

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Thursday except slight firmness in peas and moong markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market noticed weak tone on lack of demand from millers and traders in the market.
 - ✓ Kanpur (UP) Chana opened steady amid sluggish demand in the local pulses market today.
 - ✓ Moong prices noticed firm tone in Jaipur (Raj.) amid lower arrivals in the market.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered firm amid fresh buying inquiry in the market.
- At Mumbai port, 138 containers of Chickpeas (Chana), 13 containers of Lentils (Masoor), 5 containers of Green peas and 153 containers of Pigeon Pea (Tur) have arrived.
- At Chennai port, 223 containers of urad and 126 containers of tur have arrived.
- Tur prices are likely to be firm in the coming days amid expected demand in the market ahead of marriage season.
- Dollar chana is likely to notice firm tone in the coming days amid good export demand.
- Tamil Nadu Civil Supplies Corporation has issued three tenders for purchase of 5000 MT of split pigeon pea (tur dal fatka variety), 14000 MT of split black mapte (urad dal FAQ variety) and 17000 MT of Canadian yellow lentil respectively to issue under the public distribution system. Tenders will open on 19th November 2013.
- PEC has issued a tender for sale of different varieties of pigeon pea (tur) in the domestic market. Tender will open on 20th November 2013.
- Rabi Pulses Sowing in Maharashtra till 8th November, 2013 (in '00 Ha)- Chana sowing has been done in 3153.86 hectares, Other pulses in 81.24 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 4.05 lakh hectares compared to 5.36 lakh hectares during the same period last year as on 13th November, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 9.11 lakh hectares compared to 5.08 lakh hectares during the same period last year as on 7th November, 2013.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 37.78 lakh hectares..
- According to IBIS, imports of lentils in the month of October declined to 0.50 lakh metric tonnes compared to 0.51 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA, production of peas in U.S. is expected to increase by 43% in the current season to 707,657 MT compared to previous year.
- Pulses markets in Burma noticed firm tone amid good demand in the market.
- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.
- Lentils prices in Canada noticed firm tone amid good demand in the export and domestic market.

- International dry edible bean markets noticed mixed tone during the previous week.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. The purchases are for shipment in December and January.
- Ninety –nine percent of the 2013 crop in Saskatchewan has been harvested during the week (October 15 -21) according to the Saskatchewan Agriculture's Weekly Crop Report. Weather has been favourable for harvesting and some of the chickpeas are being combined in the region.

Outlook: - Pulses prices are likely to notice steady to weak tone in the near –term amid expected arrival of imported pulses.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	15	3039	3044	3010	3044	920	-320	880	-900
Dec-13	43	3140	3190	3132	3190	82,300	11,660	94,870	1,270
Jan-14	42	3229	3271	3225	3271	27,600	520	42,720	2,780
Feb-14	42	3249	3287	3241	3287	2,670	-3,310	12,230	250

Spread Matrix: -as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	81				-	-
Nov-13		146			-	-
Dec-13			81		-	-
Jan-14				16	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 13.11.2013

Location	Demat	In-Process	Total
Bikaner	12237	0	12237
Delhi	21573	0	21573
Indore	4022	0	4022
Total	37832	0	37832

(Source-NCDEX)

FOREX

Currency	14.11.2013	13.11.2013
US Dollar	63.06	63.65
Euro	84.94	85.55
Yen (100)	63.31	63.94
GBP	101.14	101.16
MMK*	0.0648	0.0653

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 11,Nov,2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	12237	21573	4022	-	37832

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 14, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					14- Nov-13	13- Nov-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Nov-Dec	NA	655	-
		Red	Malavi	Nov-Dec	NA	NA	-
		Red	Arusha	Nov-Dec	NA	NA	-
		Red	Matwara/Mozambique	Nov-Dec	NA	NA	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Nov-Dec	NA	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Nov-Dec	NA	NA	-
		Green	U.S		NA	NA	-
			Canada	Nov-Dec	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Nov-Dec	NA	NA	-
		Flash	Australia		NA	NA	-
		Nuggets		Nov-Dec	NA	NA	-
	Urad (Black Matpe / Black Gram)	FAQ		Nov-Dec	NA	645	-
		SQ		Nov-Dec	NA	680	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		655	655	Unch
		SQ			705	705	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-

