

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Monday except slight firmness in moong markets.
- Market participants revealed that:-
 - ✓ Desi Chana (Chickpeas) at Delhi market opened lower amid lack of demand in the local pulses market today.
 - ✓ Masoor, Kanpur (U.P.) noticed firm tone on lower availability of the crop in the market.
 - ✓ Indore (M.P.) tur offered lower amid sluggish demand in the market.
 - ✓ Urad FAQ and SQ in Chennai (T.N.) opened steady on lack of fresh buying inquiry in the market.
- At Mumbai port, 138 containers of Chickpeas (Chana), 13 containers of Lentils (Masoor), 5 containers of Green peas and 153 containers of Pigeon Pea (Tur) have arrived.
- At Chennai port, 223 containers of urad and 126 containers of tur have arrived.
- Pulses prices are likely to notice sideways to firm tone in the coming days amid expected festival demand in the near –term.
- Urad prices are likely to notice firm tone in the coming days amid lower arrival of kharif crop in various mandis.
- Tamil Nadu Civil Supplies Corporation has issued three tenders for purchase of 5000 MT of split pigeon pea (tur dal fatka variety), 14000 MT of split black mapte (urad dal FAQ variety) and 17000 MT of Canadian yellow lentil respectively to issue under the public distribution system. Tenders will open on 19th November 2013.
- PEC has issued a tender for sale of different varieties of pigeon pea (tur) in the domestic market. Tender will open on 20th November 2013.
- Rabi Pulses Sowing in Maharashtra till 15th November, 2013 (in '00 Ha)- Chana sowing has been done in 4003.79 hectares, Other pulses in 89.12 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 4.05 lakh hectares compared to 5.36 lakh hectares during the same period last year as on 13th November, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 9.11 lakh hectares compared to 5.08 lakh hectares during the same period last year as on 7th November, 2013.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 75.72 lakh hectares compared to 63.23 lakh hectares during the same period previous year...
- According to IBIS, imports of lentils in the month of October declined to 0.50 lakh metric tonnes compared to 0.51 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA, production of peas in U.S. is expected to increase by 43% in the current season to 707,657 MT compared to previous year.
- Pulses markets in Burma noticed steady to firm tone and buyers are looking for better buying levels in the coming days.

- According to official sources, exports of field peas from France increased in September compared to same period during the previous year.
- Lentils prices in Canada noticed firm tone amid good demand in the export and domestic market.
- Peas markets in Canada noticed steady to firm tone during the previous week amid some fresh buying for shipment during next year.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. The purchases are for shipment in December and January.
- Ninety –nine percent of the 2013 crop in Saskatchewan has been harvested during the week (October 15 -21) according to the Saskatchewan Agriculture's Weekly Crop Report. Weather has been favourable for harvesting and some of the chickpeas are being combined in the region.

Outlook: - Pulses prices are likely to notice steady to weak tone in the near –term amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-13	-58	3105	3105	3055	3058	2,000	220	1,270	170
Dec-13	-28	3244	3246	3207	3216	64,350	-29,030	97,440	-1,930
Jan-14	-20	3315	3324	3288	3303	21,560	-2,250	44,170	530
Feb-14	-11	3328	3339	3301	3324	2,630	220	12,750	50

Spread Matrix: - as of today

Contract	Sep-13	Oct-13	Nov-13	Dec-13	Jan-13	Feb-13
Basis	142				-	-
Nov-13		158			-	-
Dec-13			87		-	-
Jan-14				21	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 16.11.2013

Location	Demat	In-Process	Total
Bikaner	12017	0	12017
Delhi	21573	0	21573
Indore	4022	0	4022
Total	37612	0	37612

(Source-NCDEX)

FOREX

Currency	18.11.2013	16.11.2013
US Dollar	62.62	62.71
Euro	84.55	84.64
Yen (100)	62.59	62.58
GBP	101.06	101.05
MMK*	0.0641	0.0643

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 11, Nov, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
FFEDFEDED	12237	21573	4022	-	37832

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 18, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					18-Nov-13	16-Nov-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Nov-Dec	670	NA	-
		Red	Malavi	Nov-Dec	550	NA	-
		Red	Arusha	Nov-Dec	585	NA	-
		Red	Matwara/Mozambique	Nov-Dec	560	NA	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Nov-Dec	355	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Nov-Dec	400	NA	-
		Green	U.S		NA	NA	-
			Canada	Nov-Dec	615	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Nov-Dec	600	NA	-
		Flash	Australia		NA	NA	-
		Nuggets		Nov-Dec	620	NA	-
	Urad (Black Matpe / Black Gram)	FAQ		Nov-Dec	695	NA	-
		SQ		Nov-Dec	740	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	485	NA	-
			Tanzania	Nov-Dec	525	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		585	600	-15
		SQ			635	755	-120
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-

