

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened higher amid lower arrivals in the market.
 - ✓ Some of the markets remained following 'Amavasya'.
 - ✓ Jaipur (Raj.) moong noticed steady tone on lack of fresh demand in the market.
 - ✓ Burmese lemon tur, Mumbai (Mah.) noticed positive tone amid fresh buying inquiry in the market.
- At Mumbai port, 10 containers of Chana (Chickpea), 12 containers of Lentils (Masoor), 1 container of Green peas, 2 containers of Pigeon Pea (Tur), and 10 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 279 containers of urad, 58 containers of tur, 21 containers of green peas and 30 containers of yellow peas have arrived.
- Chana prices are likely to be range –bound in the coming days amid expected imported arrival in the coming days and festival demand in the domestic market.
- Tur prices are likely to notice firm tone in the medium term amid lower arrivals and good demand in the ready market.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 500 MT of black bengal gram (whole) and 500 MT of green gram (whole) to issue under the public distribution system. Tenders will open on 18th October 2013.
- Pulses Sowing in Maharashtra till 27th September, 2013 (in '00 Ha)- Tur sowing has been done in 10842 hectares, Moong in 4423 hectares, Urad in 3243 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.66 lakh hectares compared to 6.83 lakh hectares during the same period last year as on 2nd October, 2013.
- Pulses Sowing in Gujarat till 30th September 2013- Tur sowing has been done in 2,39,600 hectares, while moong in 1,28,500 hectares, moth in 27,000 hectares, Urad in 87,700 hectares, others in 17,900 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.63 lakh hectares during the same period last year as on 2nd October, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to the first advance estimates of pulses production (2013 -14) released by the government, kharif pulses output is estimated at 6.01 million metric tonnes compared with 5.95 million metric tonnes in the previous season. Tur production is estimated at 3.04 million metric tonnes compared to 3.07 million metric tonnes, urad prod is estimated at 1.33 million metric tonnes compared to 1.45 million metric tonnes and moong production is estimated at 0.90 million metric tonnes compared to 0.76 million metric tonnes during the previous season.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 109.18 lakh hectares compared to 99.81 lakh hectares during the same period last year.

- According to IBIS, imports of chickpeas in the month of September declined to 0.01 lakh metric tonnes compared to 0.02 lakh metric tonnes during the previous month.

International Fundamental:

- Exports of field peas from France increased in July compared to the same period previous year.
- According to Pakistan Bureau of Statistics, pulses import declined by 37 percent during July-August 2013 period to 84,925 metric tonnes from 133,942 metric tonnes during the same period previous fiscal year.
- Lentils markets noticed weak tone in Canada previous week amid selling pressure of the new crop harvested.
- International field pea markets noticed weak tone amid record production in Canada.
- The USDA's Commodity Credit Corporation is seeking to purchase peas for shipment as food aid. The purchases are for shipment in November and December.
- Yield in peas is reported to be 43 bushels per acre in the Saskatchewan region of Canada. Light frost was reported throughout the province; however, damage is expected to be minimal as the crops have matured enough during the week (September 17 -23) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice range –bound to firm tone in the near –term amid expected festival demand in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-13	-5	2891	2922	2881	2897	51,740	-41,100	97240	-3560
Nov-13	-1	3001	3025	2983	2998	59,670	-24,020	77770	4730
Dec-13	2	3057	3078	3045	3058	7,900	-6,610	30910	1750
Jan-14	-2	3076	3091	3067	3080	530	-3,210	10580	120

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	128				-	-
Nov-13		101			-	-
Dec-13			60		-	-
Jan-14				22	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 03.10.2013

Location	Demat	In-Process	Total
Bikaner	35808	160	35968
Delhi	47460	30	47490
Indore	10315	0	10314
Total	93583	190	93773

(Source-NCDEX)

FOREX

Currency	04.10.2013	03.10.2013
US Dollar	61.40	61.93
Euro	83.67	84.23
Yen (100)	63.25	63.43
GBP	99.28	100.44
MMK*	0.0629	0.0634

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 30, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	40646	50353	10624	-	101623

