

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday except slight firmness in moong markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened steady amid slow demand in the local pulses market today.
 - ✓ Indore (MP.) masoor noticed steady tone on sluggish demand in market.
 - ✓ Moong prices noticed firm tone in Jaipur (Raj.) amid good demand from millers and traders in the market.
 - ✓ Guntur (AP.) urad gota noticed steady tone amid sluggish demand in the ready market.
- At Mumbai port, 10 containers of Lentils (Masoor), 65 containers of kabuli chana, 83 containers of Pigeon Pea (Tur) and 5 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 279 containers of urad, 58 containers of tur, 21 containers of green peas and 30 containers of yellow peas have arrived.
- Sowing of chana has started in the states of Karnataka, Andhra Pradesh and Madhya Pradesh. There could be likely shift in acreage from chana towards wheat in Madhya Pradesh.
- Pulses prices are likely to be sideways to firm in the near –term amid festival demand in the ready market.
- State Trading Corporation of India Ltd., has issued tender for sale of 4050 MT of lemon tur (Burmese origin 2011 crop). Tender will open on 29th October 2013.
- PEC has issued a tender for sale of imported chickpeas (chana) and different varieties of pigeon pea (tur). Tender will close on 25th October 2013.
- Rabi Pulses Sowing in Maharashtra till 18th October, 2013 (in '00 Ha)- Chana sowing has been done in 232.37 hectares, Other pulses in 0.98 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 1.19 lakh hectares compared to 0.44 lakh hectares during the same period last year as on 23rd October, 2013 in the current rabi season.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of chana/chickpeas for 2013 -14 season to Rs.3100 per quintal from previous Rs.3000 per quintal and masoor has been increased from Rs.2900 per quintal to Rs.2950 per quintal.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 106.82 lakh hectares compared to 102.70 lakh hectares during the same period last year.
- According to IBIS, imports of pigeon pea in the month of September increased to 0.34 lakh metric tonnes compared to 0.28 lakh metric tonnes during the previous month.

International Fundamental:

- According to Agriculture Canada, exports of chickpeas in the current season is forecast at 85,000 MT compared to 68,000 MT during the previous season. Domestic use is forecast at 63,000 MT compared to 59,000 MT during the previous season.
- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.

- The production and quality of the chickpea crop is uncertain in Saskatchewan, Canada amid rains in the growing regions.
- Peas markets in Canada noticed firm tone during the previous week amid good demand in the market and likely concerns in Argentine green pea crop.
- Dry edible bean in the global markets noticed firm tone during the previous week amid lower Argentine white bean crop earlier this year.
- Ninety –seven percent of the 2013 crop in Saskatchewan is combined during the week (October 8 -14) according to the Saskatchewan Agriculture's Weekly Crop Report. Chickpeas are combined in the region.

Outlook: - Pulses prices are likely to notice steady to firm tone in the coming days amid lower arrival of kharif crop in various mandis.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	0	3066	3078	3037	3059	72,850	-12,190	97,700	-1,690
Dec-13	-2	3124	3139	3101	3118	28,110	-1,490	54,180	520
Jan-14	2	3149	3162	3130	3145	2,420	-200	18,540	80
Feb-14	-5	3145	3152	3122	3140	930	40	5,140	460

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	66				-	-
Nov-13		59			-	-
Dec-13			27		-	-
Jan-14				-5	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 24.10.2013

Location	Demat	In-Process	Total
Bikaner	18580	0	18580
Delhi	40448	0	40448
Indore	7290	0	7290
Total	66318	0	66318

(Source-NCDEX)

FOREX

Currency	25.10.2013	24.10.2013
US Dollar	61.62	61.41
Euro	85.13	84.51
Yen (100)	63.48	62.99
GBP	99.93	99.52
MMK*	0.0633	0.0631

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 21, Oct, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	21094	42402	7329	-	70825