	Masoor (lentil)	Yellow	Canada		600	NA	-
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Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				18-Nov-13	16-Nov-13	
Chana (Chickpea / Bengal Gram)	Maharashtra	Mumbai	Australian	3225	3300	-75
		Latur	Gauran	2900	2900	Unch
			Chana Mixed	2950	2950	Unch
			Annagiri	3500	3500	Unch
			G-12	3000	3000	Unch
		Jalna	Gauran	2850	2900	-50
			Pila	2950	3000	-50
		Akola	Mixed chana	2900	2950	-50
			Chapa	2950	3000	-50
			Annagiri	3000	3050	-50
		Amaravati	Desi	2800	NA	-
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3200	3250	-50
			Madhya Pradesh	3200	3250	-50
	Rajasthan	Jaipur	Desi	3150	3150	Unch
		Bikaner		3050	3100	-50
	Uttar Pradesh	Kanpur		2970	3000	-30
	West Bengal	Kolkata	Australian	3571	3550	21
	Karnataka	Gulbarga	Annagiri	3200	3200	Unch
	Andhra Pradesh	Vijayawada	Desi	3300	3250	50
	Gujarat	Dahod		2900	2900	Unch
	Madhya Pradesh	Indore	Kantewala	3100	3150	-50
			Kabuli 4446 Mill quality	4700	4700	Unch
			Kabuli 5860 Export quality	5400	5300	100
		Pipariya	Desi	2850	2900	-50
		Ashok Nagar		2850	3000	-150
		Gwalior		2850	NA	-
		Katni		2800	2900	-100
		Neemuch	Kantewala	NA	3090	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2800	3000	-200
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	2800	-

		Bhind	desi	2550	2550	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	3000	Unch
		Chhattarpur		NA	NA	-
		Dabra		2700	2700	Unch
		Gotegaon	Kabuli	3200	3200	Unch
		Hrada	Desi	2600	2600	Unch
		Khandwa		NA	2850	-
				NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2701	2711	-10
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2900	2900	Unch
			Green Peas Canadian	4500	4700	-200
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3150	3140	10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2800	NA	-
		Dabra	White	2600	2600	Unch
			Green	2300	2300	Unch
		Harpalpur	White	NA	2800	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4400	4450	-50
			Arusha	NA	3900	-
			Mozambique	NA	3850	-
			Malawi	NA	NA	-
		Latur	White	4600	4600	Unch
			Red	4600	4600	Unch
		Jalna			4150	4250
			White	4350	4450	-100
			BDM	4500	4600	-100
		Akola	Red	4550	4450	100

		Jalgaon		4500	4500	Unch	
		Amravati	Desi	4600	NA	-	
	Delhi	Delhi	Burmese Lemon	4500	4500	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4525	4500	25	
			Tur M.P Line	4400	4380	20	
	West Bengal	Kolkata	Burmese Lemon	NA	4600	-	
	Tamil Nadu	Chennai	Burmese Lemon	4350	4350	Unch	
	Karnataka	Gulbarga	Red	4500	4450	50	
	Andhra Pradesh	Vijayawada		4300	4400	-100	
	Gujarat	Dahod		4100	4100	Unch	
			White	4500	4550	-50	
	Madhya Pradesh	Katni	Desi	3850	NA	-	
		Indore	Mh	4550	4600	-50	
		Pipariya	Desi	4500	4500	Unch	
		Gadarwara	Red	4150	NA	-	
		Jabalpur		NA	NA	-	
		Bhind		3800	3800	Unch	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		NA	NA	-	
		Morena		NA	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4125	4125	Unch	
	Tamil Nadu	Chennai	Yellow Lentil	3800	NA	-	
	Delhi	Delhi	Chanti Export	7100	7100	Unch	
			MP/ Kota Line	4700	4700	Unch	
			UP/ Sikri Line	5800	5800	Unch	
	Uttar Pradesh	Kanpur	Mill Delivery	4650	4400	250	
			Bareilly Delivery	4850	4620	230	
	West Bengal	Kolkata	Masoor Canadian	4450	4500	-50	
	Madhya Pradesh	Gwalior	Desi	4350	NA	-	
		Katni	Seed	4500	4400	100	
		Guna	Desi	NA	NA	-	
		Ganjbasoda		NA	NA	-	
		Indore	Mota Masra	4300	4300	Unch	
			Chota	4275	4275	Unch	
		Pipariya	Desi	4000	4100	-100	
		Ashok Nagar		NA	NA	-	
		Jabalpur		Seed	NA	NA	-
		Biaroa		Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-	

