

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday except slight firmness in moong markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed firm tone amid demand from millers and traders in the market.
 - ✓ Mumbai market remains closed on Tuesday.
 - ✓ Moong prices noticed firm tone in Jaipur (Raj.) on good demand in the market.
 - ✓ Urad FAQ and SQ in Chennai (T.N.) opened steady amid sluggish demand in the market.
- At Mumbai port, 3 containers of Chana (Chickpea), 7 containers of Moong (Green Gram), 13 containers of Lentils (Masoor), 35 containers of Yellow peas, 129 containers of Pigeon Pea (Tur), and 45 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 386 containers of urad, 68 containers of tur and 5 containers of masoor have arrived.
- Prices are likely to be sideways to firm in the coming days amid expected festival demand in the market.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 500 MT of black bengal gram (whole) and 500 MT of green gram (whole) to issue under the public distribution system. Tenders will open on 18th October 2013.
- Pulses Sowing in Maharashtra till 27th September, 2013 (in '00 Ha)- Tur sowing has been done in 10842 hectares, Moong in 4423 hectares, Urad in 3243 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.42 lakh hectares compared to 6.73 lakh hectares during the same period last year as on 25th September, 2013.
- Pulses Sowing in Gujarat till 23rd September 2013- Tur sowing has been done in 2,36,000 hectares, while moong in 1,28,500 hectares, moth in 27,000 hectares, Urad in 87,700 hectares, others in 19,100 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to the first advance estimates of pulses production (2013 -14) released by the government, kharif pulses output is estimated at 6.01 million metric tonnes compared with 5.95 million metric tonnes in the previous season. Tur production is estimated at 3.04 million metric tonnes compared to 3.07 million metric tonnes, urad prod is estimated at 1.33 million metric tonnes compared to 1.45 million metric tonnes and moong production is estimated at 0.90 million metric tonnes compared to 0.76 million metric tonnes during the previous season.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 109.18 lakh hectares compared to 99.81 lakh hectares during the same period last year.
- According to IBIS, imports of tur in the month of August declined to 0.28 lakh metric tonnes compared to 0.29 lakh metric tonnes during the previous month.

International Fundamental:

- Exports of field peas from France increased in July compared to the same period previous year.
- According to Pakistan Bureau of Statistics, pulses import declined by 37 percent during July-August 2013 period to 84,925 metric tonnes from 133,942 metric tonnes during the same period previous fiscal year.
- Lentils markets noticed weak tone in Canada previous week amid selling pressure of the new crop harvested.
- International field pea markets noticed weak tone amid record production in Canada.
- The USDA's Commodity Credit Corporation is seeking to purchase peas for shipment as food aid. The purchases are for shipment in November and December.
- Yield in peas is reported to be 43 bushels per acre in the Saskatchewan region of Canada. Light frost was reported throughout the province; however, damage is expected to be minimal as the crops have matured enough during the week (September 17 -23) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the coming days amid expected increase in kharif crop arrivals.

N.B.:- There will be no report dated October 2nd, 2013 as office remains closed for 'Gandhi Jayanti'.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-13	0	2875	2908	2875	2889	58,540	-74,610	107540	-2020
Nov-13	1	2962	3000	2950	2977	42,490	-52,290	69570	-10
Dec-13	5	3028	3051	3021	3031	8,680	-1,380	28910	1830
Jan-14	1	3046	3078	3043	3050	930	-3,430	9630	-10

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	136				-	-
Nov-13		88			-	-
Dec-13			54		-	-
Jan-14				19	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 30.9.2013

Location	Demat	In-Process	Total
Bikaner	40646	160	41707
Delhi	50353	30	50574
Indore	10624	0	10624
Total	101623	190	101813

(Source-NCDEX)

FOREX

Currency	01.10.2013	30.9.2013
US Dollar	62.35	62.77
Euro	84.53	84.67
Yen (100)	63.51	64.15
GBP	101.2	101.41
MMK*	0.0639	0.0643

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 30, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	40646	50353	10624	-	101623

