

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to firm tone on Monday except slight weakness in chana and peas markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed firm tone amid festival demand in the market.
 - ✓ Kanpur (UP.) tur noticed firm tone on good demand in the ready market.
 - ✓ Moong prices opened steady in Jaipur (Raj.) amid sluggish demand in the market.
 - ✓ Urad FAQ and SQ in Chennai (T.N.) noticed firm tone amid lower arrival in the market.
- At Mumbai port, 10 containers of Lentils (Masoor), 65 containers of kabuli chana, 83 containers of Pigeon Pea (Tur) and 5 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 279 containers of urad, 58 containers of tur, 21 containers of green peas and 30 containers of yellow peas have arrived.
- Pulses prices are likely to notice steady to firm tone in the near –term amid festival demand in the market.
- State Trading Corporation of India Ltd., has issued tender for sale of 4050 MT of lemon tur (Burmese origin 2011 crop). Tender will open on 29th October 2013.
- PEC has issued a tender for sale of imported chickpeas (chana) and different varieties of pigeon pea (tur). Tender will close on 1st November 2013.
- Rabi Pulses Sowing in Maharashtra till 18th October, 2013 (in '00 Ha)- Chana sowing has been done in 232.37 hectares, Other pulses in 0.98 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 1.19 lakh hectares compared to 0.44 lakh hectares during the same period last year as on 23rd October, 2013 in the current rabi season.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of chana/chickpeas for 2013 -14 season to Rs.3100 per quintal from previous Rs.3000 per quintal and masoor has been increased from Rs.2900 per quintal to Rs.2950 per quintal.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 8.8 lakh hectares compared to 5.98 lakh hectares during the same period last year.
- According to sources, Ministry of Agriculture has proposed levy of import duty on pulses.
- According to IBIS, imports of pigeon pea in the month of September increased to 0.34 lakh metric tonnes compared to 0.28 lakh metric tonnes during the previous month.

International Fundamental:

- According to Agriculture Canada, exports of chickpeas in the current season is forecast at 85,000 MT compared to 68,000 MT during the previous season. Domestic use is forecast at 63,000 MT compared to 59,000 MT during the previous season.
- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.

- The production and quality of the chickpea crop is uncertain in Saskatchewan, Canada amid rains in the growing regions.
- Peas markets in Canada noticed firm tone during the previous week amid good demand in the market and likely concerns in Argentine green pea crop.
- Dry edible bean in the global markets noticed firm tone during the previous week amid lower Argentine white bean crop earlier this year.
- Ninety –seven percent of the 2013 crop in Saskatchewan is combined during the week (October 8 -14) according to the Saskatchewan Agriculture's Weekly Crop Report. Chickpeas are combined in the region.

Outlook: - Pulses prices are likely to notice steady to firm tone in the coming days amid lower arrivals of kharif crop in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	95	3064	3175	3064	3159	128,190	60,320	89,760	-7,060
Dec-13	106	3124	3244	3124	3230	79,630	50,300	67,830	9,720
Jan-14	99	3140	3255	3140	3242	11,050	670	23,090	1,510
Feb-14	81	3112	3220	3112	3210	3,320	440	8,000	1,280

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	-9				-	-
Nov-13		71			-	-
Dec-13			12		-	-
Jan-14				-32	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 26.10.2013

Location	Demat	In-Process	Total
Bikaner	18279	0	18279
Delhi	36466	0	36466
Indore	7290	0	7290
Total	62035	0	62035

(Source-NCDEX)

FOREX

Currency	28.10.2013	26.10.2013
US Dollar	61.50	61.45
Euro	84.88	84.83
Yen (100)	63.01	63.10
GBP	99.49	99.37
MMK*	0.0631	0.0634

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 21, Oct, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	21094	42402	7329	-	70825

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): October 28, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					28-Oct-13	26-Oct-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Oct-Nov	655	654	1
		Red	Malawi	Oct-Nov	NA	NA	-
		Red	Arusha	Oct-Nov	600	NA	-
		Red	Matwara/Mozambique	Oct-Nov	565	NA	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Oct-Nov	370	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Oct-Nov	400	NA	-
		Green	U.S		NA	NA	-
			Canada	Oct-Nov	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Oct-Nov	580	NA	-
		Flash	Australia		NA	NA	-
		Nuggets		Oct-Nov	570	NA	-
	Urad (Black Matpe / Black Gram)	FAQ		Oct-Nov	680	NA	-
		SQ		Oct-Nov	735	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	475	NA	-
			Tanzania	Oct-Nov	515	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Oct-Nov	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Oct-Nov	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		NA	580	-
		SQ			NA	650	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-

