

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Wednesday except slight firmness in tur and urad markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened firm amid good demand in the local pulses market today.
 - ✓ Dabra (MP.) chana opened steady on lack of fresh demand around current levels.
 - ✓ Latur (Mah.) moong offered steady amid sluggish demand in the market.
 - ✓ Urad FAQ and SQ in Chennai (T.N.) opened steady on lack of fresh buying inquiry in the market.
- At Mumbai port, 138 containers of Chickpeas (Chana), 13 containers of Lentils (Masoor), 5 containers of Green peas and 153 containers of Pigeon Pea (Tur) have arrived.
- At Chennai port, 223 containers of urad and 126 containers of tur have arrived.
- Moong prices are likely to be sideways to firm in the coming days amid lack of good quality new crop arrival in the market.
- Dollar chana is likely to notice firm tone in the coming days amid good export demand.
- Tamil Nadu Civil Supplies Corporation has issued three tenders for purchase of 5000 MT of spilt pigeon pea (tur dal fatka variety), 14000 MT of split black mapte (urad dal FAQ variety) and 17000 MT of Canadian yellow lentil respectively to issue under the public distribution system. Tenders will open on 19th November 2013.
- PEC has issued a tender for sale of different varieties of pigeon pea (tur) in the domestic market. Tender will open on 20th November 2013.
- Rabi Pulses Sowing in Maharashtra till 8th November, 2013 (in '00 Ha)- Chana sowing has been done in 3153.86 hectares, Other pulses in 81.24 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.68 lakh hectares compared to 4.32 lakh hectares during the same period last year as on 6th November, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 9.11 lakh hectares compared to 5.08 lakh hectares during the same period last year as on 7th November, 2013.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 37.78 lakh hectares..
- According to IBIS, imports of lentils in the month of October declined to 0.50 lakh metric tonnes compared to 0.51 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA, production of peas in U.S. is expected to increase by 43% in the current season to 707,657 MT compared to previous year.
- Pulses markets in Burma noticed firm tone amid good demand in the market.
- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.
- Lentils prices in Canada noticed firm tone amid good demand in the export and domestic market.

- International dry edible bean markets noticed mixed tone during the previous week.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. The purchases are for shipment in December and January.
- Ninety –nine percent of the 2013 crop in Saskatchewan has been harvested during the week (October 15 -21) according to the Saskatchewan Agriculture's Weekly Crop Report. Weather has been favourable for harvesting and some of the chickpeas are being combined in the region.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the coming days amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	-10	3026	3053	3021	3021	1,240	-1,410	1,780	-640
Dec-13	-11	3160	3184	3140	3144	70,640	-8,090	93,600	-3,420
Jan-14	4	3225	3263	3213	3226	27,080	10,650	39,940	4,430
Feb-14	16	3229	3277	3217	3242	5,980	2,450	11,980	840

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	129				-	-
Nov-13		123			-	-
Dec-13			82		-	-
Jan-14				16	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 12.11.2013

Location	Demat	In-Process	Total
Bikaner	12237	0	12237
Delhi	21573	0	21573
Indore	4022	0	4022
Total	37832	0	37832

(Source-NCDEX)

FOREX

Currency	12.11.2013	12.11.2013
US Dollar	63.65	63.59
Euro	85.55	85.15
Yen (100)	63.94	63.85
GBP	101.16	101.55
MMK*	0.0653	0.0656

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 11,Nov,2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	12237	21573	4022	-	37832

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 13, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					13-Nov-13	12-Nov-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Nov-Dec	655	NA	-
		Red	Malavi	Nov-Dec	NA	NA	-
		Red	Arusha	Nov-Dec	NA	NA	-
		Red	Matwara/Mozambique	Nov-Dec	NA	NA	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Nov-Dec	NA	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Nov-Dec	NA	NA	-
		Green	U.S		NA	NA	-
			Canada	Nov-Dec	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Nov-Dec	NA	NA	-
		Flash	Australia		NA	NA	-
		Nuggets		Nov-Dec	NA	NA	-
	Urad (Black Matpe / Black Gram)	FAQ		Nov-Dec	645	NA	-
		SQ		Nov-Dec	680	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		655	NA	-
		SQ			705	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-

