

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Saturday.
- Market participants revealed that:-
 - ✓ Desi Chana (Chickpeas) at Delhi market noticed firm tone amid good demand in the local pulses market today.
 - ✓ Kanpur (UP) Chana quoted up Rs 5 a quintal on good demand in the ready market.
 - ✓ Moong prices noticed steady tone in Jaipur (Raj.) amid sluggish demand in the market.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered firm amid fresh buying inquiry in the market.
- At Mumbai port, 124 containers of Chickpeas (Chana), 6 containers of Split Chana (Chana Dal), 10 containers of Kabuli Chana, 80 containers of Green peas, 5 containers of yellow peas, 103 containers of Pigeon Pea (Tur), 12 containers of tur dal and 172 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 49 containers of urad, 6 containers of green moong and 43 containers of whole tur have arrived.
- Acreage under masoor in the current rabi season is expected to decline.
- Moong prices are likely to be sideways to firm in the coming days amid lower arrivals in various mandis.
- National Agricultural Cooperative Marketing Federation of India Ltd. (Nafed) has invited tender for sale of PSS red tur kharif 2012 -13. The sale of red tur stored in CWC, Siddipet warehouses, Andhra Pradesh will take place on every Wednesday. The tenders will be opened at 3.30 p.m. on the same day.
- Rabi Pulses Sowing in Maharashtra till 29th November, 2013 (in '00 Ha)- Chana sowing has been done in 9033.99 hectares, Other pulses in 242.38 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.46 lakh hectares compared to 6.64 lakh hectares during the same period last year as on 27th November, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.52 lakh hectares compared to 12.83 lakh hectares during the same period last year as on 25th November, 2013.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 104.97 lakh hectares compared to 102.49 lakh hectares during the same period previous year.
- According to IBIS, imports of tur in the month of October increased to 0.50 lakh metric tonnes compared to 0.34 lakh metric tonnes during the previous month.

International Fundamental:

- In October, Canadian pea export down by 62% to 1.743 lakh tonnes while, lentil exports surged by 12.6% to 0.84 lakh tonnes-Canadian Grain Commission.
- According to Agriculture Canada, exports of chickpeas is expected to reach 85,000 MT this season, compared to 68,000 MT during the previous marketing year. Domestic use is forecast at 63,000 MT, compared to 59,000 MT last season.
- Production of pulses in Russia has increased to 2.17 million metric tonnes in 2012 compared to 1.29 million metric tonnes in 2007 according to USDA attaché report.

- According to USDA, production of peas in U.S. is expected to increase by 43% in the current season to 707,657 MT compared to previous year.
- Pulses markets in Burma noticed weak tone amid sluggish demand in the market.
- Chickpeas in Canada noticed slightly firm tone amid demand in the ready market.
- Lentils prices in Canada noticed slightly weak tone during previous week amid lack of good demand in the ready market.
- International dry edible bean markets noticed firm on good demand in the market.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. The purchases are for shipment in January and February.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days amid expected higher acreage in the current rabi season.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-13	-63	3079	3081	3011	3018	44,020	610	70,560	-4,810
Jan-14	-65	3183	3187	3122	3123	21,460	-6,610	58,020	-1,490
Feb-14	-57	3205	3207	3153	3153	4,070	-950	16,380	-1,100
April-14	-50	3235	3237	3191	3195	4,330	-1,790	29,630	-1,460

Spread Matrix: - as of today

Contract	Nov-13	Dec-13	Jan-13	Feb-13	Jan-13	Feb-13
Basis	82				-	-
Dec-13		105			-	-
Jan-14			30		-	-
Feb-14				42	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 29.11.2013

Location	Demat	In-Process	Total
Bikaner	9109	0	9109
Delhi	20256	0	20256
Indore	2989	0	2989
Total	32354	0	32354

(Source-NCDEX)

FOREX

Currency	30.11.2013	29.11.2013
US Dollar	62.47	62.39
Euro	84.91	84.97
Yen (100)	60.98	60.97
GBP	102.27	102.05
MMK*	0.0635	0.0637

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 25, Nov, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	9931	20367	3922	-	34220

