm tone on Monday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened firm amid fresh demand in the local pulses market today.
 - ✓ Kanpur (UP.) tur prices noticed steady tone on lower demand in the market.
 - ✓ Dabra (MP.) chana opened lower amid lack of demand in the market around current levels.
 - ✓ Guntur (AP.) urad gota and urad dal noticed steady to firm tone amid good demand in the market.
- At Mumbai port, 3 containers of Chana (Chickpea), 7 containers of Moong (Green Gram), 52 containers of Pigeon Pea (Tur), and 30 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 386 containers of urad, 68 containers of tur and 5 containers of masoor have arrived.
- Arrivals of new kharif crop are lower in certain markets amid rains in these regions.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 500 MT of black bengal gram (whole) and 500 MT of green gram (whole) to issue under the public distribution system. Tenders will open on 18th October 2013.
- Pulses Sowing in Maharashtra till 20th September, 2013 (in '00 Ha)- Tur sowing has been done in 10710 hectares, Moong in 4305 hectares, Urad in 3121 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.42 lakh hectares compared to 6.73 lakh hectares during the same period last year as on 25th September, 2013.
- Pulses Sowing in Gujarat till 23rd September 2013- Tur sowing has been done in 2,36,000 hectares, while moong in 1,28,500 hectares, moth in 27,000 hectares, Urad in 87,700 hectares, others in 19,100 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to the first advance estimates of pulses production (2013 -14) released by the government, kharif pulses output is estimated at 6.01 million metric tonnes compared with 5.95 million metric tonnes in the previous season. Tur production is estimated at 3.04 million metric tonnes compared to 3.07 million metric tonnes, urad prod is estimated at 1.33 million metric tonnes compared to 1.45 million metric tonnes and moong production is estimated at 0.90 million metric tonnes compared to 0.76 million metric tonnes during the previous season.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 109.18 lakh hectares compared to 99.81 lakh hectares during the same period last year.
- According to IBIS, imports of tur in the month of August declined to 0.28 lakh metric tonnes compared to 0.29 lakh metric tonnes during the previous month.

International Fundamental:

- Exports of field peas from France increased in July compared to the same period previous year.

- According to Pakistan Bureau of Statistics, pulses import declined by 37 percent during July-August 2013 period to 84,925 metric tonnes from 133,942 metric tonnes during the same period previous fiscal year.
- Lentils markets noticed weak tone in Canada previous week amid selling pressure of the new crop harvested.
- The USDA's Commodity Credit Corporation is seeking to purchase peas for shipment as food aid. The purchases are for shipment in November and December.
- Warm and dry weather during the previous week has helped in harvesting progress in the Saskatchewan region of Canada. In areas, where the crop has been harvested, 97 percent of peas and 83 percent of lentils are within the top two quality grades during the week (September 10 -16) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to firm tone in the near –term amid lower arrivals in various mandis.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-13	-1	2905	2924	2862	2891	133,150	40,640	109560	-17020
Nov-13	-24	3010	3022	2967	2975	94,780	30,010	69580	-8230
Dec-13	-21	3060	3070	3020	3027	10,060	-370	27080	-200
Jan-14	-19	3063	3095	3031	3050	4,360	2,410	9640	120

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	109				-	-
Nov-13		84			-	-
Dec-13			52		-	-
Jan-14				23	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 28.9.2013

Location	Demat	In-Process	Total
Bikaner	41547	160	41707
Delhi	50544	30	50574
Indore	10624	0	10624
Total	102715	190	102905

(Source-NCDEX)

FOREX

Currency	30.9.2013	28.9.2013
US Dollar	62.77	62.5
Euro	84.67	84.51
Yen (100)	64.15	63.62
GBP	101.41	100.9
MMK*	0.0643	0.0645

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 23, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	43833	52639	10644	-	107116

