

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Thursday except slight firmness in moong markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed weak tone amid lack of demand in the local pulses market.
 - ✓ Some of the markets remained closed ahead of the festival of 'Diwali'.
 - ✓ Dabra (MP.) chana noticed weak tone on sluggish demand in the market.
 - ✓ Burmese Lemon Tur in Mumbai (Mah.) noticed steady tone amid lack of fresh buying inquiry in the market.
- At Mumbai port, 10 containers of Chickpeas (Chana), 42 containers of Lentils (Masoor), 5 containers of Moong, 20 containers of Green peas, 131 containers of Pigeon Pea (Tur), 23 containers of tur dal and 115 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 81 containers of urad, 30 containers of tur, and 30 containers of yellow peas have arrived.
- Pulses prices are likely to notice firm tone in the coming days amid festival demand in the market.
- Urad and moong will be steady to firm in the coming days on lower crop arrivals in various mandis.
- PEC has issued a tender for sale of imported chickpeas (chana) and different varieties of pigeon pea (tur). Tender will close on 6th November 2013.
- Rabi Pulses Sowing in Maharashtra till 25th October, 2013 (in '00 Ha)- Chana sowing has been done in 695.75 hectares, Other pulses in 66.27 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.63 lakh hectares compared to 2.15 lakh hectares during the same period last year as on 30th October, 2013 in the current rabi season.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of chana/chickpeas for 2013 -14 season to Rs.3100 per quintal from previous Rs.3000 per quintal and masoor has been increased from Rs.2900 per quintal to Rs.2950 per quintal.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 8.8 lakh hectares compared to 5.98 lakh hectares during the same period last year.
- According to sources, Ministry of Agriculture has proposed levy of import duty on pulses.
- According to IBIS, imports of urad and moong in the month of September increased to 0.48 lakh metric tonnes compared to 0.41 lakh metric tonnes during the previous month.

International Fundamental:

- According to Agriculture Canada, exports of chickpeas in the current season is forecast at 85,000 MT compared to 68,000 MT during the previous season. Domestic use is forecast at 63,000 MT compared to 59,000 MT during the previous season.
- Pulses markets in Burma noticed steady tone amid sluggish demand in the ready market.
- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.

- Chickpeas prices in Canada noticed weak tone amid large –carryover stocks in the domestic market and lower demand from India.
- Lentils prices in Canada noticed firm tone amid good demand from Turkey.
- Ninety –nine percent of the 2013 crop in Saskatchewan has been harvested during the week (October 15 -21) according to the Saskatchewan Agriculture’s Weekly Crop Report. Weather has been favourable for harvesting and some of the chickpeas are being combined in the region.

Outlook: - Pulses prices are likely to notice sideways to firm tone in the near –term amid demand from millers and traders in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	-78	3132	3132	3045	3056	88,770	19,190	76,090	-5,630
Dec-13	-72	3199	3200	3121	3131	64,050	26,030	62,150	-2,420
Jan-14	-69	3230	3230	3161	3171	7,690	2,590	25,660	720
Feb-14	-57	3198	3198	3142	3155	1,000	280	7,970	90

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	44				-	-
Nov-13		75			-	-
Dec-13			40		-	-
Jan-14				-16	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 30.10.2013

Location	Demat	In-Process	Total
Bikaner	18219	0	18219
Delhi	35958	0	35958
Indore	6929	0	6929
Total	61106	0	61106

(Source-NCDEX)

FOREX

Currency	31.10.2013	30.10.2013
US Dollar	61.41	61.48
Euro	84.12	84.48
Yen (100)	62.44	62.61
GBP	98.28	98.70
MMK*	0.0630	0.0630

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 28, Oct, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	18279	36063	7010	-	61217

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): October 31, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					31-Oct-13	30-Oct-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Oct-Nov	680	685	-5
		Red	Malawi	Oct-Nov	NA	NA	-
		Red	Arusha	Oct-Nov	600	600	Unch
		Red	Matwara/Mozambique	Oct-Nov	565	565	Unch
	Matar (Peas)	Yellow	Canada (Break-bulk)	Oct-Nov	365	365	Unch
			Ukraine		NA	NA	-
			Canada (container)	Oct-Nov	400	400	Unch
		Green	U.S		NA	NA	-
			Canada	Oct-Nov	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Oct-Nov	600	600	Unch
		Flash	Australia		NA	NA	-
		Nuggets		Oct-Nov	615	615	Unch
	Urad (Black Matpe / Black Gram)	FAQ		Oct-Nov	675	675	Unch
		SQ		Oct-Nov	720	730	-10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	495	495	Unch
			Tanzania	Oct-Nov	525	525	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Oct-Nov	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Oct-Nov	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		670	670	Unch
		SQ			720	720	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-