Masoor (Lentil)		Canada		NA	NA	-
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Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				28-Oct-13	26-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3271	3251	20
		Latur	Gauran	3000	3000	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3600	3600	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2900	2900	Unch
			Pila	3000	3000	Unch
		Akola	Mixed chana	3050	3000	50
			Chapa	3150	3100	50
			Annagiri	3200	3150	50
		Amaravati	Desi	3150	NA	-
		Jalgaon		3000	3100	-100
	Delhi	Delhi	Rajasthan	3150	3100	50
			Madhya Pradesh	3150	3100	50
	Rajasthan	Jaipur	Desi	3100	3050	50
		Bikaner		3100	3000	100
	Uttar Pradesh	Kanpur		3000	2960	40
	West Bengal	Kolkata	Australian	3700	3550	150
	Karnataka	Gulbarga	Annagiri	3200	3200	Unch
	Andhra Pradesh	Vijayawada	Desi	3350	3350	Unch
	Gujarat	Dahod		3000	3000	Unch
	Madhya Pradesh	Indore	Kantewala	NA	NA	-
			Kabuli 4446 Mill quality	NA	NA	-
			Kabuli 5860 Export quality	NA	NA	-
		Pipariya	Desi	2900	2800	100
		Ashok Nagar		2950	2900	50
		Gwalior		NA	NA	-
		Katni		2750	2700	50
		Neemuch	Kantewala	3000	2950	50
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	2850	-
		Bhind	desi	NA	2600	-

		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	2750	250
		Chhattarpur		2600	2650	-50
		Dabra		2850	2900	-50
		Gotegaon	Kabuli	3200	3200	Unch
		Hrada	Desi	2620	NA	-
		Khandwa		3875	2800	1075
				NA	NA	-
		Rajgarh	kante wala	NA	2600	-
			White Katu	NA	2700	-
			Dollar(Kabuli)	NA	3200	-
		Morena	Desi	2900	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2561	2521	40
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2850	2775	75
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3040	3020	20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2500	2600	-100
			Green	2200	2200	Unch
		Harpalpur	White	2700	2750	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4325	4325	Unch
			Arusha	4025	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4800	4800	Unch
			Red	4800	4800	Unch
		Jalna			4500	4500
			White	4500	4500	Unch
		BDM	4650	4650	Unch	
		Akola	Red	4575	4575	Unch
		Jalgaon		4500	4500	Unch

		Amravati	Desi	4450	NA	-
	Delhi	Delhi	Burmese Lemon	4335	4335	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4425	25
			Tur M.P Line	4375	4340	35
	West Bengal	Kolkata	Burmese Lemon	4500	4400	100
	Tamil Nadu	Chennai	Burmese Lemon	4225	NA	-
	Karnataka	Gulbarga	Red	4700	4600	100
	Andhra Pradesh	Vijayawada		4350	4350	Unch
	Gujarat	Dahod		4000	4000	Unch
			White	4500	4450	50
	Madhya Pradesh	Katni	Desi	4000	3850	150
		Indore	Mh	NA	NA	-
		Pipariya	Desi	4600	4800	-200
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3650	3650	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		4000	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4125	4025	100
	Tamil Nadu	Chennai	Yellow Lentil	3800	3800	Unch
	Delhi	Delhi	Chanti Export	6550	6550	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4225	4200	25
			Bareilly Delivery	4500	4450	50
	West Bengal	Kolkata	Masoor Canadian	4400	4200	200
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4200	4200	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	NA	-
			Chota	NA	NA	-
		Pipariya	Desi	3950	3950	Unch
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-

