

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened lower amid lack of demand from millers and traders in the market.
 - ✓ Many markets remained closed ahead of the festival of 'Diwali'.
 - ✓ Moong prices noticed steady tone in Jaipur (Raj.) on slow demand in the market.
 - ✓ Urad FAQ and SQ in Chennai (T.N.) noticed steady to firm tone amid lower arrival in the market.
- At Mumbai port, 10 containers of Chickpeas (Chana), 42 containers of Lentils (Masoor), 5 containers of Moong, 20 containers of Green peas, 131 containers of Pigeon Pea (Tur), 23 containers of tur dal and 115 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 81 containers of urad, 30 containers of tur, and 30 containers of yellow peas have arrived.
- Chana prices are likely to be steady to firm in the near –term on buying interest around current levels.
- Good demand ahead of the festival of 'Diwali' will support prices in the coming days.
- PEC has issued a tender for sale of imported chickpeas (chana) and different varieties of pigeon pea (tur). Tender will close on 6th November 2013.
- Rabi Pulses Sowing in Maharashtra till 25th October, 2013 (in '00 Ha)- Chana sowing has been done in 695.75 hectares, Other pulses in 66.27 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.63 lakh hectares compared to 2.15 lakh hectares during the same period last year as on 30th October, 2013 in the current rabi season.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of chana/chickpeas for 2013 -14 season to Rs.3100 per quintal from previous Rs.3000 per quintal and masoor has been increased from Rs.2900 per quintal to Rs.2950 per quintal.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 8.8 lakh hectares compared to 5.98 lakh hectares during the same period last year.
- According to sources, Ministry of Agriculture has proposed levy of import duty on pulses.
- According to IBIS, imports of urad and moong in the month of September increased to 0.48 lakh metric tonnes compared to 0.41 lakh metric tonnes during the previous month.

International Fundamental:

- According to Agriculture Canada, exports of chickpeas in the current season is forecast at 85,000 MT compared to 68,000 MT during the previous season. Domestic use is forecast at 63,000 MT compared to 59,000 MT during the previous season.
- Pulses markets in Burma noticed steady tone amid sluggish demand in the ready market.
- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.

- Chickpeas prices in Canada noticed weak tone amid large –carryover stocks in the domestic market and lower demand from India.
- Lentils prices in Canada noticed firm tone amid good demand from Turkey.
- The USDA's Commodity Credit Corporation is seeking to purchase peas for shipment as food aid. The purchases are for shipment in December and January.
- Ninety –nine percent of the 2013 crop in Saskatchewan has been harvested during the week (October 15 -21) according to the Saskatchewan Agriculture's Weekly Crop Report. Weather has been favourable for harvesting and some of the chickpeas are being combined in the region.

Outlook: - Pulses prices are likely to notice steady to firm tone in the coming days amid festival demand in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	71	3057	3131	3041	3130	81,040	-7,730	71,540	-4,550
Dec-13	76	3145	3212	3116	3212	62,090	-1,960	75,070	12,920
Jan-14	44	3163	3219	3151	3219	11,490	3,800	27,390	1,730
Feb-14	17	3146	3184	3142	3183	2,000	1,000	8,430	460

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	-65				-	-
Nov-13		82			-	-
Dec-13			7		-	-
Jan-14				-36	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 31.10.2013

Location	Demat	In-Process	Total
Bikaner	18049	0	18049
Delhi	35958	0	35958
Indore	6929	0	6929
Total	60936	0	60936

(Source-NCDEX)

FOREX

Currency	01.11.2013	31.10.2013
US Dollar	61.90	61.41
Euro	83.87	84.12
Yen (100)	63.21	62.44
GBP	99.18	98.28
MMK*	0.0636	0.0630

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 28, Oct, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	18279	36063	7010	-	61217

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 01, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					1-Nov-13	31-Oct-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Oct-Nov	678	680	-2
		Red	Malawi	Oct-Nov	NA	NA	-
		Red	Arusha	Oct-Nov	600	600	Unch
		Red	Matwara/Mozambique	Oct-Nov	565	565	Unch
	Matar (Peas)	Yellow	Canada (Break-bulk)	Oct-Nov	357	365	-8
			Ukraine		NA	NA	-
			Canada (container)	Oct-Nov	395	400	-5
		Green	U.S		NA	NA	-
			Canada	Oct-Nov	615	625	-10
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Oct-Nov	600	600	Unch
		Flash	Australia		NA	NA	-
		Nuggets		Oct-Nov	615	615	Unch
	Urad (Black Matpe / Black Gram)	FAQ		Oct-Nov	675	675	Unch
		SQ		Oct-Nov	720	720	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	485	495	-10
			Tanzania	Oct-Nov	520	525	-5
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Oct-Nov	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Oct-Nov	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		670	670	Unch
		SQ			720	720	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-