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): October 25, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			25-Oct-13	24-Oct-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Oct-Nov	690	680	10
		Red	Malawi	Oct-Nov	NA	NA	-
		Red	Arusha	Oct-Nov	575	575	Unch
		Red	Matwara/Mozambique	Oct-Nov	550	550	Unch
	Matar (Peas)	Yellow	Canada (Break-bulk)	Oct-Nov	370	370	Unch
			Ukraine		NA	NA	-
			Canada (container)	Oct-Nov	400	400	Unch
		Green	U.S		NA	NA	-
			Canada	Oct-Nov	625	625	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Oct-Nov	570	590	-20
		Flash	Australia		NA	NA	-
		Nuggets		Oct-Nov	NA	580	-
	Urad (Black Matpe / Black Gram)	FAQ		Oct-Nov	650	650	Unch
		SQ		Oct-Nov	710	710	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	480	480	Unch
			Tanzania	Oct-Nov	510	510	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Oct-Nov	870	870	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Oct-Nov	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		665	NA	-
		SQ			720	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		650	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)		Canada		620	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				25-Oct-13	24-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3275	3275	Unch
		Latur	Gauran	3000	3000	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3600	3600	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2825	NA	-
			Pila	2975	NA	-
		Akola	Mixed chana	3000	3000	Unch
			Chapa	3100	3050	50
			Annagiri	3150	3125	25
		Amaravati	Desi	NA	NA	-
		Jalgaon		3100	3100	Unch
	Delhi	Delhi	Rajasthan	3125	3125	Unch
			Madhya Pradesh	3125	3125	Unch
	Rajasthan	Jaipur	Desi	3050	3060	-10
		Bikaner		3050	3050	Unch
	Uttar Pradesh	Kanpur		2975	2980	-5
	West Bengal	Kolkata	Australian	3550	3550	Unch
	Karnataka	Gulbarga	Annagiri	3300	3400	-100
	Andhra Pradesh	Vijayawada	Desi	3300	NA	-
	Gujarat	Dahod		3000	2900	100
	Madhya Pradesh	Indore	Kantewala	3100	3100	Unch
			Kabuli 4446 Mill quality	4000	4500	-500
			Kabuli 5860 Export quality	5000	NA	-
		Pipariya	Desi	2850	2900	-50
		Ashok Nagar		2950	2950	Unch
		Gwalior		2850	2850	Unch
		Katni		2650	2700	-50
		Neemuch	Kantewala	2975	2975	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3000	3000	Unch
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2750	2850	-100
		Bhind	desi	2600	2650	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2950	NA	-
		Chhattarpur		2600	2600	Unch

		Dabra		2850	2900	-50
			Kabuli	3100	3100	Unch
		Gotegaon	Desi	2500	NA	-
		Hrada		2800	2850	-50
		Khandwa		NA	NA	-
		Rajgarh	kante wala	2600	2600	Unch
			White Katu	2600	2800	-200
			Dollar(Kabuli)	3400	3500	-100
		Morena	Desi	2950	2950	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2521	2521	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2760	2760	Unch
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3025	3050	-25
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	2750	-50
		Dabra	White	2600	2450	150
			Green	2250	2500	-250
		Harpalpur	White	2700	2700	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4325	4325	Unch
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4800	4800	Unch
			Red	4800	4800	Unch
		Jalna		4500	NA	-
			White	4500	NA	-
			BDM	4650	NA	-
		Akola	Red	4525	4550	-25
		Jalgaon		4500	4500	Unch
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4335	4335	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4400	4400	Unch
			Tur M.P Line	4325	4375	-50
	West Bengal	Kolkata	Burmese Lemon	4400	NA	-

	Tamil Nadu	Chennai	Burmese Lemon	4150	NA	-
	Karnataka	Gulbarga	Red	4650	4600	50
	Andhra Pradesh	Vijayawada		4325	NA	-
	Gujarat	Dahod		4000	4050	-50
			White	4450	4450	Unch
	Madhya Pradesh	Katni	Desi	3850	3850	Unch
		Indore	Mh	4500	NA	-
		Pipariya	Desi	4800	4850	-50
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3600	3600	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		4000	4000	Unch
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	3925	75
	Tamil Nadu	Chennai	Yellow Lentil	3800	NA	-
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4200	4150	50
			Bareilly Delivery	4475	4500	-25
	West Bengal	Kolkata	Masoor Canadian	4200	4175	25
	Madhya Pradesh	Gwalior	Desi	4300	4300	Unch
		Katni	Seed	4200	4100	100
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4150	NA	-
			Chota	4125	NA	-
		Pipariya	Desi	3975	3980	-5
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3900	3800	100
		Dabra	Medium	3600	3700	-100
		Gotegaon	whole	3600	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong	Maharashtra	Mumbai	Pedishewa	NA	NA	-

