

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Monday except slight firmness in urad and moong markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed weak tone amid lack of demand in the local pulses market today.
 - ✓ Bikaner (Raj.) chana opened lower amid lack of fresh demand around current levels.
 - ✓ Kanpur (UP.) masoor prices noticed weak tone on slow demand in the market.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered steady amid lack of fresh buying inquiry in the market.
- At Mumbai port, 45 containers of Lentils (Masoor), 16 containers of Green peas, 5 containers of yellow peas, 56 containers of Pigeon Pea (Tur), 6 containers of Moong and 6 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 279 containers of urad, 58 containers of tur, 21 containers of green peas and 30 containers of yellow peas have arrived.
- Chana prices are likely to notice sideways to firm tone in the near –term amid festival demand in the market.
- The cyclone Phailin in the states of Orissa and Andhra Pradesh is likely to pulses crop in the growing the growing regions. The extent of crop damage will be clear in the coming days.
- PEC has issued a tender for sale of mostly tur of Malawi origin. Tender will close on 17th October 2013.
- Tamil Nadu Civil Supplies Corporation has issued three tenders for purchase of 5000 MT of spilt pigeon pea (tur dal fatka variety), 14000 MT of split black mapte (urad dal FAQ variety) and 17000 MT of Canadian yellow lentil respectively to issue under the public distribution system. Tenders will open on 18th October 2013.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.76 lakh hectares compared to 6.83 lakh hectares during the same period last year as on 9th October, 2013.
- Pulses Sowing in Gujarat till 30th September 2013- Tur sowing has been done in 2,39,600 hectares, while moong in 1,28,500 hectares, moth in 27,000 hectares, Urad in 87,700 hectares, others in 17,900 hectares.
- According to the first advance estimates of pulses production (2013 -14) released by the government, kharif pulses output is estimated at 6.01 million metric tonnes compared with 5.95 million metric tonnes in the previous season. Tur production is estimated at 3.04 million metric tonnes compared to 3.07 million metric tonnes, urad prod is estimated at 1.33 million metric tonnes compared to 1.45 million metric tonnes and moong production is estimated at 0.90 million metric tonnes compared to 0.76 million metric tonnes during the previous season.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 106.65 lakh hectares compared to 101.66 lakh hectares during the same period last year.
- According to IBIS, imports of peas in the month of September declined to 0.44 lakh metric tonnes compared to 1.03 lakh metric tonnes during the previous month.

International Fundamental:

- According to the latest yield estimates by the provincial agriculture department, Canada produced 6.246 million metric tons (MT) of pulses this year, while total special crop output could reach 6.611 million MT.
- The production and quality of the chickpea crop is uncertain in Saskatchewan, Canada amid rains in the growing regions.
- Demand for Burmese pulses is less from India amid firm tone in Burmese pulses prices according to trade sources.
- The USDA's Commodity Credit Corporation is seeking to purchase peas for shipment as food aid. The purchases are for shipment in November and December.
- Eighty –nine percent of the 2013 crop in Saskatchewan is combined during the week (October 1 -7) according to the Saskatchewan Agriculture's Weekly Crop Report. Average yield of peas is reported to be around 43 bushels per acre. Rainfall during the week has affected the crop in the region to certain extent.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid lack of demand from millers and traders in the market.

N.B.:- There will be no report dated 16th October 2013 as office remains closed following 'Bakrid' festival.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-13	-2	3061	3070	3029	3040	3,570	870	9520	-12180
Nov-13	-1	3134	3159	3108	3129	91,430	6,370	108080	4580
Dec-13	-11	3191	3215	3162	3180	16,730	-1,520	46250	650
Jan-14	-13	3236	3250	3196	3217	4,820	470	15430	-70

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	110				-	-
Nov-13		89			-	-
Dec-13			51		-	-
Jan-14				37	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 14.10.2013

Location	Demat	In-Process	Total
Bikaner	22657	160	22817
Delhi	43461	30	43491
Indore	7329	0	7329
Total	73447	190	73637

(Source-NCDEX)

