

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday.
- Market participants revealed that:-
 - ✓ Desi Chana (Chickpeas) at Delhi market opened with a steady note amid sluggish demand in the market.
 - ✓ Dabra (M.P.) masoor noticed weak tone on slow demand in the market.
 - ✓ Jaipur (Raj.) chana noticed weak tone amid lack of demand in the ready market.
 - ✓ Urad FAQ Mumbai (Mah.) noticed weak tone on lack of buying inquiry in the market.
- At Mumbai port, 124 containers of Chickpeas (Chana), 6 containers of Split Chana (Chana Dal), 10 containers of Kabuli Chana, 80 containers of Green peas, 5 containers of yellow peas, 103 containers of Pigeon Pea (Tur), 12 containers of tur dal and 172 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 49 containers of urad, 6 containers of green moong and 43 containers of whole tur have arrived.
- Chana prices are likely to notice sideways to weak tone in the coming days amid adequate stocks in the domestic market and good sowing progress of the rabi crop.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 14000 MT of split black mapte (urad dal FAQ variety) to issue under the public distribution system. Tender will open on 10th December 2013.
- Rabi Pulses Sowing in Maharashtra till 29th November, 2013 (in '00 Ha)- Chana sowing has been done in 9033.99 hectares, Other pulses in 242.38 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.46 lakh hectares compared to 6.64 lakh hectares during the same period last year as on 27th November, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 104.97 lakh hectares compared to 102.49 lakh hectares during the same period previous year.
- According to IBIS, imports of tur in the month of October increased to 0.50 lakh metric tonnes compared to 0.34 lakh metric tonnes during the previous month.

International Fundamental:

- In October, Canadian pea export down by 62% to 1.743 lakh tonnes while, lentil exports surged by 12.6% to 0.84 lakh tonnes-Canadian Grain Commission.
- According to Agriculture Canada, exports of chickpeas is expected to reach 85,000 MT this season, compared to 68,000 MT during the previous marketing year. Domestic use is forecast at 63,000 MT, compared to 59,000 MT last season.
- Production of pulses in Russia has increased to 2.17 million metric tonnes in 2012 compared to 1.29 million metric tonnes in 2007 according to USDA attaché report.

- According to USDA, production of peas in U.S. is expected to increase by 43% in the current season to 707,657 MT compared to previous year.
- Pulses markets in Burma noticed steady tone amid sluggish demand in the market.
- Lentils markets in Canada noticed weak tone amid expected higher output in the crop report due to be released by Statistics Canada on 4th December, 2013.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. The purchases are for shipment in January and February.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-13	-71	3006	3006	2921	2936	72,840	19,630	63,760	-6,480
Jan-14	-58	3114	3114	3034	3052	48,270	17,070	62,940	1,610
Feb-14	-55	3140	3142	3073	3088	8,570	4,580	17,040	760
April-14	-47	3181	3186	3128	3145	7,230	3,950	30,280	230

Spread Matrix: - as of today

Contract	Nov-13	Dec-13	Jan-13	Feb-13	Jan-13	Feb-13
Basis	89				-	-
Dec-13		116			-	-
Jan-14			36		-	-
Feb-14				57	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 2.12.2013

Location	Demat	In-Process	Total
Bikaner	9109	0	9109
Delhi	20256	0	20256
Indore	2590	0	2590
Total	31955	0	31955

(Source-NCDEX)

FOREX

Currency	03.12.2013	02.12.2013
US Dollar	62.34	62.22
Euro	84.45	84.64
Yen (100)	60.38	60.74
GBP	102.06	102.13
MMK*	0.0635	0.0629

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 2, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	9109	20256	2590	-	31955

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 02, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					3-Dec-13	2-Dec-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Dec	611	615	-4
		Red	Malawi	Nov-Dec	NA	NA	-
		Red	Arusha	Nov-Dec	NA	NA	-
		Red	Matwara/Mozambique	Dec	545	NA	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Dec	355	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Dec	400	NA	-
		Green	U.S		NA	NA	-
			Canada	Dec	630	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Dec	620	NA	-
		Flash	Australia		NA	NA	-
		Nuggets		Dec	630	NA	-
	Urad (Black Matpe / Black Gram)	FAQ		Dec	678	670	8
		SQ		Dec	719	711	8
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma	Dec	NA	670	-
		SQ		Dec	NA	700	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-

