

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Saturday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened lower amid lack of demand in the market.
 - ✓ Kanpur (UP.) chana noticed weak tone on lack of fresh demand around current levels.
 - ✓ Jaipur (Raj.) moong noticed steady tone amid sluggish demand in the market.
 - ✓ Burmese Lemon Tur (Mah.) noticed steady tone on lack of buying inquiry in the market.
- At Mumbai port, 138 containers of Chickpeas (Chana), 13 containers of Lentils (Masoor), 5 containers of Green peas and 153 containers of Pigeon Pea (Tur) have arrived.
- At Chennai port, 226 containers of urad and 40 containers of tur have arrived.
- Masoor prices are likely to decline in the coming days amid expected arrival of imported masoor and slow demand in the domestic market.
- Acreage under chana is likely to increase in the current rabi season amid adequate soil moisture in the growing regions.
- Rabi Pulses Sowing in Maharashtra till 1st November, 2013 (in '00 Ha)- Chana sowing has been done in 1652 hectares, Other pulses in 78.91 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.68 lakh hectares compared to 4.32 lakh hectares during the same period last year as on 6th November, 2013 in the current rabi season.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of chana/chickpeas for 2013 -14 season to Rs.3100 per quintal from previous Rs.3000 per quintal and masoor has been increased from Rs.2900 per quintal to Rs.2950 per quintal.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 37.78 lakh hectares..
- According to sources, Ministry of Agriculture has proposed levy of import duty on pulses.
- According to IBIS, imports of chickpea in the month of October increased to 0.13 lakh metric tonnes compared to 0.01 lakh metric tonnes during the previous month.

International Fundamental:

- According to Agriculture Canada, exports of chickpeas in the current season is forecast at 85,000 MT compared to 68,000 MT during the previous season. Domestic use is forecast at 63,000 MT compared to 59,000 MT during the previous season.
- Pulses markets in Burma noticed weak tone amid lack of demand in the domestic and Indian market.
- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.
- Lentils prices in Canada noticed firm tone during the previous week amid short covering in spot shipping.
- International dry edible bean markets continued firm tone amid good demand in the export market.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. The purchases are for shipment in December and January.

- Ninety –nine percent of the 2013 crop in Saskatchewan has been harvested during the week (October 15 -21) according to the Saskatchewan Agriculture's Weekly Crop Report. Weather has been favourable for harvesting and some of the chickpeas are being combined in the region.

Outlook: - Pulses prices are likely to notice steady to weak tone in the near –term amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	0	3063	3073	3002	3029	42,730	-25,140	41,160	-55,660
Dec-13	0	3146	3163	3089	3126	90,940	61,610	84,470	26,360
Jan-14	0	3191	3194	3133	3176	12,060	1,680	30,410	8,830
Feb-14	0	3154	3157	3120	3142	3420	540	10,840	4,120

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	21				-	-
Nov-13		97			-	-
Dec-13			50		-	-
Jan-14				-34	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 08.11.2013

Location	Demat	In-Process	Total
Bikaner	12337	0	12337
Delhi	21573	0	21573
Indore	4022	0	4022
Total	37932	0	37932

(Source-NCDEX)

FOREX

Currency	09.11.2013	08.11.2013
US Dollar	63.34	62.73
Euro	84.67	84.06
Yen (100)	63.88	63.94
GBP	101.44	100.92
MMK*	0.0655	0.0644

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 02,Nov,2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	17909	35818	6929	-	60656

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 09, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					9-Nov-13	8-Nov-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Nov-Dec	640	645	-5
		Red	Malawi	Nov-Dec	NA	550	-
		Red	Arusha	Nov-Dec	NA	595	-
		Red	Matwara/Mozambique	Nov-Dec	NA	560	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Nov-Dec	NA	357	-
			Ukraine		NA	NA	-
			Canada (container)	Nov-Dec	NA	395	-
		Green	U.S		NA	NA	-
			Canada	Nov-Dec	NA	615	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Nov-Dec	NA	600	-
		Flash	Australia		NA	NA	-
		Nuggets		Nov-Dec	NA	615	-
	Urad (Black Matpe / Black Gram)	FAQ		Nov-Dec	625	650	-25
		SQ		Nov-Dec	670	700	-30
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	480	-
			Tanzania	Nov-Dec	NA	515	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		655	655	Unch
		SQ			705	705	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-

