

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Saturday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market ruled slightly lower amid less buying due to 'Navratra'.
 - ✓ Pigeon peas (Tur) ruled higher in Maharashtra.
 - ✓ Green gram (Moong) quoted higher in Maharashtra and Karnataka.
 - ✓ Lentil (Masoor) stood unchanged in Uttar Pradesh and Chattisgarh.
- At Mumbai port, 10 containers of Chana (Chickpea), 12 containers of Lentils (Masoor), 1 container of Green peas, 2 containers of Pigeon Pea (Tur), and 10 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 279 containers of urad, 58 containers of tur, 21 containers of green peas and 30 containers of yellow peas have arrived.
- Chana prices are likely to be range –bound in the coming days amid expected imported arrival in the coming days and festival demand in the domestic market.
- Tur prices are likely to notice firm tone in the medium term amid lower arrivals and good demand in the ready market.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 500 MT of black bengal gram (whole) and 500 MT of green gram (whole) to issue under the public distribution system. Tenders will open on 18th October 2013.
- Pulses Sowing in Maharashtra till 27th September, 2013 (in '00 Ha)- Tur sowing has been done in 10842 hectares, Moong in 4423 hectares, Urad in 3243 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.66 lakh hectares compared to 6.83 lakh hectares during the same period last year as on 2nd October, 2013.
- Pulses Sowing in Gujarat till 30th September 2013- Tur sowing has been done in 2,39,600 hectares, while moong in 1,28,500 hectares, moth in 27,000 hectares, Urad in 87,700 hectares, others in 17,900 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.83 lakh hectares compared to 19.63 lakh hectares during the same period last year as on 2nd October, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.26 lakh hectares as on 28th August, 2013.
- According to the first advance estimates of pulses production (2013 -14) released by the government, kharif pulses output is estimated at 6.01 million metric tonnes compared with 5.95 million metric tonnes in the previous season. Tur production is estimated at 3.04 million metric tonnes compared to 3.07 million metric tonnes, urad prod is estimated at 1.33 million metric tonnes compared to 1.45 million metric tonnes and moong production is estimated at 0.90 million metric tonnes compared to 0.76 million metric tonnes during the previous season.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 106.51 lakh hectares compared to 101.48 lakh hectares during the same period last year.

- According to IBIS, imports of chickpeas in the month of September declined to 0.01 lakh metric tonnes compared to 0.02 lakh metric tonnes during the previous month.

International Fundamental:

- Exports of field peas from France increased in July compared to the same period previous year.
- According to Pakistan Bureau of Statistics, pulses import declined by 37 percent during July-August 2013 period to 84,925 metric tonnes from 133,942 metric tonnes during the same period previous fiscal year.
- Lentils markets noticed weak tone in Canada previous week amid selling pressure of the new crop harvested.
- International field pea markets noticed weak tone amid record production in Canada.
- The USDA's Commodity Credit Corporation is seeking to purchase peas for shipment as food aid. The purchases are for shipment in November and December.
- Yield in peas is reported to be 43 bushels per acre in the Saskatchewan region of Canada. Light frost was reported throughout the province; however, damage is expected to be minimal as the crops have matured enough during the week (September 17 -23) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice range –bound to firm tone in the near –term amid expected festival demand in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-13	8	2894	2912	2882	2908	30,920	-20,820	94660	-2580
Nov-13	13	3001	3021	2984	3015	38,730	-20,940	82740	4970
Dec-13	7	3059	3072	3042	3066	3,360	-4,540	31310	400
Jan-14	2	3075	3084	3067	3082	350	-180	10600	20

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	142				-	-
Nov-13		107			-	-
Dec-13			51		-	-
Jan-14				16	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 04.10.2013

Location	Demat	In-Process	Total
Bikaner	34665	160	34825
Delhi	46619	30	46649
Indore	10275	0	10275
Total	91559	190	91749

(Source-NCDEX)

FOREX

Currency	05.10.2013	04.10.2013
US Dollar	61.38	61.40
Euro	83.20	83.67
Yen (100)	62.98	63.25
GBP	98.32	99.28
MMK*	0.0634	0.0629

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 30, Sep, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	40646	50353	10624	-	101623

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): October 05, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					5-Oct-13	3-Oct-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Sep-Oct	633	635	-2
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep-Oct	NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Sep-Oct	NA	NA	-
		Red	Mozambique	Sep-Oct	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	NA	NA	-
			Ukraine	Sep-Oct	NA	NA	-
			Canada (container)	Sep-Oct	NA	NA	-
		Green	U.S		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep-Oct	NA	NA	-
		Flash	Australia		NA	NA	-
		Nuggets			NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	Sep-Oct	NA	NA	-
		FAQ (New)			605	605	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		Sep-Oct	675	669	6
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov	NA	NA	-
			Tanzania	Sep-Oct	NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep-Oct	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-

		Crystal Variety	Australia		NA	NA	-
			Tanzania	Sep-Oct	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		600	NA	-
		SQ			660	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		615	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)		Canada		NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				5-Oct-13	4-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3125	3125	Unch
		Latur	Gauran	3000	NA	-
			Chana Mixed	3050	NA	-
			Annagiri	3800	NA	-
			G-12	3100	NA	-
		Jalna	Gauran	2900	NA	-
			Pila	3050	NA	-
		Akola	Mixed chana	3225	NA	-
			Chapa	3300	NA	-
			Annagiri	3300	NA	-
		Amaravati	Desi	3000	NA	-
		Jalgaon		3000	NA	-
	Delhi	Delhi	Rajasthan	3050	3025	25
			Madhya Pradesh	3050	3025	25
	Rajasthan	Jaipur	Desi	2975	3000	-25
		Bikaner		2900	2950	-50
		Kanpur		3025	3030	-5
	Uttar Pradesh	Kanpur		3025	3030	-5
	West Bengal	Kolkata	Australian	3500	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		NA	NA	-
	Madhya Pradesh	Indore	Kantewala	NA	NA	-
			Kabuli 4446 Mill quality	NA	NA	-
			Kabuli 5860 Export quality	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gwalior		2850	NA	-

