

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened steady amid sluggish demand in the ready market.
 - ✓ Indore (MP.) masoor noticed steady tone on sluggish demand in market.
 - ✓ Moong prices noticed firm tone in Jaipur (Raj.) on good demand from millers and traders in the market.
 - ✓ Urad FAQ and SQ in Chennai (T.N.) noticed steady to firm tone amid lower arrival in the market.
- At Mumbai port, 45 containers of Lentils (Masoor), 16 containers of Green peas, 5 containers of yellow peas, 56 containers of Pigeon Pea (Tur), 6 containers of Moong and 6 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 279 containers of urad, 58 containers of tur, 21 containers of green peas and 30 containers of yellow peas have arrived.
- Pulses prices are likely to be sideways to firm in the coming days amid festival demand in the market.
- Arrival of moong is increasing in various mandis.
- PEC has issued a tender for sale of mostly tur of Malawi origin. Tender will close on 17th October 2013.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 500 MT of black bengal gram (whole) and 500 MT of green gram (whole) to issue under the public distribution system. Tenders will open on 18th October 2013.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.76 lakh hectares compared to 6.83 lakh hectares during the same period last year as on 9th October, 2013.
- Pulses Sowing in Gujarat till 30th September 2013- Tur sowing has been done in 2,39,600 hectares, while moong in 1,28,500 hectares, moth in 27,000 hectares, Urad in 87,700 hectares, others in 17,900 hectares.
- According to the first advance estimates of pulses production (2013 -14) released by the government, kharif pulses output is estimated at 6.01 million metric tonnes compared with 5.95 million metric tonnes in the previous season. Tur production is estimated at 3.04 million metric tonnes compared to 3.07 million metric tonnes, urad prod is estimated at 1.33 million metric tonnes compared to 1.45 million metric tonnes and moong production is estimated at 0.90 million metric tonnes compared to 0.76 million metric tonnes during the previous season.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 106.51 lakh hectares compared to 101.48 lakh hectares during the same period last year.
- According to IBIS, imports of peas in the month of September declined to 0.44 lakh metric tonnes compared to 1.03 lakh metric tonnes during the previous month.

International Fundamental:

- According to Statistics Canada, field pea crop will be a record this season, increasing its crop forecast to 3.781 million metric tons (MT), 6% above the 3.56 million MT harvested in 2008. Lentils are now expected to total 1.7 million MT, making it the second largest crop in Canadian history. It is at least 200,000 MT less than the expectation of some market participants.

- Lentils markets noticed weak tone in Canada previous week amid bearish crop forecast by Statistics Canada.
- North American field pea markets noticed steady tone during the previous week amid not much trading activity in the market.
- The USDA's Commodity Credit Corporation is seeking to purchase peas for shipment as food aid. The purchases are for shipment in November and December.
- Seventy –nine percent of the 2013 crop in Saskatchewan is combined during the week (September 24 - 30) according to the Saskatchewan Agriculture's Weekly Crop Report. Rainfall during the week has slowed down harvesting activity in the region.

Outlook: - Pulses prices are likely to notice range –bound to firm tone in the near –term amid demand from millers and traders in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-13	42	3009	3049	2995	3045	29,250	-19,450	21700	-17340
Nov-13	39	3114	3169	3101	3155	132,610	36,210	113880	1070
Dec-13	38	3165	3223	3160	3210	26,790	11,400	42240	5850
Jan-14	41	3190	3245	3188	3234	6,170	4,290	14170	1780

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	80				-	-
Nov-13		110			-	-
Dec-13			55		-	-
Jan-14				24	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 10.10.2013

Location	Demat	In-Process	Total
Bikaner	24475	160	24635
Delhi	44793	30	44823
Indore	8326	0	8326
Total	77594	190	77784

(Source-NCDEX)

FOREX

Currency	11.10.2013	10.10.2013
US Dollar	61.15	62.13
Euro	82.77	83.87
Yen (100)	62.15	63.58
GBP	97.76	99.02
MMK*	0.0629	0.0639

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 07, Oct, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	32413	45296	8436	-	86145