	Masoor (lentil)	Yellow	Canada		NA	NA	-
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Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				14-Nov-13	13-Nov-13	
Chana (Chickpea / Bengal Gram)	Maharashtra	Mumbai	Australian	3225	3200	25
		Latur	Gauran	NA	2900	-
			Chana Mixed	NA	2950	-
			Annagiri	NA	3400	-
			G-12	NA	3000	-
		Jalna	Gauran	2900	2900	Unch
			Pila	2950	2950	Unch
		Akola	Mixed chana	3000	2900	100
			Chapa	3150	2950	200
			Annagiri	3200	3000	200
		Amaravati	Desi	NA	NA	-
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3125	3150	-25
			Madhya Pradesh	3125	3150	-25
	Rajasthan	Jaipur	Desi	3000	3000	Unch
		Bikaner		3050	3000	50
	Uttar Pradesh	Kanpur		2940	2940	Unch
	West Bengal	Kolkata	Australian	3550	3550	Unch
	Karnataka	Gulbarga	Annagiri	3150	3000	150
	Andhra Pradesh	Vijayawada	Desi	3100	3150	-50
	Gujarat	Dahod		2875	NA	-
	Madhya Pradesh	Indore	Kantewala	3050	3050	Unch
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5100	5100	Unch
		Pipariya	Desi	2850	NA	-
		Ashok Nagar		2750	NA	-
		Gwalior		2850	2850	Unch
		Katni		2800	NA	-
		Neemuch	Kantewala	2900	3018	-118
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2800	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2750	NA	-

		Bhind	desi	2550	2600	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2750	NA	-
		Chhattarpur		NA	2700	-
		Dabra		NA	2725	-
		Gotegaon	Kabuli	NA	NA	-
		Hrada	Desi	2500	2600	-100
		Khandwa		NA	NA	-
				NA	NA	-
		Rajgarh	kante wala	2600	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2691	2651	40
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2875	2875	Unch
			Green Peas Canadian	4800	4800	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3070	3050	20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2800	2750	50
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	2800	2700	100
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4350	4300	50
			Arusha	3900	3900	Unch
			Mozambique	3850	3850	Unch
			Malawi	NA	NA	-
		Latur	White	NA	4700	-
			Red	NA	4700	-
		Jalna			4250	4300
			White	4350	4400	-50
			BDM	4450	4500	-50
		Akola	Red	4450	4425	25

		Jalgaon		4500	4500	Unch	
		Amravati	Desi	NA	NA	-	
	Delhi	Delhi	Burmese Lemon	4375	4375	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4480	4500	-20	
			Tur M.P Line	4350	4350	Unch	
	West Bengal	Kolkata	Burmese Lemon	4500	4500	Unch	
	Tamil Nadu	Chennai	Burmese Lemon	4225	4225	Unch	
	Karnataka	Gulbarga	Red	4450	4500	-50	
	Andhra Pradesh	Vijayawada		4300	4300	Unch	
	Gujarat	Dahod		3950	NA	-	
			White	4500	NA	-	
	Madhya Pradesh	Katni	Desi	NA	NA	-	
		Indore	Mh	4600	4600	Unch	
		Pipariya	Desi	4300	NA	-	
		Gadarwara	Red	NA	NA	-	
		Jabalpur		NA	NA	-	
		Bhind		3800	3800	Unch	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		NA	NA	-	
Morena		NA		NA	-		
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4050	4000	50	
	Tamil Nadu	Chennai	Yellow Lentil	3750	3750	Unch	
	Delhi	Delhi	Chanti Export	7000	6850	150	
			MP/ Kota Line	4700	4500	200	
			UP/ Sikri Line	5700	5550	150	
	Uttar Pradesh	Kanpur	Mill Delivery	4325	4325	Unch	
			Bareilly Delivery	4525	4550	-25	
	West Bengal	Kolkata	Masoor Canadian	4250	4250	Unch	
	Madhya Pradesh	Gwalior	Desi	4250	4250	Unch	
		Katni	Seed	4200	NA	-	
		Guna	Desi	NA	NA	-	
		Ganjbasoda		NA	NA	-	
		Indore	Mota Masra	4200	4200	Unch	
			Chota	4175	4175	Unch	
		Pipariya	Desi	4000	NA	-	
		Ashok Nagar		NA	NA	-	
		Gadarwara		whole	NA	NA	-
		Jabalpur		Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-	

