

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to firm tone on Monday except slight weakness in peas and chana markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed weak tone amid lack of demand in the local pulses market today.
 - ✓ Dabra (MP) Chana quoted steady on sluggish demand in the market.
 - ✓ Moong prices noticed weak tone in Jaipur (Raj.) amid lack of good demand in the market.
 - ✓ Urad FAQ and SQ in Chennai (T.N.) opened with a firm note on fresh buying inquiry in the market.
- At Mumbai port, 10 containers of Lentils (Masoor), 65 containers of kabuli chana, 83 containers of Pigeon Pea (Tur) and 5 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 279 containers of urad, 58 containers of tur, 21 containers of green peas and 30 containers of yellow peas have arrived.
- Urad prices are likely to notice steady to firm tone in the near –term on lower arrivals in various mandis.
- Sowing progress of rabi pulses crop will give direction to the market in the medium –term.
- State Trading Corporation of India Ltd., has issued tender for sale of 4050 MT of lemon tur (Burmese origin 2011 crop). Tender will open on 29th October 2013.
- PEC has issued a tender for sale of imported chickpeas (chana) and different varieties of pigeon pea (tur). Tender will close on 25th October 2013.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 7.76 lakh hectares compared to 6.98 lakh hectares during the same period last year as on 16th October, 2013.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of chana/chickpeas for 2013 -14 season to Rs.3100 per quintal from previous Rs.3000 per quintal and masoor has been increased from Rs.2900 per quintal to Rs.2950 per quintal.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 106.82 lakh hectares compared to 102.70 lakh hectares during the same period last year.
- According to IBIS, imports of lentils in the month of September declined to 0.51 lakh metric tonnes compared to 0.91 lakh metric tonnes during the previous month.

International Fundamental:

- According to Agriculture Canada, exports of chickpeas in the current season is forecast at 85,000 MT compared to 68,000 MT during the previous season. Domestic use is forecast at 63,000 MT compared to 59,000 MT during the previous season.
- According to the latest yield estimates by the provincial agriculture department, Canada produced 6.246 million metric tons (MT) of pulses this year, while total special crop output could reach 6.611 million MT.
- The production and quality of the chickpea crop is uncertain in Saskatchewan, Canada amid rains in the growing regions.
- Chickpea prices noticed weak tone in Canada amid less demand from India. India has adequate stocks of chickpeas in the domestic market.

- Green peas prices noticed firm tone in Canada during the previous week amid fresh demand in the market.
- Demand for Burmese pulses is less from India amid firm tone in Burmese pulses prices according to trade sources.
- Eighty –nine percent of the 2013 crop in Saskatchewan is combined during the week (October 1 -7) according to the Saskatchewan Agriculture's Weekly Crop Report. Average yield of peas is reported to be around 43 bushels per acre. Rainfall during the week has affected the crop in the region to certain extent.

Outlook: - Pulses prices are likely to notice steady to firm tone in the coming days amid expected festival demand in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	-66	3092	3103	3005	3019	127,600	64,260	99,610	-5,400
Dec-13	-72	3146	3159	3063	3073	32,830	15,500	47,780	-5,400
Jan-14	-68	3177	3184	3097	3105	4,630	2,600	17,620	-1,710
Feb-14	-70	3160	3166	3085	3085	920	380	3,270	620

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	81				-	-
Nov-13		54			-	-
Dec-13			32		-	-
Jan-14				-20	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 19.10.2013

Location	Demat	In-Process	Total
Bikaner	21303	100	21403
Delhi	42762	30	42792
Indore	7329	0	7329
Total	71394	130	71524

(Source-NCDEX)

FOREX

Currency	21.10.2013	19.10.2013
US Dollar	61.48	61.3
Euro	84.12	83.9
Yen (100)	62.66	62.72
GBP	99.4	99.1
MMK*	0.0631	0.0633

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 14, Oct, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	22657	43461	7329	-	73447

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): October 21, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					21-Oct-13	19-Oct-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Sep-OCT	670	660	10
		Red	Malawi	Sep-OCT	520	NA	-
		Red	Arusha	Sep-OCT	575	NA	-
		Red	Matwara/Mozambique	Sep-OCT	550	NA	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Oct-Nov	370	NA	-
			Ukraine	Sep-OCT	NA	NA	-
			Canada (container)	Sep-OCT	400	NA	-
		Green	U.S		NA	NA	-
			Canada		560	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep-OCT	590	NA	-
		Flash	Australia		NA	NA	-
		Nuggets			585	NA	-
	Urad (Black Matpe / Black Gram)	FAQ			650	630	20
		SQ		Sep-OCT	710	690	20
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov	475	NA	-
			Tanzania	Sep-OCT	510	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep-OCT	880	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Sep-OCT	740	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		650	635	15
		SQ			700	680	20
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		660	640	20
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-