	Masoor (lentil)	Yellow	Canada		NA	NA	-
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Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				9-Nov-13	8-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3225	3250	-25
		Latur	Gauran	2900	2900	Unch
			Chana Mixed	2950	2950	Unch
			Annagiri	3400	3400	Unch
			G-12	3000	3000	Unch
		Jalna	Gauran	2950	2950	Unch
			Pila	3100	3100	Unch
		Akola	Mixed chana	2950	3000	-50
			Chapa	3025	3050	-25
			Annagiri	3075	3100	-25
		Amaravati	Desi	NA	NA	-
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3050	3075	-25
			Madhya Pradesh	3050	3075	-25
	Rajasthan	Jaipur	Desi	3000	3100	-100
		Bikaner		3000	3000	Unch
	Uttar Pradesh	Kanpur		2920	2950	-30
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3350	3400	-50
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
				2850	2900	-50
	Gujarat	Dahod				
	Madhya Pradesh	Indore	Kantewala	3025	3000	25
			Kabuli 4446 Mill quality	4200	4200	Unch
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	2820	2725	95
		Ashok Nagar		2850	2850	Unch
		Gwalior		NA	2800	-
		Katni		NA	NA	-
		Neemuch	Kantewala	2980	2925	55
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2800	2800	Unch
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2750	2750	Unch
		Bhind	desi	2550	2550	Unch

		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	3000	-
		Chhattarpur		NA	NA	-
		Dabra		2800	2800	Unch
		Gotegaon	Kabuli	3200	3200	Unch
		Hrada	Desi	2525	2500	25
		Khandwa		2800	2800	Unch
				NA	NA	-
		Rajgarh	kante wala	2600	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
Morena	Desi	NA	2950	-		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2611	2621	-10
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2875	2875	Unch
			Green Peas Canadian	5300	5300	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3100	3050	50
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2700	-
		Dabra	White	2500	2500	Unch
			Green	2200	2200	Unch
		Harpalpur	White	2700	2700	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4275	4275	Unch
			Arusha	3925	3925	Unch
			Mozambique	3850	3850	Unch
			Malawi	NA	NA	-
		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
				4400	4400	Unch
		Jalna	White	4500	4500	Unch
			BDM	4600	4600	Unch
		Akola	Red	4425	4475	-50
		Jalgaon		4600	4600	Unch

		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4300	4300	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4525	4525	Unch
			Tur M.P Line	4460	4470	-10
	West Bengal	Kolkata	Burmese Lemon	4450	4450	Unch
	Tamil Nadu	Chennai	Burmese Lemon	4225	4225	Unch
	Karnataka	Gulbarga	Red	4600	4600	Unch
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		4050	4050	Unch
			White	4600	4600	Unch
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4600	4600	Unch
		Pipariya	Desi	4250	4300	-50
		Gadarwara	Red	4200	4200	Unch
		Jabalpur		NA	NA	-
		Bhind		3650	3650	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
Morena		NA		4000	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	4000	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3750	3750	Unch
	Delhi	Delhi	Chanti Export	6650	6650	Unch
			MP/ Kota Line	4400	4400	Unch
			UP/ Sikri Line	5500	5500	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4350	4375	-25
			Bareilly Delivery	4570	4600	-30
	West Bengal	Kolkata	Masoor Canadian	4200	4200	Unch
	Madhya Pradesh	Gwalior	Desi	NA	4300	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4200	4200	Unch
			Chota	4175	4175	Unch
		Pipariya	Desi	4150	4180	-30
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-