		Bairagarh	Whole	NA	NA	-
		Bina	kali	3950	NA	-
		Dabra	Medium	NA	4000	-
		Gotegaon	whole	3800	3800	Unch
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5800	5800	Unch
		Jalna	Desi	5750	5750	Unch
			Chamki	6100	6100	Unch
		Latur	Desi	NA	6400	-
		Akola		5900	5800	100
		Jalgaon	Chamki	6000	6000	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6200	6200	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	6100	6100	Unch
	Madhya Pradesh	Indore	Chamki	6100	6100	Unch
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		5750	5600	150
	Rajasthan	Merta City	Polish	NA	5800	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4100	4100	Unch
		Jalna	Desi	NA	NA	-
		Latur		NA	4800	-
		Akola		4600	4600	Unch
		Jalgaon		4500	4500	Unch
	Delhi	Delhi	Burmese SQ	4650	4650	Unch
	Andhra Pradesh	Chennai	Burmese FAQ(New)	4000	4000	Unch
			Burmese SQ(New)	4400	4400	Unch
			Polished	4700	4700	Unch
		Vijayawada	Sada(Bada)	4500	4500	Unch
			Gota Barnded	5675	5700	-25
	West Bengal	Kolkata	Urad Faq	4350	4350	Unch
	Rajasthan	Jaipur	Desi	4400	4300	100
	Gujarat	Dahod	Local	3950	NA	-
	Madhya	Indore		4000	4000	Unch

	Pradesh		Maharashtra Line	4500	4500	Unch
		Ashok nagar	Desi	3900	NA	-
		Neemuch		4300	4400	-100
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	NA	NA	-
			Kali	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				14-Nov-13	13-Nov-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	35	-5
			Madhya Pradesh	30	35	-5
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	NA	NA	-
		Jalna	Gauran	150	150	Unch
			Pila	100	100	Unch
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	700	700	Unch
	Karnataka	Gulbarga	Annagiri	500	400	100
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	400	NA	-
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	2000	NA	-
		Katni		300	NA	-
		Neemuch	Kantewala	400	250	150
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		4000	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	250	NA	-
		Bhind	Desi	30	20	10
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	700	NA	-
		Chhatarpur		NA	90	-
		Dabra		NA	60	-
		Gotegaon	Kabuli	NA	NA	-
			Desi	10	400	-390

		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	20	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	100	100	Unch
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	700	800	-100
	Maharashtra	Latur		NA	NA	-
		Jalna		20	20	Unch
			White	50	50	Unch
		Akola	Red	200	200	Unch
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red&White	100	NA	-
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	400	NA	-
		Gadarwara		NA	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
Morena		Red	NA	NA	-	
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	150	NA	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	400	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-

		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	60	NA	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	3	60	-57
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		20000	30000	-10000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	NA	NA	-
		Akola		200	200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		NA	NA	-
		Akola		50	100	-50
		Jalna		50	50	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	6000	5000	1000
	Gujarat	Dahod	Local	500	NA	-
	Madhya Pradesh	Ashok nagar	Desi	100	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	300	400	-100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			14-Nov-13	13-Nov-13	
Chana (Chickpea/	Maharashtra	Jalgaon	3800	3800	Unch
		Akola	3700	3700	Unch

Bengal Gram)	Uttar Pradesh	Kanpur	3250	3250	Unch
	Rajasthan	Bikaner	3450	3400	50
	Delhi	Delhi	3600	3625	-25
	Karnataka	Gulbarga	4000	4000	Unch
	Gujarat	Dahod	4200	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	NA	-
		Katni	3300	NA	-
		Gwalior	3400	3400	Unch
		Guna	NA	NA	-
		Bhind	3500	3600	-100
		Chhattarpur	NA	3375	-
		Dabra	NA	3500	-
Besan	Delhi	Delhi	3971	3971	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3150	3060	90
	Uttar Pradesh	Kanpur	3180	3160	20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6600	6700	-100
		Akola(Phatka)	6500	6450	50
		Akola(sava no.)	5900	5900	Unch
	Karnataka	Gulbarga	6300	6500	-200
	Madhya Pradesh	Indore	6600	6600	Unch
		Katni	6650	NA	-
		Katni (Sava)	6150	NA	-
	Gujarat	Dahod (Phatka)	6600	NA	-
		Dahod (Sava)	6200	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4820	4850	-30
	Madhya Pradesh	Indore	NA	NA	-
		Katni	4950	NA	-
		Gwalior	4850	4850	Unch
	Delhi	Delhi (Badi Masoor)	5200	5150	50
		Delhi (Choti Masoor)	7000	6700	300
Moong (Green gram)	Maharashtra	Jalgaon	7600	7600	Unch
		Akola(Mogar)	7700	7500	200
	Rajasthan	Bikaner (Split)	7200	7200	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7000	NA	-

Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5400	5400	Unch
	Madhya Pradesh	Indore	7500	7500	Unch
	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6000	NA	-

Disclaimer

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