	Masoor (lentil)		Canada		615	610	5
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Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change	
				21-Oct-13	19-Oct-13		
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3275	3275	Unch	
		Latur	Gauran	3000	NA	-	
			Chana Mixed	3050	NA	-	
			Annagiri	3600	NA	-	
			G-12	3100	NA	-	
			Jalna	Gauran	2875	2925	-50
		Pila		3025	3075	-50	
		Akola	Mixed chana	3075	3050	25	
			Chapa	3175	3150	25	
			Annagiri	3175	3150	25	
		Amaravati	Desi	3000	NA	-	
		Jalgaon		3100	3100	Unch	
		Delhi	Delhi	Rajasthan	3100	3125	-25
				Madhya Pradesh	3100	3125	-25
	Rajasthan	Jaipur	Desi	3050	3100	-50	
		Bikaner		3000	2950	50	
	Uttar Pradesh	Kanpur		2975	3025	-50	
	West Bengal	Kolkata	Australian	3450	NA	-	
	Karnataka	Gulbarga	Annagiri	3500	3450	50	
	Andhra Pradesh	Vijayawada	Desi	3300	NA	-	
	Gujarat	Dahod		3000	3000	Unch	
	Madhya Pradesh	Indore	Kantewala	3100	3100	Unch	
			Kabuli 4446 Mill quality	4300	4500	-200	
			Kabuli 5860 Export quality	5000	5100	-100	
		Pipariya	Desi	2850	2915	-65	
		Ashok Nagar		2950	3000	-50	
		Gwalior		2850	2850	Unch	
		Katni		2670	NA	-	
		Neemuch	Kantewala	3020	2900	120	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Gadarwara		3000	NA	-	
		Jabalpur		NA	NA	-	
			Kante wala	NA	NA	-	
		Biaora	Kantawala	NA	NA	-	
		Bhind	desi	2650	2650	Unch	

		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2850	2850	Unch
		Chhattarpur		NA	NA	-
		Dabra		2850	2850	Unch
		Gotegaon	Kabuli	3200	3200	Unch
		Hrada	Desi	NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh		kante wala	NA	NA
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2535	2750	-215
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2750	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3000	3025	-25
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	2750	-50
		Dabra	White	2500	2500	Unch
			Green	2500	2500	Unch
		Harpalpur	White	2800	2800	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4200	4200	Unch
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4600	NA	-
			Red	4600	NA	-
		Jalna			4500	4500
			White	4500	4500	Unch
			BDM	4650	4650	Unch
		Akola	Red	4425	4425	Unch
		Jalgaon		4500	4500	Unch

		Amravati	Desi	4400	NA	-
	Delhi	Delhi	Burmese Lemon	4250	4250	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4400	4400	Unch
			Tur M.P Line	4325	4320	5
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4150	4150	Unch
	Karnataka	Gulbarga	Red	4600	4550	50
	Andhra Pradesh	Vijayawada		4200	NA	-
	Gujarat	Dahod		3950	3950	Unch
			White	4400	4400	Unch
	Madhya Pradesh	Katni	Desi	3800	NA	-
		Indore	Mh	4500	4500	Unch
		Pipariya	Desi	4400	4350	50
		Gadarwara	Red	4100	NA	-
		Jabalpur		NA	NA	-
		Bhind		3850	3850	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3900	3900	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3800	3801	-1
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4150	4100	50
			Bareilly Delivery	4350	4275	75
	West Bengal	Kolkata	Masoor Canadian	3950	NA	-
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch
		Katni	Seed	4100	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4150	4150	Unch
			Chota	4125	4125	Unch
		Pipariya	Desi	4000	4000	Unch
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-

