

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed firm tone amid lower arrivals in the ready market.
 - ✓ Kanpur (UP) Chana quoted up on good demand in the local pulses market today.
 - ✓ Moong prices noticed weak tone in Jaipur (Raj.) amid lack of demand in the market.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered firm on fresh buying inquiry in the market.
- At Mumbai port, 138 containers of Chickpeas (Chana), 13 containers of Lentils (Masoor), 5 containers of Green peas and 153 containers of Pigeon Pea (Tur) have arrived.
- At Chennai port, 223 containers of urad and 126 containers of tur have arrived.
- Urad prices are likely to be steady to firm in the coming days amid expected lower output in the current season.
- Tamil Nadu Civil Supplies Corporation has issued three tenders for purchase of 5000 MT of spilt pigeon pea (tur dal fatka variety), 14000 MT of split black mapte (urad dal FAQ variety) and 17000 MT of Canadian yellow lentil respectively to issue under the public distribution system. Tenders will open on 19th November 2013.
- PEC has issued a tender for sale of different varieties of pigeon pea (tur) in the domestic market. Tender will open on 15th November 2013.
- Rabi Pulses Sowing in Maharashtra till 8th November, 2013 (in '00 Ha)- Chana sowing has been done in 3153.86 hectares, Other pulses in 81.24 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.68 lakh hectares compared to 4.32 lakh hectares during the same period last year as on 6th November, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 9.11 lakh hectares compared to 5.08 lakh hectares during the same period last year as on 7th November, 2013.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 37.78 lakh hectares..
- According to sources, Ministry of Agriculture has proposed levy of import duty on pulses.
- According to IBIS, imports of chickpea in the month of October increased to 0.13 lakh metric tonnes compared to 0.01 lakh metric tonnes during the previous month.

International Fundamental:

- According to Agriculture Canada, exports of chickpeas in the current season is forecast at 85,000 MT compared to 68,000 MT during the previous season. Domestic use is forecast at 63,000 MT compared to 59,000 MT during the previous season.
- Pulses markets in Burma noticed weak tone amid lack of demand in the domestic and Indian market.
- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.

- Lentils prices in Canada noticed firm tone amid good demand in the export and domestic market.
- International dry edible bean markets noticed mixed tone during the previous week.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. The purchases are for shipment in December and January.
- Ninety –nine percent of the 2013 crop in Saskatchewan has been harvested during the week (October 15 -21) according to the Saskatchewan Agriculture's Weekly Crop Report. Weather has been favourable for harvesting and some of the chickpeas are being combined in the region.

Outlook: - Pulses prices are likely to notice steady to weak tone in the near –term amid sluggish demand in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	31	2997	3054	2995	3025	2,650	-37,950	2420	-5,990
Dec-13	18	3123	3181	3123	3151	78,730	-18,180	97020	1,580
Jan-14	18	3203	3248	3197	3220	16,430	-1,420	35510	1,390
Feb-14	17	3205	3245	3205	3219	3,530	-2,220	11140	-20

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	75				-	-
Nov-13		126			-	-
Dec-13			69		-	-
Jan-14				-1	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 11.11.2013

Location	Demat	In-Process	Total
Bikaner	12237	0	12237
Delhi	21573	0	21573
Indore	4022	0	4022
Total	37832	0	37832

(Source-NCDEX)

FOREX

Currency	12.11.2013	11.11.2013
US Dollar	63.59	63.29
Euro	85.15	84.59
Yen (100)	63.85	63.97
GBP	101.55	101.36
MMK*	0.0656	0.0652

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 11,Nov,2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	12237	21573	4022	-	37832