	Masoor (lentil)	Yellow	Canada		NA	NA	-
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Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				13-Nov-13	12-Nov-13	
Chana (Chickpea / Bengal Gram)	Maharashtra	Mumbai	Australian	3200	3200	Unch
		Latur	Gauran	2900	2900	Unch
			Chana Mixed	2950	2950	Unch
			Annagiri	3400	3400	Unch
			G-12	3000	3000	Unch
		Jalna	Gauran	2900	2900	Unch
			Pila	2950	2950	Unch
		Akola	Mixed chana	2900	2900	Unch
			Chapa	2950	2950	Unch
			Annagiri	3000	3000	Unch
		Amaravati	Desi	NA	NA	-
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3150	3100	50
			Madhya Pradesh	3150	3100	50
	Rajasthan	Jaipur	Desi	3000	3050	-50
		Bikaner		3000	3000	Unch
	Uttar Pradesh	Kanpur		2940	2925	15
	West Bengal	Kolkata	Australian	3550	3550	Unch
	Karnataka	Gulbarga	Annagiri	3000	3200	-200
	Andhra Pradesh	Vijayawada	Desi	3350	NA	-
	Gujarat	Dahod		NA	2875	-
	Madhya Pradesh	Indore	Kantewala	3050	3050	Unch
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5100	5000	100
		Pipariya	Desi	NA	2825	-
		Ashok Nagar		NA	2800	-
		Gwalior		2850	2850	Unch
		Katni		NA	NA	-
		Neemuch	Kantewala	3018	3000	18
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	2900	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	2700	-

		Bhind	desi	2600	2550	50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	2750	-
		Chhattarpur		2700	NA	-
		Dabra		2725	2725	Unch
			Kabuli	NA	NA	-
		Gotegaon	Desi	2600	2550	50
		Hrada		NA	2750	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2651	2611	40
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2875	2850	25
			Green Peas Canadian	4800	5500	-700
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2950	3060	-110
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	2700	2700	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4300	4300	Unch
			Arusha	3900	NA	-
			Mozambique	3850	NA	-
			Malawi	NA	NA	-
		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
		Jalna			4300	4300
			White	4400	4400	Unch
			BDM	4500	4500	Unch
		Akola	Red	4425	4425	Unch

		Jalgaon		4500	4500	Unch
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4375	4325	50
	Uttar Pradesh	Kanpur	Tur U.P Line	4500	4500	Unch
			Tur M.P Line	4350	4350	Unch
	West Bengal	Kolkata	Burmese Lemon	4500	4450	50
	Tamil Nadu	Chennai	Burmese Lemon	4225	4225	Unch
	Karnataka	Gulbarga	Red	4500	4500	Unch
	Andhra Pradesh	Vijayawada		4300	NA	-
	Gujarat	Dahod		NA	3950	-
			White	NA	4500	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4600	4600	Unch
		Pipariya	Desi	NA	4250	-
		Gadarwara	Red	NA	4130	-
		Jabalpur		NA	NA	-
		Bhind		3800	3800	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	3975	25
	Tamil Nadu	Chennai	Yellow Lentil	3750	3725	25
	Delhi	Delhi	Chanti Export	6850	6650	200
			MP/ Kota Line	4500	4400	100
			UP/ Sikri Line	5550	5500	50
	Uttar Pradesh	Kanpur	Mill Delivery	4325	4360	-35
			Bareilly Delivery	4550	4580	-30
	West Bengal	Kolkata	Masoor Canadian	4250	4250	Unch
	Madhya Pradesh	Gwalior	Desi	4250	4250	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4200	4200	Unch
			Chota	4175	4175	Unch
		Pipariya	Desi	NA	4050	-
		Ashok Nagar		NA	NA	-
		Gadarwara		whole	NA	NA
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-