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): October 04, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					4-Oct-13	3-Oct-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Sep-Oct	635	625	10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep-Oct	NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Sep-Oct	NA	NA	-
		Red	Mozambique	Sep-Oct	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	NA	NA	-
			Ukraine	Sep-Oct	NA	NA	-
			Canada (container)	Sep-Oct	NA	NA	-
		Green	U.S		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep-Oct	NA	NA	-
		Flash	Australia		NA	NA	-
		Nuggets			NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	Sep-Oct	NA	NA	-
		FAQ (New)			605	605	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		Sep-Oct	669	665	4
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov	NA	NA	-
			Tanzania	Sep-Oct	NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep-Oct	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-

		Crystal Variety	Australia		NA	NA	-
			Tanzania	Sep-Oct	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		NA	NA	-
		SQ			NA	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)		Canada		NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				4-Oct-13	3-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3125	NA	-
		Latur	Gauran	NA	3050	-
			Chana Mixed	NA	3100	-
			Annagiri	NA	3800	-
			G-12	NA	3100	-
		Jalna	Gauran	NA	2900	-
			Pila	NA	3050	-
		Akola	Mixed chana	NA	3200	-
			Chapa	NA	3300	-
			Annagiri	NA	3300	-
		Amaravati	Desi	NA	NA	-
		Jalgaon		NA	3000	-
	Delhi	Delhi	Rajasthan	3025	3000	25
			Madhya Pradesh	3025	3000	25
	Rajasthan	Jaipur	Desi	3000	3000	Unch
		Bikaner		2950	2900	50
		Kanpur		3030	3030	Unch
	Uttar Pradesh	Kanpur				
	West Bengal	Kolkata	Australian	NA	3500	-
	Karnataka	Gulbarga	Annagiri	NA	3500	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		NA	2850	-
	Madhya Pradesh	Indore	Kantewala	NA	3100	-
			Kabuli 4446 Mill quality	NA	4500	-
			Kabuli 5860 Export quality	NA	5400	-
		Pipariya	Desi	NA	2850	-
		Ashok Nagar		NA	2850	-

		Gwalior		NA	2800	-
		Katni		NA	2600	-
		Neemuch	Kantewala	NA	3000	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2550	2550	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	2900	-
		Chhattarpur		NA	2400	-
		Dabra		2650	2700	-50
			Kabuli	NA	2900	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	2800	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	3000	2800	200
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2875	NA	-
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	2810	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3080	3075	5
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2700	-
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	2700	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon)	Maharashtra	Mumbai	Burmese Lemon	4075	NA	-

Pea/ Red Gram)			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	NA	4500	-
			Red	NA	4500	-
		Jalna			NA	4400
			White	NA	4400	-
			BDM	NA	4550	-
		Akola	Red	NA	4400	-
		Jalgaon		NA	4400	-
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4150	4150	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4300	4300	Unch
			Tur M.P Line	4260	4150	110
	West Bengal	Kolkata	Burmese Lemon	NA	4125	-
	Tamil Nadu	Chennai	Burmese Lemon	4175	NA	-
	Karnataka	Gulbarga	Red	NA	4600	-
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		NA	3900	-
			White	NA	4300	-
	Madhya Pradesh	Katni	Desi	NA	3800	-
		Indore	Mh	NA	4400	-
		Pipariya	Desi	NA	4150	-
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3800	3850	-50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3700	3850	-150
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4050	NA	-
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4325	4300	25
			Bareilly Delivery	4575	4550	25
	West Bengal	Kolkata	Masoor Canadian	NA	4250	-
	Madhya Pradesh	Gwalior	Desi	NA	4200	-
Katni		Seed	NA	4200	-	

		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	4250	-
			Chota	NA	4225	-
		Pipariya	Desi	NA	3950	-
		Ashok Nagar		NA	4050	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3950	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	3500	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	5350	-
			Chamki	NA	5600	-
		Latur	Desi	NA	5600	-
		Akola		NA	5400	-
		Jalgaon	Chamki	NA	5600	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5700	5700	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5400	5500	-100
			Merta city(Polish)	5600	5600	Unch
	Madhya Pradesh	Indore	Chamki	NA	5700	-
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		5600	5600	Unch
	Rajasthan	Merta City	Polish	5300	5400	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3775	NA	-
		Jalna	Desi	NA	NA	-
		Latur		NA	4300	-
		Akola		NA	4200	-
		Jalgaon		NA	4200	-
	Delhi	Delhi	Burmese SQ	4425	4425	Unch

