

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Saturday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market ruled lower amid sluggish demand.
 - ✓ Mumbai pulses market noticed lower momentum in Black matpe (Urad) and Chick Peas (Chana).
 - ✓ Prices remained unchanged in Kanpur market due to dull demand.
 - ✓ Many markets remained closed ahead of the festival of 'Diwali'.
- At Mumbai port, 10 containers of Chickpeas (Chana), 42 containers of Lentils (Masoor), 5 containers of Moong, 20 containers of Green peas, 131 containers of Pigeon Pea (Tur), 23 containers of tur dal and 115 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 81 containers of urad, 30 containers of tur, and 30 containers of yellow peas have arrived.
- Chana prices are likely to be steady to firm in the near –term on buying interest around current levels.
- Good demand ahead of the festival of 'Diwali' will support prices in the coming days.
- PEC has issued a tender for sale of imported chickpeas (chana) and different varieties of pigeon pea (tur). Tender will close on 6th November 2013.
- Rabi Pulses Sowing in Maharashtra till 25th October, 2013 (in '00 Ha)- Chana sowing has been done in 695.75 hectares, Other pulses in 66.27 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.63 lakh hectares compared to 2.15 lakh hectares during the same period last year as on 30th October, 2013 in the current rabi season.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of chana/chickpeas for 2013 -14 season to Rs.3100 per quintal from previous Rs.3000 per quintal and masoor has been increased from Rs.2900 per quintal to Rs.2950 per quintal.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 8.8 lakh hectares compared to 5.98 lakh hectares during the same period last year.
- According to sources, Ministry of Agriculture has proposed levy of import duty on pulses.
- According to IBIS, imports of urad and moong in the month of September increased to 0.48 lakh metric tonnes compared to 0.41 lakh metric tonnes during the previous month.

International Fundamental:

- According to Agriculture Canada, exports of chickpeas in the current season is forecast at 85,000 MT compared to 68,000 MT during the previous season. Domestic use is forecast at 63,000 MT compared to 59,000 MT during the previous season.
- Pulses markets in Burma noticed steady tone amid sluggish demand in the ready market.
- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.

- Chickpeas prices in Canada noticed weak tone amid large –carryover stocks in the domestic market and lower demand from India.
- Lentils prices in Canada noticed firm tone amid good demand from Turkey.
- The USDA's Commodity Credit Corporation is seeking to purchase peas for shipment as food aid. The purchases are for shipment in December and January.
- Ninety –nine percent of the 2013 crop in Saskatchewan has been harvested during the week (October 15 -21) according to the Saskatchewan Agriculture's Weekly Crop Report. Weather has been favourable for harvesting and some of the chickpeas are being combined in the region.

Outlook: - Pulses prices are likely to notice steady to firm tone in the coming days amid festival demand in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	20	3129	3152	3127	3135	39,320	-41,720	64600	-6,940
Dec-13	19	3200	3232	3200	3215	33,310	-28,780	81110	6,040
Jan-14	21	3162	3243	3162	3228	4,720	-6,770	28130	740
Feb-14	15	3195	3206	3182	3194	1,780	-220	8760	330

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	15				-	-
Nov-13		80			-	-
Dec-13			13		-	-
Jan-14				-34	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 01.11.2013

Location	Demat	In-Process	Total
Bikaner	18000	0	18000
Delhi	35958	0	35958
Indore	6929	0	6929
Total	60887	0	60887

(Source-NCDEX)

FOREX

Currency	02.11.2013	01.11.2013
US Dollar	61.75	61.90
Euro	83.27	83.87
Yen (100)	62.53	63.21
GBP	98.34	99.18
MMK*	0.0635	0.0636

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 28, Oct, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	18279	36063	7010	-	61217

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 02, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					2-Nov-13	1-Nov-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Oct-Nov	NA	678	-
		Red	Malawi	Oct-Nov	NA	NA	-
		Red	Arusha	Oct-Nov	NA	600	-
		Red	Matwara/Mozambique	Oct-Nov	NA	565	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Oct-Nov	NA	357	-
			Ukraine		NA	NA	-
			Canada (container)	Oct-Nov	NA	395	-
		Green	U.S		NA	NA	-
			Canada	Oct-Nov	NA	615	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Oct-Nov	NA	600	-
		Flash	Australia		NA	NA	-
		Nuggets		Oct-Nov	NA	615	-
	Urad (Black Matpe / Black Gram)	FAQ		Oct-Nov	675	675	Unch
		SQ		Oct-Nov	721	720	1
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	485	-
			Tanzania	Oct-Nov	NA	520	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Oct-Nov	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Oct-Nov	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		NA	670	-
		SQ			NA	720	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-