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): October 01, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					1-Oct-13	30-Sep-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Sep-Oct	615	620	-5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep-Oct	NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Sep-Oct	NA	NA	-
		Red	Mozambique	Sep-Oct	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	NA	365	-
			Ukraine	Sep-Oct	NA	NA	-
			Canada (container)	Sep-Oct	NA	400	-
		Green	U.S		NA	NA	-
			Canada		NA	535	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep-Oct	NA	620	-
		Flash	Australia		NA	NA	-
		Nuggets			NA	615	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	Sep-Oct	NA	NA	-
		FAQ (New)			595	585	10
		SQ (Old)			NA	NA	-
		SQ (New)		Sep-Oct	660	650	10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov	NA	485	-
			Tanzania	Sep-Oct	NA	520	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep-Oct	NA	880	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-

		Crystal Variety	Australia		NA	NA	-
			Tanzania	Sep-Oct	NA	740	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		585	585	Unch
		SQ			655	655	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		620	620	Unch
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)		Canada		580	580	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				1-Oct-13	30-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	NA	3000	-
		Latur	Gauran	3050	3050	Unch
			Chana Mixed	3100	3100	Unch
			Annagiri	3800	3800	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2900	2900	Unch
			Pila	3050	3050	Unch
		Akola	Mixed chana	3150	3150	Unch
			Chapa	3250	3250	Unch
			Annagiri	3250	3250	Unch
		Amaravati	Desi	2900	3000	-100
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3025	3000	25
			Madhya Pradesh	3025	3000	25
	Rajasthan	Jaipur	Desi	2950	2975	-25
		Bikaner		2950	3000	-50
		Kanpur		3010	3000	10
	West Bengal	Kolkata	Australian	3500	3550	-50
	Karnataka	Gulbarga	Annagiri	3350	3400	-50
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		2825	2825	Unch
	Madhya Pradesh	Indore	Kantewala	3100	3100	Unch
			Kabuli 4446 Mill quality	4500	4300	200
			Kabuli 5860 Export quality	5100	5100	Unch
		Pipariya	Desi	2850	2850	Unch
		Ashok Nagar		2900	NA	-

		Gwalior		2800	2800	Unch
		Katni		NA	2700	-
		Neemuch	Kantewala	2980	2900	80
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2975	2900	75
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2900	NA	-
		Bhind	desi	2650	2650	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2800	2800	Unch
		Chhattarpur		2600	2550	50
		Dabra		2700	2700	Unch
			Kabuli	2800	2900	-100
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2800	2850	-50
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	2875	-
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2830	2850	-20
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3075	3125	-50
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
	Green		NA	NA	-	
Tur (Pigeon	Maharashtra	Mumbai	Burmese Lemon	NA	4075	-

Pea/ Red Gram)			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4500	4500	Unch
			Red	4500	4500	Unch
		Jalna			4400	4400
			White	4400	4400	Unch
			BDM	4550	4550	Unch
		Akola	Red	4400	4400	Unch
		Jalgaon		4400	4400	Unch
		Amravati	Desi	4350	4350	Unch
	Delhi	Delhi	Burmese Lemon	4150	4070	80
	Uttar Pradesh	Kanpur	Tur U.P Line	4300	4300	Unch
			Tur M.P Line	4135	4180	-45
	West Bengal	Kolkata	Burmese Lemon	NA	4375	-
	Tamil Nadu	Chennai	Burmese Lemon	4150	4150	Unch
	Karnataka	Gulbarga	Red	4450	4400	50
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		3900	3900	Unch
			White	4300	4300	Unch
	Madhya Pradesh	Katni	Desi	NA	3800	-
		Indore	Mh	4400	4400	Unch
		Pipariya	Desi	4200	4200	Unch
		Gadarwara	Red	4230	4200	30
		Jabalpur		NA	NA	-
		Bhind		3800	3850	-50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3800	3900	-100

Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	4075	-
	Tamil Nadu	Chennai	Yellow Lentil	3650	3650	Unch
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4300	4300	Unch
			Bareilly Delivery	4525	4550	-25
	West Bengal	Kolkata	Masoor Canadian	4130	4250	-120
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch
		Katni	Seed	NA	4200	-

