

Pulses Domestic Fundamentals:

- Pulses markets noticed flat to weak tone.
- PEC LTD. will be procuring 40000 tonne of split dal for 2013-14 & 2014-15 under Dal Roti Scheme of the Haryana Government. The Approximate monthly requirement of all processed pulses is around 3,500 tonne. The procurement is from registered suppliers through e-procurement process at NCDEX spot exchange Ltd. At Present, PEC LTD require 5775 tonne of chana dal and 3855 tonne of urad sabut from January -February 2014. The rates offered for the purchase center includes all Govt. duties and taxes (exclusive VAT), expenses like transportation, transits loss, insurance, packing articles (PP bags etc.) and packing charges etc. to deliver the goods on F.O.R. basis at various destinations of Confed in the State of Haryana as may be prescribed by PEC .
- PEC also issue sale tender from 1647 tonne of Malawi tur and 16.40 tonne of tur of Arusha.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.75 lakh hectares compared to 9.02 lakh hectares during the same period last year as on 11th December, 2013 in the current rabi season.
- On 9th December, 95 containers of Burma tur, 39 containers of Burma urad, 40 containers of Australian chana, 25 containers of Canada masoor, 20 containers of Australia masoor, 2 containers of Argentina moong dal, 7 containers of kenya moong, 5 containers of Canada green pea, 3 containers of Canada green pea, 5 containers of yellow pea arrived at JNPT port.
- Tamil Nadu Civil Supplies Corporation opened the purchase tender of 14000 MT of split black mapte (urad dal FAQ variety) with lowest bid of Rs.5559 per quintal. Earlier, tender was opened on November 20, 2013 with lowest bid of Rs.5478 per quintal.
- Market participants revealed that:-
 - ✓ In Madhya Pradesh, some farmers shift from chana to other crop on higher gains.
 - ✓ Meanwhile, in Jalna new tur quoted high on good demand.
 - ✓ In Maharashtra, tur prices surge on delayed crop arrivals amid some damage to tur standing crops and resulting quality concern.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- Rabi Pulses Sowing in Maharashtra till 6th December, 2013- Chana sowing has been done in 1,195,675 hectares, Other pulses in 371,92 hectares.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 114.87 lakh hectares compared to 102.49 lakh hectares during the same period previous year.
- In 2013-14, the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.

International Fundamental:

- In Canada, expected record field pea crop weigh on the prices.
- In Canada, expected good lentil crop output with record opening stock of 448,502 tonne in this season.

- USDA's Commodity Credit Corporation seeks purchase tender of 740 tonne of pulses for January and February shipments.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-13	1	2826	2875	2790	2819	34,710	-16,790	7,400	-14,350
Jan-14	5	3035	3068	3017	3029	114,000	630	92,690	4,660
Feb-14	2	3076	3100	3062	3074	23,780	2,010	34,650	1,910
April-14	4	3169	3188	3151	3157	13,620	-640	43,640	3,320

Spread Matrix: -

Contract	Dec-13	Jan-14	Feb-14	Apr-14	May-14	Jun-14
Basis	81				-	-
Dec-13		210			-	-
Jan-14			45		-	-
Feb-14				83	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 10.12.2013

Location	Demat	In-Process	Total
Bikaner	3954	0	3954
Delhi	14932	121	15053
Indore	1300	150	1450
Total	20186	271	20457

(Source-NCDEX)

FOREX

Currency	11.12.2013	10.12.2013
US Dollar	61.33	61.2
Euro	84.37	84.15
Yen (100)	59.72	59.29
GBP	100.79	100.64
MMK*	0.0624	0.0621

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 09, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	3954	14932	1300	-	20186

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): December 11, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					11-Dec-13	10-Dec-13	
Mumbai	Tur (Pigeon Pea/ Red	Arusha	Tanzania		NA	NA	-

	Gram)	Lemon	Burma	Dec	615	605	10
		Red	Malavi	Nov-Dec	NA	540	-
		Red	Arusha	Nov-Dec	NA	560	-
		Red	Matwara/Mozam bique	Dec	NA	545	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Dec	NA	375	-
			Ukraine		NA	NA	-
			Canada (container)	Dec	NA	405	-
		Green	U.S		NA	NA	-
			Canada	Dec	NA	630	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Dec	NA	620	-
		Flash	Australia		NA	NA	-
		Nuggets		Dec	NA	630	-
	Urad (Black Matpe / Black Gram)	FAQ		Dec	670	660	10
		SQ		Dec	705	690	15
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	475	-
			Tanzania	Nov-Dec	NA	505	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma	Dec	670	NA	-
		SQ		Dec	705	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma	Nov-Dec	NA	NA	-
			U.S.		NA	NA	-
	Matar (Peas)	Green	Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		580	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				11-Dec-13	10-Dec-13	