		Canada		NA	NA	-
	Masoor (lentil)	Canada		NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				2-Nov-13	1-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	NA	3225	-
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Akola	Mixed chana	NA	NA	-
			Chapa	NA	NA	-
			Annagiri	NA	NA	-
		Amaravati	Desi	NA	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Rajasthan	3150	3065	85
			Madhya Pradesh	3150	3065	85
	Rajasthan	Jaipur	Desi	3050	3050	Unch
		Bikaner		3050	3000	50
	Uttar Pradesh	Kanpur		2975	2970	5
	West Bengal	Kolkata	Australian	NA	3600	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		NA	NA	-
	Madhya Pradesh	Indore	Kantewala	NA	NA	-
			Kabuli 4446 Mill quality	NA	NA	-
			Kabuli 5860 Export quality	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gwalior		2900	2800	100
		Katni		NA	NA	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-

		Bhind	desi	2600	2600	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2750	2800	-50
		Gotegaon	Kabuli	3200	3000	200
		Hrada	Desi	NA	2625	-
		Khandwa		NA	NA	-
				NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	2571	-
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	NA	2821	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3050	3060	-10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2800	2750	50
		Dabra	White	2500	2500	Unch
			Green	2300	2200	100
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	NA	4375	-
			Arusha	NA	4000	-
			Mozambique	NA	NA	-
			Malawi	NA	3950	-
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna		NA	NA	-
			White	NA	NA	-
		BDM	NA	NA	-	
		Akola	Red	NA	NA	-

		Jalgaon		NA	NA	-
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4375	4425	-50
	Uttar Pradesh	Kanpur	Tur U.P Line	4550	4550	Unch
			Tur M.P Line	4470	4470	Unch
	West Bengal	Kolkata	Burmese Lemon	NA	4550	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	4250	-
	Karnataka	Gulbarga	Red	NA	NA	-
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		NA	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3750	3800	-50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	4050	-
	Tamil Nadu	Chennai	Yellow Lentil	NA	3750	-
	Delhi	Delhi	Chanti Export	6450	6450	Unch
			MP/ Kota Line	4500	4500	Unch
			UP/ Sikri Line	5450	5450	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4330	4370	-40
			Bareilly Delivery	4625	4575	50
	West Bengal	Kolkata	Masoor Canadian	NA	4251	-
	Madhya Pradesh	Gwalior	Desi	4300	4300	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	NA	-
			Chota	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		whole	NA	NA
Jabalpur		Seed	NA	NA	-	
Biaroa	Medium	NA	NA	-		

		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3800	4000	-200
		Gotegaon	whole	NA	4000	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	5400	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola		NA	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	5900	5900	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5500	5500	Unch
			Merta city(Polish)	5900	5900	Unch
			Madhya Pradesh	Indore	Chamki	NA
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5700	5600	100
		Merta City	Polish	NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	4025	-
		Jalna	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		NA	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	4600	4625	-25
	Tamil Nadu	Chennai	Burmese FAQ(New)	NA	4000	-
			Burmese SQ(New)	NA	4400	-
			Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
			Guntur	Gota Barnded	NA	NA
	West Bengal	Kolkata	Urad Faq	NA	4300	-
	Rajasthan	Jaipur	Desi	4300	4200	100
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Indore		NA	NA	-

			Maharashtra Line	NA	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4500	4600	-100
			Kali	NA	4000	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				2-Nov-13	1-Nov-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	60	-20
			Madhya Pradesh	40	60	-20
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Indore	Kantewala	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		300	300	Unch
			Kabuli	125	60	65
		Gotegaon	Desi	NA	25	-

		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	300	200	100
			Green	100	100	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	NA	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red&White	NA	NA	-
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-

		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	40	60	-20
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		NA	10000	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	2000	-
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	300	400	-100
	Kali		200	150	50	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			2-Nov-13	1-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola	NA	NA	-
	Uttar Pradesh	Kanpur	3275	3225	50

	Rajasthan	Bikaner	3450	3400	50
	Delhi	Delhi	3615	3561	54
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod	NA	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	NA	-
		Katni	NA	NA	-
		Gwalior	3450	3400	50
		Guna	NA	NA	-
		Bhind	3600	3600	Unch
		Chhattarpur	NA	NA	-
		Dabra	3500	3350	150
Besan	Delhi	Delhi	3914	3900	14
Matar (Peas)	Madhya Pradesh	Gwalior	3200	3175	25
	Uttar Pradesh	Kanpur	3160	3170	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola(Phatka)	NA	NA	-
		Akola(sava no.)	NA	NA	-
	Karnataka	Gulbarga	NA	NA	-
	Madhya Pradesh	Indore	NA	NA	-
		Katni	NA	NA	-
		Katni (Sava)	NA	NA	-
		Gujarat	Dahod (Phatka)	NA	NA
	Dahod (Sava)		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4870	4850	20
	Madhya Pradesh	Indore	NA	NA	-
		Katni	NA	NA	-
		Gwalior	4850	4800	50
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6500	6500	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	NA	-
	Rajasthan	Bikaner (Split)	6700	7000	-300
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod (Mogar)	NA	NA	-

Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	NA	NA	-
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	NA	NA	-

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