		Bina	kali	3900	3900	Unch
		Dabra	Medium	3800	3700	100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	5300	-
			Annaseva	NA	NA	-
		Jalna	Desi	5600	5600	Unch
			Chamki	5950	5950	Unch
		Latur	Desi	5900	5900	Unch
		Akola		5700	5600	100
		Jalgaon	Chamki	6000	5800	200
		Amravati	Desi	5700	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5900	5900	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5500	5500	Unch
			Merta city(Polish)	5900	5900	Unch
	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5500	5500	Unch
		Merta City	Polish	5400	5400	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4150	4100	50
		Jalna	Desi	NA	NA	-
		Latur		4800	4800	Unch
		Akola		4200	4600	-400
		Jalgaon		4500	4300	200
	Delhi	Delhi	Burmese SQ	4600	4600	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	4150	4150	Unch
			Burmese SQ(New)	4450	4450	Unch
			Polished	4750	4750	Unch
		Vijayawada	Sada(Bada)	4550	4550	Unch
			Guntur	Gota Barnded	5900	5800
	West Bengal	Kolkata	Urad Faq	4450	4300	150
	Rajasthan	Jaipur	Desi	4000	3900	100
	Gujarat	Dahod	Local	3850	3500	350
	Madhya Pradesh	Indore		NA	NA	-
			Maharashtra Line	NA	NA	-

		Ashok nagar	Desi	3900	3800	100
		Neemuch		4500	4400	100
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4600	4600	Unch
			Kali	4000	4000	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change	
				28-Oct-13	26-Oct-13		
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	60	50	10	
			Madhya Pradesh	60	50	10	
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	2000	2000	Unch	
		Jalna	Gauran	100	100	Unch	
			Pila	100	100	Unch	
		Amravati	Desi	600	NA	-	
		Akola	Chana Mixed	NA	NA	-	
	Karnataka	Gulbarga	Annagiri	500	500	Unch	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	300	400	-100	
	Madhya Pradesh	Indore	Kantewala	NA	NA	-	
		Pipariya	Desi	5000	6000	-1000	
		Katni		400	200	200	
		Neemuch	Kantewala	300	200	100	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Ashok Nagar		3000	2000	1000	
		Gadarwara		NA	NA	-	
		Jabalpur		NA	NA	-	
		Biaora	Kantawala	NA	150	-	
		Bhind	Desi	20	30	-10	
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	500	800	-300	
		Chhatarpur		100	100	Unch	
		Dabra		250	300	-50	
				Kabuli	125	100	25
		Gotegaon	Desi	25	NA	-	
		Harda		200	150	50	
		Khandwa		NA	NA	-	

		Rajgarh	kante wala	NA	150	-
			White Katu	NA	20	-
			Dollar	NA	40	-
		Morena	Desi	25	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	150	200	-50
			Green	60	100	-40
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	30	50	-20
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1200	2000	-800
	Maharashtra	Latur		3000	3000	Unch
		Jalna		50	50	Unch
			White	50	50	Unch
		Akola	Red	400	300	100
		Jalgaon	White	NA	NA	-
		Amravati	Desi	100	NA	-
	Gujarat	Dahod	Red&White	150	200	-50
	Madhya Pradesh	Katni		300	200	100
		Indore	MH	NA	NA	-
		Pipariya	Desi	300	400	-100
		Gadarwara		NA	NA	-
		Bhind		30	25	5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	100	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	NA	-
		Pipariya	Desi	100	200	-100
		Ashok Nagar		NA	NA	-
		Katni	Seed	200	100	100
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	30	25	5
		Bairagarh	Whole	NA	NA	-

		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	100	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		40000	30000	10000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	100	200	-100
		Latur	Desi	3000	3000	Unch
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		3000	3000	Unch
		Akola		100	100	Unch
		Jalna		50	50	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	10000	5000	5000
	Gujarat	Dahod	Local	500	400	100
	Madhya Pradesh	Ashok nagar	Desi	200	200	Unch
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	400	400	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	500	400	100
	Kali		400	250	150	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			28-Oct-13	26-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3900	3900	Unch
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3270	3250	20
	Rajasthan	Bikaner	3550	3400	150
	Delhi	Delhi	3625	3550	75

	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	NA	-
		Katni	3400	3450	-50
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3650	3500	150
		Chhattarpur	3450	3450	Unch
		Dabra	3600	3600	Unch
		Besan	Delhi	Delhi	3929
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3150	3140	10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6800	6600	200
		Latur	6400	6400	Unch
		Akola(Phatka)	6600	6600	Unch
		Akola(sava no.)	6100	6100	Unch
	Karnataka	Gulbarga	6400	6400	Unch
	Madhya Pradesh	Indore	NA	NA	-
		Katni	NA	NA	-
		Katni (Sava)	NA	NA	-
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4825	4800	25
	Madhya Pradesh	Indore	NA	NA	-
		Katni	NA	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6500	6500	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7150	7100	50
	Rajasthan	Bikaner (Split)	6600	6700	-100
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5500	5250	250



Gram)	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	6500	6500	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6000	6000	Unch

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