

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly weak tone on Monday except firmness noticed in moong and urad markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed weak tone amid lack demand from traders and millers in the market.
 - ✓ Dabra (MP.) chana opened lower on lack of fresh demand around current levels.
 - ✓ Kanpur (U.P.) tur offered steady amid sluggish demand in the market.
 - ✓ Urad FAQ and SQ in Chennai (T.N.) opened firm on fresh buying inquiry in the market.
- At Mumbai port, 138 containers of Chickpeas (Chana), 13 containers of Lentils (Masoor), 5 containers of Green peas and 153 containers of Pigeon Pea (Tur) have arrived.
- At Chennai port, 223 containers of urad and 126 containers of tur have arrived.
- Chana prices are likely to be sideways to weak in the near –term amid expected higher acreage in the current rabi season.
- Tamil Nadu Civil Supplies Corporation has issued three tenders for purchase of 5000 MT of spilt pigeon pea (tur dal fatka variety), 14000 MT of split black mapte (urad dal FAQ variety) and 17000 MT of Canadian yellow lentil respectively to issue under the public distribution system. Tenders will open on 19th November 2013.
- PEC has issued a tender for sale of different varieties of pigeon pea (tur) in the domestic market. Tender will open on 15th November 2013.
- Rabi Pulses Sowing in Maharashtra till 1st November, 2013 (in '00 Ha)- Chana sowing has been done in 1652 hectares, Other pulses in 78.91 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.68 lakh hectares compared to 4.32 lakh hectares during the same period last year as on 6th November, 2013 in the current rabi season.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of chana/chickpeas for 2013 -14 season to Rs.3100 per quintal from previous Rs.3000 per quintal and masoor has been increased from Rs.2900 per quintal to Rs.2950 per quintal.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 37.78 lakh hectares..
- According to sources, Ministry of Agriculture has proposed levy of import duty on pulses.
- According to IBIS, imports of chickpea in the month of October increased to 0.13 lakh metric tonnes compared to 0.01 lakh metric tonnes during the previous month.

International Fundamental:

- According to Agriculture Canada, exports of chickpeas in the current season is forecast at 85,000 MT compared to 68,000 MT during the previous season. Domestic use is forecast at 63,000 MT compared to 59,000 MT during the previous season.
- Pulses markets in Burma noticed weak tone amid lack of demand in the domestic and Indian market.

- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.
- Lentils prices in Canada noticed firm tone amid good demand in the export and domestic market.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. The purchases are for shipment in December and January.
- Ninety –nine percent of the 2013 crop in Saskatchewan has been harvested during the week (October 15 -21) according to the Saskatchewan Agriculture's Weekly Crop Report. Weather has been favourable for harvesting and some of the chickpeas are being combined in the region.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the coming days amid expected higher acreage in the current rabi season.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	-19	3001	3035	2982	2990	40,600	-2,130	8,410	-32,750
Dec-13	21	3105	3161	3096	3132	96,910	5,970	95,440	10,970
Jan-14	34	3162	3225	3153	3204	17,850	5,790	34,120	3,710
Feb-14	60	3135	3215	3135	3205	5,750	2,330	11,160	320

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	35				-	-
Nov-13		142			-	-
Dec-13			72		-	-
Jan-14				1	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 09.11.2013

Location	Demat	In-Process	Total
Bikaner	12237	0	12237
Delhi	21573	0	21573
Indore	4022	0	4022
Total	37832	0	37832

(Source-NCDEX)

FOREX

Currency	11.11.2013	09.11.2013
US Dollar	63.29	63.34
Euro	84.59	84.67
Yen (100)	63.97	63.88
GBP	101.36	101.44
MMK*	0.0652	0.0655

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 02,Nov,2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	17909	35818	6929	-	60656

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 11, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Chan ge
					11- Nov-13	9-Nov- 13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Nov-Dec	655	640	15
		Red	Malavi	Nov-Dec	NA	NA	-
		Red	Arusha	Nov-Dec	NA	NA	-
		Red	Matwara/Mozam bique	Nov-Dec	NA	NA	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Nov-Dec	NA	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Nov-Dec	NA	NA	-
		Green	U.S		NA	NA	-
			Canada	Nov-Dec	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpson)	Canada	Nov-Dec	NA	NA	-
		Flash	Australia		NA	NA	-
		Nuggets		Nov-Dec	NA	NA	-
	Urad (Black Matpe / Black Gram)	FAQ		Nov-Dec	655	625	30
		SQ		Nov-Dec	700	670	30
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
		Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA
	Annaseva				NA	NA	-
	Pokako				NA	NA	-
	Crystal Variety		Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
	Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		655	655
SQ					700	705	-5
SQ (Old)					NA	NA	-
Moong (Green gram)		Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)		Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-

