

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Friday except slight firmness in moong markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed weak tone amid lack of demand from millers and traders in the market.
 - ✓ Dabra (MP.) chana opened steady on lack of fresh demand around current levels.
 - ✓ Guntur (AP.) urad gota noticed steady tone amid sluggish demand in the market.
 - ✓ Urad FAQ Mumbai (Mah.) noticed steady tone on lack of buying inquiry in the market.
- At Mumbai port, 138 containers of Chickpeas (Chana), 13 containers of Lentils (Masoor), 5 containers of Green peas and 153 containers of Pigeon Pea (Tur) have arrived.
- At Chennai port, 226 containers of urad and 40 containers of tur have arrived.
- Acreage under chana is likely to increase in the current rabi season amid adequate soil moisture in the growing regions.
- Moong prices are likely to be steady to firm in the coming days amid expected lower output in the current season. Heavy rains during the sowing and harvesting season has affected the crop.
- Rabi Pulses Sowing in Maharashtra till 1st November, 2013 (in '00 Ha)- Chana sowing has been done in 1652 hectares, Other pulses in 78.91 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.68 lakh hectares compared to 4.32 lakh hectares during the same period last year as on 6th November, 2013 in the current rabi season.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of chana/chickpeas for 2013 -14 season to Rs.3100 per quintal from previous Rs.3000 per quintal and masoor has been increased from Rs.2900 per quintal to Rs.2950 per quintal.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 20.47 lakh hectares..
- According to sources, Ministry of Agriculture has proposed levy of import duty on pulses.
- According to IBIS, imports of chickpea in the month of October increased to 0.13 lakh metric tonnes compared to 0.01 lakh metric tonnes during the previous month.

International Fundamental:

- According to Agriculture Canada, exports of chickpeas in the current season is forecast at 85,000 MT compared to 68,000 MT during the previous season. Domestic use is forecast at 63,000 MT compared to 59,000 MT during the previous season.
- Pulses markets in Burma noticed weak tone amid lack of demand in the domestic and Indian market.
- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.
- Lentils prices in Canada noticed firm tone during the previous week amid short covering in spot shipping.
- International dry edible bean markets continued firm tone amid good demand in the export market.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. The purchases are for shipment in December and January.

- Ninety –nine percent of the 2013 crop in Saskatchewan has been harvested during the week (October 15 -21) according to the Saskatchewan Agriculture's Weekly Crop Report. Weather has been favourable for harvesting and some of the chickpeas are being combined in the region.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the coming days amid expected increase in rabi pulses acreage.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	-26	3063	3073	3002	3034	42,730	-2,420	41,120	-12,280
Dec-13	-10	3146	3163	3089	3132	90,940	-2,280	84,170	4,970
Jan-14	-2	3191	3192	3133	3182	12,060	530	30,410	-390
Feb-14	-9	3154	3156	3120	3147	3,420	910	10,840	480

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	41				-	-
Nov-13		98			-	-
Dec-13			50		-	-
Jan-14				-35	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 07.11.2013

Location	Demat	In-Process	Total
Bikaner	12407	0	12407
Delhi	21573	0	21573
Indore	4022	0	4022
Total	38002	0	38002

(Source-NCDEX)

FOREX

Currency	08.11.2013	07.11.2013
US Dollar	62.73	62.57
Euro	84.06	84.62
Yen (100)	63.94	63.46
GBP	100.92	100.62
MMK*	0.0644	0.0643

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 02,Nov,2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	17909	35818	6929	-	60656

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 08, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					8-Nov-13	7-Nov-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Nov-Dec	645	666	-21
		Red	Malavi	Nov-Dec	550	550	Unch
		Red	Arusha	Nov-Dec	595	595	Unch
		Red	Matwara/Mozambique	Nov-Dec	560	560	Unch
	Matar (Peas)	Yellow	Canada (Break-bulk)	Nov-Dec	357	357	Unch
			Ukraine		NA	NA	-
			Canada (container)	Nov-Dec	395	395	Unch
		Green	U.S		NA	NA	-
			Canada	Nov-Dec	615	615	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Nov-Dec	600	600	Unch
		Flash	Australia		NA	NA	-
		Nuggets		Nov-Dec	615	615	Unch
	Urad (Black Matpe / Black Gram)	FAQ		Nov-Dec	650	660	-10
		SQ		Nov-Dec	700	705	-5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	480	480	Unch
			Tanzania	Nov-Dec	515	515	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		655	NA	-
		SQ			705	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-

