

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Saturday except slight firmness in urad markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed weak tone amid lack of demand from millers and traders in the market.
 - ✓ Dabra (MP.) chana opened firm on good demand in the market.
 - ✓ Kanpur (UP) tur quoted higher amid fresh demand in local pulses market.
 - ✓ Mumbai (Mah) Burmese tur lemon offered steady on lack of fresh buying inquiry in the market.
- At Mumbai port, 10 containers of Lentils (Masoor), 65 containers of kabuli chana, 83 containers of Pigeon Pea (Tur) and 5 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 279 containers of urad, 58 containers of tur, 21 containers of green peas and 30 containers of yellow peas have arrived.
- Masoor prices are likely to notice weak tone in the medium –term amid expected arrival of imported masoor from Canada.
- Sowing of chana in the growing regions will pick up in the coming days. Prices will be sideways to firm in the coming days amid festival demand.
- State Trading Corporation of India Ltd., has issued tender for sale of 4050 MT of lemon tur (Burmese origin 2011 crop). Tender will open on 29th October 2013.
- PEC has issued a tender for sale of imported chickpeas (chana) and different varieties of pigeon pea (tur). Tender will close on 1st November 2013.
- Rabi Pulses Sowing in Maharashtra till 18th October, 2013 (in '00 Ha)- Chana sowing has been done in 232.37 hectares, Other pulses in 0.98 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 1.19 lakh hectares compared to 0.44 lakh hectares during the same period last year as on 23rd October, 2013 in the current rabi season.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of chana/chickpeas for 2013 -14 season to Rs.3100 per quintal from previous Rs.3000 per quintal and masoor has been increased from Rs.2900 per quintal to Rs.2950 per quintal.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 8.8 lakh hectares compared to 5.98 lakh hectares during the same period last year.
- According to IBIS, imports of pigeon pea in the month of September increased to 0.34 lakh metric tonnes compared to 0.28 lakh metric tonnes during the previous month.

International Fundamental:

- According to Agriculture Canada, exports of chickpeas in the current season is forecast at 85,000 MT compared to 68,000 MT during the previous season. Domestic use is forecast at 63,000 MT compared to 59,000 MT during the previous season.
- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.

- The production and quality of the chickpea crop is uncertain in Saskatchewan, Canada amid rains in the growing regions.
- Peas markets in Canada noticed firm tone during the previous week amid good demand in the market and likely concerns in Argentine green pea crop.
- Dry edible bean in the global markets noticed firm tone during the previous week amid lower Argentine white bean crop earlier this year.
- Ninety –seven percent of the 2013 crop in Saskatchewan is combined during the week (October 8 -14) according to the Saskatchewan Agriculture's Weekly Crop Report. Chickpeas are combined in the region.

Outlook: - Pulses prices are likely to notice sideways to firm tone in the near –term amid festival demand in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	10	3055	3082	3030	3064	67,870	-4,980	96,820	-880
Dec-13	11	3107	3144	3086	3126	29,330	1,220	58,110	3,930
Jan-14	-3	3137	3172	3123	3141	10,380	7,960	21,580	3,040
Feb-14	-10	3136	3166	3124	3131	2880	1,950	6,720	1,580

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	36				-	-
Nov-13		62			-	-
Dec-13			15		-	-
Jan-14				-10	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 25.10.2013

Location	Demat	In-Process	Total
Bikaner	18399	0	18399
Delhi	39632	0	39632
Indore	7290	0	7290
Total	65321	0	65321

(Source-NCDEX)

FOREX

Currency	26.10.2013	25.10.2013
US Dollar	61.45	61.62
Euro	84.83	85.13
Yen (100)	63.10	63.48
GBP	99.37	99.93
MMK*	0.0634	0.0633

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 21, Oct, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	21094	42402	7329	-	70825