Chana (Chickpea / Bengal Gram)	Maharashtra	Mumbai	Australian	3000	3025	-25
		Latur	Gauran	2600	2800	-200
			Chana Mixed	2700	NA	-
			Annagiri	3300	NA	-
			G-12	3900	NA	-
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	2650	2700	-50
			Chapa	2700	2750	-50
			Annagiri	2750	2800	-50
		Amaravati	Desi	2400	2500	-100
		Jalgaon		2600	2600	Unch
	Delhi	Delhi	Rajasthan	2900	2900	Unch
			Madhya Pradesh	2900	2900	Unch
	Rajasthan	Jaipur	Desi	2825	2900	-75
		Bikaner		2850	2950	-100
	Uttar Pradesh	Kanpur		2825	2840	-15
	West Bengal	Kolkata	Australian	3275	3250	25
	Karnataka	Gulbarga	Annagiri	NA	3000	-
	Andhra Pradesh	Vijayawada	Desi	3050	3100	-50
		Gujarat		Dahod	2625	2750
	Madhya Pradesh	Indore	Kantewala	2800	2850	-50
			Kabuli 4446 Mill quality	4000	4000	Unch
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	2650	2600	50
		Ashok Nagar		2700	2800	-100
		Gwalior		NA	2700	-
		Katni		2600	NA	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	2700	2700	Unch
		Guna		NA	NA	-
		Gadarwara		2500	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2450	2450	Unch
Bairagarh		kantewala	NA	NA	-	
Bina		Desi	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra			2500	2600	-100	

			Kabuli	2700	2700	Unch
		Gotegaon	Desi	2450	2500	-50
		Hrada		2600	2600	Unch
		Khandwa		NA	NA	-
		Rajgarh	kante wala	2500	2400	100
			White Chana	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2750	2800	-50
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2771	2751	20
			White American	2771	2751	20
			Green Canadian	4000	4000	Unch
			Green American	4000	4100	-100
	West Bengal	Kolkata	Yellow/White Peas Canadian	2845	2831	14
			Green Peas Canadian	4025	4000	25
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada White Peas	2750	2750	Unch
	Uttar Pradesh	Kanpur	Desi	3070	3080	-10
			White Canadian	2911	2901	10
	Madhya Pradesh	Gwalior	White peas	NA	2750	-
		Dabra	White	2400	2300	100
			Green	2400	2300	100
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
						Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4025	4050	-25
			Arusha	3600	3650	-50
			Mozambique	3475	3650	-175
			Malawi	3450	3650	-200
		Latur	White	4800	NA	-
			Red	4800	4600	200
		Jalna		3500	3500	Unch
			White	5000	5000	Unch
			BDM	4000	4000	Unch
		Akola	Red	4225	4225	Unch
		Jalgaon		4200	4200	Unch
		Amravati	Desi	4250	4300	-50
	Delhi	Delhi	Burmese Lemon	4125	4200	-75
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4400	50
			Tur M.P Line	4370	4280	90

	West Bengal	Kolkata	Burmese Lemon	4200	4200	Unch
	Tamil Nadu	Chennai	Burmese Lemon	4100	4100	Unch
	Karnataka	Gulbarga	Red	NA	4700	-
	Andhra Pradesh	Vijayawada		4100	4100	Unch
	Gujarat	Dahod		3800	3750	50
			White	NA	NA	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4250	4250	Unch
		Pipariya	Desi	4050	4200	-150
		Gadarwara	Red	4200	NA	-
		Jabalpur		NA	NA	-
		Bhind		3700	3800	-100
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		4150	4200	-50
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4051	4050	1
	Tamil Nadu	Chennai	Yellow Lentil	3800	3800	Unch
	Delhi	Delhi	Chanti Export	7000	7050	-50
			MP/ Kota Line	4450	4650	-200
			UP/ Sikri Line	5700	5750	-50
	Uttar Pradesh	Kanpur	Mill Delivery	4370	4400	-30
			Bareilly Delivery	4550	4600	-50
	West Bengal	Kolkata	Masoor Canadian	4150	4150	Unch
	Madhya Pradesh	Gwalior	Desi	NA	4200	-
		Katni	Seed	4200	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		4000	4050	-50
		Indore	Mota Masra	4225	4250	-25
			Chota	4200	4225	-25
		Pipariya	Desi	3975	3800	175
		Ashok Nagar		NA	NA	-
		Jabalpur		NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3600	3700	-100
		Gotegaon	whole	3800	3800	Unch
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-

Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	6000	6000	Unch
		Jalna	Desi	5950	5950	Unch
			Chamki	6800	6800	Unch
		Latur	Desi	6400	6400	Unch
		Akola		6200	6200	Unch
		Jalgaon	Chamki	6500	6500	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6500	6500	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	6500	6500	Unch
	Madhya Pradesh	Indore	Chamki	6300	6200	100
Punjab	Ludhiana	Desi	5500	5600	-100	
Uttar Pradesh	Kanpur		NA	NA	-	
Rajasthan	Jaipur		6000	6000	Unch	
	Merta City		Polish	6000	6000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4075	4050	25
		Jalna	Desi	4400	4400	Unch
		Latur		5000	5000	Unch
		Akola		4550	4600	-50
		Jalgaon		4400	4400	Unch
	Delhi	Delhi	Burmese SQ	4475	4600	-125
	Tamil Nadu	Chennai	Burmese FAQ(New)	4275	4275	Unch
			Burmese SQ(New)	4375	4325	50
	Andhra Pradesh	Vijayawada	Polished	4600	4600	Unch
			Sada(Bada)	4400	4400	Unch
		Guntur	Gota Barnded	5650	5600	50
	West Bengal	Kolkata	Urad Faq	4450	4400	50
	Rajasthan	Jaipur	Desi	4300	4300	Unch
	Gujarat	Dahod	Local	3800	3900	-100
	Madhya Pradesh	Indore		3800	3800	Unch
			Maharashtra Line	4300	4300	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
Chhattarpur		NA		NA	-	
Dabra	Lal	5100	5100	Unch		

			Kali	4000	4100	-100
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Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				11-Dec-13	10-Dec-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	35	Unch
			Madhya Pradesh	35	35	Unch
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	200	1000	-800
		Jalna	Gauran	100	100	Unch
			Pila	100	100	Unch
		Amravati	Desi	1000	1500	-500
		Akola	Chana Mixed	800	800	Unch
	Karnataka	Gulbarga	Annagiri	NA	500	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	400	100
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	1000	1000	Unch
		Katni		100	NA	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	1000	1500	-500
		Guna		NA	NA	-
		Ashok Nagar		1000	1500	-500
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		200	250	Unch
			Kabuli	30	150	-50
		Gotegaon	Desi	20	20	-
		Harda		200	250	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	75	50	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	100	50	-

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	40
			Green	100	60	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	3000	-
	Maharashtra	Latur		200	1000	-800
		Jalna		NA	NA	-
				White	20	20
		Akola	Red	300	300	Unch
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	800	200
	Gujarat	Dahod	Red&White	800	500	300
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	500	500	Unch
		Pipariya	Desi	300	500	-200
		Gadarwara		40	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	600	700	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	200	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		200	100	100
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	50	60	5
		Gotegaon	whole	12	3	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-

Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		15000	10000	5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	35	35	Unch
		Latur	Desi	1000	500	500
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	25	25	Unch
		Latur		2000	1000	1000
		Akola		100	100	Unch
		Jalna		20	20	Unch
	Uttar Pradesh	Kanpur	Polished	NA	NA	-
	Andhra Pradesh	Vijayawada		NA	NA	-
	Rajasthan	Jaipur	Desi	3000	5000	-2000
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	300	300	Unch
			Local	300	300	Unch
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	100	100	Unch
			Kali	100	100	Unch

*(Arrival in motor, 1 motor=9 or15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			11-Dec-13	10-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3400	3400	Unch
		Akola	3400	NA	-
	Uttar Pradesh	Kanpur	3125	3150	-25
	Rajasthan	Bikaner	3350	3350	Unch
	Delhi	Delhi	3300	3350	-50
	Karnataka	Gulbarga	NA	3600	-
	Gujarat	Dahod	3850	3900	-50
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3600	NA	-
		Katni	3000	NA	-

		Gwalior	NA	3050	-
		Guna	NA	NA	-
		Bhind	3200	3200	Unch
		Chhattarpur	NA	NA	-
		Dabra	3200	3200	Unch
Besan	Delhi	Delhi	3771	3771	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	3050	-
	Uttar Pradesh	Kanpur	3180	3190	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6400	NA	-
		Akola(sava no.)	5800	NA	-
	Karnataka	Gulbarga	NA	6400	-
	Madhya Pradesh	Indore	NA	NA	-
		Katni	6400	6400	Unch
		Katni (Sava)	6000	6000	Unch
	Gujarat	Dahod (Phatka)	6600	6600	Unch
Dahod (Sava)		6000	6200	-200	
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4800	4850	-50
	Madhya Pradesh	Indore	NA	NA	-
		Katni	4900	4925	-25
		Gwalior	NA	4850	-
	Delhi	Delhi (Badi Masoor)	5100	5000	100
		Delhi (Choti Masoor)	6800	6900	-100
Moong (Green gram)	Maharashtra	Jalgaon	8000	8000	Unch
		Akola(Mogar)	7700	NA	-
	Rajasthan	Bikaner (Split)	7100	7200	-100
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	NA	7500	-
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	NA	6800	-
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

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