

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Thursday.
- Market participants revealed that:-
 - ✓ Desi Chana (Chickpeas) at Delhi market opened with a steady note amid slow demand in the local pulses market today.
 - ✓ Kanpur (UP) Chana opened steady on sluggish demand in the ready market.
 - ✓ Moong prices noticed steady tone in Jaipur (Raj.) amid lower arrivals in the market.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered lower on lack of buying inquiry in the market.
- At Mumbai port, 124 containers of Chickpeas (Chana), 6 containers of Split Chana (Chana Dal), 10 containers of Kabuli Chana, 80 containers of Green peas, 5 containers of yellow peas, 103 containers of Pigeon Pea (Tur), 12 containers of tur dal and 172 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 172 containers of urad have arrived.
- Pulses prices are likely to notice sideways to weak tone in the coming days amid sluggish demand in the ready market.
- National Agricultural Cooperative Marketing Federation of India Ltd. (Nafed) has invited tender for sale of PSS red tur kharif 2012 -13. The sale of red tur stored in CWC, Siddipet warehouses, Andhra Pradesh will take place on every Wednesday. The tenders will be opened at 3.30 p.m. on the same day.
- Rabi Pulses Sowing in Maharashtra till 22nd November, 2013 (in '00 Ha)- Chana sowing has been done in 6917.75 hectares, Other pulses in 145.71 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.46 lakh hectares compared to 6.64 lakh hectares during the same period last year as on 27th November, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.52 lakh hectares compared to 12.83 lakh hectares during the same period last year as on 25th November, 2013.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 85.95 lakh hectares compared to 85.10 lakh hectares during the same period previous year
- According to IBIS, imports of tur in the month of October increased to 0.50 lakh metric tonnes compared to 0.34 lakh metric tonnes during the previous month.

International Fundamental:

- In October, Canadian pea export down by 62% to 1.743 lakh tonnes while, lentil exports surged by 12.6% to 0.84 lakh tonnes-Canadian Grain Commission.
- According to Agriculture Canada, exports of chickpeas is expected to reach 85,000 MT this season, compared to 68,000 MT during the previous marketing year. Domestic use is forecast at 63,000 MT, compared to 59,000 MT last season.
- Production of pulses in Russia has increased to 2.17 million metric tonnes in 2012 compared to 1.29 million metric tonnes in 2007 according to USDA attaché report.
- According to USDA, production of peas in U.S. is expected to increase by 43% in the current season to 707,657 MT compared to previous year.

- Pulses markets in Burma noticed weak tone amid buyers waiting for better levels in the near -term.
- Chickpeas in Canada noticed slightly firm tone amid demand in the ready market.
- Lentils prices in Canada noticed slightly weak tone during previous week amid lack of good demand in the ready market.
- International dry edible bean markets noticed firm on good demand in the market.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. The purchases are for shipment in January and February.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days amid expected higher acreage in the current rabi season.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-13	-4	3048	3054	3026	3044	32,880	-16,640	80,570	-750
Jan-14	-8	3150	3150	3123	3137	19,730	-3,620	57,230	1,760
Feb-14	-21	3192	3192	3146	3155	4,060	-500	17,420	1,090
April-14	-17	3200	3207	3178	3194	4,190	-500	30,180	540

Spread Matrix: - as of today

Contract	Nov-13	Dec-13	Jan-13	Feb-13	Jan-13	Feb-13
Basis	6				-	-
Dec-13		93			-	-
Jan-14			18		-	-
Feb-14				39	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 27.11.2013

Location	Demat	In-Process	Total
Bikaner	9299	0	9299
Delhi	20367	0	20367
Indore	3922	0	3922
Total	33588	0	33588

(Source-NCDEX)

FOREX

Currency	28.11.2013	27.11.2013
US Dollar	62.38	62.36
Euro	84.75	84.67
Yen (100)	61.1	61.43
GBP	101.8	101.11
MMK*	0.0635	0.0635

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 25, Nov, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	9931	20367	3922	-	34220

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 28, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					28- Nov-13	27- Nov-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Nov-Dec	630	630	Unch
		Red	Malavi	Nov-Dec	550	550	Unch
		Red	Arusha	Nov-Dec	580	585	-5
		Red	Matwara/Mozam bique	Nov-Dec	555	560	-5
	Matar (Peas)	Yellow	Canada (Break-bulk)	Nov-Dec	355	355	Unch
			Ukraine		NA	NA	-
			Canada (container)	Nov-Dec	400	400	Unch
		Green	U.S		NA	NA	-
			Canada	Nov-Dec	650	650	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Nov-Dec	620	620	Unch
		Flash	Australia		NA	NA	-
		Nuggets		Nov-Dec	630	630	Unch
	Urad (Black Matpe / Black Gram)	FAQ		Nov-Dec	675	680	-5
		SQ		Nov-Dec	705	710	-5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	495	495	Unch
			Tanzania	Nov-Dec	530	530	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		670	690	-20
		SQ			700	740	-40
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-