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): September 30, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					30-Sep-13	28-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Sep-Oct	620	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep-Oct	NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Sep-Oct	NA	NA	-
		Red	Mozambique	Sep-Oct	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	365	NA	-
			Ukraine	Sep-Oct	NA	NA	-
			Canada (container)	Sep-Oct	400	NA	-
		Green	U.S		NA	NA	-
			Canada		535	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep-Oct	620	NA	-
		Flash	Australia		NA	NA	-
		Nuggets			615	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	Sep-Oct	NA	NA	-
		FAQ (New)			585	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Sep-Oct	650	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov	485	NA	-
			Tanzania	Sep-Oct	520	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep-Oct	880	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Sep-Oct	740	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		585	575	10
		SQ			655	635	20

	Moong (Green gram)	SQ (Old)	Burma		NA	NA	-
		Pedishewa			NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		620	615	5
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)		Canada		580	570	10

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				30-Sep-13	28-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3000	3000	Unch
		Latur	Gauran	3050	NA	-
			Chana Mixed	3100	NA	-
			Annagiri	3800	NA	-
			G-12	3100	NA	-
		Jalna	Gauran	2900	2900	Unch
			Pila	3050	3050	Unch
		Akola	Mixed chana	3150	3000	150
			Chapa	3250	3100	150
			Annagiri	3250	3100	150
		Amaravati	Desi	3000	3100	-100
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3000	2975	25
			Madhya Pradesh	3000	2975	25
	Rajasthan	Jaipur	Desi	2975	2900	75
		Bikaner		3000	2950	50
	Uttar Pradesh	Kanpur		3000	3000	Unch
	West Bengal	Kolkata	Australian	3550	3425	125
	Karnataka	Gulbarga	Annagiri	3500	3500	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		2825	2800	25
	Madhya Pradesh	Indore	Kantewala	3100	3050	50
			Kabuli 4446 Mill quality	4300	4300	Unch
			Kabuli 5860 Export quality	5100	5100	Unch
		Pipariya	Desi	2850	2800	50
		Ashok Nagar		NA	2950	-
		Gwalior		2800	2750	50
		Katni		2700	2650	50
		Neemuch	Kantewala	2900	2900	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2900	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2650	2700	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2800	2750	50
		Chhattarpur		2550	NA	-
		Dabra		2700	2750	-50
			Kabuli	2900	2900	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	2800	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2850	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2875	2875	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2850	2825	25
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3125	3050	75
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4075	4050	25
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4500	NA	-
			Red	4500	NA	-

		Jalna		4400	4400	Unch
			White	4400	4400	Unch
			BDM	4550	4550	Unch
		Akola	Red	4400	4325	75
		Jalgaon		4400	4400	Unch
		Amravati	Desi	4350	4250	100
	Delhi	Delhi	Burmese Lemon	4070	4070	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4300	4300	Unch
			Tur M.P Line	4180	4250	-70
	West Bengal	Kolkata	Burmese Lemon	4375	4350	25
	Tamil Nadu	Chennai	Burmese Lemon	4150	4150	Unch
	Karnataka	Gulbarga	Red	4400	4400	Unch
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		3900	3900	Unch
			White	4300	4250	50
	Madhya Pradesh	Katni	Desi	3800	3800	Unch
		Indore	Mh	4400	4400	Unch
		Pipariya	Desi	4200	4200	Unch
		Gadarwara	Red	4200	NA	-
		Jabalpur		NA	NA	-
		Bhind		3850	3850	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3900	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4075	4075	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3650	3650	Unch
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4300	4300	Unch
			Bareilly Delivery	4550	4550	Unch
	West Bengal	Kolkata	Masoor Canadian	4250	4100	150
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch
		Katni	Seed	4200	4200	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4200	4200	Unch
			Chota	4175	4175	Unch
	Pipariya	Desi	3900	3900	Unch	

		Ashok Nagar		NA	4000	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3900	4000	-100
		Dabra	Medium	4000	4050	-50
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5300	Unch
			Tanzania	4900	4900	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	5350	5300	50
			Chamki	5600	5600	Unch
		Latur	Desi	5600	NA	-
		Akola		5400	5400	Unch
		Jalgaon	Chamki	5600	5600	Unch
	Amravati	Desi	5200	5500	-300	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5600	5600	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5400	5300	100
			Merta city(Polish)	5600	5500	100
	Madhya Pradesh	Indore	Chamki	5500	5500	Unch
	Punjab	Ludhiana	Desi	5200	5200	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5500	5300	200
		Merta City		Polish	NA	5250
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3800	3700	100
		Jalna	Desi	NA	NA	-
		Latur		4300	NA	-
		Akola		4200	4100	100
		Jalgaon		4200	4150	50
	Delhi	Delhi	Burmese SQ	4325	4325	Unch
	Andhra Pradesh	Chennai	Burmese FAQ(New)	3775	3750	25
			Burmese SQ(New)	4175	4200	-25
		Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	5225	5200	25

