

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Thursday.
- Market participants revealed that:-
 - ✓ Rajasthan and MP Chana (Chickpea) ruled higher in Delhi market amid actual buying.
 - ✓ Green Gram (Moong) gained higher momentum in Maharashtra.
 - ✓ In Kanpur market, Black Matpe (Urad), Pigeon Pea (Tur) and Lentil (Masoor) traded higher whereas Chickpeas (Chana) ruled down.
 - ✓ Most of Pulses ruled flat in Mumbai market.
- At Mumbai port, 3 containers of Chana (Chickpea), 7 containers of Moong (Green Gram), 13 containers of Lentils (Masoor), 35 containers of Yellow peas, 129 containers of Pigeon Pea (Tur), and 45 containers of Black Matpe (Urad) have arrived.
- At Chennai port, 386 containers of urad, 68 containers of tur and 5 containers of masoor have arrived.
- Prices are likely to be sideways to firm in the coming days amid expected festival demand in the market.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 500 MT of black bengal gram (whole) and 500 MT of green gram (whole) to issue under the public distribution system. Tenders will open on 18th October 2013.
- Pulses Sowing in Maharashtra till 27th September, 2013 (in '00 Ha)- Tur sowing has been done in 10842 hectares, Moong in 4423 hectares, Urad in 3243 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.42 lakh hectares compared to 6.73 lakh hectares during the same period last year as on 25th September, 2013.
- Pulses Sowing in Gujarat till 23rd September 2013- Tur sowing has been done in 2,36,000 hectares, while moong in 1,28,500 hectares, moth in 27,000 hectares, Urad in 87,700 hectares, others in 19,100 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.05 lakh hectares during the same period last year as on 26th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to the first advance estimates of pulses production (2013 -14) released by the government, kharif pulses output is estimated at 6.01 million metric tonnes compared with 5.95 million metric tonnes in the previous season. Tur production is estimated at 3.04 million metric tonnes compared to 3.07 million metric tonnes, urad prod is estimated at 1.33 million metric tonnes compared to 1.45 million metric tonnes and moong production is estimated at 0.90 million metric tonnes compared to 0.76 million metric tonnes during the previous season.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 109.18 lakh hectares compared to 99.81 lakh hectares during the same period last year.
- According to IBIS, imports of tur in the month of August declined to 0.28 lakh metric tonnes compared to 0.29 lakh metric tonnes during the previous month.

International Fundamental:

- Exports of field peas from France increased in July compared to the same period previous year.
- According to Pakistan Bureau of Statistics, pulses import declined by 37 percent during July-August 2013 period to 84,925 metric tonnes from 133,942 metric tonnes during the same period previous fiscal year.
- Lentils markets noticed weak tone in Canada previous week amid selling pressure of the new crop harvested.
- International field pea markets noticed weak tone amid record production in Canada.
- The USDA's Commodity Credit Corporation is seeking to purchase peas for shipment as food aid. The purchases are for shipment in November and December.
- Yield in peas is reported to be 43 bushels per acre in the Saskatchewan region of Canada. Light frost was reported throughout the province; however, damage is expected to be minimal as the crops have matured enough during the week (September 17 -23) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the coming days amid expected increase in kharif crop arrivals.

N.B.:- There will be no report dated October 2nd, 2013 as office remains closed for 'Gandhi Jayanti'.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-13	8	2900	2940	2852	2901	92,840	34,300	100800	-6740
Nov-13	15	2990	3040	2950	2996	83,690	41,200	73040	3470
Dec-13	18	3034	3087	3021	3052	14,510	5,830	29160	250
Jan-14	17	3060	3095	3043	3075	3740	2,810	10460	830

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	99				-	-
Nov-13		95			-	-
Dec-13			56		-	-
Jan-14				23	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 1.10.2013

Location	Demat	In-Process	Total
Bikaner	38046	160	38206
Delhi	49550	30	49580
Indore	10524	0	10524
Total	98120	190	98310

(Source-NCDEX)

FOREX

Currency	01.10.2013	30.9.2013
US Dollar	61.93	62.35
Euro	84.23	84.53
Yen (100)	63.43	63.51
GBP	100.44	101.2
MMK*	0.0634	0.0639

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 30, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	40646	50353	10624	-	101623