FOREX

Currency	15.10.2013	12.10.2013
US Dollar	61.69	61.02
Euro	83.67	82.63
Yen (100)	62.66	61.92
GBP	98.59	97.37
MMK*	0.0636	0.0631

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 15, Oct, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	22657	43461	7329	-	73447

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): October 15, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					15-Oct-13	12-Oct-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Sep-Oct	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep-Oct	NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Sep-Oct	565	NA	-
		Red	Mozambique	Sep-Oct	540	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	360	NA	-
			Ukraine	Sep-Oct	NA	NA	-
			Canada (container)	Sep-Oct	400	NA	-
		Green	U.S		NA	NA	-
			Canada		560	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep-Oct	590	NA	-
		Flash	Australia		NA	NA	-
		Nuggets			585	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	Sep-Oct	620	NA	-
		FAQ (New)			620	NA	-
		SQ (Old)			675	NA	-
		SQ (New)		Sep-Oct	675	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov	475	NA	-
			Tanzania	Sep-Oct	500	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep-Oct	880	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-

		Crystal Variety	Australia		NA	NA	-
			Tanzania	Sep-Oct	740	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		610	610	Unch
		SQ			670	670	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		630	630	Unch
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)		Canada		610	610	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				15-Oct-13	12-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3300	3350	-50
		Latur	Gauran	3000	3000	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3800	3800	Unch
			G-12	3150	3150	Unch
		Jalna	Gauran	3050	3050	Unch
			Pila	3200	3200	Unch
		Akola	Mixed chana	3125	3125	Unch
			Chapa	3225	3225	Unch
			Annagiri	3225	3225	Unch
		Amaravati	Desi	3100	3100	Unch
		Jalgaon		3100	3100	Unch
	Delhi	Delhi	Rajasthan	3150	3160	-10
			Madhya Pradesh	3150	3160	-10
	Rajasthan	Jaipur	Desi	NA	3150	-
		Bikaner		3000	3050	-50
	Uttar Pradesh	Kanpur		3060	3100	-40
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3450	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		3050	3050	Unch
	Madhya Pradesh	Indore	Kantewala	3125	3150	-25
			Kabuli 4446 Mill quality	NA	NA	-
			Kabuli 5860 Export quality	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		3000	NA	-

		Gwalior		2850	2900	-50
		Katni		NA	2800	-
		Neemuch	Kantewala	NA	2900	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3000	3100	-100
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	2901	-
		Bhind	desi	2600	2650	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2850	NA	-
		Chhattarpur		2650	NA	-
		Dabra		2850	2750	100
			Kabuli	3100	3200	-100
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	3000	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2800	2825	-25
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3070	3090	-20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2750	2800	-50
		Dabra	White	2500	2500	Unch
			Green	2500	2500	Unch
		Harpalpur	White	2650	2700	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon)	Maharashtra	Mumbai	Burmese Lemon	4100	4100	Unch

Pea/ Red Gram)			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4550	4550	Unch
			Red	4550	4550	Unch
		Jalna			4400	4400
			White	4400	4400	Unch
			BDM	4550	4550	Unch
		Akola	Red	4400	4400	Unch
		Jalgaon		4400	4400	Unch
		Amravati	Desi	4390	4300	90
	Delhi	Delhi	Burmese Lemon	4200	4200	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4350	4375	-25
			Tur M.P Line	4225	4250	-25
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4100	4100	Unch
	Karnataka	Gulbarga	Red	NA	4500	-
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		3900	3900	Unch
			White	4400	4400	Unch
	Madhya Pradesh	Katni	Desi	NA	3950	-
		Indore	Mh	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara	Red	4250	4200	50
		Jabalpur		NA	NA	-
		Bhind		3900	3850	50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	50
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	4025	-25
	Tamil Nadu	Chennai	Yellow Lentil	NA	3825	-
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4250	4275	-25
			Bareilly Delivery	4425	4500	-75
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch
Katni		Seed	NA	4250	-	

