

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Thursday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market remained steady amid lackluster demand.
 - ✓ Lentils (Masoor) prices ruled lower in Kanpur on slow demand.
 - ✓ Pigeon Pea (Tur), Black Mapte (Urad), and Chickpeas (Chana) gained higher momentum in Mumbai Pulses Market.
 - ✓ Black Mapte (Urad) remained steady in Guntur, amid sluggish demand.
- At Mumbai port, 124 containers of Chickpeas (Chana), 6 containers of Split Chana (Chana Dal), 10 containers of Kabuli Chana, 80 containers of Green peas, 5 containers of yellow peas, 103 containers of Pigeon Pea (Tur), 12 containers of tur dal and 172 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 49 containers of urad, 6 containers of green moong and 43 containers of whole tur have arrived.
- Chana prices are likely to notice sideways to weak tone in the coming days amid adequate stocks in the domestic market and good sowing progress of the rabi crop.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 14000 MT of split black mapte (urad dal FAQ variety) to issue under the public distribution system. Tender will open on 10th December 2013.
- Rabi Pulses Sowing in Maharashtra till 29th November, 2013 (in '00 Ha)- Chana sowing has been done in 9033.99 hectares, Other pulses in 242.38 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.46 lakh hectares compared to 6.64 lakh hectares during the same period last year as on 27th November, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 104.97 lakh hectares compared to 102.49 lakh hectares during the same period previous year.
- According to IBIS, imports of tur in the month of October increased to 0.50 lakh metric tonnes compared to 0.34 lakh metric tonnes during the previous month.

International Fundamental:

- In October, Canadian pea export down by 62% to 1.743 lakh tonnes while, lentil exports surged by 12.6% to 0.84 lakh tonnes-Canadian Grain Commission.
- According to Agriculture Canada, exports of chickpeas is expected to reach 85,000 MT this season, compared to 68,000 MT during the previous marketing year. Domestic use is forecast at 63,000 MT, compared to 59,000 MT last season.
- Production of pulses in Russia has increased to 2.17 million metric tonnes in 2012 compared to 1.29 million metric tonnes in 2007 according to USDA attaché report.

- According to USDA, production of peas in U.S. is expected to increase by 43% in the current season to 707,657 MT compared to previous year.
- Pulses markets in Burma noticed steady tone amid sluggish demand in the market.
- Lentils markets in Canada noticed weak tone amid expected higher output in the crop report due to be released by Statistics Canada on 4th December, 2013.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. The purchases are for shipment in January and February.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-13	-33	2936	2955	2874	2912	51,720	-8,840	56,350	-3,250
Jan-14	-31	3060	3081	3019	3035	57,810	-2,900	68,150	-530
Feb-14	-29	3080	3119	3066	3067	7,960	-1,000	20,140	1,320
April-14	-20	3141	3165	3122	3130	5,610	-2,180	32,580	820

Spread Matrix: - as of today

Contract	Nov-13	Dec-13	Jan-13	Feb-13	Jan-13	Feb-13
Basis	88				-	-
Dec-13		123			-	-
Jan-14			32		-	-
Feb-14				63	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 04.12.2013

Location	Demat	In-Process	Total
Bikaner	8939	0	8939
Delhi	18233	245	18478
Indore	2360	0	2360
Total	29532	245	29777

(Source-NCDEX)

FOREX

Currency	05.12.2013	04.12.2013
US Dollar	61.68	62.33
Euro	84.06	84.68
Yen (100)	60.44	60.77
GBP	101.07	102.18
MMK*	0.0628	0.0634

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 2, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	9109	20256	2590	-	31955