	Masoor (lentil)	Yellow	Canada		NA	NA	-
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Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				11-Nov-13	9-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3200	3225	-25
		Latur	Gauran	2900	2900	Unch
			Chana Mixed	2950	2950	Unch
			Annagiri	3400	3400	Unch
			G-12	3000	3000	Unch
		Jalna	Gauran	2900	2950	-50
			Pila	2950	3100	-150
		Akola	Mixed chana	2925	2950	-25
			Chapa	3025	3025	Unch
			Annagiri	3075	3075	Unch
		Amaravati	Desi	NA	NA	-
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3025	3050	-25
			Madhya Pradesh	3025	3050	-25
	Rajasthan	Jaipur	Desi	2950	3000	-50
		Bikaner		2950	3000	-50
	Uttar Pradesh	Kanpur		2920	2920	Unch
	West Bengal	Kolkata	Australian	3550	NA	-
	Karnataka	Gulbarga	Annagiri	3200	3350	-150
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
				2850	2850	Unch
	Gujarat	Dahod				
	Madhya Pradesh	Indore	Kantewala	3000	3025	-25
			Kabuli 4446 Mill quality	4500	4200	300
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	2800	2820	-20
		Ashok Nagar		2800	2850	-50
		Gwalior		2825	NA	-
		Katni		2630	NA	-
		Neemuch	Kantewala	3040	2980	60
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2750	2800	-50
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	2750	-
		Bhind	desi	2550	2550	Unch

		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2750	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2750	2800	-50
		Gotegaon	Kabuli	3200	3200	Unch
		Hrada	Desi	2500	2525	-25
		Khandwa		2800	2800	Unch
				NA	NA	-
		Rajgarh	kante wala	NA	2600	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2611	2611	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2850	2875	-25
			Green Peas Canadian	5500	5300	200
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3100	3100	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2750	NA	-
		Dabra	White	2500	2500	Unch
			Green	2100	2200	-100
		Harpalpur	White	2700	2700	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4275	4275	Unch
			Arusha	3925	3925	Unch
			Mozambique	3850	3850	Unch
			Malawi	NA	NA	-
		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
				4300	4400	-100
		Jalna	White	4400	4500	-100
			BDM	4500	4600	-100
		Akola	Red	4450	4425	25
		Jalgaon		4500	4600	-100

		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4275	4300	-25
	Uttar Pradesh	Kanpur	Tur U.P Line	4525	4525	Unch
			Tur M.P Line	4400	4460	-60
	West Bengal	Kolkata	Burmese Lemon	4475	4450	25
	Tamil Nadu	Chennai	Burmese Lemon	4225	4225	Unch
	Karnataka	Gulbarga	Red	4600	4600	Unch
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		4050	4050	Unch
			White	4600	4600	Unch
	Madhya Pradesh	Katni	Desi	3800	NA	-
		Indore	Mh	4600	4600	Unch
		Pipariya	Desi	4400	4250	150
		Gadarwara	Red	4230	4200	30
		Jabalpur		NA	NA	-
		Bhind		3700	3650	50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
Morena		NA		NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3975	4000	-25
	Tamil Nadu	Chennai	Yellow Lentil	3725	3750	-25
	Delhi	Delhi	Chanti Export	6650	6650	Unch
			MP/ Kota Line	4400	4400	Unch
			UP/ Sikri Line	5500	5500	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4350	4350	Unch
			Bareilly Delivery	4535	4570	-35
	West Bengal	Kolkata	Masoor Canadian	4250	4200	50
	Madhya Pradesh	Gwalior	Desi	4200	NA	-
		Katni	Seed	4200	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4200	4200	Unch
			Chota	4175	4175	Unch
		Pipariya	Desi	4200	4150	50
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-

