

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to mixed tone on Friday.
- In 2013-14, the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 114.87 lakh hectares compared to 102.49 lakh hectares during the same period previous year.
- Market participants revealed that:-
 - ✓ Pigeon Pea (Tur) ruled lower in Mumbai (Mah.) where as Chickpea (Chana) remained steady.
 - ✓ Kanpur market noticed flat movement in prices of most of pulses except slight firmness in Lentils (Masoor).
 - ✓ Chickpea (Chana) traded lower in Jaipur (Raj.) amid lackluster demand.
- At Mumbai port, 124 containers of Chickpeas (Chana), 6 containers of Split Chana (Chana Dal), 10 containers of Kabuli Chana, 80 containers of Green peas, 5 containers of yellow peas, 103 containers of Pigeon Pea (Tur), 12 containers of tur dal and 172 containers of Black Mapte (Urad) have arrived.
- At Chennai port, 49 containers of urad, 6 containers of green moong and 43 containers of whole tur have arrived.
- Chana prices are likely to notice sideways to weak tone in the coming days amid adequate stocks in the domestic market and good sowing progress of the rabi crop.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 14000 MT of split black mapte (urad dal FAQ variety) to issue under the public distribution system. Tender will open on 10th December 2013.
- Rabi Pulses Sowing in Maharashtra till 29th November, 2013 (in '00 Ha)- Chana sowing has been done in 9033.99 hectares, Other pulses in 242.38 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.46 lakh hectares compared to 6.64 lakh hectares during the same period last year as on 27th November, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- According to IBIS, imports of tur in the month of October increased to 0.50 lakh metric tonnes compared to 0.34 lakh metric tonnes during the previous month.

International Fundamental:

- In October, Canadian pea export down by 62% to 1.743 lakh tonnes while, lentil exports surged by 12.6% to 0.84 lakh tonnes-Canadian Grain Commission.
- According to Agriculture Canada, exports of chickpeas is expected to reach 85,000 MT this season, compared to 68,000 MT during the previous marketing year. Domestic use is forecast at 63,000 MT, compared to 59,000 MT last season.
- Production of pulses in Russia has increased to 2.17 million metric tonnes in 2012 compared to 1.29 million metric tonnes in 2007 according to USDA attaché report.

- According to USDA, production of peas in U.S. is expected to increase by 43% in the current season to 707,657 MT compared to previous year.
- Pulses markets in Burma noticed steady tone amid sluggish demand in the market.
- Lentils markets in Canada noticed weak tone amid expected higher output in the crop report due to be released by Statistics Canada on 4th December, 2013.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. The purchases are for shipment in January and February.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-13	42	2908	2967	2901	2949	39,060	-12,660	49,390	-6,960
Jan-14	54	3031	3103	3028	3086	76,880	19,070	76,940	8,790
Feb-14	39	3071	3128	3065	3110	13,250	5,290	24,450	4,310
April-14	32	3133	3180	3125	3163	6,110	500	33,280	700

Spread Matrix: - as of today

Contract	Dec-13	Jan-14	Feb-14	Apr-14	May-14	Jun-14
Basis	51				-	-
Dec-13		137			-	-
Jan-14			24		-	-
Feb-14				53	-	-

[Basis = (M.P. Chana Spot prices at Delhi center*) – Near month futures)

*as on 06-12-2013.

NCDEX Warehouse Stocks (in MT):- as on 05.12.2013

Location	Demat	In-Process	Total
Bikaner	4193	0	4193
Delhi	14809	245	15054
Indore	1300	0	1300
Total	20302	245	20547

(Source-NCDEX)

FOREX

Currency	06.12.2013	05.12.2013
US Dollar	61.66	61.68
Euro	84.25	84.06
Yen (100)	60.4	60.44
GBP	100.64	101.07
MMK*	0.0625	0.0628

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 2, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	9109	20256	2590	-	31955

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): November 06, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					6-Dec-13	5-Dec-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Dec	605	605	Unch
		Red	Malavi	Nov-Dec	NA	540	-
		Red	Arusha	Nov-Dec	NA	560	-
		Red	Matwara/Mozambique	Dec	NA	545	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Dec	NA	355	-
			Ukraine		NA	NA	-
			Canada (container)	Dec	NA	400	-
		Green	U.S		NA	NA	-
			Canada	Dec	NA	630	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Dec	NA	615	-
		Flash	Australia		NA	NA	-
		Nuggets		Dec	NA	625	-
	Urad (Black Matpe / Black Gram)	FAQ		Dec	660	665	-5
		SQ		Dec	690	695	-5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	490	-
			Tanzania	Nov-Dec	NA	525	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma	Dec	NA	NA	-
		SQ		Dec	NA	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
					NA	NA	-

Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)	Yellow	Canada		NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				6-Dec-13	5-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3000	3000	Unch
		Latur	Gauran	NA	2800	-
			Chana Mixed	NA	2800	-
			Annagiri	NA	3500	-
			G-12	NA	2900	-
		Jalna	Gauran	2500	2650	-150
			Pila	2600	2750	-150
		Akola	Mixed chana	NA	2650	-
			Chapa	NA	2700	-
			Annagiri	NA	2750	-
		Amaravati	Desi	2600	NA	-
		Jalgaon		2700	2700	Unch
	Delhi	Delhi	Rajasthan	2950	3000	-50
			Madhya Pradesh	2950	3000	-50
	Rajasthan	Jaipur	Desi	2950	2900	50
		Bikaner		2900	2950	-50
	Uttar Pradesh	Kanpur		2840	2840	Unch
	West Bengal	Kolkata	Australian	3350	3400	-50
	Karnataka	Gulbarga	Annagiri	2950	3000	-50
	Andhra Pradesh	Vijayawada	Desi	3000	3150	-150
	Gujarat	Dahod		2625	2600	25
	Madhya Pradesh	Indore	Kantewala	2900	2900	Unch
			Kabuli 4446 Mill quality	4200	4200	Unch
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	2650	2600	50
		Ashok Nagar		2800	2750	50
		Gwalior		NA	2700	-
		Katni		2600	2600	Unch
		Neemuch	Kantewala	2700	2800	-100
		Ganjbasoda	Desi	2725	2700	25
		Guna		NA	NA	-
		Gadarwara		2475	2400	75
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-

		Biaora	Kantawala	2400	2500	-100
		Bhind	desi	2450	2500	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2500	2600	-100
		Gotegaon	Kabuli	NA	3100	-
		Hrada	Desi	2400	2480	-80
		Khandwa		2600	2600	Unch
				NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Chana	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2691	2691	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2831	2850	-19
			Green Peas Canadian	4200	4200	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	3080	3100	-20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2850	-
		Dabra	White	NA	2400	-
			Green	NA	2400	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
						Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4150	4125	25
			Arusha	3650	3650	Unch
			Mozambique	3550	3550	Unch
			Malawi	NA	NA	-
		Latur	White	NA	4700	-
			Red	NA	4700	-
		Jalna		4000	3900	100
			White	4000	4100	-100
			BDM	4000	4200	-200

		Akola	Red	NA	4300	-
		Jalgaon		4400	4400	Unch
		Amravati	Desi	4325	NA	-
	Delhi	Delhi	Burmese Lemon	4200	NA	-
	Uttar Pradesh	Kanpur	Tur U.P Line	4400	4450	-50
			Tur M.P Line	4325	4360	-35
	West Bengal	Kolkata	Burmese Lemon	4225	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4150	4150	Unch
	Karnataka	Gulbarga	Red	4600	4550	50
	Andhra Pradesh	Vijayawada		4150	4150	Unch
	Gujarat	Dahod		3825	3725	100
			White	NA	NA	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4200	4200	Unch
		Pipariya	Desi	4100	4200	-100
		Gadarwara	Red	4150	3850	300
		Jabalpur		NA	NA	-
		Bhind		3800	3750	50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4025	4025	Unch
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	7050	NA	-
			MP/ Kota Line	4650	NA	-
			UP/ Sikri Line	5750	NA	-
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4500	-100
			Bareilly Delivery	4625	4700	-75
	West Bengal	Kolkata	Masoor Canadian	4150	4150	Unch
	Madhya Pradesh	Gwalior	Desi	NA	4200	-
		Katni	Seed	4250	4200	50
		Guna	Desi	NA	NA	-
		Ganjbasoda		4050	4000	50
		Indore	Mota Masra	4225	4225	Unch
			Chota	4200	4200	Unch
		Pipariya	Desi	3850	3850	Unch
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
	Biaroa	Medium	NA	NA	-	

		Bairagarh	Whole	NA	NA	-	
		Bina	kali	NA	NA	-	
		Dabra	Medium	3860	3800	60	
		Gotegaon	whole	NA	3800	-	
		Harpalpur	Seed	NA	NA	-	
		Rajgarh	Medium	3860	NA	-	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-	
			Tanzania	6000	6000	Unch	
		Jalna	Desi	5900	6000	-100	
			Chamki	6700	6450	250	
		Latur	Desi	NA	6400	-	
		Akola		NA	6100	-	
		Jalgaon	Chamki	6600	6600	Unch	
		Amravati	Desi	6000	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-	
			Annaseva	NA	NA	-	
	Delhi	Delhi	Kanpur	NA	NA	-	
			Karnataka	6500	6500	Unch	
			M.P.	NA	NA	-	
			Merta city(Mogar)	6000	6000	Unch	
			Merta city(Polish)	6500	6500	Unch	
	Madhya Pradesh	Indore	Chamki	6200	6200	Unch	
	Punjab	Ludhiana	Desi	5600	5600	Unch	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Rajasthan	Jaipur		6000	6000	Unch	
		Merta City	Polish	6200	NA	-	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4125	4150	-25	
		Jalna	Desi	NA	NA	-	
		Latur		NA	5200	-	
		Akola		NA	4600	-	
		Jalgaon		4400	4400	Unch	
	Delhi	Delhi	Burmese SQ	4600	NA	-	
	Tamil Nadu	Chennai	Burmese FAQ(New)	4225	4250	-25	
			Burmese SQ(New)	4400	4425	-25	
			Polished	4650	4700	-50	
		Andhra Pradesh	Vijayawada	Sada(Bada)	4450	4500	-50
			Guntur	Gota Barnded	5700	5800	-100
	West Bengal	Kolkata	Urad Faq	4400	4300	100	
	Rajasthan	Jaipur	Desi	4000	4200	-200	
	Gujarat	Dahod	Local	3900	3900	Unch	
	Madhya Pradesh	Indore		3800	3800	Unch	