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): October 11, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					11-Oct-13	10-Oct-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Sep-Oct	630	625	5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep-Oct	475	475	Unch
		Red			NA	NA	-
		Red	Arusha	Sep-Oct	525	525	Unch
		Red	Mozambique	Sep-Oct	500	500	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	360	360	Unch
			Ukraine	Sep-Oct	NA	NA	-
			Canada (container)	Sep-Oct	400	400	Unch
		Green	U.S		NA	NA	-
			Canada		560	560	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep-Oct	590	590	Unch
		Flash	Australia		NA	NA	-
		Nuggets			585	585	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	Sep-Oct	NA	NA	-
		FAQ (New)			600	590	10
		SQ (Old)			NA	NA	-
		SQ (New)		Sep-Oct	660	655	5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov	475	475	Unch
			Tanzania	Sep-Oct	500	500	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep-Oct	880	880	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Sep-Oct	740	740	Unch
Chen	Urad (Black Matpe /	FAQ	Burma		600	590	10

nai	Black Gram)	SQ	Burma		655	660	-5
		SQ (Old)			NA	NA	-
		Pedishewa			NA	NA	-
	Moong (Green gram)						
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		625	620	5
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)		Canada		615	600	15

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				11-Oct-13	10-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3275	3301	-26
		Latur	Gauran	3000	3000	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3800	3800	Unch
			G-12	3150	3150	Unch
		Jalna	Gauran	NA	3050	-
			Pila	NA	3200	-
		Akola	Mixed chana	3250	3250	Unch
			Chapa	3300	3300	Unch
			Annagiri	3200	3300	-100
		Amaravati	Desi	3100	3050	50
		Jalgaon		NA	3100	-
	Delhi	Delhi	Rajasthan	3125	3125	Unch
			Madhya Pradesh	3125	3125	Unch
	Rajasthan	Jaipur	Desi	3100	3100	Unch
		Bikaner		3000	3000	Unch
	Uttar Pradesh	Kanpur		3080	3080	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3450	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		3050	3125	-75
	Madhya Pradesh	Indore	Kantewala	3200	3150	50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5200	5200	Unch
		Pipariya	Desi	2950	2925	25
		Ashok Nagar		NA	3000	-
		Gwalior		2900	2850	50
		Katni		2800	2800	Unch
		Neemuch	Kantewala	3000	2950	50

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	3000	-
		Jabalpur		NA	NA	-
		Biaora	Kante wala	NA	NA	-
		Bhind	Kantawala	2900	2950	-50
		Bairagarh	desi	2650	2600	50
		Bina	kantewala	NA	NA	-
		Chhattarpur	Desi	NA	2950	-
		Dabra		2650	NA	-
		Dabra		2750	2650	100
		Gotegaon	Kabuli	2800	2950	-150
		Hrada	Desi	2715	2700	15
		Khandwa		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	2800	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2950	2950	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2825	2825	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3080	3080	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	NA	2700	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4100	4100	Unch
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-

		Latur	White	4550	4550	Unch	
			Red	4550	4550	Unch	
		Jalna		NA	4400	-	
			White	NA	4400	-	
			BDM	NA	4550	-	
		Akola	Red	4300	4350	-50	
		Jalgaon		NA	4400	-	
		Amravati	Desi	4300	4300	Unch	
	Delhi	Delhi	Burmese Lemon	4200	4200	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4375	4400	-25	
			Tur M.P Line	4250	4300	-50	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	4100	NA	-	
	Karnataka	Gulbarga	Red	4500	4400	100	
	Andhra Pradesh	Vijayawada		NA	NA	-	
				3900	3900	Unch	
	Gujarat	Dahod	White	4300	4300	Unch	
			Madhya Pradesh	Katni	Desi	3850	3800
	Indore	Mh		4400	4400	Unch	
	Pipariya	Desi		4300	4300	Unch	
	Gadarwara	Red		NA	4000	-	
	Jabalpur			NA	NA	-	
	Bhind			3850	3800	50	
	Bairagarh			NA	NA	-	
	Dabra			NA	NA	-	
	Khandwa			NA	NA	-	
	Morena			3800	3825	50	
	Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4025	4025	Unch
		Tamil Nadu	Chennai	Yellow Lentil	3825	NA	-
		Delhi	Delhi	Chanti Export	6550	6550	Unch
				MP/ Kota Line	4300	4300	Unch
UP/ Sikri Line				5300	5300	Unch	
Uttar Pradesh		Kanpur	Mill Delivery	4250	4325	-75	
			Bareilly Delivery	4500	4570	-70	
West Bengal		Kolkata	Masoor Canadian	NA	NA	-	
Madhya Pradesh		Gwalior	Desi	4200	4200	Unch	
		Katni	Seed	4200	4250	-50	
		Guna	Desi	NA	NA	-	
		Ganjbasoda		NA	NA	-	
	Indore	Mota Masra	4250	4250	Unch		

