

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to flat tone.
- Market participants revealed that:-
 - ✓ At Dabra (M.P.) , chana sowing is in line with last year progress.
 - ✓ At Gotegaon(M.P.), chana and masoor sown area is likely to fell by 30% from last year. Farmers are shifting towards wheat ad other competitive crops.
- Tamil Nadu Civil Supplies Corporation (TNCSC) has floated purchase tender for 500 tonne of chana (whole) and 500 tonne of moong (whole) and the bid will remain open till 6th January,2014. The delivery has to be done in next 30 working days.
- At Chennai port, 235 containers of Burma urad and 72 containers of tur arrived in last reported week.
- PEC LTD. will be procuring 40000 tonne of split dal for 2013-14 & 2014-15 under Dal Roti Scheme of the Haryana Government. The Approximate monthly requirement of all processed pulses is around 3,500 tonne. The procurement is from registered suppliers through e-procurement process at NCDEX spot exchange Ltd. At Present, PEC LTD require 5775 tonne of chana dal and 3855 tonne of urad sabut from January -February 2014.The rates offered for the purchase center includes all Govt. duties and taxes (exclusive VAT), expenses like transportation, transits loss, insurance, packing articles (PP bags etc.) and packing charges etc. to deliver the goods on F.O.R. basis at various destinations of Confed in the State of Haryana as may be prescribed by PEC .
- PEC also issue sale tender from 1647 tonne of Malawi tur and 16.40 tonne of tur of Arusha.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.75 lakh hectares compared to 9.02 lakh hectares during the same period last year as on 11th December, 2013 in the current rabi season.
- On 9th December, 95 containers of Burma tur,39 containers of Burma urad, 40 containers of Australian chana, 25 containers of Canada masoor,20 containers of Ausralia masoor,2 containers of Argentina moong dal,7 containers of kenya moong,5 containers of Canada green pea,3 containers of Canada green pea,5 containers of yellow pea arrived at JNPT port.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- Rabi Pulses Sowing in Maharashtra till 6th December, 2013- Chana sowing has been done in 1,195,675 hectares, Other pulses in 371,92 hectares.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 114.87 lakh hectares compared to 102.49 lakh hectares during the same period previous year.
- In 2013-14,the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.

International Fundamental:

- In Canada, expected record field pea crop weigh on the prices.
- In Canada, expected good lentil crop output with record opening stock of 448,502 tonne in this season.
- USDA's Commodity Credit Corporation seeks purchase tender of 740 tonne of pulses for January and February shipments.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-13	78	2838	2906	2830	2905	2,190	-32,520	3,720	-3,680
Jan-14	72	3030	3100	3030	3099	91,190	-22,810	102,480	9,790
Feb-14	41	3081	3120	3054	3115	19,330	-4,450	36,320	1,670

April-14	29	3168	3188	3142	3187	11,660	-1,960	42,040	-1,600
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Spread Matrix: -

Contract	Dec-13	Jan-14	Feb-14	Apr-14	May-14	Jun-14
Basis	-5				-	-
Dec-13		194			-	-
Jan-14			16		-	-
Feb-14				72	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 11.12.2013

Location	Demat	In-Process	Total
Bikaner	3954	0	3954
Delhi	14932	0	14932
Indore	1300	150	1450
Total	20186	150	20336

(Source-NCDEX)

FOREX

Currency	12.12.2013	11.12.2013
US Dollar	61.62	61.33
Euro	84.98	84.37
Yen (100)	60.03	59.72
GBP	100.83	100.79
MMK*	0.0626	0.0624

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 09, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	3954	14932	1300	-	20186

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): December 12, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					12-Dec-13	11-Dec-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Dec	615	615	Unch
		Red	Malavi	Nov-Dec	540	NA	-
		Red	Arusha	Nov-Dec	560	NA	-
		Red	Matwara/Mozam bique	Dec	545	NA	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Dec	380	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Dec	405	NA	-
		Green	U.S		NA	NA	-

			Canada	Dec	630	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsen)	Canada	Dec	620	NA	-
		Flash	Australia		NA	NA	-
		Nuggets		Dec	625	NA	-
	Urad (Black Matpe / Black Gram)	FAQ		Dec	670	670	Unch
		SQ		Dec	700	705	-5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	475	NA	-
			Tanzania	Nov-Dec	505	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Nov-Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			975	975	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Nov-Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma	Dec	670	670	Unch
		SQ		Dec	705	705	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma	Nov-Dec	NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		580	580	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				12-Dec-13	11-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3000	3000	Unch
		Latur	Gauran	2600	2600	Unch
			Chana Mixed	2700	2700	Unch
			Annagiri	3300	3300	Unch
			G-12	3900	3900	Unch
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	2650	2650	Unch
			Chapa	2700	2700	Unch

