

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Wednesday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened lower amid lack of demand in the local pulses market today.
 - ✓ Indore (MP.) masoor noticed steady tone on sluggish demand in the market.
 - ✓ Moong prices noticed weak tone in Jaipur (Raj.) amid lack of demand from millers and traders in the market.
 - ✓ Urad FAQ and SQ in Chennai (T.N.) noticed weak tone on lack of fresh buying inquiry in the market.
- At Mumbai port, 10 containers of Chickpeas (Chana), 42 containers of Lentils (Masoor), 5 containers of Moong, 5 containers of Green peas, 62 containers of Pigeon Pea (Tur) and 115 containers of Black Mape (Urad) have arrived.
- At Chennai port, 279 containers of urad, 58 containers of tur, 21 containers of green peas and 30 containers of yellow peas have arrived.
- Chana prices are likely to decline by next week amid slow demand, adequate stocks and arrival of imported chana in the domestic market.
- Lower arrivals of urad and moong in various mandis is adding to the positive tone of the market.
- PEC has issued a tender for sale of imported chickpeas (chana) and different varieties of pigeon pea (tur). Tender will close on 1st November 2013.
- Rabi Pulses Sowing in Maharashtra till 25th October, 2013 (in '00 Ha)- Chana sowing has been done in 695.75 hectares, Other pulses in 66.27 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 1.19 lakh hectares compared to 0.44 lakh hectares during the same period last year as on 23rd October, 2013 in the current rabi season.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of chana/chickpeas for 2013 -14 season to Rs.3100 per quintal from previous Rs.3000 per quintal and masoor has been increased from Rs.2900 per quintal to Rs.2950 per quintal.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 8.8 lakh hectares compared to 5.98 lakh hectares during the same period last year.
- According to sources, Ministry of Agriculture has proposed levy of import duty on pulses.
- According to IBIS, imports of urad and moong in the month of September increased to 0.48 lakh metric tonnes compared to 0.41 lakh metric tonnes during the previous month.

International Fundamental:

- According to Agriculture Canada, exports of chickpeas in the current season is forecast at 85,000 MT compared to 68,000 MT during the previous season. Domestic use is forecast at 63,000 MT compared to 59,000 MT during the previous season.
- Pulses markets in Burma noticed steady tone amid sluggish demand in the ready market.

- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.
- The production and quality of the chickpea crop is uncertain in Saskatchewan, Canada amid rains in the growing regions.
- Peas markets in Canada noticed firm tone during the previous week amid good demand in the market and likely concerns in Argentine green pea crop.
- Dry edible bean in the global markets noticed firm tone during the previous week amid lower Argentine white bean crop earlier this year.
- Ninety –nine percent of the 2013 crop in Saskatchewan has been harvested during the week (October 15 -21) according to the Saskatchewan Agriculture's Weekly Crop Report. Weather has been favourable for harvesting and some of the chickpeas are being combined in the region.

Outlook: - Pulses prices are likely to notice steady to firm tone in the coming days amid expected festival demand in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	-13	3153	3168	3125	3129	69,580	-12,790	81,720	-2,630
Dec-13	-13	3220	3237	3192	3197	38,020	-14,820	64,570	-3,790
Jan-14	-1	3240	3254	3226	3232	5,100	-1,300	24,940	1,400
Feb-14	-20	3218	3227	3200	3205	720	-590	7,880	-40

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	21				-	-
Nov-13		68			-	-
Dec-13			35		-	-
Jan-14				-27	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 29.10.2013

Location	Demat	In-Process	Total
Bikaner	18219	0	18219
Delhi	35958	0	35958
Indore	7010	0	7010
Total	61187	0	61187

(Source-NCDEX)

FOREX

Currency	30.10.2013	29.10.2013
US Dollar	61.48	61.46
Euro	84.48	84.72
Yen (100)	62.61	63.01
GBP	98.70	98.98
MMK*	0.0630	0.0632

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 28, Oct, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	18279	36063	7010	-	61217