		Bina	kali	3800	3800	-
		Dabra	Medium	3700	3700	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5250	5250	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	5600	5550	50
			Chamki	5950	5900	50
		Latur	Desi	5900	NA	-
		Akola		5600	5600	Unch
		Jalgaon	Chamki	5800	5800	Unch
	Amravati	Desi	5600	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5800	NA	-
			M.P.	NA	NA	-
			Merta city(Mogar)	5500	5500	Unch
			Merta city(Polish)	5700	5700	Unch
	Madhya Pradesh	Indore	Chamki	5700	5700	Unch
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5400	5600	-200
		Merta City	Polish	5350	5350	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4000	3875	125
		Jalna	Desi	NA	NA	-
		Latur		4700	NA	-
		Akola		4400	4300	100
		Jalgaon		4300	4300	Unch
	Delhi	Delhi	Burmese SQ	4425	4425	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	4000	3950	50
			Burmese SQ(New)	4400	4375	25
	Andhra Pradesh	Vijayawada	Polished	4500	NA	-
			Sada(Bada)	4300	NA	-
		Guntur	Gota Barnded	5600	5600	Unch
	West Bengal	Kolkata	Urad Faq	4350	NA	-
	Rajasthan	Jaipur	Desi	3800	3800	Unch
	Gujarat	Dahod	Local	3750	3750	Unch
	Madhya Pradesh	Indore		3700	3600	100
			Maharashtra Line	4200	4100	100

		Ashok nagar	Desi	3650	3500	150
		Neemuch		4350	4350	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4300	4300	Unch
			Kali	3900	3900	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				21-Oct-13	19-Oct-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	60	25	35
			Madhya Pradesh	60	25	35
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	2000	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	50	50	Unch
		Amravati	Desi	800	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	600	300	300
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	400	400	Unch
	Madhya Pradesh	Indore	Kantewala	2500	2000	500
		Pipariya	Desi	5000	5000	Unch
		Katni		200	NA	-
		Neemuch	Kantewala	250	250	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		4000	1000	3000
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	150	150	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	400	400	-
		Chhatarpur		NA	NA	-
		Dabra		200	200	Unch
			Kabuli	125	125	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-

		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	Unch
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	125	125	Unch
			Green	125	125	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	100	100	Unch
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	3000	-1000
	Maharashtra	Latur		1000	NA	-
		Jalna		50	50	Unch
			White	50	50	Unch
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	NA	-
	Gujarat	Dahod	Red&White	100	100	Unch
	Madhya Pradesh	Katni		300	NA	-
		Indore	MH	500	500	Unch
		Pipariya	Desi	500	500	Unch
		Gadarwara		150	NA	-
		Bhind		20	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	150	200	-50
		Ashok Nagar		NA	NA	-
		Katni	Seed	150	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-

		Bairagarh	Whole	NA	NA	-
		Bina	kali	60	60	-
		Dabra	Medium	25	25	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		30000	50000	-20000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	200	200	Unch
		Latur	Desi	3000	NA	-
		Akola		250	300	-50
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		3000	NA	-
		Akola		100	100	Unch
		Jalna		50	50	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	10000	-5000
	Gujarat	Dahod	Local	150	150	Unch
	Madhya Pradesh	Ashok nagar	Desi	300	250	50
		Indore	MH	400	300	100
			Local	500	400	100
		Neemuch	Desi	600	600	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	500	500	Unch
	Kali		250	250	Unch	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			21-Oct-13	19-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3900	3900	Unch
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3300	3300	Unch
	Rajasthan	Bikaner	3450	3450	Unch

	Delhi	Delhi	3600	3625	-25
	Karnataka	Gulbarga	4150	4150	Unch
	Gujarat	Dahod	4150	4150	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4000	4050	-50
		Katni	3450	NA	-
		Gwalior	3400	3450	-50
		Guna	NA	NA	-
		Bhind	3500	3500	Unch
		Chhattarpur	NA	NA	-
		Dabra	3600	3600	Unch
Besan	Delhi	Delhi	3886	3914	-29
Matar (Peas)	Madhya Pradesh	Gwalior	3150	3175	-25
	Uttar Pradesh	Kanpur	3110	3125	-15
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	NA	-
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6300	6200	100
	Madhya Pradesh	Indore	6300	6400	-100
		Katni	6450	6450	Unch
		Katni (Sava)	5850	5850	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4750	4650	100
	Madhya Pradesh	Indore	4900	4900	Unch
		Katni	4750	4900	-150
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6800	6800	Unch
	Madhya Pradesh	Indore	7500	7400	100
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black	Maharashtra	Jalgaon	NA	NA	-



Matpe /Black Gram)	Rajasthan	Bikaner (Split)	5000	5100	-100
	Madhya Pradesh	Indore	7500	6600	900
	Karnataka	Gulbarga	6000	6000	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	5800	5800	Unch

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