		Bina	kali	3800	NA	-
		Dabra	Medium	3800	3800	Unch
		Gotegaon	whole	3800	3800	Unch
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5400	5400	Unch
		Jalna	Desi	5750	5750	Unch
			Chamki	6100	6000	100
		Latur	Desi	6400	6400	Unch
		Akola		5800	5800	Unch
		Jalgaon	Chamki	6000	6000	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6200	6200	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	6100	6100	Unch
	Madhya Pradesh	Indore	Chamki	6000	6000	Unch
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5750	5700	50
		Merta City		Polish	5800	5800
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4125	3975	150
		Jalna	Desi	NA	NA	-
		Latur		4800	4800	Unch
		Akola		4600	4500	100
		Jalgaon		4500	4500	Unch
	Delhi	Delhi	Burmese SQ	4525	4500	25
	Tamil Nadu	Chennai	Burmese FAQ(New)	4000	3900	100
			Burmese SQ(New)	4400	4300	100
			Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
	Andhra Pradesh	Guntur	Gota Barnded	5700	5700	Unch
	West Bengal	Kolkata	Urad Faq	4350	4200	150
	Rajasthan	Jaipur	Desi	4300	4200	100
	Gujarat	Dahod	Local	3800	3700	100
	Madhya Pradesh	Indore		3900	3900	Unch
			Maharashtra Line	4400	4400	Unch

		Ashok nagar		3800	3800	Unch
		Neemuch	Desi	4250	4250	Unch
		Jabalpur		NA	NA	-
		Chhattarpur	local	NA	NA	-
		Dabra	Lal	5500	5200	300
			Kali	4500	4200	300

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				11-Nov-13	9-Nov-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	60	50	10
			Madhya Pradesh	60	50	10
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	3000	3000	Unch
		Jalna	Gauran	150	150	Unch
			Pila	100	100	Unch
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	800	800	Unch
	Karnataka	Gulbarga	Annagiri	600	400	200
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	3000	1800	1200
		Katni		200	NA	-
		Neemuch	Kantewala	300	700	-400
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		8000	5000	3000
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	150	-
		Bhind	Desi	30	20	10
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1200	NA	-
		Chhatarpur		NA	NA	-
		Dabra		200	200	Unch
			Kabuli	50	150	-100
		Gotegaon	Desi	80	20	60
		Harda		100	100	Unch

		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	50	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	Unch
			Green	60	50	10
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	200	50	150
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1000	900	100
	Maharashtra	Latur		1000	1000	Unch
		Jalna		20	20	Unch
			White	50	100	-50
		Akola	Red	300	300	Unch
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red&White	100	100	Unch
	Madhya Pradesh	Katni		100	NA	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	1000	500	500
		Gadarwara		150	300	-150
		Bhind		20	25	-5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	500	1000	-500
		Ashok Nagar		NA	NA	-
		Katni	Seed	100	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-

		Bairagarh	Whole	NA	NA	-
		Bina	kali	70	NA	-
		Dabra	Medium	50	500	-450
		Gotegaon	whole	60	5	55
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	400	-
	Rajasthan	Jaipur		30000	30000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	3000	3000	Unch
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		3000	3000	Unch
		Akola		100	100	Unch
		Jalna		50	100	-50
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	400	400	Unch
	Madhya Pradesh	Ashok nagar	Desi	100	100	Unch
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	300	400	-100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	250	150	100
	Kali		100	250	-150	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			11-Nov-13	9-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Akola	3700	3800	-100
	Uttar Pradesh	Kanpur	3230	3240	-10
	Rajasthan	Bikaner	3350	3450	-100

	Delhi	Delhi	3525	3500	25
	Karnataka	Gulbarga	4000	4100	-100
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	3950	-
		Katni	3350	NA	-
		Gwalior	3300	NA	-
		Guna	NA	NA	-
		Bhind	3500	3500	Unch
		Chhattarpur	NA	NA	-
		Dabra	3600	3500	100
Besan	Delhi	Delhi	3914	3857	57
Matar (Peas)	Madhya Pradesh	Gwalior	3050	NA	-
	Uttar Pradesh	Kanpur	3180	3225	-45
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6700	6700	Unch
		Akola(Phatka)	6450	6600	-150
		Akola(sava no.)	5900	6100	-200
	Karnataka	Gulbarga	6400	6400	Unch
	Madhya Pradesh	Indore	6500	6400	100
		Katni	NA	6700	-
		Katni (Sava)	NA	6200	-
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4870	4870	Unch
	Madhya Pradesh	Indore	5000	5000	Unch
		Katni	NA	4950	-
		Gwalior	4850	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6600	6600	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7600	7600	Unch
		Akola(Mogar)	7500	7500	Unch
	Rajasthan	Bikaner (Split)	7000	7200	-200
	Madhya Pradesh	Indore	7600	7500	100
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black	Maharashtra	Jalgaon	NA	5800	-



Matpe /Black Gram)	Rajasthan	Bikaner (Split)	5400	5500	-100
	Madhya Pradesh	Indore	7200	7200	Unch
	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6000	6000	Unch

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