		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	NA	-
			Chota	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3900	NA	-
		Dabra	Medium	3800	3800	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	5300	-
			Tanzania	NA	4900	-
			Annaseva	NA	NA	-
		Jalna	Desi	5300	5300	Unch
			Chamki	5600	5600	Unch
		Latur	Desi	5800	5800	Unch
		Akola		5550	5400	150
		Jalgaon	Chamki	5700	5700	Unch
		Amravati	Desi	5500	5500	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5700	5700	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	5700	5700	Unch
	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		NA	5500	-
		Merta City	Polish	5400	5350	50
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3800	3775	25
		Jalna	Desi	NA	NA	-
		Latur		4400	4400	Unch
		Akola		4300	4300	Unch
		Jalgaon		4200	4000	200
	Delhi	Delhi	Burmese SQ	4450	4450	Unch

Tamil Nadu	Chennai	Burmese FAQ(New)	3925	3900	25
		Burmese SQ(New)	4325	4250	75
Andhra Pradesh	Vijayawada	Polished	NA	NA	-
		Sada(Bada)	NA	NA	-
	Guntur	Gota Barnded	5500	5300	200
West Bengal	Kolkata	Urad Faq	NA	NA	-
Rajasthan	Jaipur	Desi	NA	3800	-
Gujarat	Dahod	Local	4000	3925	75
Madhya Pradesh	Indore		NA	NA	-
		Maharashtra Line	NA	NA	-
	Ashok nagar	Desi	3500	NA	-
	Neemuch		NA	3850	-
	Jabalpur	local	NA	NA	-
	Chhattarpur		NA	NA	-
	Dabra	Lal	4400	4500	-100
		Kali	4000	4000	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				15-Oct-13	12-Oct-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	35	Unch
			Madhya Pradesh	35	35	Unch
	Maharashtra	Latur	Gauran	3000	3000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	150	150	Unch
			Pila	100	100	Unch
		Amravati	Desi	700	500	200
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	600	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	700	-200
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	NA	NA	-
		Katni		NA	300	-
		Neemuch	Kantewala	NA	200	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		1000	NA	-
		Gadarwara		NA	NA	-

		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	25	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	600	NA	-
		Chhatarpur		60	NA	-
		Dabra		200	250	Unch
			Kabuli	50	50	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	Unch
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	150	50	100
			Green	150	50	100
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	100	50	50
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	2000	-
	Maharashtra	Latur		2000	2000	Unch
		Jalna		50	50	Unch
			White	50	50	Unch
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1500	2000	-500
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	150	-
		Indore	MH	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara		150	90	60
		Bhind		25	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-

Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	100	NA	-
		Dabra	Medium	100	50	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		NA	30000	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	300	400	-100
		Latur	Desi	5000	5000	Unch
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	100	100	Unch
		Latur		4000	4000	Unch
		Akola		100	100	Unch
		Jalna		50	50	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	4000	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	300	NA	-
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	NA	350	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	2000	1200	800
	Kali		800	700	100	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			15-Oct-13	12-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3900	3900	Unch
		Latur	NA	NA	-
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3350	3350	Unch
	Rajasthan	Bikaner	3500	3600	-100
	Delhi	Delhi	3600	3650	-50
	Karnataka	Gulbarga	NA	4100	-
	Gujarat	Dahod	4150	4150	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4100	NA	-
		Katni	NA	3450	-
		Gwalior	3550	3600	-50
		Guna	NA	NA	-
		Bhind	3500	3500	Unch
		Chhattarpur	3500	NA	-
	Dabra	3600	3700	-100	
Besan	Delhi	Delhi	3929	3929	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3250	3300	-50
	Uttar Pradesh	Kanpur	3180	3180	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	6400	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	NA	6200	-
	Madhya Pradesh	Indore	6400	NA	-
		Katni	6450	6450	Unch
		Katni (Sava)	5850	5850	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4750	4825	-75
	Madhya Pradesh	Indore	5000	NA	-
		Katni	5000	5000	Unch

		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6700	6800	-100
	Madhya Pradesh	Indore	7100	NA	-
	Karnataka	Gulbarga	NA	7000	-
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4900	4800	100
	Madhya Pradesh	Indore	6400	NA	-
	Karnataka	Gulbarga	NA	6000	-
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	5800	5800	Unch

Disclaimer

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