	Masoor (lentil)	Yellow	Canada		NA	NA	-
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Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				8-Nov-13	7-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3250	3250	Unch
		Latur	Gauran	2900	3000	-100
			Chana Mixed	2950	2950	Unch
			Annagiri	3400	3400	Unch
			G-12	3000	3100	-100
		Jalna	Gauran	2950	2950	Unch
			Pila	3100	3100	Unch
		Akola	Mixed chana	3000	3000	Unch
			Chapa	3050	3050	Unch
			Annagiri	3100	3100	Unch
		Amaravati	Desi	NA	NA	-
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3075	3125	-50
			Madhya Pradesh	3075	3125	-50
	Rajasthan	Jaipur	Desi	3100	3050	50
		Bikaner		3000	3050	-50
	Uttar Pradesh	Kanpur		2950	2980	-30
	West Bengal	Kolkata	Australian	NA	3550	-
	Karnataka	Gulbarga	Annagiri	3400	3400	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		2900	2900	Unch
	Madhya Pradesh	Indore	Kantewala	3000	3050	-50
			Kabuli 4446 Mill quality	4200	4200	Unch
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	2725	2850	-125
		Ashok Nagar		2850	2850	Unch
		Gwalior		2800	2800	Unch
		Katni		NA	NA	-
		Neemuch	Kantewala	2925	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2800	2800	Unch
		Jabalpur		NA	NA	-
		Biaora	Kantawala	2750	2700	50
		Bhind	desi	2550	2600	-50

		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	3050	-50
		Chhattarpur		NA	NA	-
		Dabra		2800	2800	Unch
		Gotegaon	Kabuli	3200	3200	Unch
		Hrada	Desi	2500	2600	-100
		Khandwa		2800	2800	Unch
				NA	NA	-
		Rajgarh	kante wala	NA	2700	-
			White Katu	NA	3600	-
			Dollar(Kabuli)	NA	NA	-
Morena	Desi	2950	NA	-		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2621	2631	-10
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2875	2875	Unch
			Green Peas Canadian	5300	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3050	3050	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	2700	Unch
		Dabra	White	2500	2500	Unch
			Green	2200	2200	Unch
		Harpalpur	White	2700	2700	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4275	4325	-50
			Arusha	3925	3925	Unch
			Mozambique	3850	NA	-
			Malawi	NA	NA	-
		Latur	White	4700	4750	-50
			Red	4700	4750	-50
				4400	4400	Unch
		Jalna	White	4500	4500	Unch
			BDM	4600	4600	Unch
		Akola	Red	4475	4500	-25
		Jalgaon		4600	4600	Unch

		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4300	4325	-25
	Uttar Pradesh	Kanpur	Tur U.P Line	4525	4550	-25
			Tur M.P Line	4470	4480	-10
	West Bengal	Kolkata	Burmese Lemon	4450	4500	-50
	Tamil Nadu	Chennai	Burmese Lemon	4225	NA	-
	Karnataka	Gulbarga	Red	4600	4600	Unch
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		4050	4100	-50
			White	4600	4600	Unch
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4600	4600	Unch
		Pipariya	Desi	4300	4500	-200
		Gadarwara	Red	4200	4200	Unch
		Jabalpur		NA	NA	-
		Bhind		3650	3600	50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		4000	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	4050	-50
	Tamil Nadu	Chennai	Yellow Lentil	3750	NA	-
	Delhi	Delhi	Chanti Export	6650	6650	Unch
			MP/ Kota Line	4400	4400	Unch
			UP/ Sikri Line	5500	5500	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4375	4400	-25
			Bareilly Delivery	4600	4600	Unch
	West Bengal	Kolkata	Masoor Canadian	4200	4200	Unch
	Madhya Pradesh	Gwalior	Desi	4300	4300	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4200	4200	Unch
			Chota	4175	4175	Unch
		Pipariya	Desi	4180	4200	-20
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-