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 05, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Chan ge
					5-Dec- 13	4-Dec- 13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Dec	605	615	-10
		Red	Malavi	Nov-Dec	540	540	Unch
		Red	Arusha	Nov-Dec	560	560	Unch
		Red	Matwara/Mozam bique	Dec	545	545	Unch
	Matar (Peas)	Yellow	Canada (Break- bulk)	Dec	355	355	Unch
			Ukraine		NA	NA	-
			Canada (container)	Dec	400	400	Unch
		Green	U.S		NA	NA	-
			Canada	Dec	630	630	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpson)	Canada	Dec	615	620	-5
		Flash	Australia		NA	NA	-
		Nuggets		Dec	625	630	-5
	Urad (Black Matpe / Black Gram)	FAQ		Dec	665	675	-10
		SQ		Dec	695	715	-20
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	490	490	Unch
			Tanzania	Nov-Dec	525	525	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ- 7MM)		NA	NA	-
			Burma		NA	NA	-
		Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA
	Annaseva				NA	NA	-
	Pokako				NA	NA	-
	Crystal Variety		Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma	Dec	NA	670	-
		SQ		Dec	NA	705	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		NA	580	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				5-Dec-13	4-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3000	3000	Unch
		Latur	Gauran	2800	2800	Unch
			Chana Mixed	2800	2800	Unch
			Annagiri	3500	3500	Unch
			G-12	2900	2900	Unch
		Jalna	Gauran	2650	2650	Unch
			Pila	2750	2750	Unch
		Akola	Mixed chana	2650	2650	Unch
			Chapa	2700	2700	Unch
			Annagiri	2750	2750	Unch
		Amaravati	Desi	NA	NA	-
		Jalgaon		2700	2700	Unch
	Delhi	Delhi	Rajasthan	3000	NA	-
			Madhya Pradesh	3000	NA	-
	Rajasthan	Jaipur	Desi	2900	3000	-100
		Bikaner		2950	2900	50
	Uttar Pradesh	Kanpur		2840	2825	15
	West Bengal	Kolkata	Australian	3400	3450	-50
	Karnataka	Gulbarga	Annagiri	3000	3050	-50
	Andhra Pradesh	Vijayawada	Desi	3150	3100	50
	Gujarat	Dahod		2600	2600	Unch
	Madhya Pradesh	Indore	Kantewala	2900	2850	50
			Kabuli 4446 Mill quality	4200	4500	-300
			Kabuli 5860 Export quality	5000	5200	-200
		Pipariya	Desi	2600	2600	Unch
		Ashok Nagar		2750	2750	Unch
		Gwalior		2700	2750	-50
		Katni		2600	2700	-100
		Neemuch	Kantewala	2800	2810	-10
		Ganjbasoda	Desi	2700	2750	-50
		Guna		NA	NA	-
		Gadarwara		2400	2250	150
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2500	2500	Unch
		Bhind	desi	2500	2500	Unch
	Bairagarh	kantewala	NA	NA	-	

		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2600	2600	Unch
		Gotegaon	Desi	3100	NA	-
		Hrada		2480	2500	-20
		Khandwa		2600	2650	-50
		Rajgarh		NA	NA	-
				NA	NA	-
				NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2691	2691	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2850	2850	Unch
			Green Peas Canadian	4200	4250	-50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3100	3080	20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2850	2850	Unch
		Dabra	White	2400	2300	100
			Green	2400	2300	100
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
						Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4125	4100	25
			Arusha	3650	3650	Unch
			Mozambique	3550	3575	-25
			Malawi	NA	NA	-
		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
		Jalna			3900	3900
			White	4100	4100	Unch
		BDM	4200	4200	Unch	
		Akola	Red	4300	4350	-50
		Jalgaon		4400	4400	Unch
		Amravati	Desi	NA	NA	-

	Delhi	Delhi	Burmese Lemon	NA	NA	-
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch
			Tur M.P Line	4360	4360	Unch
	West Bengal	Kolkata	Burmese Lemon	NA	4250	-
	Tamil Nadu	Chennai	Burmese Lemon	4150	4201	-51
	Karnataka	Gulbarga	Red	4550	4600	-50
	Andhra Pradesh	Vijayawada		4150	4150	Unch
	Gujarat	Dahod		3725	3800	-75
			White	NA	NA	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4200	4200	Unch
		Pipariya	Desi	4200	4200	Unch
		Gadarwara	Red	3850	4100	-250
		Jabalpur		NA	NA	-
		Bhind		3750	3800	-50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4025	4050	-25
	Tamil Nadu	Chennai	Yellow Lentil	NA	3825	-
	Delhi	Delhi	Chanti Export	NA	NA	-
			MP/ Kota Line	NA	NA	-
			UP/ Sikri Line	NA	NA	-
	Uttar Pradesh	Kanpur	Mill Delivery	4500	4450	50
			Bareilly Delivery	4700	4630	70
	West Bengal	Kolkata	Masoor Canadian	4150	4225	-75
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch
		Katni	Seed	4200	4250	-50
		Guna	Desi	NA	NA	-
		Ganjbasoda		4000	4050	-50
		Indore	Mota Masra	4225	4200	25
			Chota	4200	4175	25
		Pipariya	Desi	3850	3800	50
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3800	NA	-