Masoor (lentil)	Yellow	Canada	NA	585	-
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Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				3-Dec-13	2-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3050	3050	Unch
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	2650	NA	-
			Pila	2750	NA	-
		Akola	Mixed chana	2700	NA	-
			Chapa	2800	NA	-
			Annagiri	2850	NA	-
		Amaravati	Desi	2600	NA	-
		Jalgaon		2700	NA	-
	Delhi	Delhi	Rajasthan	3025	3025	Unch
			Madhya Pradesh	3025	3025	Unch
	Rajasthan	Jaipur	Desi	2875	2950	-75
		Bikaner		2900	2950	-50
	Uttar Pradesh	Kanpur		2825	2840	-15
	West Bengal	Kolkata	Australian	3500	3450	50
	Karnataka	Gulbarga	Annagiri	3000	NA	-
	Andhra Pradesh	Vijayawada	Desi	3150	NA	-
		Gujarat		2650	NA	-
	Madhya Pradesh	Indore	Kantewala	NA	NA	-
			Kabuli 4446 Mill quality	NA	NA	-
			Kabuli 5860 Export quality	NA	NA	-
		Pipariya	Desi	2600	NA	-
		Ashok Nagar		2800	NA	-
		Gwalior		NA	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2500	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2550	2500	50

		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2600	2700	-100
		Gotegaon	Desi	3000	3000	Unch
		Hrada		NA	NA	-
		Khandwa		2700	NA	-
		Rajgarh		NA	NA	-
			kante wala	NA	NA	-
			White Chana	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2800	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2701	2711	-10
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2850	2850	Unch
			Green Peas Canadian	4250	4200	50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3100	3100	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2500	2400	100
			Green	2500	2400	100
		Harpalpur	White	NA	2800	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4150	4200	-50
			Arusha	3700	3700	Unch
			Mozambique	3650	3650	Unch
			Malawi	NA	NA	-
		Latur	White	NA	NA	-
			Red	NA	NA	-
				3900	NA	-
		Jalna	White	4100	NA	-
			BDM	4200	NA	-
		Akola	Red	4425	NA	-
		Jalgaon		4400	NA	-

		Amravati	Desi	4300	NA	-
	Delhi	Delhi	Burmese Lemon	4175	4225	-50
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch
			Tur M.P Line	4350	4370	-20
	West Bengal	Kolkata	Burmese Lemon	4400	4300	100
	Tamil Nadu	Chennai	Burmese Lemon	NA	4201	-
	Karnataka	Gulbarga	Red	4300	NA	-
	Andhra Pradesh	Vijayawada		4175	NA	-
	Gujarat	Dahod		3825	NA	-
				White	NA	NA
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	NA	NA	-
		Pipariya	Desi	4400	NA	-
		Gadarwara	Red	4000	NA	-
		Jabalpur		NA	NA	-
		Bhind		3750	3750	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
Morena		3900		NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4050	4075	-25
	Tamil Nadu	Chennai	Yellow Lentil	NA	3800	-
	Delhi	Delhi	Chanti Export	7100	7100	Unch
			MP/ Kota Line	4600	4600	Unch
			UP/ Sikri Line	5700	5700	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4475	4470	5
			Bareilly Delivery	4675	4650	25
	West Bengal	Kolkata	Masoor Canadian	4200	4250	-50
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	NA	-
			Chota	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-

		Dabra	Medium	3700	3800	-100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5800	5800	Unch
		Jalna	Desi	6000	NA	-
			Chamki	6450	NA	-
		Latur	Desi	NA	NA	-
		Akola		6100	NA	-
		Jalgaon	Chamki	6600	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6500	6500	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6200	6300	-100
			Merta city(Polish)	6500	6500	Unch
	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	5600	5600	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5900	5800	100
		Merta City		Polish	6200	6100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4150	4175	-25
		Jalna	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		4200	NA	-
		Jalgaon		4400	NA	-
	Delhi	Delhi	Burmese SQ	4650	4675	-25
	Tamil Nadu	Chennai	Burmese FAQ(New)	NA	4250	-
			Burmese SQ(New)	NA	4450	-
	Andhra Pradesh	Vijayawada	Polished	4500	NA	-
			Sada(Bada)	4500	NA	-
		Guntur	Gota Barnded	NA	5800	-
	West Bengal	Kolkata	Urad Faq	4450	4350	100
	Rajasthan	Jaipur	Desi	4200	4200	Unch
	Gujarat	Dahod	Local	3900	NA	-
	Madhya Pradesh	Indore		NA	NA	-
			Maharashtra Line	NA	NA	-
		Ashok nagar	Desi	NA	NA	-