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 30, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					30- Nov-13	29- Nov-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Nov-Dec	620	610	10
		Red	Malavi	Nov-Dec	NA	550	-
		Red	Arusha	Nov-Dec	NA	580	-
		Red	Matwara/Mozam bique	Nov-Dec	NA	555	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Nov-Dec	NA	355	-
			Ukraine		NA	NA	-
			Canada (container)	Nov-Dec	NA	400	-
		Green	U.S		NA	NA	-
			Canada	Nov-Dec	NA	650	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Nov-Dec	NA	620	-
		Flash	Australia		NA	NA	-
		Nuggets		Nov-Dec	NA	630	-
	Urad (Black Matpe / Black Gram)	FAQ		Nov-Dec	680	660	20
		SQ		Nov-Dec	715	690	25
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	490	-
			Tanzania	Nov-Dec	NA	525	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		675	660	15
		SQ			705	695	10
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-

	Masoor (lentil)	Yellow	Canada		580	575	5
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Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				30-Nov-13	29-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3150	3200	-50
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	2650	2650	Unch
			Pila	2750	2750	Unch
		Akola	Mixed chana	2750	2650	100
			Chapa	2800	2700	100
			Annagiri	2850	2750	100
		Amaravati	Desi	NA	NA	-
		Jalgaon		2800	2800	Unch
	Delhi	Delhi	Rajasthan	3100	3050	50
			Madhya Pradesh	3100	3050	50
	Rajasthan	Jaipur	Desi	3000	2875	125
		Bikaner		3050	3000	50
	Uttar Pradesh	Kanpur		2880	2875	5
	West Bengal	Kolkata	Australian	3500	3550	-50
	Karnataka	Gulbarga	Annagiri	3000	3000	Unch
	Andhra Pradesh	Vijayawada	Desi	3450	3475	-25
	Gujarat	Dahod		2750	2750	Unch
	Madhya Pradesh	Indore	Kantewala	2950	3000	-50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5200	5200	Unch
		Pipariya	Desi	2750	2750	Unch
		Ashok Nagar		2800	2900	-100
		Gwalior		NA	NA	-
		Katni		2700	2800	-100
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	2800	NA	-
		Guna		NA	NA	-
		Gadarwara		2500	2600	-100
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2600	2600	Unch
		Bhind	desi	2500	2500	Unch

		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2650	2650	Unch
		Gotegaon	Kabuli	3100	3100	Unch
		Hrada	Desi	2700	2700	Unch
		Khandwa		NA	NA	-
		Rajgarh		kante wala	NA	NA
			White Chana	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2711	2671	40
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2841	2850	-9
			Green Peas Canadian	4200	4350	-150
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3125	3120	5
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2500	2500	Unch
			Green	2400	2400	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4225	4200	25
			Arusha	3700	3700	Unch
			Mozambique	3650	3650	Unch
			Malawi	NA	NA	-
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna			3900	3900
			White	4100	4100	Unch
			BDM	4200	4200	Unch
		Akola	Red	4300	4250	50
		Jalgaon		4400	4400	Unch

		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4225	4250	-25
	Uttar Pradesh	Kanpur	Tur U.P Line	4550	4500	50
			Tur M.P Line	4425	4400	25
	West Bengal	Kolkata	Burmese Lemon	4300	4350	-50
	Tamil Nadu	Chennai	Burmese Lemon	4201	4201	Unch
	Karnataka	Gulbarga	Red	4400	4500	-100
	Andhra Pradesh	Vijayawada		4150	4200	-50
	Gujarat	Dahod		3875	3875	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4250	4300	-50
		Pipariya	Desi	4400	4400	Unch
		Gadarwara	Red	4240	4250	-10
		Jabalpur		NA	NA	-
		Bhind		3800	3800	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
Morena		NA		NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4100	4075	25
	Tamil Nadu	Chennai	Yellow Lentil	3825	3800	25
	Delhi	Delhi	Chanti Export	7100	7100	Unch
			MP/ Kota Line	4600	4600	Unch
			UP/ Sikri Line	5700	5700	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4525	4475	50
			Bareilly Delivery	4700	4700	Unch
	West Bengal	Kolkata	Masoor Canadian	4250	4300	-50
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4250	4200	50
		Guna	Desi	NA	NA	-
		Ganjbasoda		4150	NA	-
		Indore	Mota Masra	4250	4300	-50
			Chota	4225	4275	-50
		Pipariya	Desi	3800	3800	Unch
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-