			Chota	4225	4225	Unch
		Pipariya	Desi	4000	4050	-50
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	3900	-
		Dabra	Medium	3900	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	5300	-
			Chamki	NA	5600	-
		Latur	Desi	5800	5800	Unch
		Akola		5550	5550	Unch
		Jalgaon	Chamki	NA	5700	-
	Amravati	Desi	5500	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5600	5600	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	5600	5600	Unch
	Madhya Pradesh	Indore	Chamki	5700	5700	Unch
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5500	5400	100
		Merta City		Polish	5250	NA
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3711	3725	-14
		Jalna	Desi	NA	NA	-
		Latur		4400	4400	Unch
		Akola		4300	4300	Unch
		Jalgaon		NA	4100	-
	Delhi	Delhi	Burmese SQ	4450	4450	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3825	3825	Unch
			Burmese SQ(New)	4225	4211	14
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-

			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	5300	5300	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3800	3800	Unch
	Gujarat	Dahod	Local	3925	4000	-75
	Madhya Pradesh	Indore		3600	3700	-100
			Maharashtra Line	4100	4100	Unch
		Ashok nagar	Desi	NA	3500	-
		Neemuch		3800	3800	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4500	4400	900
			Kali	3500	3300	100

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				11-Oct-13	10-Oct-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	40	-5
			Madhya Pradesh	35	40	-5
	Maharashtra	Latur	Gauran	3000	3000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	150	-
			Pila	NA	100	-
		Amravati	Desi	800	400	400
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1000	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	700	700	Unch
	Madhya Pradesh	Indore	Kantewala	2000	1000	1000
		Pipariya	Desi	3000	3000	Unch
		Katni		300	300	Unch
		Neemuch	Kantewala	600	200	400
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	1000	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	60	60	-

		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	1000	-300
		Chhatarpur		60	NA	-
		Dabra		90	60	Unch
		Gotegaon	Kabuli	20	NA	-
		Harda	Desi	60	200	-
		Khandwa		NA	NA	-
				NA	NA	-
		Rajgarh	kante wala	NA	25	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	60	60	Unch
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	80	-
			Green	NA	80	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	200	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	NA	-
	Maharashtra	Latur		2000	2000	Unch
		Jalna		NA	50	-
			White	NA	50	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	1500	-500
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	150	50
		Indore	MH	600	700	-100
		Pipariya	Desi	200	200	Unch
		Gadarwara		NA	90	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	150	225	50
Masoor	Uttar Pradesh	Kanpur	Desi	NA	NA	-

(lentil)	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	100	100	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	300	200	100
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	100	-
		Dabra	Medium	50	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		50000	35000	15000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	400	-
		Latur	Desi	5000	5000	Unch
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	100	-
		Latur		4000	4000	Unch
		Akola		100	100	Unch
		Jalna		NA	50	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	10000	3000	7000
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	500	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	500	400	100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	800	1500	-700
	Kali		150	300	-150	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			11-Oct-13	10-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3800	-
		Latur	NA	NA	-
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3340	3350	-10
	Rajasthan	Bikaner	3550	3500	50
	Delhi	Delhi	3600	3600	Unch
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4150	4150	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4050	4075	-25
		Katni	3450	3500	-50
		Gwalior	3550	3500	50
		Guna	NA	NA	-
		Bhind	3500	3450	-50
		Chhattarpur	3450	NA	-
	Dabra	3300	3300	Unch	
Besan	Delhi	Delhi	3886	3886	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3250	3225	25
	Uttar Pradesh	Kanpur	3170	3180	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6600	-
		Latur	6400	6300	100
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6200	6100	100
	Madhya Pradesh	Indore	6300	6400	-100
		Katni	6450	6450	Unch
		Katni (Sava)	5850	5850	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4800	4800	Unch
	Madhya Pradesh	Indore	5025	5050	-25
		Katni	5000	5000	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch

		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6800	6700	100
	Madhya Pradesh	Indore	7200	7200	Unch
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4900	4800	100
	Madhya Pradesh	Indore	6300	6300	Unch
	Karnataka	Gulbarga	6000	6000	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	5800	5800	Unch

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