	Masoor (lentil)		Canada		NA	NA	-
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Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				31-Oct-13	30-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3271	3271	Unch
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	2950	2950	Unch
			Pila	3050	3050	Unch
		Akola	Mixed chana	3025	3000	25
			Chapa	3100	3100	Unch
			Annagiri	3150	3150	Unch
		Amaravati	Desi	NA	3100	-
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3100	3150	-50
			Madhya Pradesh	3100	3150	-50
	Rajasthan	Jaipur	Desi	3100	3100	Unch
		Bikaner		3050	3050	Unch
	Uttar Pradesh	Kanpur		3000	3050	-50
	West Bengal	Kolkata	Australian	3550	3600	-50
	Karnataka	Gulbarga	Annagiri	NA	3300	-
	Andhra Pradesh	Vijayawada	Desi	NA	3400	-
	Gujarat	Dahod		2950	3000	-50
	Madhya Pradesh	Indore	Kantewala	3000	3100	-100
			Kabuli 4446 Mill quality	4000	4000	Unch
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	2850	2900	-50
		Ashok Nagar		3000	3050	-50
		Gwalior		NA	NA	-
		Katni		2700	2750	-50
		Neemuch	Kantewala	2950	3000	-50
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3000	3000	Unch
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2725	2750	-25
	Bhind	desi	2600	2600	Unch	

		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	2700	-
		Dabra		2800	2850	-50
		Gotegaon	Kabuli	3200	3200	Unch
		Hrada	Desi	2600	2630	-30
		Khandwa		2900	2900	Unch
				NA	NA	-
		Rajgarh	kante wala	2750	2800	-50
			White Katu	2700	2700	Unch
			Dollar(Kabuli)	3400	3400	Unch
		Morena	Desi	3050	3050	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2591	2591	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2821	2825	-4
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3060	3050	10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2500	2500	Unch
			Green	2200	2200	Unch
		Harpalpur	White	2700	2700	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4400	4400	Unch
			Arusha	4000	NA	-
			Mozambique	NA	NA	-
			Malawi	3950	NA	-
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna		4550	4550	Unch
			White	4550	4550	Unch
			BDM	4700	4700	Unch
		Akola	Red	4425	4600	-175
		Jalgaon		4500	4500	Unch

		Amravati	Desi	NA	4600	-
	Delhi	Delhi	Burmese Lemon	4425	4425	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4550	4525	25
			Tur M.P Line	4450	4400	50
	West Bengal	Kolkata	Burmese Lemon	NA	4500	-
	Tamil Nadu	Chennai	Burmese Lemon	4250	NA	-
	Karnataka	Gulbarga	Red	NA	4700	-
	Andhra Pradesh	Vijayawada		NA	4375	-
	Gujarat	Dahod		4100	4000	100
			White	4600	4500	100
	Madhya Pradesh	Katni	Desi	3900	4000	-100
		Indore	Mh	4600	4500	100
		Pipariya	Desi	4650	4550	100
		Gadarwara	Red	4200	NA	-
		Jabalpur		NA	NA	-
		Bhind		3700	3650	50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		4150	4150	Unch
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4115	4125	-10
	Tamil Nadu	Chennai	Yellow Lentil	3750	NA	-
	Delhi	Delhi	Chanti Export	6450	6500	-50
			MP/ Kota Line	4500	4250	250
			UP/ Sikri Line	5450	5300	150
	Uttar Pradesh	Kanpur	Mill Delivery	4350	4400	-50
			Bareilly Delivery	4575	4650	-75
	West Bengal	Kolkata	Masoor Canadian	4450	4350	100
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4250	4200	50
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	4275	Unch
		Pipariya	Desi	4125	4100	25
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-

		Bina	kali	NA	NA	-
		Dabra	Medium	4000	3800	200
		Gotegaon	whole	4000	3800	200
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5400	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5650	5650	Unch
			Chamki	6000	6000	Unch
		Latur	Desi	NA	NA	-
		Akola		5700	5700	Unch
		Jalgaon	Chamki	6000	6000	Unch
		Amravati	Desi	NA	5700	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5900	5900	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5500	5500	Unch
			Merta city(Polish)	5900	5900	Unch
	Madhya Pradesh	Indore	Chamki	6000	5800	200
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5600	5300	300
		Merta City	Polish	NA	5500	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4075	4100	-25
		Jalna	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		4600	4600	Unch
		Jalgaon		4500	4500	Unch
	Delhi	Delhi	Burmese SQ	4625	4650	-25
	Tamil Nadu	Chennai	Burmese FAQ(New)	3950	4050	-100
			Burmese SQ(New)	4400	4460	-60
	Andhra Pradesh	Vijayawada	Polished	NA	4850	-
			Sada(Bada)	NA	4600	-
		Guntur	Gota Barnded	5750	5900	-150
	West Bengal	Kolkata	Urad Faq	4450	4350	100
	Rajasthan	Jaipur	Desi	4300	4200	100
	Gujarat	Dahod	Local	3900	3800	100
	Madhya Pradesh	Indore		4000	4000	Unch
			Maharashtra Line	4500	4500	Unch