		Dabra	Medium	3800	3800	Unch	
		Gotegaon	whole	4000	4000	Unch	
		Harpalpur	Seed	NA	NA	-	
		Rajgarh	Medium	NA	NA	-	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-	
			Tanzania	5800	5800	Unch	
		Jalna	Desi	6000	6000	Unch	
			Chamki	6450	6450	Unch	
		Latur	Desi	NA	NA	-	
		Akola		6100	6150	-50	
		Jalgaon	Chamki	6300	6300	Unch	
		Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-	
			Annaseva	NA	NA	-	
	Delhi	Delhi	Kanpur	NA	NA	-	
			Karnataka	NA	NA	-	
			M.P.	NA	NA	-	
			Merta city(Mogar)	NA	NA	-	
			Merta city(Polish)	NA	NA	-	
	Madhya Pradesh	Indore	Chamki	6100	6100	Unch	
	Punjab	Ludhiana	Desi	5400	5400	Unch	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Rajasthan	Jaipur		5800	5800	Unch	
		Merta City		Polish	NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4175	4150	25	
		Jalna	Desi	NA	NA	-	
		Latur		NA	NA	-	
		Akola		4600	4650	-50	
		Jalgaon		4400	4400	Unch	
	Delhi	Delhi	Burmese SQ	4675	4675	Unch	
	Tamil Nadu	Chennai	Burmese FAQ(New)	4250	4200	50	
			Burmese SQ(New)	4450	4400	50	
		Vijayawada	Polished	4700	4725	-25	
			Sada(Bada)	4500	4525	-25	
			Guntur	Gota Barnded	5800	5750	50
	West Bengal	Kolkata	Urad Faq	4401	4475	-74	
	Rajasthan	Jaipur	Desi	4200	4300	-100	
	Gujarat	Dahod	Local	3900	3900	Unch	
	Madhya Pradesh	Indore			3900	3900	Unch
				Maharashtra Line	4400	4400	Unch
		Ashok nagar	Desi	NA	NA	-	

		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	5500	5500	Unch
			Kali	4400	4400	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				30-Nov-13	29-Nov-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	NA	NA	-
		Jalna	Gauran	125	125	Unch
			Pila	125	125	Unch
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	700	800	-100
	Karnataka	Gulbarga	Annagiri	500	500	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1000	1000	Unch
	Madhya Pradesh	Indore	Kantewala	3000	2000	1000
		Pipariya	Desi	3000	3000	Unch
		Katni		200	300	-100
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	1500	NA	-
		Guna		NA	NA	-
		Ashok Nagar		1500	1200	300
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	250	250	Unch
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		200	200	Unch
			Kabuli	200	200	Unch
		Gotegaon	Desi	40	40	Unch
		Harda		150	150	Unch
		Khandwa		NA	NA	-

		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	Unch
			Green	50	50	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	800	800	Unch
	Maharashtra	Latur		NA	NA	-
		Jalna		15	15	Unch
			White	15	15	Unch
		Akola	Red	300	300	Unch
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red&White	400	150	250
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	500	500	Unch
		Pipariya	Desi	1000	1000	Unch
		Gadarwara		80	500	-420
		Bhind		20	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	300	300	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		90	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-

		Bina	kali	NA	NA	-
		Dabra	Medium	30	30	-
		Gotegaon	whole	15	15	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		20000	20000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	NA	NA	-
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		NA	NA	-
		Akola		150	200	-50
		Jalna		15	15	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	4000	1000
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	250	Unch
			Local	250	250	Unch
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	250	250	Unch
Kali	100		100	Unch		

*(Arrival in motor, 1 motor=9 or15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			30-Nov-13	29-Nov-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3230	3200	30
	Rajasthan	Bikaner	3500	3450	50

	Delhi	Delhi	3550	3550	Unch
	Karnataka	Gulbarga	3800	3800	Unch
	Gujarat	Dahod	4000	4000	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3750	3750	Unch
		Katni	3200	3200	Unch
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3700	3700	Unch
		Chhattarpur	NA	NA	-
		Dabra	3400	3400	Unch
Besan	Delhi	Delhi	3914	3900	14
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3240	3220	20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6800	6800	Unch
		Latur	NA	NA	-
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5800	5800	Unch
	Karnataka	Gulbarga	6200	6250	-50
	Madhya Pradesh	Indore	6600	6600	Unch
		Katni	6500	6500	Unch
		Katni (Sava)	6100	6100	Unch
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4950	4850	100
	Madhya Pradesh	Indore	NA	NA	-
		Katni	5000	5000	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5200	5200	Unch
		Delhi (Choti Masoor)	6900	6900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7700	7700	Unch
		Akola(Mogar)	7700	7700	Unch
	Rajasthan	Bikaner (Split)	7100	7200	-100
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	7500	7600	-100
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black	Maharashtra	Jalgaon	NA	NA	-

Matpe /Black Gram)	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

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