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 12, 2013

Port	Commodity	Variety /	Origin	Shipment	C&F Prices	Chan
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		Crop Year		Month	(\$/MT)		ge
					12-Nov-13	11-Nov-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Nov-Dec	NA	655	-
		Red	Malavi	Nov-Dec	NA	NA	-
		Red	Arusha	Nov-Dec	NA	NA	-
		Red	Matwara/Mozambique	Nov-Dec	NA	NA	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Nov-Dec	NA	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Nov-Dec	NA	NA	-
		Green	U.S		NA	NA	-
			Canada	Nov-Dec	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Nov-Dec	NA	NA	-
		Flash	Australia		NA	NA	-
		Nuggets		Nov-Dec	NA	NA	-
	Urad (Black Matpe / Black Gram)	FAQ		Nov-Dec	NA	655	-
		SQ		Nov-Dec	NA	700	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		NA	655	-
		SQ			NA	700	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				12-Nov-13	11-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3200	3200	Unch
		Latur	Gauran	2900	2900	Unch
			Chana Mixed	2950	2950	Unch
			Annagiri	3400	3400	Unch
			G-12	3000	3000	Unch
		Jalna	Gauran	2900	2900	Unch
			Pila	2950	2950	Unch
		Akola	Mixed chana	2900	2925	-25
			Chapa	2950	3025	-75
			Annagiri	3000	3075	-75
		Amaravati	Desi	NA	NA	-
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3100	3025	75
			Madhya Pradesh	3100	3025	75
	Rajasthan	Jaipur	Desi	3050	2950	100
		Bikaner		3000	2950	50
	Uttar Pradesh	Kanpur		2925	2920	5
	West Bengal	Kolkata	Australian	3550	3550	Unch
	Karnataka	Gulbarga	Annagiri	3200	3200	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		2875	2850	25
	Madhya Pradesh	Indore	Kantewala	3050	3000	50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	2825	2800	25
		Ashok Nagar		2800	2800	Unch
		Gwalior		2850	2825	25
		Katni		NA	2630	-
		Neemuch	Kantewala	3000	3040	-40
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2900	2750	150
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2700	NA	-
		Bhind	desi	2550	2550	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2750	2750	Unch

		Chhattarpur		NA	NA	-	
		Dabra		2725	2750	-25	
		Kabuli		NA	3200	-	
		Gotegaon	Desi	2550	2500	50	
		Hrada		2750	2800	-50	
		Khandwa		NA	NA	-	
		Rajgarh	kante wala	NA	NA	-	
			White Katu	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
Morena	Desi	NA	NA	-			
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2611	2611	Unch	
			White American	NA	NA	-	
			Green Canadian	NA	NA	-	
			Green American	NA	NA	-	
	West Bengal	Kolkata	Yellow/White Peas Canadian	2850	2850	Unch	
			Green Peas Canadian	5500	5500	Unch	
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-	
			Canada Green Peas	NA	NA	-	
	Uttar Pradesh	Kanpur	Desi	3060	3100	-40	
			White Canadian	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch	
		Dabra	White	NA	2500	-	
			Green	NA	2100	-	
		Harpalpur	White	2700	2700	Unch	
		Gotegaon	Yellow	NA	NA	-	
			Green	NA	NA	-	
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4300	4275	25	
			Arusha	NA	3925	-	
			Mozambique	NA	3850	-	
			Malawi	NA	NA	-	
		Latur	White	4700	4700	Unch	
			Red	4700	4700	Unch	
		Jalna			4300	4300	Unch
			White	4400	4400	Unch	
			BDM	4500	4500	Unch	
		Akola	Red	4425	4450	-25	
		Jalgaon		4500	4500	Unch	
		Amravati	Desi	NA	NA	-	
		Delhi	Delhi	Burmese Lemon	4325	4275	50

	Uttar Pradesh	Kanpur	Tur U.P Line	4500	4525	-25
			Tur M.P Line	4350	4400	-50
	West Bengal	Kolkata	Burmese Lemon	4450	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4225	4225	Unch
	Karnataka	Gulbarga	Red	4500	4600	-100
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		3950	4050	-100
			White	4500	4600	-100
	Madhya Pradesh	Katni	Desi	NA	3800	-
		Indore	Mh	4600	4600	Unch
		Pipariya	Desi	4250	4400	-150
		Gadarwara	Red	4130	4230	-100
		Jabalpur		NA	NA	-
		Bhind		3800	3700	100
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3975	3975	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3725	3725	Unch
	Delhi	Delhi	Chanti Export	6650	6650	Unch
			MP/ Kota Line	4400	4400	Unch
			UP/ Sikri Line	5500	5500	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4360	4350	10
			Bareilly Delivery	4580	4535	45
	West Bengal	Kolkata	Masoor Canadian	4250	4250	Unch
	Madhya Pradesh	Gwalior	Desi	4250	4200	50
		Katni	Seed	NA	4200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4200	4200	Unch
			Chota	4175	4175	Unch
		Pipariya	Desi	4050	4200	-150
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3950	3800	150
		Dabra	Medium	4000	3800	200