		Bina	kali	NA	3800	-
		Dabra	Medium	3800	4000	-200
		Gotegaon	whole	3800	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5400	5300	100
		Jalna	Desi	5750	5750	Unch
			Chamki	6000	6000	Unch
		Latur	Desi	6400	6400	Unch
		Akola		5800	5800	Unch
		Jalgaon	Chamki	6000	6000	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6200	6200	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	6100	6100	Unch
	Madhya Pradesh	Indore	Chamki	6000	6000	Unch
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5700	5700	Unch
		Merta City		Polish	5800	5900
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3975	3975	Unch
		Jalna	Desi	NA	NA	-
		Latur		4800	4800	Unch
		Akola		4500	4500	Unch
		Jalgaon		4500	4500	Unch
	Delhi	Delhi	Burmese SQ	4500	4500	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3900	3900	Unch
			Burmese SQ(New)	4300	4300	Unch
			Polished	NA	NA	-
	Andhra Pradesh	Vijayawada	Sada(Bada)	NA	NA	-
			Guntur	Gota Barnded	5700	5700
	West Bengal	Kolkata	Urad Faq	4200	4200	Unch
	Rajasthan	Jaipur	Desi	4200	4100	100
	Gujarat	Dahod	Local	3700	3700	Unch
	Madhya Pradesh	Indore		3900	3900	Unch
			Maharashtra Line	4400	4400	Unch

		Ashok nagar		3800	3900	-100
		Neemuch	Desi	4250	4000	250
		Jabalpur		NA	NA	-
		Chhattarpur	local	NA	NA	-
		Dabra	Lal	5200	5000	200
			Kali	4200	4200	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				9-Nov-13	8-Nov-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	35	15
			Madhya Pradesh	50	35	15
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	3000	3000	Unch
		Jalna	Gauran	150	150	Unch
			Pila	100	100	Unch
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	800	800	Unch
	Karnataka	Gulbarga	Annagiri	400	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	2000	3000	-1000
		Pipariya	Desi	1800	4000	-2200
		Katni		NA	NA	-
		Neemuch	Kantewala	700	300	400
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		5000	5000	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	150	150	Unch
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	500	-
		Chhatarpur		NA	NA	-
		Dabra		200	60	140
			Kabuli	150	50	100
		Gotegaon	Desi	20	60	-40
		Harda		100	100	Unch

		Khandwa		NA	NA	-
		Rajgarh	kante wala	50	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	150	-50
			Green	50	100	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	50	50	Unch
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	900	NA	-
	Maharashtra	Latur		1000	1000	Unch
		Jalna		20	20	Unch
			White	100	100	Unch
		Akola	Red	300	300	Unch
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red&White	100	100	Unch
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	500	1500	-1000
		Gadarwara		300	150	150
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	400	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	1000	1000	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-

		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	100	-
		Dabra	Medium	500	NA	-
		Gotegaon	whole	5	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		30000	30000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	3000	3000	Unch
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		3000	3000	Unch
		Akola		100	100	Unch
		Jalna		100	100	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	400	400	Unch
	Madhya Pradesh	Ashok nagar	Desi	100	100	Unch
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	400	500	-100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	150	200	-50
	Kali		250	100	150	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			9-Nov-13	8-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Akola	3800	3800	Unch
	Uttar Pradesh	Kanpur	3240	3275	-35
	Rajasthan	Bikaner	3450	3450	Unch

	Delhi	Delhi	3500	3550	-50
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	4000	-50
		Katni	NA	NA	-
		Gwalior	NA	3400	-
		Guna	NA	NA	-
		Bhind	3500	3500	Unch
		Chhattarpur	NA	NA	-
		Dabra	3500	3500	Unch
Besan		Delhi	Delhi	3857	3857
Matar (Peas)	Madhya Pradesh	Gwalior	NA	3050	-
	Uttar Pradesh	Kanpur	3225	3200	25
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6700	6700	Unch
		Akola(Phatka)	6600	6600	Unch
		Akola(sava no.)	6100	6100	Unch
	Karnataka	Gulbarga	6400	6400	Unch
	Madhya Pradesh	Indore	6400	6500	-100
		Katni	6700	6700	Unch
		Katni (Sava)	6200	6200	Unch
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4870	4870	Unch
	Madhya Pradesh	Indore	5000	5000	Unch
		Katni	4950	4950	Unch
		Gwalior	NA	4850	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6600	6600	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7600	7600	Unch
		Akola(Mogar)	7500	7200	300
	Rajasthan	Bikaner (Split)	7200	7000	200
	Madhya Pradesh	Indore	7500	7400	100
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black	Maharashtra	Jalgaon	5800	5800	Unch

Matpe /Black Gram)	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	7200	7400	-200
	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6000	6000	Unch

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