		Bina	kali	3800	4000	-200
		Dabra	Medium	4000	3800	200
		Gotegaon	whole	NA	3800	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5300	5300	Unch
		Jalna	Desi	5750	5750	Unch
			Chamki	6000	6000	Unch
		Latur	Desi	6400	6000	400
		Akola		5800	5800	Unch
		Jalgaon	Chamki	6000	6000	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6200	6000	200
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5600	200
			Merta city(Polish)	6100	6000	100
	Madhya Pradesh	Indore	Chamki	6000	6000	Unch
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5700	5700	Unch
		Merta City		Polish	5900	NA
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3975	4000	-25
		Jalna	Desi	NA	NA	-
		Latur		4800	4800	Unch
		Akola		4500	4500	Unch
		Jalgaon		4500	4500	Unch
	Delhi	Delhi	Burmese SQ	4500	4550	-50
	Tamil Nadu	Chennai	Burmese FAQ(New)	3900	NA	-
			Burmese SQ(New)	4300	NA	-
			Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
	Andhra Pradesh	Guntur	Gota Barnded	5700	5700	Unch
	West Bengal	Kolkata	Urad Faq	4200	4200	Unch
	Rajasthan	Jaipur	Desi	4100	4300	-200
	Gujarat	Dahod	Local	3700	3800	-100
	Madhya Pradesh	Indore		3900	3900	Unch
			Maharashtra Line	4400	4400	Unch

		Ashok nagar	Desi	3900	3900	Unch
		Neemuch		4000	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	5000	5000	Unch
			Kali	4200	4200	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change	
				8-Nov-13	7-Nov-13		
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	40	-5	
			Madhya Pradesh	35	40	-5	
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	3000	2000	1000	
		Jalna	Gauran	150	150	Unch	
			Pila	100	100	Unch	
		Amravati	Desi	NA	NA	-	
		Akola	Chana Mixed	800	800	Unch	
	Karnataka	Gulbarga	Annagiri	NA	NA	-	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	200	200	Unch	
	Madhya Pradesh	Indore	Kantewala	3000	2000	1000	
		Pipariya	Desi	4000	4000	Unch	
		Katni		NA	NA	-	
		Neemuch	Kantewala	300	NA	-	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Ashok Nagar		5000	5000	Unch	
		Gadarwara		NA	NA	-	
		Jabalpur		NA	NA	-	
		Biaora	Kantawala	150	60	90	
		Bhind	Desi	20	20	Unch	
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	500	500	Unch	
		Chhatarpur		NA	NA	-	
		Dabra		60	150	-90	
				Kabuli	50	50	Unch
		Gotegaon	Desi	60	60	Unch	
		Harda		100	100	Unch	
		Khandwa		NA	NA	-	

		Rajgarh	kante wala	NA	75	-
			White Katu	NA	10	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	150	150	Unch
			Green	100	100	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	50	100	-50
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		1000	1000	Unch
		Jalna		20	20	Unch
			White	100	100	Unch
		Akola	Red	300	300	Unch
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red&White	100	100	Unch
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	1500	1500	Unch
		Gadarwara		150	90	60
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	400	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	1000	1000	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-

		Bina	kali	100	60	40
		Dabra	Medium	NA	60	-
		Gotegaon	whole	NA	10	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		30000	20000	10000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	3000	2000	1000
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		3000	3000	Unch
		Akola		100	100	Unch
		Jalna		100	100	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	4000	1000
	Gujarat	Dahod	Local	400	400	Unch
	Madhya Pradesh	Ashok nagar	Desi	100	150	-50
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	500	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	200	200	Unch
	Kali	100	100	Unch		

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			8-Nov-13	7-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3275	3275	Unch
	Rajasthan	Bikaner	3450	3450	Unch
	Delhi	Delhi	3550	3600	-50

	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4000	4000	Unch
		Katni	NA	NA	-
		Gwalior	3400	3400	Unch
		Guna	NA	NA	-
		Bhind	3500	3600	-100
		Chhattarpur	NA	NA	-
		Dabra	3500	3500	Unch
Besan	Delhi	Delhi	3857	3914	-57
Matar (Peas)	Madhya Pradesh	Gwalior	3050	3050	Unch
	Uttar Pradesh	Kanpur	3200	3160	40
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6700	6700	Unch
		Akola(Phatka)	6600	6600	Unch
		Akola(sava no.)	6100	6100	Unch
	Karnataka	Gulbarga	6400	6400	Unch
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6700	6750	-50
		Katni (Sava)	6200	6200	Unch
		Dahod (Phatka)	6600	6600	Unch
	Gujarat	Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4870	4900	-30
	Madhya Pradesh	Indore	5000	5000	Unch
		Katni	4950	4950	Unch
		Gwalior	4850	4850	Unch
		Delhi	Delhi (Badi Masoor)	5100	5100
	Delhi (Choti Masoor)		6600	6600	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7600	7600	Unch
		Akola(Mogar)	7200	7200	Unch
	Rajasthan	Bikaner (Split)	7000	7000	Unch
	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black	Maharashtra	Jalgaon	5800	5800	Unch
	Rajasthan	Bikaner (Split)	5500	5500	Unch



Gram)	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	6800	7000	-200
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6000	6000	Unch

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