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): October 26, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			26-Oct-13	25-Oct-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Oct-Nov	NA	690	-
		Red	Malawi	Oct-Nov	NA	NA	-
		Red	Arusha	Oct-Nov	NA	575	-
		Red	Matwara/Mozambique	Oct-Nov	NA	550	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Oct-Nov	NA	370	-
			Ukraine		NA	NA	-
			Canada (container)	Oct-Nov	NA	400	-
		Green	U.S		NA	NA	-
			Canada	Oct-Nov	NA	625	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Oct-Nov	NA	570	-
		Flash	Australia		NA	NA	-
		Nuggets		Oct-Nov	NA	NA	-
	Urad (Black Matpe / Black Gram)	FAQ		Oct-Nov	NA	650	-
		SQ		Oct-Nov	NA	710	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	480	-
			Tanzania	Oct-Nov	NA	510	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Oct-Nov	NA	870	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Oct-Nov	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		580	665	-85
		SQ			650	720	-70
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	650	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)		Canada		NA	620	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				26-Oct-13	25-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3251	3275	-24
		Latur	Gauran	3000	3000	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3600	3600	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2900	2825	75
			Pila	3000	2975	25
		Akola	Mixed chana	3000	3000	Unch
			Chapa	3100	3100	Unch
			Annagiri	3150	3150	Unch
		Amaravati	Desi	NA	NA	-
		Jalgaon		3100	3100	Unch
	Delhi	Delhi	Rajasthan	3100	3125	-25
			Madhya Pradesh	3100	3125	-25
	Rajasthan	Jaipur	Desi	3050	3050	Unch
		Bikaner		3000	3050	-50
	Uttar Pradesh	Kanpur		2960	2975	-15
	West Bengal	Kolkata	Australian	3550	3550	Unch
	Karnataka	Gulbarga	Annagiri	3200	3300	-100
	Andhra Pradesh	Vijayawada	Desi	3350	3300	50
	Gujarat	Dahod		3000	3000	Unch
	Madhya Pradesh	Indore	Kantewala	NA	3100	-
			Kabuli 4446 Mill quality	NA	4000	-
			Kabuli 5860 Export quality	NA	5000	-
		Pipariya	Desi	2800	2850	-50
		Ashok Nagar		2900	2950	-50
		Gwalior		NA	2850	-
		Katni		2700	2650	50
		Neemuch	Kantewala	2950	2975	-25
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	3000	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2850	2750	100
		Bhind	desi	2600	2600	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2750	2950	-200
		Chhattarpur		2650	2600	50

		Dabra		2900	2850	50
			Kabuli	3200	3100	100
		Gotegaon	Desi	NA	2500	-
		Hrada		2800	2800	Unch
		Khandwa		NA	NA	-
		Rajgarh	kante wala	2600	2600	Unch
			White Katu	2700	2600	100
			Dollar(Kabuli)	3200	3400	-200
		Morena	Desi	NA	2950	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2521	2521	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2775	2760	15
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3020	3025	-5
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2700	-
		Dabra	White	2600	2600	Unch
			Green	2200	2250	-50
		Harpalpur	White	2750	2700	50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4325	4325	Unch
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4800	4800	Unch
			Red	4800	4800	Unch
		Jalna		4500	4500	Unch
			White	4500	4500	Unch
			BDM	4650	4650	Unch
		Akola	Red	4575	4525	50
		Jalgaon		4500	4500	Unch
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4335	4335	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4425	4400	25
			Tur M.P Line	4340	4325	15
	West Bengal	Kolkata	Burmese Lemon	4400	4400	Unch

	Tamil Nadu	Chennai	Burmese Lemon	NA	4150	-
	Karnataka	Gulbarga	Red	4600	4650	-50
	Andhra Pradesh	Vijayawada		4350	4325	25
	Gujarat	Dahod		4000	4000	Unch
			White	4450	4450	Unch
	Madhya Pradesh	Katni	Desi	3850	3850	Unch
		Indore	Mh	NA	4500	-
		Pipariya	Desi	4800	4800	Unch
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3650	3600	50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	4000	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4025	4000	25
	Tamil Nadu	Chennai	Yellow Lentil	3800	3800	Unch
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4200	4200	Unch
			Bareilly Delivery	4450	4475	-25
	West Bengal	Kolkata	Masoor Canadian	4200	4200	Unch
	Madhya Pradesh	Gwalior	Desi	NA	4300	-
		Katni	Seed	4200	4200	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	4150	-
			Chota	NA	4125	-
		Pipariya	Desi	3950	3975	-25
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3900	3900	Unch
		Dabra	Medium	3700	3600	100
		Gotegaon	whole	NA	3600	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong	Maharashtra	Mumbai	Pedishewa	NA	NA	-