		Gotegaon	whole	3800	4000	-200
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	6000	5750	250
		Jalna	Desi	6000	6000	Unch
			Chamki	6450	6450	Unch
		Latur	Desi	6400	6400	Unch
		Akola		6100	6100	Unch
		Jalgaon	Chamki	6600	6600	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6500	NA	-
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	NA	-
			Merta city(Polish)	6500	NA	-
	Madhya Pradesh	Indore	Chamki	6200	6500	-300
	Punjab	Ludhiana	Desi	5600	5600	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		6000	6000	Unch
		Merta City	Polish	NA	6200	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4150	4125	25
		Jalna	Desi	NA	NA	-
		Latur		5200	5200	Unch
		Akola		4600	4600	Unch
		Jalgaon		4400	4400	Unch
	Delhi	Delhi	Burmese SQ	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ(New)	4250	4275	-25
			Burmese SQ(New)	4425	4450	-25
	Andhra Pradesh	Vijayawada	Polished	4700	4700	Unch
			Sada(Bada)	4500	4500	Unch
		Guntur	Gota Barnded	5800	5800	Unch
	West Bengal	Kolkata	Urad Faq	4300	4450	-150
	Rajasthan	Jaipur	Desi	4200	4000	200
	Gujarat	Dahod	Local	3900	3900	Unch
	Madhya Pradesh	Indore		3800	NA	-
			Maharashtra Line	4300	NA	-
		Ashok nagar	Desi	3800	NA	-
	Neemuch	4200		4250	-50	

		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	5200	NA	-
			Kali	4200	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change	
				5-Dec-13	4-Dec-13		
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	45	NA	-	
			Madhya Pradesh	45	NA	-	
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	1000	1000	Unch	
		Jalna	Gauran	100	100	Unch	
			Pila	100	100	Unch	
		Amravati	Desi	NA	NA	-	
		Akola	Chana Mixed	600	500	100	
	Karnataka	Gulbarga	Annagiri	500	500	Unch	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	500	1000	-500	
	Madhya Pradesh	Indore	Kantewala	3000	3000	Unch	
		Pipariya	Desi	1000	2000	-1000	
		Katni		200	200	Unch	
		Neemuch	Kantewala	400	400	Unch	
		Ganjbasoda	Desi	1000	1500	-500	
		Guna		NA	NA	-	
		Ashok Nagar		3000	1500	1500	
		Gadarwara		NA	NA	-	
		Jabalpur		NA	NA	-	
		Biaora	Kantawala	200	150	-	
		Bhind	Desi	20	20	Unch	
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	NA	NA	-	
		Chhatarpur		NA	NA	-	
		Dabra		200	125	Unch	
				Kabuli	50	NA	-50
		Gotegaon	Desi	18	800	-	
		Harda		250	300	-	
		Khandwa		NA	NA	-	
		Rajgarh	kante wala	NA	NA	-	

			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	125	40
			Green	100	100	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1000	800	200
	Maharashtra	Latur		200	200	Unch
		Jalna		15	15	Unch
				White	15	15
		Akola	Red	250	200	50
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red&White	500	700	-200
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	600	NA	-
		Pipariya	Desi	600	700	-100
		Gadarwara		200	200	Unch
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	NA	-
		Pipariya	Desi	200	NA	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	100	200	-100
		Guna	Desi	NA	NA	-
		Ganjbasoda		400	300	100
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-

		Dabra	Medium	60	NA	5
		Gotegaon	whole	10	300	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		20000	30000	-10000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	1000	1000	Unch
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		1000	1000	Unch
		Akola		100	100	Unch
		Jalna		15	15	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	4000	5000	-1000
	Gujarat	Dahod	Local	400	500	-100
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	NA	-
			Local	250	NA	-
		Neemuch	Desi	300	500	-200
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	100	NA	-
			Kali	200	NA	Unch

*(Arrival in motor, 1 motor=9 or15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			5-Dec-13	4-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3500	3500	Unch
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3160	3150	10
	Rajasthan	Bikaner	3350	3300	50
	Delhi	Delhi	3425	NA	-
	Karnataka	Gulbarga	3800	3800	Unch

	Gujarat	Dahod	3900	4000	-100
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3650	3650	Unch
		Katni	3000	3150	-150
		Gwalior	3325	3350	-25
		Guna	NA	NA	-
		Bhind	3250	3200	50
		Chhattarpur	NA	NA	-
		Dabra	3300	3400	-100
Besan	Delhi	Delhi	3829	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	3250	3250	Unch
	Uttar Pradesh	Kanpur	3180	3190	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6200	6200	Unch
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5800	5800	Unch
	Karnataka	Gulbarga	6400	6400	Unch
	Madhya Pradesh	Indore	6600	6600	Unch
		Katni	6400	6400	Unch
		Katni (Sava)	6000	6000	Unch
	Gujarat	Dahod (Phatka)	6600	6600	Unch
Dahod (Sava)		6200	6200	Unch	
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4950	4950	Unch
	Madhya Pradesh	Indore	NA	NA	-
		Katni	NA	NA	-
		Gwalior	4750	4750	Unch
	Delhi	Delhi (Badi Masoor)	NA	NA	-
		Delhi (Choti Masoor)	NA	NA	-
Moong (Green gram)	Maharashtra	Jalgaon	8000	8000	Unch
		Akola(Mogar)	7700	7700	Unch
	Rajasthan	Bikaner (Split)	7200	7300	-100
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	7600	7600	Unch
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	NA	NA	-



	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

Disclaimer

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