	Tamil Nadu	Chennai	Burmese FAQ(New)	3825	NA	-
			Burmese SQ(New)	4251	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	NA	5225	-
	West Bengal	Kolkata	Urad Faq	NA	3875	-
	Rajasthan	Jaipur	Desi	4000	4000	Unch
	Gujarat	Dahod	Local	NA	3900	-
	Madhya Pradesh	Indore		NA	3600	-
			Maharashtra Line	NA	4100	-
		Ashok nagar	Desi	NA	3450	-
		Neemuch		NA	4100	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4400	4400	Unch
			Kali	3500	3300	200

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				4-Oct-13	3-Oct-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	40	-10
			Madhya Pradesh	30	40	-10
	Maharashtra	Latur	Gauran	NA	3000	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	50	-
			Pila	NA	50	-
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	300	-
	Madhya Pradesh	Indore	Kantewala	NA	2000	-
		Pipariya	Desi	NA	2500	-
		Katni		NA	200	-
		Neemuch	Kantewala	NA	200	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	300	-
		Gadarwara		NA	NA	-

		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	NA	20	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	1200	-
		Chhatarpur		NA	50	-
		Dabra		60	50	10
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	50	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	150	100	50
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	50	Unch
			Green	50	50	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	1500	-
		Jalna		NA	50	-
			White	NA	50	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red	NA	150	-
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	100	-
		Indore	MH	NA	600	-
		Pipariya	Desi	NA	300	-
		Gadarwara		NA	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	200	250	-50

Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	500	-
		Pipariya	Desi	NA	100	-
		Ashok Nagar		NA	100	-
		Katni	Seed	NA	200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	20	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		50000	25000	25000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	800	-
		Latur	Desi	NA	4000	-
		Akola		NA	600	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	300	-
		Latur		NA	7000	-
		Akola		NA	250	-
		Jalna		NA	50	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	NA	200	-
	Madhya Pradesh	Ashok nagar	Desi	NA	500	-
		Indore	MH	NA	500	-
			Local	NA	500	-
		Neemuch	Desi	NA	500	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	1000	1500	-500
	Kali		150	200	-50	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			4-Oct-13	2-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3800	-
		Latur	NA	NA	-
		Akola	NA	3800	-
	Uttar Pradesh	Kanpur	3300	3300	Unch
	Rajasthan	Bikaner	3400	3400	Unch
	Delhi	Delhi	3425	3450	-25
	Karnataka	Gulbarga	NA	4100	-
	Gujarat	Dahod	NA	5900	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	4000	-
		Katni	NA	3400	-
		Gwalior	NA	3375	-
		Guna	NA	NA	-
		Bhind	3400	3400	Unch
		Chhattarpur	NA	NA	-
		Dabra	3250	3300	-50
Besan	Delhi	Delhi	3829	3829	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	3125	-
	Uttar Pradesh	Kanpur	3180	3160	20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6600	-
		Latur	NA	6300	-
		Akola(Phatka)	NA	6200	-
		Akola(sava no.)	NA	5600	-
	Karnataka	Gulbarga	NA	6300	-
	Madhya Pradesh	Indore	NA	6500	-
		Katni	NA	6450	-
		Katni (Sava)	NA	5850	-
	Gujarat	Dahod (Phatka)	NA	6400	-
		Dahod (Sava)	NA	5900	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4850	Unch
	Madhya Pradesh	Indore	NA	5000	-
		Katni	NA	5000	-
		Gwalior	NA	NA	-

	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	7100	-
	Rajasthan	Bikaner (Split)	6900	7000	-100
	Madhya Pradesh	Indore	NA	7200	-
	Karnataka	Gulbarga	NA	7000	-
	Gujarat	Dahod (Mogar)	NA	7000	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4900	4900	Unch
	Madhya Pradesh	Indore	NA	6600	-
	Karnataka	Gulbarga	NA	6000	-
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	NA	5400	-

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