		Gotegaon	whole	3800	3800	Unch
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	5400	-
		Jalna	Desi	5750	5750	Unch
			Chamki	6100	6100	Unch
		Latur	Desi	6400	6400	Unch
		Akola		5800	5800	Unch
		Jalgaon	Chamki	6000	6000	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6200	6200	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	6100	6100	Unch
	Madhya Pradesh	Indore	Chamki	6000	6000	Unch
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5700	5750	-50
		Merta City	Polish	5800	5800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4100	4125	-25
		Jalna	Desi	NA	NA	-
		Latur		4800	4800	Unch
		Akola		4600	4600	Unch
		Jalgaon		4500	4500	Unch
	Delhi	Delhi	Burmese SQ	4575	4525	50
	Tamil Nadu	Chennai	Burmese FAQ(New)	4000	4000	Unch
			Burmese SQ(New)	4400	4400	Unch
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	5700	5700	Unch
	West Bengal	Kolkata	Urad Faq	4350	4350	Unch
	Rajasthan	Jaipur	Desi	4300	4300	Unch
	Gujarat	Dahod	Local	3950	3800	150
	Madhya Pradesh	Indore		3900	3900	Unch
			Maharashtra Line	4400	4400	Unch
		Ashok nagar	Desi	3900	3800	100
	Neemuch	4400		4250	150	

		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	NA	5500	-
			Kali	NA	4500	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change	
				12-Nov-13	11-Nov-13		
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	60	-20	
			Madhya Pradesh	40	60	-20	
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	3000	3000	Unch	
		Jalna	Gauran	150	150	Unch	
			Pila	100	100	Unch	
		Amravati	Desi	NA	NA	-	
		Akola	Chana Mixed	700	800	-100	
	Karnataka	Gulbarga	Annagiri	NA	600	-	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	400	200	200	
	Madhya Pradesh	Indore	Kantewala	2500	2000	500	
		Pipariya	Desi	2000	3000	-1000	
		Katni		NA	200	-	
		Neemuch	Kantewala	500	300	200	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Ashok Nagar		4000	8000	-4000	
		Gadarwara		NA	NA	-	
		Jabalpur		NA	NA	-	
		Biaora	Kantawala	250	NA	-	
		Bhind	Desi	20	30	-10	
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	200	1200	-1000	
		Chhatarpur		NA	NA	-	
		Dabra		60	200	-140	
				Kabuli	NA	50	-
		Gotegaon	Desi	600	80	520	
		Harda		200	100	100	
		Khandwa		NA	NA	-	
		Rajgarh	kante wala	NA	NA	-	
			White Katu	NA	NA	-	

			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	100	-
			Green	NA	60	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	100	200	-100
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	1000	-
	Maharashtra	Latur		1000	1000	Unch
		Jalna		20	20	Unch
			White	50	50	Unch
		Akola	Red	200	300	-100
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red&White	100	100	Unch
	Madhya Pradesh	Katni		NA	100	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	400	1000	-600
		Gadarwara		90	150	-60
		Bhind		25	20	5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	100	500	-400
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	100	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	60	70	-10
		Dabra	Medium	NA	50	-

		Gotegaon	whole	25	60	-35
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		30000	30000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	3000	3000	Unch
		Akola		200	300	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		3000	3000	Unch
		Akola		100	100	Unch
		Jalna		50	50	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	500	400	100
	Madhya Pradesh	Ashok nagar	Desi	150	100	50
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	300	300	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	NA	250	-
	Kali		NA	100	-	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			12-Nov-13	11-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3240	3230	10
	Rajasthan	Bikaner	3450	3350	100
	Delhi	Delhi	3550	3525	25
	Karnataka	Gulbarga	4000	4000	Unch
	Gujarat	Dahod	4200	4200	Unch

	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	NA	-
		Katni	NA	3350	-
		Gwalior	3400	3300	100
		Guna	NA	NA	-
		Bhind	3600	3500	100
		Chhattarpur	NA	NA	-
		Dabra	3500	3600	-100
Besan	Delhi	Delhi	3943	3914	29
Matar (Peas)	Madhya Pradesh	Gwalior	3060	3050	10
	Uttar Pradesh	Kanpur	3170	3180	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6700	6700	Unch
		Akola(Phatka)	6450	6450	Unch
		Akola(sava no.)	5900	5900	Unch
	Karnataka	Gulbarga	6300	6400	-100
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6650	NA	-
		Katni (Sava)	6150	NA	-
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4860	4870	-10
	Madhya Pradesh	Indore	5000	5000	Unch
		Katni	4900	NA	-
		Gwalior	4850	4850	Unch
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6600	6600	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7600	7600	Unch
		Akola(Mogar)	7500	7500	Unch
	Rajasthan	Bikaner (Split)	7300	7000	300
	Madhya Pradesh	Indore	7600	7600	Unch
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5500	5400	100
	Madhya Pradesh	Indore	7200	7200	Unch
	Karnataka	Gulbarga	6800	6800	Unch



	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6000	6000	Unch

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