		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	3950	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	3800	3800	Unch
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5800	NA	-
		Jalna	Desi	5750	5750	Unch
			Chamki	6100	6100	Unch
		Latur	Desi	6400	6400	Unch
		Akola		5800	5800	Unch
		Jalgaon	Chamki	6000	6000	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6200	6200	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	6100	6100	Unch
	Madhya Pradesh	Indore	Chamki	6100	6000	100
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		5600	5700	-100
	Rajasthan	Merta City	Polish	5800	5800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4100	4100	Unch
		Jalna	Desi	NA	NA	-
		Latur		4800	4800	Unch
		Akola		4600	4600	Unch
		Jalgaon		4500	4500	Unch
	Delhi	Delhi	Burmese SQ	4650	4575	75
	Andhra Pradesh	Chennai	Burmese FAQ(New)	4000	4000	Unch
			Burmese SQ(New)	4400	4400	Unch
		Vijayawada	Polished	4700	NA	-
			Sada(Bada)	4500	NA	-
		Guntur	Gota Barnded	5700	5700	Unch
	West Bengal	Kolkata	Urad Faq	4350	4350	Unch
	Rajasthan	Jaipur	Desi	4300	4300	Unch
	Gujarat	Dahod	Local	NA	3950	-
	Madhya	Indore		4000	3900	100

	Pradesh		Maharashtra Line	4500	4400	100
		Ashok nagar	Desi	NA	3900	-
		Neemuch		4400	4400	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	NA	NA	-
			Kali	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				13-Nov-13	12-Nov-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	40	-5
			Madhya Pradesh	35	40	-5
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	NA	3000	-
		Jalna	Gauran	150	150	Unch
			Pila	100	100	Unch
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	700	700	Unch
	Karnataka	Gulbarga	Annagiri	400	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	400	-
	Madhya Pradesh	Indore	Kantewala	2000	2500	-500
		Pipariya	Desi	NA	2000	-
		Katni		NA	NA	-
		Neemuch	Kantewala	250	500	-250
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	4000	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	250	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	200	-
		Chhatarpur		90	NA	-
		Dabra		60	60	Unch
			Kabuli	NA	NA	-
		Gotegaon	Desi	400	600	-200

		Harda		NA	200	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	100	100	Unch
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	800	NA	-
	Maharashtra	Latur		NA	1000	-
		Jalna		20	20	Unch
			White	50	50	Unch
		Akola	Red	200	200	Unch
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red&White	NA	100	-
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	NA	400	-
		Gadarwara		NA	90	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	NA	100	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-

		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	60	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	60	25	35
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		30000	30000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	NA	3000	-
		Akola		200	200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		NA	3000	-
		Akola		100	100	Unch
		Jalna		50	50	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	NA	500	-
	Madhya Pradesh	Ashok nagar	Desi	NA	150	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	400	300	100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	NA	NA	-
	Kali		NA	NA	-	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			13-Nov-13	12-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3250	3240	10

	Rajasthan	Bikaner	3400	3450	-50
	Delhi	Delhi	3625	3550	75
	Karnataka	Gulbarga	4000	4000	Unch
	Gujarat	Dahod	NA	4200	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	NA	-
		Katni	NA	NA	-
		Gwalior	3400	3400	Unch
		Guna	NA	NA	-
		Bhind	3600	3600	Unch
Chhattarpur		3375	NA	-	
Dabra	3500	3500	Unch		
Besan	Delhi	Delhi	3971	3943	29
Matar (Peas)	Madhya Pradesh	Gwalior	3060	3060	Unch
	Uttar Pradesh	Kanpur	3160	3170	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6700	6700	Unch
		Akola(Phatka)	6450	6450	Unch
		Akola(sava no.)	5900	5900	Unch
	Karnataka	Gulbarga	6500	6300	200
	Madhya Pradesh	Indore	6600	6500	100
		Katni	NA	6650	-
		Katni (Sava)	NA	6150	-
		Gujarat	Dahod (Phatka)	NA	6600
Dahod (Sava)	NA		6200	-	
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4860	-10
	Madhya Pradesh	Indore	NA	5000	-
		Katni	NA	4900	-
		Gwalior	4850	4850	Unch
	Delhi	Delhi (Badi Masoor)	5150	5100	50
		Delhi (Choti Masoor)	6700	6600	100
Moong (Green gram)	Maharashtra	Jalgaon	7600	7600	Unch
		Akola(Mogar)	7500	7500	Unch
	Rajasthan	Bikaner (Split)	7200	7300	-100
	Madhya Pradesh	Indore	NA	7600	-
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	NA	7000	-



Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5400	5500	-100
	Madhya Pradesh	Indore	7500	7200	300
	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	NA	6000	-

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