		Maharashtra Line	4300	4300	Unch
	Ashok nagar	Desi	NA	3800	-
	Neemuch		4180	4200	-20
	Jabalpur	local	NA	NA	-
	Chhattarpur		NA	NA	-
	Dabra	Lal	NA	5200	-
		Kali	NA	4200	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				6-Dec-13	5-Dec-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	45	-5
			Madhya Pradesh	40	45	-5
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	NA	1000	-
		Jalna	Gauran	200	100	100
			Pila	100	100	Unch
		Amravati	Desi	1200	NA	-
		Akola	Chana Mixed	NA	600	-
	Karnataka	Gulbarga	Annagiri	500	500	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	400	500	-100
	Madhya Pradesh	Indore	Kantewala	2000	3000	-1000
		Pipariya	Desi	800	1000	-200
		Katni		200	200	Unch
		Neemuch	Kantewala	300	400	-100
		Ganjbasoda	Desi	2000	1000	1000
		Guna		NA	NA	-
		Ashok Nagar		2000	3000	-1000
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	60	200	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		150	200	Unch
			Kabuli	NA	50	-50
		Gotegaon	Desi	50	18	-

		Harda		200	250	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	100	40
			Green	NA	100	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	900	1000	-100
	Maharashtra	Latur		NA	200	-
		Jalna		30	15	15
				White	30	15
		Akola	Red	NA	250	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	NA	-
	Gujarat	Dahod	Red&White	700	500	200
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	500	600	-100
		Gadarwara		300	200	100
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	400	Unch
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	100	100	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		300	400	-100
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-

		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	60	5
		Gotegaon	whole	10	10	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		15000	20000	-5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	NA	1000	-
		Akola		NA	300	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur		NA	1000	-
		Akola		NA	100	-
		Jalna		30	15	15
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	4000	1000
	Gujarat	Dahod	Local	300	400	-100
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	250	Unch
			Local	250	250	Unch
		Neemuch	Desi	200	300	-100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	NA	100	-
		Kali	NA	200	Unch	

*(Arrival in motor, 1 motor=9 or15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			6-Dec-13	5-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3500	3500	Unch
		Akola	NA	3700	-
	Uttar Pradesh	Kanpur	3150	3160	-10

	Rajasthan	Bikaner	3275	3350	-75
	Delhi	Delhi	3350	3425	-75
	Karnataka	Gulbarga	3700	3800	-100
	Gujarat	Dahod	3900	3900	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3600	3650	-50
		Katni	3100	3000	100
		Gwalior	NA	3325	-
		Guna	NA	NA	-
		Bhind	3200	3250	-50
Chhattarpur		NA	NA	-	
Dabra		3200	3300	-100	
Besan	Delhi	Delhi	3771	3829	-57
Matar (Peas)	Madhya Pradesh	Gwalior	NA	3250	-
	Uttar Pradesh	Kanpur	3200	3180	20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	NA	6200	-
		Akola(Phatka)	NA	6400	-
		Akola(sava no.)	NA	5800	-
	Karnataka	Gulbarga	6500	6400	100
	Madhya Pradesh	Indore	6600	6600	Unch
		Katni	6400	6400	Unch
		Katni (Sava)	6000	6000	Unch
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4950	-100
	Madhya Pradesh	Indore	NA	NA	-
		Katni	NA	NA	-
		Gwalior	NA	4750	-
	Delhi	Delhi (Badi Masoor)	5000	NA	-
		Delhi (Choti Masoor)	6900	NA	-
Moong (Green gram)	Maharashtra	Jalgaon	8000	8000	Unch
		Akola(Mogar)	NA	7700	-
	Rajasthan	Bikaner (Split)	7300	7200	100
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	7600	7600	Unch
	Gujarat	Dahod (Mogar)	7300	7300	Unch



Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

Disclaimer

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