	Ashok nagar	Desi	3900	3900	Unch
	Neemuch		4580	4500	80
	Jabalpur	local	NA	NA	-
	Chhattarpur		NA	NA	-
	Dabra	Lal	4600	4600	Unch
		Kali	4000	4000	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change	
				31-Oct-13	30-Oct-13		
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	60	40	20	
			Madhya Pradesh	60	40	20	
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	NA	NA	-	
		Jalna	Gauran	100	100	Unch	
			Pila	100	100	Unch	
		Amravati	Desi	NA	500	-	
		Akola	Chana Mixed	500	400	100	
	Karnataka	Gulbarga	Annagiri	NA	500	-	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	200	250	-50	
	Madhya Pradesh	Indore	Kantewala	3000	2000	1000	
		Pipariya	Desi	3500	5000	-1500	
		Katni		300	200	100	
		Neemuch	Kantewala	250	600	-350	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Ashok Nagar		2000	2500	-500	
		Gadarwara		NA	NA	-	
		Jabalpur		NA	NA	-	
		Biaora	Kantawala	60	150	-90	
		Bhind	Desi	20	20	Unch	
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	NA	NA	-	
		Chhatarpur		NA	90	-	
		Dabra		50	250	-200	
				Kabuli	125	125	Unch
		Gotegaon	Desi	300	100	200	
		Harda		100	300	-200	
		Khandwa		NA	NA	-	

		Rajgarh	kante wala	25	100	-75
			White Katu	NA	25	-
			Dollar	NA	40	-
		Morena	Desi	20	20	Unch
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	150	150	Unch
			Green	60	60	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	30	30	Unch
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	1200	-
	Maharashtra	Latur		NA	NA	-
		Jalna		50	50	Unch
			White	100	100	Unch
		Akola	Red	400	400	Unch
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	1000	-
	Gujarat	Dahod	Red&White	100	100	Unch
	Madhya Pradesh	Katni		300	300	Unch
		Indore	MH	600	600	Unch
		Pipariya	Desi	400	300	100
		Gadarwara		80	NA	-
		Bhind		25	30	-5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	30	50	-20
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	300	400	-100
		Ashok Nagar		NA	NA	-
		Katni	Seed	200	200	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-

		Bina	kali	NA	NA	-
		Dabra	Medium	NA	60	-
		Gotegaon	whole	25	20	5
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		20000	20000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	100	100	Unch
		Latur	Desi	NA	NA	-
		Akola		300	400	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		NA	NA	-
		Akola		100	100	Unch
		Jalna		100	100	Unch
	Uttar Pradesh	Kanpur	NA	NA	-	
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	3000	4000	-1000
	Gujarat	Dahod	Local	400	500	-100
	Madhya Pradesh	Ashok nagar	Desi	150	150	Unch
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	400	400	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	500	500	Unch
	Kali		400	400	Unch	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			31-Oct-13	30-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3900	3900	Unch
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3275	3330	-55
	Rajasthan	Bikaner	3450	3500	-50
	Delhi	Delhi	3600	3675	-75

	Karnataka	Gulbarga	NA	4100	-
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	4050	-100
		Katni	3450	3500	-50
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3600	3650	-50
		Chhattarpur	NA	3400	-
		Dabra	3400	3600	-200
		Besan	Delhi	Delhi	3914
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3180	3200	-20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6800	6800	Unch
		Latur	NA	NA	-
		Akola(Phatka)	6600	6600	Unch
		Akola(sava no.)	6100	6100	Unch
	Karnataka	Gulbarga	NA	6500	-
	Madhya Pradesh	Indore	6600	6500	100
		Katni	6800	6650	150
		Katni (Sava)	6200	6050	150
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4850	Unch
	Madhya Pradesh	Indore	5000	5100	-100
		Katni	4975	4975	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6500	6600	-100
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7200	7200	Unch
	Rajasthan	Bikaner (Split)	6500	6700	-200
	Madhya Pradesh	Indore	7600	7400	200
	Karnataka	Gulbarga	NA	7500	-
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5500	5700	-200



Gram)	Madhya Pradesh	Indore	7300	7200	100
	Karnataka	Gulbarga	NA	7000	-
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6000	6000	Unch

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