		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	5200	5200	Unch
			Kali	4100	4100	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change	
				3-Dec-13	2-Dec-13		
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	45	-10	
			Madhya Pradesh	35	45	-10	
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	NA	NA	-	
		Jalna	Gauran	125	NA	-	
			Pila	125	NA	-	
		Amravati	Desi	1500	NA	-	
		Akola	Chana Mixed	500	NA	-	
	Karnataka	Gulbarga	Annagiri	500	NA	-	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	500	NA	-	
	Madhya Pradesh	Indore	Kantewala	NA	NA	-	
		Pipariya	Desi	3000	NA	-	
		Katni		NA	NA	-	
		Neemuch	Kantewala	NA	NA	-	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Ashok Nagar		1500	NA	-	
		Gadarwara		NA	NA	-	
		Jabalpur		NA	NA	-	
		Biaora	Kantawala	NA	NA	-	
		Bhind	Desi	20	20	Unch	
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	NA	NA	-	
		Chhatarpur		NA	NA	-	
		Dabra		100	100	Unch	
				Kabuli	100	150	-50
		Gotegaon	Desi	NA	NA	-	
		Harda		200	NA	-	
		Khandwa		NA	NA	-	

		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	50	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	60	40
			Green	50	100	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	50	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	800	NA	-
	Maharashtra	Latur		NA	NA	-
		Jalna		15	NA	-
			White	15	NA	-
		Akola	Red	200	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	NA	-
	Gujarat	Dahod	Red&White	500	NA	-
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	NA	NA	-
		Pipariya	Desi	1000	NA	-
		Gadarwara		200	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	150	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-

		Bina	kali	NA	NA	-
		Dabra	Medium	25	20	5
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		30000	30000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	NA	-
		Latur	Desi	NA	NA	-
		Akola		300	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	NA	-
		Latur		NA	NA	-
		Akola		150	NA	-
		Jalna		15	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	5000	-
	Gujarat	Dahod	Local	500	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	200	200	Unch
	Kali		50	50	Unch	

*(Arrival in motor, 1 motor=9 or15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			3-Dec-13	2-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3500	NA	-
		Akola	3700	NA	-
	Uttar Pradesh	Kanpur	3125	3170	-45
	Rajasthan	Bikaner	3350	3400	-50

	Delhi	Delhi	3450	3500	-50
	Karnataka	Gulbarga	3800	NA	-
	Gujarat	Dahod	4000	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3750	NA	-
		Katni	NA	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3200	3300	-100
		Chhattarpur	NA	NA	-
		Dabra	3400	3500	-100
Besan	Delhi	Delhi	3857	3857	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3180	3225	-45
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	NA	-
		Latur	NA	NA	-
		Akola(Phatka)	6400	NA	-
		Akola(sava no.)	5800	NA	-
	Karnataka	Gulbarga	6200	NA	-
	Madhya Pradesh	Indore	6600	NA	-
		Katni	6400	NA	-
		Katni (Sava)	6000	NA	-
	Gujarat	Dahod (Phatka)	6600	NA	-
		Dahod (Sava)	6200	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	4900	Unch
	Madhya Pradesh	Indore	NA	NA	-
		Katni	4950	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5200	5200	Unch
		Delhi (Choti Masoor)	6900	6900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	8000	NA	-
		Akola(Mogar)	7700	NA	-
	Rajasthan	Bikaner (Split)	7200	7100	100
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	7500	NA	-
	Gujarat	Dahod (Mogar)	7300	NA	-
Urad (Black	Maharashtra	Jalgaon	NA	NA	-

Matpe /Black Gram)	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	6800	NA	-
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	NA	-

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