	Masoor (lentil)		Canada		NA	NA	-
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Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				1-Nov-13	31-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3225	3271	-46
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	NA	2950	-
			Pila	NA	3050	-
		Akola	Mixed chana	NA	3025	-
			Chapa	NA	3100	-
			Annagiri	NA	3150	-
		Amaravati	Desi	NA	NA	-
		Jalgaon		NA	3000	-
	Delhi	Delhi	Rajasthan	3065	3100	-35
			Madhya Pradesh	3065	3100	-35
	Rajasthan	Jaipur	Desi	3050	3100	-50
		Bikaner		3000	3050	-50
	Uttar Pradesh	Kanpur		2970	3000	-30
	West Bengal	Kolkata	Australian	3600	3550	50
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		NA	2950	-
	Madhya Pradesh	Indore	Kantewala	NA	3000	-
			Kabuli 4446 Mill quality	NA	4000	-
			Kabuli 5860 Export quality	NA	5000	-
		Pipariya	Desi	NA	2850	-
		Ashok Nagar		NA	3000	-
		Gwalior		2800	NA	-
		Katni		NA	2700	-
		Neemuch	Kantewala	NA	2950	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	3000	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	2725	-
		Bhind	desi	2600	2600	Unch

		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2800	2800	Unch
		Gotegaon	Kabuli	3000	3200	-200
		Hrada	Desi	NA	2900	-
		Khandwa		NA	NA	-
		Rajgarh		kante wala	NA	2750
			White Katu	NA	2700	-
			Dollar(Kabuli)	NA	3400	-
		Morena	Desi	NA	3050	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2571	2591	-20
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2821	2821	Unch
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3060	3060	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2750	NA	-
		Dabra	White	2500	2500	Unch
			Green	2200	2200	Unch
		Harpalpur	White	NA	2700	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4375	4400	-25
			Arusha	4000	4000	Unch
			Mozambique	NA	NA	-
			Malawi	3950	3950	Unch
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna			NA	4550
			White	NA	4550	-
			BDM	NA	4700	-
		Akola	Red	NA	4425	-
		Jalgaon		NA	4500	-

		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4425	4425	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4550	4550	Unch
			Tur M.P Line	4470	4450	20
	West Bengal	Kolkata	Burmese Lemon	4550	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4250	4250	Unch
	Karnataka	Gulbarga	Red	NA	NA	-
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		NA	4100	-
			White	NA	4600	-
	Madhya Pradesh	Katni	Desi	NA	3900	-
		Indore	Mh	NA	4600	-
		Pipariya	Desi	NA	4650	-
		Gadarwara	Red	NA	4200	-
		Jabalpur		NA	NA	-
		Bhind		3800	3700	100
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
Morena		NA		4150	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4050	4115	-65
	Tamil Nadu	Chennai	Yellow Lentil	3750	3750	Unch
	Delhi	Delhi	Chanti Export	6450	6450	Unch
			MP/ Kota Line	4500	4500	Unch
			UP/ Sikri Line	5450	5450	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4370	4350	20
			Bareilly Delivery	4575	4575	Unch
	West Bengal	Kolkata	Masoor Canadian	4251	4450	-199
	Madhya Pradesh	Gwalior	Desi	4300	NA	-
		Katni	Seed	NA	4250	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	4300	-
			Chota	NA	4275	-
		Pipariya	Desi	NA	4125	-
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-

		Bina	kali	NA	NA	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	4000	4000	Unch
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5400	5400	Unch
		Jalna	Desi	NA	5650	-
			Chamki	NA	6000	-
		Latur	Desi	NA	NA	-
		Akola		NA	5700	-
		Jalgaon	Chamki	NA	6000	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5900	5900	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5500	5500	Unch
			Merta city(Polish)	5900	5900	Unch
	Madhya Pradesh	Indore	Chamki	NA	6000	-
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5600	5600	Unch
		Merta City		Polish	NA	NA
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4025	4075	-50
		Jalna	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		NA	4600	-
		Jalgaon		NA	4500	-
	Delhi	Delhi	Burmese SQ	4625	4625	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	4000	3950	50
			Burmese SQ(New)	4400	4400	Unch
			Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
			Guntur	Gota Barnded	NA	5750
	West Bengal	Kolkata	Urad Faq	4300	4450	-150
	Rajasthan	Jaipur	Desi	4200	4300	-100
	Gujarat	Dahod	Local	NA	3900	-
	Madhya Pradesh	Indore		NA	4000	-
			Maharashtra Line	NA	4500	-