	Masoor (lentil)	Yellow	Canada		570	580	-10
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Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				28-Nov-13	27-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3300	3100	200
		Latur	Gauran	2700	2700	Unch
			Chana Mixed	2800	2800	Unch
			Annagiri	3500	3500	Unch
			G-12	2900	2900	Unch
		Jalna	Gauran	2650	2700	-50
			Pila	2725	2800	-75
		Akola	Mixed chana	2650	2775	-125
			Chapa	2700	2825	-125
			Annagiri	2750	2875	-125
		Amaravati	Desi	NA	NA	-
		Jalgaon		2800	2800	Unch
	Delhi	Delhi	Rajasthan	3050	3050	Unch
			Madhya Pradesh	3050	3050	Unch
	Rajasthan	Jaipur	Desi	2950	3000	-50
		Bikaner		3000	3000	Unch
	Uttar Pradesh	Kanpur		2900	2900	Unch
	West Bengal	Kolkata	Australian	3550	3550	Unch
	Karnataka	Gulbarga	Annagiri	3100	3200	-100
	Andhra Pradesh	Vijayawada	Desi	3450	3450	Unch
	Gujarat	Dahod		2750	2750	Unch
	Madhya Pradesh	Indore	Kantewala	3000	3000	Unch
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5200	5200	Unch
		Pipariya	Desi	2850	2850	Unch
		Ashok Nagar		2900	2900	Unch
		Gwalior		NA	NA	-
		Katni		2600	NA	-
		Neemuch	Kantewala	2833	2700	133
		Ganjbasoda	Desi	2800	2850	-50
		Guna		NA	NA	-
		Gadarwara		2500	2750	-250
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2600	2700	-100
		Bhind	desi	2550	2550	Unch

		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2800	2800	Unch
		Gotegaon	Kabuli	3100	3200	-100
		Hrada	Desi	2700	2750	-50
		Khandwa		NA	NA	-
		Rajgarh		kante wala	2700	NA
			White Chana	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2800	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2661	2661	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2850	2860	-10
			Green Peas Canadian	4400	4350	50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3125	3120	5
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2600	NA	-
			Green	2400	NA	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4200	4250	-50
			Arusha	3775	3775	Unch
			Mozambique	3700	3700	Unch
			Malawi	NA	NA	-
		Latur	White	4500	4500	Unch
			Red	4500	4500	Unch
		Jalna			3900	4000
			White	4100	4200	-100
			BDM	4200	4300	-100
		Akola	Red	4350	4300	50
		Jalgaon		4400	4400	Unch

		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4250	4250	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4500	4525	-25
			Tur M.P Line	4380	4450	-70
	West Bengal	Kolkata	Burmese Lemon	4400	4400	Unch
	Tamil Nadu	Chennai	Burmese Lemon	4250	4250	Unch
	Karnataka	Gulbarga	Red	4500	4600	-100
	Andhra Pradesh	Vijayawada		4200	4200	Unch
	Gujarat	Dahod		3870	3850	20
			White	NA	4300	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4400	4500	-100
		Pipariya	Desi	4000	4600	-600
		Gadarwara	Red	4200	4150	50
		Jabalpur		NA	NA	-
		Bhind		3750	3750	Unch
		Bairagarh		NA	NA	-
Dabra		NA		NA	-	
Khandwa		NA		NA	-	
Morena		3950		NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4100	4100	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3800	3800	Unch
	Delhi	Delhi	Chanti Export	7100	7100	Unch
			MP/ Kota Line	4600	4600	Unch
			UP/ Sikri Line	5700	5700	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4500	4500	Unch
			Bareilly Delivery	4700	4750	-50
	West Bengal	Kolkata	Masoor Canadian	4350	4300	50
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4250	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		4100	4150	-50
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	4275	Unch
		Pipariya	Desi	3800	3800	Unch
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-