(Green gram)			Tanzania	NA	5300	-
			Annaseva	NA	NA	-
		Jalna	Desi	5600	NA	-
			Chamki	5950	NA	-
		Latur	Desi	5900	5900	Unch
		Akola		5600	5600	Unch
		Jalgaon	Chamki	5800	5800	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6000	6000	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5500	5500	Unch
			Merta city(Polish)	5800	5800	Unch
	Madhya Pradesh	Indore	Chamki	5900	5700	200
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5500	5400	100
		Merta City		Polish	5400	NA
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4000	3975	25
		Jalna	Desi	NA	NA	-
		Latur		4800	4800	Unch
		Akola		4500	4200	300
		Jalgaon		4300	4300	Unch
	Delhi	Delhi	Burmese SQ	4600	4600	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	4025	NA	-
			Burmese SQ(New)	4425	NA	-
	Andhra Pradesh	Vijayawada	Polished	4700	NA	-
			Sada(Bada)	4500	NA	-
		Guntur	Gota Barnded	5700	5700	Unch
	West Bengal	Kolkata	Urad Faq	4100	4050	50
	Rajasthan	Jaipur	Desi	3900	4000	-100
	Gujarat	Dahod	Local	3500	3500	Unch
	Madhya Pradesh	Indore		3900	NA	-
			Maharashtra Line	4400	NA	-
		Ashok nagar	Desi	3750	3750	Unch
		Neemuch		4300	4300	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4600	4600	Unch
			Kali	4000	3800	200

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				25-Oct-13	24-Oct-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	30	20
			Madhya Pradesh	50	30	20
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	2000	2000	Unch
		Jalna	Gauran	100	NA	-
			Pila	50	NA	-
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	350	500	-150
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	400	500	-100
	Madhya Pradesh	Indore	Kantewala	3000	NA	-
		Pipariya	Desi	4500	5000	-500
		Katni		300	300	Unch
		Neemuch	Kantewala	200	350	-150
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		2500	3000	-500
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	150	60	90
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	600	NA	-
		Chhatarpur		130	130	Unch
		Dabra		250	250	Unch
			Kabuli	150	125	25
		Gotegaon	Desi	12	NA	-
		Harda		200	200	Unch
		Khandwa		NA	NA	-
		Rajgarh	kante wala	100	150	-50
			White Katu	20	30	-10
			Dollar	30	15	15
		Morena	Desi	125	60	65
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	200	80	120
			Green	60	125	-65

		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	10	60	-50
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	2000	-500
	Maharashtra	Latur		3000	3000	Unch
		Jalna		50	NA	-
			White	50	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red&White	200	200	Unch
	Madhya Pradesh	Katni		150	300	-150
		Indore	MH	600	NA	-
		Pipariya	Desi	500	500	Unch
		Gadarwara		NA	NA	-
		Bhind		25	20	5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	125	300	-175
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	NA	-
		Pipariya	Desi	300	300	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	100	150	-50
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	50	50	Unch
		Dabra	Medium	100	60	40
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		30000	30000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-

	Maharashtra	Jalgaon	Chamki	200	200	Unch
		Latur	Desi	3000	3000	Unch
		Akola		300	350	-50
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		3000	3000	Unch
		Akola		100	100	Unch
		Jalna		50	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	6000	-1000
	Gujarat	Dahod	Local	400	300	100
	Madhya Pradesh	Ashok nagar	Desi	200	200	Unch
		Indore	MH	400	NA	-
			Local	400	NA	-
		Neemuch	Desi	400	600	-200
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	1000	400	600
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			25-Oct-13	24-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3900	3900	Unch
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3250	3300	-50
	Rajasthan	Bikaner	3450	3500	-50
	Delhi	Delhi	3600	3625	-25
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	NA	-
		Katni	3450	3450	Unch
		Gwalior	3400	3400	Unch
		Guna	NA	NA	-
		Bhind	3500	3600	-100
		Chhattarpur	3400	3400	Unch
		Dabra	3550	3600	-50
Besan	Delhi	Delhi	3886	3914	-29

Matar (Peas)	Madhya Pradesh	Gwalior	3100	3150	-50
	Uttar Pradesh	Kanpur	3140	3125	15
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	6400	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6350	6350	Unch
	Madhya Pradesh	Indore	6500	NA	-
		Katni	NA	6600	-
		Katni (Sava)	NA	6000	-
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4800	4825	-25
	Madhya Pradesh	Indore	4900	NA	-
		Katni	NA	4800	-
		Gwalior	4800	4800	Unch
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6500	6400	100
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6600	6700	-100
	Madhya Pradesh	Indore	7500	NA	-
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5350	5200	150
	Madhya Pradesh	Indore	7500	NA	-
	Karnataka	Gulbarga	6500	6500	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6000	6000	Unch

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