(Green gram)			Tanzania	5300	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5600	5600	Unch
			Chamki	5950	5950	Unch
		Latur	Desi	5900	5900	Unch
		Akola		5600	5600	Unch
		Jalgaon	Chamki	5800	5800	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5900	6000	-100
			M.P.	NA	NA	-
			Merta city(Mogar)	5500	5500	Unch
			Merta city(Polish)	5900	5800	100
	Madhya Pradesh	Indore	Chamki	NA	5900	-
	Punjab	Ludhiana	Desi	5400	5400	Unch
Uttar Pradesh	Kanpur	NA		NA	-	
Rajasthan	Jaipur	5500		5500	Unch	
	Merta City	Polish		5400	5400	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4100	4000	100
		Jalna	Desi	NA	NA	-
		Latur		4800	4800	Unch
		Akola		4600	4500	100
		Jalgaon		4300	4300	Unch
	Delhi	Delhi	Burmese SQ	4600	4600	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	4150	4025	125
			Burmese SQ(New)	4450	4425	25
	Andhra Pradesh	Vijayawada	Polished	4750	4700	50
			Sada(Bada)	4550	4500	50
		Guntur	Gota Barnded	5800	5700	100
	West Bengal	Kolkata	Urad Faq	4300	4100	200
	Rajasthan	Jaipur	Desi	3900	3900	Unch
	Gujarat	Dahod	Local	3500	3500	Unch
	Madhya Pradesh	Indore		NA	3900	-
			Maharashtra Line	NA	4400	-
		Ashok nagar	Desi	3800	3750	50
		Neemuch		4400	4300	100
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4600	4600	Unch
			Kali	4000	4000	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change	
				26-Oct-13	25-Oct-13		
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	50	Unch	
			Madhya Pradesh	50	50	Unch	
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	2000	2000	Unch	
		Jalna	Gauran	100	100	Unch	
			Pila	100	50	50	
		Amravati	Desi	NA	NA	-	
		Akola	Chana Mixed	NA	NA	-	
	Karnataka	Gulbarga	Annagiri	500	350	150	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	400	400	Unch	
	Madhya Pradesh	Indore	Kantewala	NA	3000	-	
		Pipariya	Desi	6000	4500	1500	
		Katni		200	300	-100	
		Neemuch	Kantewala	200	200	Unch	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Ashok Nagar		2000	2500	-500	
		Gadarwara		NA	NA	-	
		Jabalpur		NA	NA	-	
		Biaora	Kantawala	150	150	Unch	
		Bhind	Desi	30	20	10	
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	800	600	200	
		Chhatarpur		100	130	-30	
		Dabra		300	250	50	
			Kabuli	100	150	-50	
		Gotegaon	Desi	NA	12	-	
		Harda		150	200	-50	
		Khandwa		NA	NA	-	
		Rajgarh	kante wala	150	100	50	
			White Katu	20	20	Unch	
			Dollar	40	30	10	
		Morena	Desi	NA	125	-	
	Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
		Madhya Pradesh	Dabra	White	200	200	Unch
				Green	100	60	40

		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	50	10	40
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	1500	500
	Maharashtra	Latur		3000	3000	Unch
		Jalna		50	50	Unch
			White	50	50	Unch
		Akola	Red	300	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red&White	200	200	Unch
	Madhya Pradesh	Katni		200	150	50
		Indore	MH	NA	600	-
		Pipariya	Desi	400	500	-100
		Gadarwara		NA	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	125	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	500	-
		Pipariya	Desi	200	300	-100
		Ashok Nagar		NA	NA	-
		Katni	Seed	100	100	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	60	50	10
		Dabra	Medium	125	100	25
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		30000	30000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-

	Maharashtra	Jalgaon	Chamki	200	200	Unch
		Latur	Desi	3000	3000	Unch
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		3000	3000	Unch
		Akola		100	100	Unch
		Jalna		50	50	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	400	400	Unch
	Madhya Pradesh	Ashok nagar	Desi	200	200	Unch
		Indore	MH	NA	400	-
			Local	NA	400	-
		Neemuch	Desi	400	400	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	400	1000	-600
			Kali	250	500	-250

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			26-Oct-13	25-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3900	3900	Unch
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3250	3250	Unch
	Rajasthan	Bikaner	3400	3450	-50
	Delhi	Delhi	3550	3600	-50
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	3950	-
		Katni	3450	3450	Unch
		Gwalior	NA	3400	-
		Guna	NA	NA	-
		Bhind	3500	3500	Unch
		Chhattarpur	3450	3400	50
		Dabra	3600	3550	50
Besan	Delhi	Delhi	3886	3886	Unch

Matar (Peas)	Madhya Pradesh	Gwalior	NA	3100	-
	Uttar Pradesh	Kanpur	3140	3140	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	6400	Unch
		Akola(Phatka)	6600	6200	400
		Akola(sava no.)	6100	5600	500
	Karnataka	Gulbarga	6400	6350	50
	Madhya Pradesh	Indore	NA	6500	-
		Katni	NA	NA	-
		Katni (Sava)	NA	NA	-
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4800	4800	Unch
	Madhya Pradesh	Indore	NA	4900	-
		Katni	NA	NA	-
		Gwalior	NA	4800	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6500	6500	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6700	6600	100
	Madhya Pradesh	Indore	NA	7500	-
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5250	5350	-100
	Madhya Pradesh	Indore	NA	7500	-
	Karnataka	Gulbarga	6500	6500	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6000	6000	Unch

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