		Dabra	Medium	3800	NA	-	
		Gotegaon	whole	3900	3860	40	
		Harpalpur	Seed	NA	NA	-	
		Rajgarh	Medium	NA	NA	-	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-	
			Tanzania	5800	5800	Unch	
		Jalna	Desi	6000	6000	Unch	
			Chamki	6400	6300	100	
		Latur	Desi	6400	6400	Unch	
		Akola		6150	6100	50	
		Jalgaon	Chamki	6300	6300	Unch	
		Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-	
			Annaseva	NA	NA	-	
	Delhi	Delhi	Kanpur	NA	NA	-	
			Karnataka	6400	6400	Unch	
			M.P.	NA	NA	-	
			Merta city(Mogar)	6300	6300	Unch	
			Merta city(Polish)	6400	6400	Unch	
	Madhya Pradesh	Indore	Chamki	6100	6100	Unch	
	Punjab	Ludhiana	Desi	5400	5400	Unch	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Rajasthan	Jaipur		5800	5800	Unch	
		Merta City		Polish	NA	6100	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4150	4150	Unch	
		Jalna	Desi	NA	NA	-	
		Latur		5200	5200	Unch	
		Akola		4600	4600	Unch	
		Jalgaon		4400	4400	Unch	
	Delhi	Delhi	Burmese SQ	4675	4675	Unch	
	Tamil Nadu	Chennai	Burmese FAQ(New)	4250	4275	-25	
			Burmese SQ(New)	4425	4500	-75	
			Polished	4700	4700	Unch	
		Andhra Pradesh	Vijayawada	Sada(Bada)	4500	4500	Unch
			Guntur	Gota Barnded	5800	5800	Unch
	West Bengal	Kolkata	Urad Faq	4475	4550	-75	
	Rajasthan	Jaipur	Desi	4200	4300	-100	
	Gujarat	Dahod	Local	3900	3900	Unch	
	Madhya Pradesh	Indore		4000	4000	Unch	
				Maharashtra Line	4500	4500	Unch
		Ashok nagar	Desi	NA	NA	-	

		Neemuch		4590	4380	210
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	5500	NA	-
			Kali	4500	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				28-Nov-13	27-Nov-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	35	-10
			Madhya Pradesh	25	35	-10
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	1000	1000	Unch
		Jalna	Gauran	125	50	75
			Pila	125	50	75
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	800	1000	-200
	Karnataka	Gulbarga	Annagiri	NA	500	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1000	500	500
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	3000	2000	1000
		Katni		200	NA	-
		Neemuch	Kantewala	400	700	-300
		Ganjbasoda	Desi	3000	NA	-
		Guna		NA	NA	-
		Ashok Nagar		1500	1500	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	250	200	50
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		100	50	50
			Kabuli	200	50	150
		Gotegaon	Desi	15	100	-85
		Harda		150	100	50
		Khandwa		NA	NA	-

		Rajgarh	kante wala	30	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	100	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	NA	-
			Green	60	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	800	150	650
	Maharashtra	Latur		50	50	Unch
		Jalna		15	NA	-
			White	15	NA	-
		Akola	Red	200	400	-200
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red&White	150	500	-350
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	1000	500	500
		Gadarwara		800	2000	-1200
		Bhind		20	25	-5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	100	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	NA	50	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	150	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		100	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-

		Bina	kali	NA	NA	-
		Dabra	Medium	60	NA	-
		Gotegaon	whole	15	50	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		20000	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	1000	1000	Unch
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		2000	2000	Unch
		Akola		200	200	Unch
		Jalna		15	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	NA	-
	Gujarat	Dahod	Local	300	400	-100
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	200	250	-50
			Local	200	250	-50
		Neemuch	Desi	500	200	300
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	100	NA	-
	Kali		60	NA	-	

*(Arrival in motor, 1 motor=9 or15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			28-Nov-13	27-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3225	3240	-15
	Rajasthan	Bikaner	3500	3450	50

	Delhi	Delhi	3550	3550	Unch
	Karnataka	Gulbarga	3800	3800	Unch
	Gujarat	Dahod	4000	4000	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3800	3800	Unch
		Katni	3275	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3600	3600	Unch
		Chhattarpur	NA	NA	-
		Dabra	3500	3500	Unch
Besan		Delhi	Delhi	3900	3914
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3240	3240	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6800	6800	Unch
		Latur	6200	6300	-100
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5800	5800	Unch
	Karnataka	Gulbarga	6200	6250	-50
	Madhya Pradesh	Indore	6600	6500	100
		Katni	6500	6550	-50
		Katni (Sava)	6100	6150	-50
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	4950	-50
	Madhya Pradesh	Indore	NA	NA	-
		Katni	5000	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5200	5200	Unch
		Delhi (Choti Masoor)	6900	6900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7700	7700	Unch
		Akola(Mogar)	7700	7700	Unch
	Rajasthan	Bikaner (Split)	7400	7300	100
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	7600	7600	Unch
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black	Maharashtra	Jalgaon	NA	NA	-



Matpe /Black Gram)	Rajasthan	Bikaner (Split)	5700	5700	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

Disclaimer

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