	West Bengal	Kolkata	Urad Faq	3900	3750	150
	Rajasthan	Jaipur	Desi	4100	4100	Unch
	Gujarat	Dahod	Local	3850	3825	25
	Madhya Pradesh	Indore			3400	3400
			Maharashtra Line	3900	3900	Unch
		Ashok nagar	Desi	NA	3400	-
		Neemuch		4100	4100	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4200	4500	-300
Kali			3300	3300	Unch	

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				30-Sep-13	28-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	60	50	10
			Madhya Pradesh	60	50	10
	Maharashtra	Latur	Gauran	3000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	100	-50
			Pila	50	50	Unch
		Amravati	Desi	3000	1500	1500
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	200	100
	Madhya Pradesh	Indore	Kantewala	2000	1500	500
		Pipariya	Desi	2500	2000	500
		Katni		200	300	-100
		Neemuch	Kantewala	150	100	50
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	600	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	70	-
		Bhind	Desi	20	25	-5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1200	1500	-300

		Chhatarpur		300	NA	-
		Dabra		Kabuli	50	150
		Gotegaon	Desi	50	50	Unch
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	25	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	100	NA	-

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	60	NA	-
			Green	60	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		1500	NA	-
		Jalna		50	100	-50
			White	50	50	Unch
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	3000	-1000
	Gujarat	Dahod	Red	150	150	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		100	300	-200
		Indore	MH	700	700	Unch
		Pipariya	Desi	500	500	Unch
		Gadarwara		90	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	150	NA	-

Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	100	100	Unch
		Ashok Nagar		NA	50	-

		Katni	Seed	200	200	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	60	100	-40
		Dabra	Medium	NA	100	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	300	300	Unch
	Rajasthan	Jaipur		50000	50000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	800	800	Unch
		Latur	Desi	4000	NA	-
		Akola		700	700	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	300	300	Unch
		Latur		7000	NA	-
		Akola		250	300	-50
		Jalna		50	50	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	2000	2000	Unch
	Gujarat	Dahod	Local	200	300	-100
	Madhya Pradesh	Ashok nagar	Desi	NA	600	-
		Indore	MH	500	500	Unch
			Local	300	300	Unch
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	2000	900	1100
			Kali	200	500	-300

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			30-Sep-13	28-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3900	-100
		Latur	NA	NA	-
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3275	3250	25
	Rajasthan	Bikaner	3350	3300	50
	Delhi	Delhi	3450	3400	50
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4100	4100	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	3950	Unch
		Katni	3350	3325	25
		Gwalior	3400	3325	75
		Guna	NA	NA	-
		Bhind	3300	3500	-200
		Chhattarpur	NA	NA	-
Dabra		3300	3400	-100	
Besan	Delhi	Delhi	3829	3829	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3150	3150	Unch
	Uttar Pradesh	Kanpur	3240	3160	80
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6300	NA	-
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6100	6100	Unch
	Madhya Pradesh	Indore	6500	6600	-100
		Katni	6400	6400	Unch
		Katni (Sava)	5800	5800	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4850	Unch
	Madhya Pradesh	Indore	5000	5000	Unch
		Katni	5100	5050	50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch

Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	6800	300
	Rajasthan	Bikaner (Split)	6900	6800	100
	Madhya Pradesh	Indore	7200	7200	Unch
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5000	4800	200
	Madhya Pradesh	Indore	6600	6600	Unch
	Karnataka	Gulbarga	5800	5800	Unch
	Andhra Pradesh	Guntur	NA	5000	-
	Gujarat	Dahod (Mogar)	5400	5400	Unch

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