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): October 30, 2013

Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
	Crop Year			30-Oct-13	29-Oct-13	
Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
	Lemon	Burma	Oct-Nov	685	680	5
	Red	Malawi	Oct-Nov	NA	NA	-
	Red	Arusha	Oct-Nov	600	600	Unch
	Red	Matwara/Mozambique	Oct-Nov	565	565	Unch
Matar (Peas)	Yellow	Canada (Break-bulk)	Oct-Nov	365	370	-5
		Ukraine		NA	NA	-
		Canada (container)	Oct-Nov	400	400	Unch
	Green	U.S		NA	NA	-
		Canada	Oct-Nov	NA	NA	-
		Argentina		NA	NA	-
Masoor (lentil)	Red (Crimson)	Canada	Oct-Nov	600	580	20
	Flash	Australia		NA	NA	-
	Nuggets		Oct-Nov	615	570	45
Urad (Black Matpe / Black Gram)	FAQ		Oct-Nov	675	680	-5
	SQ		Oct-Nov	730	735	-5
Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	475	-
		Tanzania	Oct-Nov	525	515	10
	Kabuli	Iran		NA	NA	-
		Burma (FAQ-7MM)		NA	NA	-
		Burma		NA	NA	-
Moong (Green gram)	Pedishewa	Burma	Oct-Nov	NA	NA	-
	Annaseva			NA	NA	-
	Pokako			NA	NA	-
	Crystal Variety	Australia		NA	NA	-
		Tanzania	Oct-Nov	NA	NA	-
Urad (Black Matpe / Black Gram)	FAQ	Burma		670	NA	-
	SQ			720	NA	-
	SQ (Old)			NA	NA	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)		Canada		NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				30-Oct-13	29-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3271	3300	-29
		Latur	Gauran	NA	3000	-
			Chana Mixed	NA	3050	-
			Annagiri	NA	3600	-
			G-12	NA	3100	-
		Jalna	Gauran	2950	2900	50
			Pila	3050	3000	50
		Akola	Mixed chana	3000	3000	Unch
			Chapa	3100	3100	Unch
			Annagiri	3150	3150	Unch
		Amaravati	Desi	3100	NA	-
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3150	3175	-25
			Madhya Pradesh	3150	3175	-25
	Rajasthan	Jaipur	Desi	3100	3150	-50
		Bikaner		3050	3050	Unch
	Uttar Pradesh	Kanpur		3050	3050	Unch
	West Bengal	Kolkata	Australian	3600	3700	-100
	Karnataka	Gulbarga	Annagiri	3300	3300	Unch
	Andhra Pradesh	Vijayawada	Desi	3400	3400	Unch
	Gujarat	Dahod		3000	3075	-75
	Madhya Pradesh	Indore	Kantewala	3100	3150	-50
			Kabuli 4446 Mill quality	4000	4000	Unch
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	2900	2900	Unch
		Ashok Nagar		3050	3050	Unch
		Gwalior		NA	NA	-
		Katni		2750	2750	Unch
		Neemuch	Kantewala	3000	3000	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3000	NA	-
		Jabalpur		NA	NA	-

			Kante wala	NA	NA	-
		Biaora	Kantawala	2750	NA	-
		Bhind	desi	2600	2600	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	2900	-
		Chhattarpur		2700	2600	100
		Dabra		2850	2850	Unch
			Kabuli	3200	3200	Unch
		Gotegaon	Desi	2630	2660	-30
		Hrada		2900	2800	100
		Khandwa		NA	NA	-
		Rajgarh	kante wala	2800	2600	200
			White Katu	2700	2600	100
			Dollar(Kabuli)	3400	3400	Unch
		Morena	Desi	3050	3050	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2591	2581	10
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2825	2850	-25
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3050	3050	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2500	2500	Unch
			Green	2200	2200	Unch
		Harpalpur	White	2700	2700	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4400	4350	50
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	NA	4800	-
			Red	NA	4800	-
		Jalna		4550	4500	50
			White	4550	4500	50
			BDM	4700	4650	50
		Akola	Red	4600	4600	Unch

		Jalgaon		4500	4500	Unch
		Amravati	Desi	4600	NA	-
	Delhi	Delhi	Burmese Lemon	4425	4450	-25
	Uttar Pradesh	Kanpur	Tur U.P Line	4525	4450	75
			Tur M.P Line	4400	4370	30
	West Bengal	Kolkata	Burmese Lemon	4500	4500	Unch
	Tamil Nadu	Chennai	Burmese Lemon	NA	4225	-
	Karnataka	Gulbarga	Red	4700	4700	Unch
	Andhra Pradesh	Vijayawada		4375	4375	Unch
	Gujarat	Dahod		4000	4000	Unch
			White	4500	4500	Unch
	Madhya Pradesh	Katni	Desi	4000	4000	Unch
		Indore	Mh	4500	4500	Unch
		Pipariya	Desi	4550	4600	-50
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3650	3650	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		4150	4100	50
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4125	4150	-25
	Tamil Nadu	Chennai	Yellow Lentil	NA	3800	-
	Delhi	Delhi	Chanti Export	6500	6600	-100
			MP/ Kota Line	4250	4300	-50
			UP/ Sikri Line	5300	5300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4300	100
			Bareilly Delivery	4650	4500	150
	West Bengal	Kolkata	Masoor Canadian	4350	4400	-50
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4200	4200	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	NA	-
		Pipariya	Desi	4100	4075	25
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	4000	-