		Ashok nagar	Desi	NA	3900	-
		Neemuch		NA	4580	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4600	4600	Unch
			Kali	4000	4000	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change	
				1-Nov-13	31-Oct-13		
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	60	60	Unch	
			Madhya Pradesh	60	60	Unch	
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	NA	NA	-	
		Jalna	Gauran	NA	100	-	
			Pila	NA	100	-	
		Amravati	Desi	NA	NA	-	
		Akola	Chana Mixed	NA	500	-	
	Karnataka	Gulbarga	Annagiri	NA	NA	-	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	NA	200	-	
	Madhya Pradesh	Indore	Kantewala	NA	3000	-	
		Pipariya	Desi	NA	3500	-	
		Katni		NA	300	-	
		Neemuch	Kantewala	NA	250	-	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Ashok Nagar		NA	2000	-	
		Gadarwara		NA	NA	-	
		Jabalpur		NA	NA	-	
		Biaora	Kantawala	NA	60	-	
		Bhind	Desi	20	20	Unch	
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	NA	NA	-	
		Chhatarpur		NA	NA	-	
		Dabra		300	50	250	
				Kabuli	60	125	-65
		Gotegaon	Desi	25	300	-275	
		Harda		NA	100	-	
		Khandwa		NA	NA	-	

		Rajgarh	kante wala	NA	25	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	20	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	200	150	50
			Green	100	60	40
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	30	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	NA	-
		Jalna		NA	50	-
			White	NA	100	-
		Akola	Red	NA	400	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red&White	NA	100	-
	Madhya Pradesh	Katni		NA	300	-
		Indore	MH	NA	600	-
		Pipariya	Desi	NA	400	-
		Gadarwara		NA	80	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	30	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	500	-
		Pipariya	Desi	NA	300	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-

		Bina	kali	NA	NA	-
		Dabra	Medium	60	NA	-
		Gotegaon	whole	NA	25	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		10000	20000	-10000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	100	-
		Latur	Desi	NA	NA	-
		Akola		NA	300	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	50	-
		Latur		NA	NA	-
		Akola		NA	100	-
		Jalna		NA	100	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	2000	3000	-1000
	Gujarat	Dahod	Local	NA	400	-
	Madhya Pradesh	Ashok nagar	Desi	NA	150	-
		Indore	MH	NA	500	-
			Local	NA	500	-
		Neemuch	Desi	NA	400	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	400	500	-100
	Kali		150	400	-250	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			1-Nov-13	31-Oct-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3900	-
		Akola	NA	3800	-
	Uttar Pradesh	Kanpur	3225	3275	-50
	Rajasthan	Bikaner	3400	3450	-50
	Delhi	Delhi	3561	3600	-39

	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod	NA	4200	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	3950	-
		Katni	NA	3450	-
		Gwalior	3400	NA	-
		Guna	NA	NA	-
		Bhind	3600	3600	Unch
		Chhattarpur	NA	NA	-
		Dabra	3350	3400	-50
Besan	Delhi	Delhi	3900	3914	-14
Matar (Peas)	Madhya Pradesh	Gwalior	3175	NA	-
	Uttar Pradesh	Kanpur	3170	3180	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6800	-
		Latur	NA	NA	-
		Akola(Phatka)	NA	6600	-
		Akola(sava no.)	NA	6100	-
	Karnataka	Gulbarga	NA	NA	-
	Madhya Pradesh	Indore	NA	6600	-
		Katni	NA	6800	-
		Katni (Sava)	NA	6200	-
	Gujarat	Dahod (Phatka)	NA	6600	-
		Dahod (Sava)	NA	6200	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4850	Unch
	Madhya Pradesh	Indore	NA	5000	-
		Katni	NA	4975	-
		Gwalior	4800	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6500	6500	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	7200	-
	Rajasthan	Bikaner (Split)	7000	6700	300
	Madhya Pradesh	Indore	NA	7600	-
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod (Mogar)	NA	7000	-
Urad (Black Matpe /Black	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5500	5500	Unch



Gram)	Madhya Pradesh	Indore	NA	7300	-
	Karnataka	Gulbarga	NA	NA	-
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	NA	6000	-

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