		Katni		NA	NA	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2800	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2500	2550	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
				NA	2650	-
		Dabra	Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	3000	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2875	2875	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2800	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3080	3080	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	NA	-
		Dabra	White	NA	2400	Unch
			Green	NA	2400	Unch
		Harpalpur	White	2700	2700	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red	Maharashtra	Mumbai	Burmese Lemon	4075	4075	Unch
			Arusha	3700	NA	-

Gram)			Mozambique	3725	NA	-
			Malawi	NA	NA	-
		Latur	White	4550	NA	-
			Red	4550	NA	-
		Jalna		4400	NA	-
			White	4400	NA	-
			BDM	4550	NA	-
		Akola	Red	4375	NA	-
		Jalgaon		4400	NA	-
		Amravati	Desi	4500	NA	-
	Delhi	Delhi	Burmese Lemon	4150	4150	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4350	4300	50
			Tur M.P Line	4250	4260	-10
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	4175	-
	Karnataka	Gulbarga	Red	NA	NA	-
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		NA	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara	Red	4200	NA	-
		Jabalpur		NA	NA	-
		Bhind		3750	3800	50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	3700	50
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4050	4050	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3721	NA	-
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5300	5300	Unch
			Mill Delivery	4300	4325	-25
	Uttar Pradesh	Kanpur	Bareilly Delivery	4575	4575	Unch
	West Bengal	Kolkata	Masoor Canadian	4225	NA	-
	Madhya Pradesh	Gwalior	Desi	4200	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-

		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	NA	-
			Chota	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	3950	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	3500	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	NA	-
			Tanzania	4900	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5400	NA	-
			Chamki	5800	NA	-
		Latur	Desi	5800	NA	-
		Akola		5400	NA	-
		Jalgaon	Chamki	5800	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5700	5700	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	5600	5600	Unch
	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5600	5600	Unch
		Merta City	Polish	NA	5300	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3750	3775	-25
		Jalna	Desi	NA	NA	-
		Latur		4250	NA	-
		Akola		4200	NA	-
		Jalgaon		4400	NA	-
	Delhi	Delhi	Burmese SQ	4425	4425	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3825	3825	Unch

Andhra Pradesh	Vijayawada	Burmese SQ(New)	4225	4251	-26
		Polished	NA	NA	-
		Sada(Bada)	NA	NA	-
	Guntur	Gota Barnded	NA	NA	-
West Bengal	Kolkata	Urad Faq	3900	NA	-
Rajasthan	Jaipur	Desi	3800	4000	-200
Gujarat	Dahod	Local	NA	NA	-
Madhya Pradesh	Indore			NA	NA
		Maharashtra Line	NA	NA	-
	Ashok nagar	Desi	NA	NA	-
	Neemuch		NA	NA	-
	Jabalpur	local	NA	NA	-
	Chhattarpur		NA	NA	-
	Dabra	Lal	NA	4400	900
		Kali	NA	3500	100

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				5-Oct-13	4-Oct-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	3000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	150	NA	-
			Pila	50	NA	-
		Amravati	Desi	1000	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Indore	Kantewala	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-

		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	NA	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-300
		Chhatarpur		NA	NA	-
		Dabra		NA	60	Unch
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	150	Unch
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	50	-
			Green	NA	50	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	50	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		1000	NA	-
		Jalna		50	NA	-
			White	50	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	NA	-
	Gujarat	Dahod	Red	NA	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara		80	NA	-
		Bhind		20	25	Unch
		Bairagarh	Red	NA	NA	-
Dabra		Red	NA	NA	-	
Khandwa		Red	NA	NA	-	
Morena	Red	NA	200	50		

Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	20	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		50000	50000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	400	NA	-
		Latur	Desi	3000	NA	-
		Akola		600	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	200	NA	-
		Latur		4000	NA	-
		Akola		250	NA	-
		Jalna		50	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	NA	1000	-
	Kali		NA	150	-	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			5-Oct-13	4-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	NA	-
		Latur	NA	NA	-
		Akola	3800	NA	-
	Uttar Pradesh	Kanpur	3300	3300	Unch
	Rajasthan	Bikaner	3400	3400	Unch
	Delhi	Delhi	3425	3425	Unch
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod	4100	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	NA	-
		Katni	NA	NA	-
		Gwalior	3350	NA	-
		Guna	NA	NA	-
		Bhind	3500	3400	-50
		Chhattarpur	NA	NA	-
		Dabra	NA	3250	Unch
Besan	Delhi	Delhi	3829	3829	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3125	NA	-
	Uttar Pradesh	Kanpur	3170	3180	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	NA	-
		Latur	6300	NA	-
		Akola(Phatka)	6200	NA	-
		Akola(sava no.)	5600	NA	-
	Karnataka	Gulbarga	NA	NA	-
	Madhya Pradesh	Indore	NA	NA	-
		Katni	6450	NA	-
		Katni (Sava)	5850	NA	-
		Dahod (Phatka)	6400	NA	-
	Gujarat	Dahod (Sava)	5900	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4850	Unch
	Madhya Pradesh	Indore	NA	NA	-
		Katni	5000	NA	-
		Gwalior	NA	NA	-

	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	NA	-
	Rajasthan	Bikaner (Split)	6900	6900	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod (Mogar)	7000	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4900	4900	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	NA	NA	-
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	5400	NA	-

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