		Dabra	Medium	3800	3800	Unch
		Gotegaon	whole	3800	3600	200
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5650	5600	50
			Chamki	6000	5950	50
		Latur	Desi	NA	5900	-
		Akola		5700	5700	Unch
		Jalgaon	Chamki	6000	6000	Unch
		Amravati	Desi	5700	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5900	5900	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5500	5500	Unch
			Merta city(Polish)	5900	5900	Unch
	Madhya Pradesh	Indore	Chamki	5800	5800	Unch
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5300	5600	-300
		Merta City	Polish	5500	5500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4100	4125	-25
		Jalna	Desi	NA	NA	-
		Latur		NA	4800	-
		Akola		4600	4600	Unch
		Jalgaon		4500	4500	Unch
	Delhi	Delhi	Burmese SQ	4650	4700	-50
	Tamil Nadu	Chennai	Burmese FAQ(New)	4050	4125	-75
			Burmese SQ(New)	4460	4475	-15
	Andhra Pradesh	Vijayawada	Polished	4850	4850	Unch
			Sada(Bada)	4600	4600	Unch
		Guntur	Gota Barnded	5900	5900	Unch
	West Bengal	Kolkata	Urad Faq	4350	4450	-100
	Rajasthan	Jaipur	Desi	4200	4000	200
	Gujarat	Dahod	Local	3800	3800	Unch
	Madhya Pradesh	Indore		4000	4000	Unch
		Maharashtra Line		4500	4500	Unch
		Ashok nagar	Desi	3900	3900	Unch
	Neemuch	4500		4500	Unch	

		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4600	4600	Unch
			Kali	4000	4000	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change	
				30-Oct-13	29-Oct-13		
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	35	5	
			Madhya Pradesh	40	35	5	
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	NA	2000	-	
		Jalna	Gauran	100	100	Unch	
			Pila	100	100	Unch	
		Amravati	Desi	500	NA	-	
		Akola	Chana Mixed	400	500	-100	
	Karnataka	Gulbarga	Annagiri	500	300	200	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	250	250	Unch	
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch	
		Pipariya	Desi	5000	6000	-1000	
		Katni		200	200	Unch	
		Neemuch	Kantewala	600	300	300	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Ashok Nagar		2500	3000	-500	
		Gadarwara		NA	NA	-	
		Jabalpur		NA	NA	-	
		Biaora	Kantawala	150	NA	-	
		Bhind	Desi	20	20	Unch	
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	NA	600	-	
		Chhatarpur		90	100	-10	
		Dabra		250	250	Unch	
		Rajgarh	Kabuli	125	125	Unch	
				kante wala	100	100	Unch
				White Katu	25	20	5
			Dollar	40	10	30	

		Morena	Desi	20	60	-40
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	150	150	Unch
			Green	60	60	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	30	25	5
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1200	1500	-300
	Maharashtra	Latur		NA	3000	-
		Jalna		50	50	Unch
				White	100	50
		Akola	Red	400	400	Unch
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	NA	-
	Gujarat	Dahod	Red&White	100	100	Unch
	Madhya Pradesh	Katni		300	300	Unch
		Indore	MH	600	600	Unch
		Pipariya	Desi	300	300	Unch
		Gadarwara		NA	NA	-
		Bhind		30	30	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	50	100	-50
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	400	100	300
		Ashok Nagar		NA	NA	-
		Katni	Seed	200	200	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	60	-
		Dabra	Medium	60	60	Unch
		Gotegaon	whole	20	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-

Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		20000	40000	-20000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	100	100	Unch
		Latur	Desi	NA	3000	-
		Akola		400	300	100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		NA	3000	-
		Akola		100	100	Unch
		Jalna		100	50	50
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	4000	5000	-1000
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Ashok nagar	Desi	150	150	Unch
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	400	500	-100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	500	500	Unch
			Kali	400	400	Unch

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			30-Oct-13	29-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3900	3900	Unch
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3330	3350	-20
	Rajasthan	Bikaner	3500	3500	Unch
	Delhi	Delhi	3325	3700	-375
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4050	4050	Unch
		Katni	3500	3500	Unch
		Gwalior	NA	NA	-

		Guna	NA	NA	-
		Bhind	3650	3650	Unch
		Chhattarpur	3400	3450	-50
		Dabra	3600	3600	Unch
Besan	Delhi	Delhi	3943	3900	43
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3200	3170	30
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6800	6800	Unch
		Latur	NA	6400	-
		Akola(Phatka)	6600	6600	Unch
		Akola(sava no.)	6100	6100	Unch
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6500	NA	-
		Katni	6650	6600	50
		Katni (Sava)	6050	6000	50
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4850	Unch
	Madhya Pradesh	Indore	5100	5100	Unch
		Katni	4975	4975	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6600	6650	-50
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7200	7200	Unch
	Rajasthan	Bikaner (Split)	6700	6700	Unch
	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5700	5500	200
	Madhya Pradesh	Indore	7200	7200	Unch
	Karnataka	Gulbarga	7000	6500	500
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6000	6000	Unch

Disclaimer

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