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): October 03, 2013

Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
	Crop Year			3-Oct-13	1-Oct-13	
Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
	Lemon(New)	Burma	Sep-Oct	625	615	10
	Lemon(Old)			NA	NA	-
	Red(New)	Malawi	Sep-Oct	NA	NA	-
	Red			NA	NA	-
	Red	Arusha	Sep-Oct	NA	NA	-
	Red	Mozambique	Sep-Oct	NA	NA	-
Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
		Canada (Break-bulk)	Oct-Nov	NA	NA	-
		Ukraine	Sep-Oct	NA	NA	-
		Canada (container)	Sep-Oct	NA	NA	-
	Green	U.S		NA	NA	-
		Canada		NA	NA	-
		Argentina		NA	NA	-
Masoor (lentil)	Red (Crimson)	Canada	Sep-Oct	NA	NA	-
	Flash	Australia		NA	NA	-
	Nuggets			NA	NA	-
Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	Sep-Oct	NA	NA	-
	FAQ (New)			605	595	10
	SQ (Old)			NA	NA	-
	SQ (New)		Sep-Oct	665	660	5
Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov	NA	NA	-
		Tanzania	Sep-Oct	NA	NA	-
	Kabuli	Iran		NA	NA	-
		Burma (FAQ-7MM)		NA	NA	-
		Burma		NA	NA	-
Moong (Green gram)	Pedishewa	Burma	Sep-Oct	NA	NA	-
	Annaseva			NA	NA	-
	Pokako			NA	NA	-
	Crystal Variety	Australia		NA	NA	-

		Tanzania	Sep-Oct	NA	NA	-
Urad (Black Matpe / Black Gram)	FAQ	Burma		NA	585	-
	SQ			NA	655	-
	SQ (Old)			NA	NA	-
Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	620	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)		Canada		NA	580	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				3-Oct-13	1-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	NA	NA	-
		Latur	Gauran	3050	3050	Unch
			Chana Mixed	3100	3100	Unch
			Annagiri	3800	3800	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2900	2900	Unch
			Pila	3050	3050	Unch
		Akola	Mixed chana	3200	3150	50
			Chapa	3300	3250	50
			Annagiri	3300	3250	50
		Amaravati	Desi	NA	2900	-
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3000	3025	-25
			Madhya Pradesh	3000	3025	-25
	Rajasthan	Jaipur	Desi	3000	2950	50
		Bikaner		2900	2950	-50
	Uttar Pradesh	Kanpur		3325	3010	315
	West Bengal	Kolkata	Australian	3500	3500	Unch
	Karnataka	Gulbarga	Annagiri	3500	3350	150
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		2850	2825	25
	Madhya Pradesh	Indore	Kantewala	3100	3100	Unch
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5400	5100	300
		Pipariya	Desi	2850	2850	Unch
		Ashok Nagar		2850	2900	-50
		Gwalior		2800	2800	Unch
		Katni		2600	NA	-
		Neemuch	Kantewala	3000	2980	20

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	2975	-
		Jabalpur		NA	NA	-
		Biaora	Kante wala	NA	NA	-
		Bhind	Kantawala	NA	2900	-
		Bairagarh	desi	2550	2650	-100
		Bina	kantewala	NA	NA	-
		Chhattarpur	Desi	2900	2800	100
		Dabra		2400	2600	-200
		Gotegaon		2700	2700	Unch
		Hrada	Kabuli	2900	2800	100
		Khandwa		NA	NA	-
		Rajgarh		NA	NA	-
		Morena	Desi	2800	2800	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	NA	-
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2810	2830	-20
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3075	3075	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	2750	-50
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	NA	NA	-
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4500	4500	Unch
			Red	4500	4500	Unch

		Jalna		4400	4400	Unch
			White	4400	4400	Unch
			BDM	4550	4550	Unch
		Akola	Red	4400	4400	Unch
		Jalgaon		4400	4400	Unch
		Amravati	Desi	NA	4350	-
	Delhi	Delhi	Burmese Lemon	4150	4150	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4300	4300	Unch
			Tur M.P Line	4150	4135	15
	West Bengal	Kolkata	Burmese Lemon	4125	4350	-225
	Tamil Nadu	Chennai	Burmese Lemon	NA	4150	-
	Karnataka	Gulbarga	Red	4600	4450	150
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		3900	3900	Unch
				White	4300	4300
	Madhya Pradesh	Katni	Desi	3800	NA	-
		Indore	Mh	4400	4400	Unch
		Pipariya	Desi	4150	4200	-50
		Gadarwara	Red	NA	4230	-
		Jabalpur		NA	NA	-
		Bhind		3850	3800	50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3850	3800	50
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	NA	-
	Tamil Nadu	Chennai	Yellow Lentil	NA	3650	-
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4300	4300	Unch
			Bareilly Delivery	4550	4525	25
	West Bengal	Kolkata	Masoor Canadian	4250	4130	120
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch
		Katni	Seed	4200	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4250	4250	Unch
			Chota	4225	4225	Unch
		Pipariya	Desi	3950	3900	50
		Ashok Nagar		4050	4050	Unch
		Gadarwara	whole	NA	NA	-