		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4250	4200	50
			Chota	4225	4175	50
		Pipariya	Desi	3900	3900	Unch
		Ashok Nagar		4050	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3900	3900	Unch
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	5300	-
			Tanzania	NA	4900	-
			Annaseva	NA	NA	-
		Jalna	Desi	5350	5350	Unch
			Chamki	5600	5600	Unch
		Latur	Desi	5600	5600	Unch
		Akola		5400	5400	Unch
		Jalgaon	Chamki	5600	5600	Unch
		Amravati	Desi	5500	5200	300
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5700	5600	100
			M.P.	NA	NA	-
			Merta city(Mogar)	5500	5400	100
			Merta city(Polish)	5600	5600	Unch
	Madhya Pradesh	Indore	Chamki	5700	5500	200
	Punjab	Ludhiana	Desi	5200	5200	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		5600	5500	100
	Rajasthan	Merta City	Polish	5400	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	3800	-
		Jalna	Desi	NA	NA	-
		Latur		4300	4300	Unch
		Akola		4200	4200	Unch
		Jalgaon		4200	4200	Unch
	Delhi	Delhi	Burmese SQ	4425	4325	100

	Tamil Nadu	Chennai	Burmese FAQ(New)	3775	3775	Unch
			Burmese SQ(New)	4175	4175	Unch
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	5225	5225	Unch
	West Bengal	Kolkata	Urad Faq	3800	3900	-100
	Rajasthan	Jaipur	Desi	4100	4100	Unch
	Gujarat	Dahod	Local	3850	3850	Unch
	Madhya Pradesh	Indore		3800	3600	200
			Maharashtra Line	4200	4000	200
		Ashok nagar	Desi	3500	NA	-
		Neemuch		4350	4100	250
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	3500	4200	-700
			Kali	3200	3300	-100

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				1-Oct-13	30-Sep-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	60	-25
			Madhya Pradesh	35	60	-25
	Maharashtra	Latur	Gauran	3000	3000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	50	50	Unch
		Amravati	Desi	600	3000	-2400
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	500	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	2000	2500	-500
		Katni		NA	200	-
		Neemuch	Kantewala	100	150	-50
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		300	NA	-
		Gadarwara		NA	NA	-

		Jabalpur		NA	NA	-
		Biaora	Kantawala	150	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1500	1200	300
		Chhatarpur		NA	300	-
		Dabra		50	50	Unch
			Kabuli	NA	50	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	100	100	Unch
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	60	-
			Green	NA	60	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	NA	-
	Maharashtra	Latur		1500	1500	Unch
		Jalna		50	50	Unch
			White	50	50	Unch
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	2000	Unch
	Gujarat	Dahod	Red	150	150	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	100	-
		Indore	MH	600	700	-100
		Pipariya	Desi	500	500	Unch
		Gadarwara		500	90	410
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	200	150	50

Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	100	100	Unch
		Ashok Nagar		100	NA	-
		Katni	Seed	NA	200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	50	60	-10
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	200	300	-100
	Rajasthan	Jaipur		20000	50000	-30000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	800	800	Unch
		Latur	Desi	4000	4000	Unch
		Akola		600	700	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	300	300	Unch
		Latur		7000	7000	Unch
		Akola		200	250	-50
		Jalna		50	50	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	3000	2000	1000
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	400	NA	-
		Indore	MH	500	500	Unch
			Local	500	300	200
		Neemuch	Desi	50	200	-150
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	2000	2000	Unch
		Kali	200	200	Unch	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			1-Oct-13	30-Sep-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Latur	NA	NA	-
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3275	3275	Unch
	Rajasthan	Bikaner	3400	3350	50
	Delhi	Delhi	3450	3450	Unch
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4100	4100	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4000	3950	50
		Katni	NA	3350	-
		Gwalior	3350	3400	-50
		Guna	NA	NA	-
		Bhind	3450	3300	150
		Chhattarpur	NA	NA	-
		Dabra	3300	3300	Unch
Besan	Delhi	Delhi	3829	3829	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3150	3150	Unch
	Uttar Pradesh	Kanpur	3180	3240	-60
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6300	6300	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6150	6100	50
	Madhya Pradesh	Indore	6600	6500	100
		Katni	6450	6400	50
		Katni (Sava)	5850	5800	50
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4850	Unch
	Madhya Pradesh	Indore	5050	5000	50
		Katni	5000	5100	-100

		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	7000	6900	100
	Madhya Pradesh	Indore	7300	7200	100
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5000	5000	Unch
	Madhya Pradesh	Indore	6500	6600	-100
	Karnataka	Gulbarga	5800	5800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	5400	5400	Unch

Disclaimer

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