		Bina	kali	3950	4000	-50
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	4100	3900	200
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	5800	-
		Jalna	Desi	5800	5800	Unch
			Chamki	6300	6300	Unch
		Latur	Desi	6400	6400	Unch
		Akola		6000	6000	Unch
		Jalgaon	Chamki	6000	6000	Unch
		Amravati	Desi	5600	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6000	6000	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	6400	6400	Unch
	Madhya Pradesh	Indore	Chamki	6300	6200	100
	Punjab	Ludhiana	Desi	5400	5400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5800	5800	Unch
		Merta City		Polish	6000	6000
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4300	4300	Unch
		Jalna	Desi	NA	NA	-
		Latur		5000	5000	Unch
		Akola		4700	4750	-50
		Jalgaon		4500	4500	Unch
	Delhi	Delhi	Burmese SQ	4775	4775	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	4200	4200	Unch
			Burmese SQ(New)	4600	4600	Unch
			Polished	4700	4800	-100
			Sada(Bada)	4550	4600	-50
		Guntur	Gota Barnded	5875	5900	-25
	West Bengal	Kolkata	Urad Faq	4625	4600	25
	Rajasthan	Jaipur	Desi	4300	4300	Unch
	Gujarat	Dahod	Local	4250	4250	Unch
	Madhya Pradesh	Indore		4100	4000	100
			Maharashtra Line	4500	4500	Unch

		Ashok nagar		3900	3900	Unch
		Neemuch	Desi	NA	4300	-
		Jabalpur		NA	NA	-
		Chhattarpur	local	NA	NA	-
		Dabra	Lal	5500	5500	Unch
			Kali	4200	4200	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Price (Rs/Qtl)		Change
			18-Nov-13	16-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3270	3270	Unch
	Rajasthan	Bikaner	3500	3500	Unch
	Delhi	Delhi	3700	3850	-150
	Karnataka	Gulbarga	4000	4000	Unch
	Gujarat	Dahod	4100	4100	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	NA	-
		Katni	3350	3400	-50
		Gwalior	3400	NA	-
		Guna	NA	NA	-
		Bhind	3500	3600	100
		Chhattarpur	NA	NA	-
		Dabra	3500	3500	-
Besan	Delhi	Delhi	4057	4143	-86
Matar (Peas)	Madhya Pradesh	Gwalior	3200	NA	-
	Uttar Pradesh	Kanpur	3270	3230	40
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6600	6600	Unch
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5900	5900	Unch
	Karnataka	Gulbarga	6300	6300	Unch
	Madhya Pradesh	Indore	NA	6600	-
		Katni	6750	6750	Unch
		Katni (Sava)	6250	6250	Unch
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6250	6250	Unch

Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5100	4900	200
	Madhya Pradesh	Indore	NA	NA	-
		Katni	5050	5050	Unch
		Gwalior	4900	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	7000	7000	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7600	7600	Unch
		Akola(Mogar)	7500	7800	-300
	Rajasthan	Bikaner (Split)	7200	7200	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7200	7200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5700	5700	Unch
	Madhya Pradesh	Indore	NA	7500	-
	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6000	6000	Unch

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				18-Nov-13	16-Nov-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	60	35	25
			Madhya Pradesh	60	35	25
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	2000	2000	Unch
		Jalna	Gauran	100	100	Unch
			Pila	100	100	Unch
		Amravati	Desi	1500	NA	-
		Akola	Chana Mixed	700	700	Unch
	Karnataka	Gulbarga	Annagiri	400	400	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	300	-100
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	4000	3000	1000
		Katni		200	400	-200

		Neemuch	Kantewala	NA	700	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		4000	3000	1000
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	150	-
		Bhind	Desi	30	30	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1500	1000	500
		Chhatarpur		NA	NA	-
		Dabra		200	200	Unch
			Kabuli	50	50	Unch
		Gotegaon	Desi	800	500	300
		Harda		NA	300	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	1000	1000	Unch
			Green	60	60	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	200	-

Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	800	600	200
	Maharashtra	Latur		1000	1000	Unch
		Jalna		10	10	Unch
			White	50	50	Unch
		Akola	Red	300	200	100
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1200	NA	-
	Gujarat	Dahod	Red&White	200	200	Unch
	Madhya Pradesh	Katni		50	NA	-
		Indore	MH	500	500	Unch
		Pipariya	Desi	600	700	-100
		Gadarwara		400	NA	-
		Bhind		NA	25	5

		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	400	Unch
		Pipariya	Desi	400	500	-100
		Ashok Nagar		NA	NA	-
		Katni	Seed	100	200	-100
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	60	60	-
		Dabra	Medium	NA	100	-
		Gotegaon	whole	130	60	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		30000	30000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	2000	2000	Unch
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		3000	3000	Unch
		Akola		100	50	50
		Jalna		50	50	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	400	400	Unch
	Madhya Pradesh	Ashok nagar	Desi	100	100	Unch
		Indore	MH	250	250	Unch
			Local	250	250	Unch
		Neemuch	Desi	NA	400	-



		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	100	100	Unch
			Kali	100	100	Unch

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