		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	3900	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5350	5350	Unch
			Chamki	5600	5600	Unch
		Latur	Desi	5600	5600	Unch
		Akola		5400	5400	Unch
		Jalgaon	Chamki	5600	5600	Unch
		Amravati	Desi	NA	5500	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5700	5700	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5500	5500	Unch
			Merta city(Polish)	5600	5600	Unch
	Madhya Pradesh	Indore	Chamki	5700	5700	Unch
	Punjab	Ludhiana	Desi	5400	5200	200
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5600	5600	Unch
		Merta City	Polish	5400	5400	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	NA	-
		Jalna	Desi	NA	NA	-
		Latur		4300	4300	Unch
		Akola		4200	4200	Unch
		Jalgaon		4200	4200	Unch
	Delhi	Delhi	Burmese SQ	4425	4425	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	NA	3775	-
			Burmese SQ(New)	NA	4175	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	5225	5225	Unch
	West Bengal	Kolkata	Urad Faq	3875	3800	75
	Rajasthan	Jaipur	Desi	4000	4100	-100
	Gujarat	Dahod	Local	3900	3850	50

	Madhya Pradesh	Indore		3600	3800	-200
			Maharashtra Line	4100	4200	-100
		Ashok nagar	Desi	3450	3500	-50
		Neemuch		4100	4350	-250
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4400	3500	900
			Kali	3300	3200	100

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				3-Oct-13	1-Oct-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	35	5
			Madhya Pradesh	40	35	5
	Maharashtra	Latur	Gauran	3000	3000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	50	50	Unch
		Amravati	Desi	NA	600	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	500	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	2500	2000	500
		Katni		200	NA	-
		Neemuch	Kantewala	200	100	100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		300	300	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	150	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1200	1500	-300
		Chhatarpur		50	NA	-
		Dabra		50	50	Unch
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-

		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	50	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	100	100	Unch
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	NA	-
			Green	50	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Harpalpur	White	NA	NA	-		
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	2000	-
	Maharashtra	Latur		1500	1500	Unch
		Jalna		50	50	Unch
			White	50	50	Unch
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
	Amravati	Desi	NA	2000	-	
	Gujarat	Dahod	Red	150	150	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		100	NA	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	300	500	-200
		Gadarwara		NA	500	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	250	200	50
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	100	100	Unch
		Ashok Nagar		100	100	Unch
		Katni	Seed	200	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
Biaora	Medium	NA	NA	-		

		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	50	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	400	200	200
	Rajasthan	Jaipur		25000	20000	5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	800	800	Unch
		Latur	Desi	4000	4000	Unch
		Akola		600	600	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	300	300	Unch
		Latur		7000	7000	Unch
		Akola		250	200	50
		Jalna		50	50	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	3000	2000
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	500	400	100
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	500	50	450
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	1500	2000	-500
			Kali	200	200	Unch

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			3-Oct-13	1-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Latur	NA	NA	-
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3300	3275	25
	Rajasthan	Bikaner	3400	3400	Unch

	Delhi	Delhi	3450	3450	Unch
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	5900	4100	1800
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4000	4000	Unch
		Katni	3400	NA	-
		Gwalior	3375	3350	25
		Guna	NA	NA	-
		Bhind	3400	3450	-50
		Chhattarpur	NA	NA	-
		Dabra	3300	3300	Unch
Besan	Delhi	Delhi	3829	3829	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3125	3150	-25
	Uttar Pradesh	Kanpur	3160	3180	-20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6300	6300	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6300	6150	150
	Madhya Pradesh	Indore	6500	6600	-100
		Katni	6450	6450	Unch
		Katni (Sava)	5850	5850	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4850	Unch
	Madhya Pradesh	Indore	5000	5050	-50
		Katni	5000	5000	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	7000	7000	Unch
	Madhya Pradesh	Indore	7200	7300	-100
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black	Maharashtra	Jalgaon	NA	NA	-



Matpe /Black Gram)	Rajasthan	Bikaner (Split)	4900	5000	-100
	Madhya Pradesh	Indore	6600	6500	100
	Karnataka	Gulbarga	6000	5800	200
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	5400	5400	Unch

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.php> © 2013 Indian Agribusiness Systems Pvt Ltd.