			Annagiri	2750	2750	Unch	
		Amaravati	Desi	2500	2400	100	
		Jalgaon		2600	2600	Unch	
Delhi	Delhi	Rajasthan	2900	2900	Unch		
		Madhya Pradesh	2900	2900	Unch		
Rajasthan	Jaipur	Desi	2900	2825	75		
	Bikaner		2850	2850	Unch		
Uttar Pradesh	Kanpur		2860	2825	35		
West Bengal	Kolkata	Australian	3250	3275	-25		
Karnataka	Gulbarga	Annagiri	2800	NA	-		
Andhra Pradesh	Vijayawada	Desi	3050	3050	Unch		
Gujarat	Dahod		2675	2625	50		
Madhya Pradesh	Indore	Kantewala	2800	2800	Unch		
		Kabuli 4446 Mill quality	4000	4000	Unch		
		Kabuli 5860 Export quality	5000	5000	Unch		
	Pipariya	Desi	2650	2650	Unch		
	Ashok Nagar		2650	2700	-50		
	Gwalior		2700	NA	-		
	Katni		2500	2600	-100		
	Neemuch	Kantewala	NA	NA	-		
	Ganjbasoda	Desi	2735	2700	35		
	Guna		NA	NA	-		
	Gadarwara		2500	2500	Unch		
	Jabalpur		NA	NA	-		
		Kante wala	NA	NA	-		
	Biaora	Kantawala	2500	NA	-		
	Bhind	desi	2400	2450	-50		
	Bairagarh	kantewala	NA	NA	-		
	Bina	Desi	NA	NA	-		
	Chhattarpur		NA	NA	-		
	Dabra		2600	2500	100		
		Kabuli	NA	2700	-		
	Gotegaon	Desi	2500	2450	50		
	Hrada		2600	2600	Unch		
	Khandwa		NA	NA	-		
	Rajgarh	kante wala	NA	2500	-		
		White Chana	NA	NA	-		
		Dollar(Kabuli)	NA	NA	-		
	Morena	Desi	2800	2750	50		
	Matar	Maharashtra	Mumbai	White Canadian	2781	2771	10

(Peas)			White American	2781	2771	10
			Green Canadian	4000	4000	Unch
			Green American	5300	4000	1300
	West Bengal	Kolkata	Yellow/White Peas Canadian	2850	2845	5
			Green Peas Canadian	4000	4025	-25
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada White Peas	2750	2750	Unch
	Uttar Pradesh	Kanpur	Desi	3080	3070	10
			White Canadian	2911	2911	Unch
	Madhya Pradesh	Gwalior	White peas	2750	NA	-
		Dabra	White	NA	2400	-
			Green	NA	2400	-
		Harpalpur	White	2700	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
						Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4050	4025	25
			Arusha	3625	3600	25
			Mozambique	3500	3475	25
			Malawi	3500	3450	50
		Latur	White	4800	4800	Unch
			Red	4800	4800	Unch
		Jalna			3500	3500
			White	4900	5000	-100
			BDM	4000	4000	Unch
		Akola	Red	4225	4225	Unch
		Jalgaon		4200	4200	Unch
		Amravati	Desi	4300	4250	50
	Delhi	Delhi	Burmese Lemon	4125	4125	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch
			Tur M.P Line	4350	4370	-20
	West Bengal	Kolkata	Burmese Lemon	4200	4200	Unch
	Tamil Nadu	Chennai	Burmese Lemon	4100	4100	Unch
	Karnataka	Gulbarga	Red	4500	NA	-
	Andhra Pradesh	Vijayawada		4100	4100	Unch
	Gujarat	Dahod			3800	3800
			White	NA	NA	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4250	4250	Unch
		Pipariya	Desi	4000	4050	-50
		Gadarwara	Red	4100	4200	-100

		Jabalpur		NA	NA	-
		Bhind		3600	3700	-100
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		4000	4150	-150
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4025	4051	-26
	Tamil Nadu	Chennai	Yellow Lentil	3800	3800	Unch
	Delhi	Delhi	Chanti Export	7000	7000	Unch
			MP/ Kota Line	4450	4450	Unch
			UP/ Sikri Line	5700	5700	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4380	4370	10
			Bareilly Delivery	4550	4550	Unch
	West Bengal	Kolkata	Masoor Canadian	4175	4150	25
	Madhya Pradesh	Gwalior	Desi	4200	NA	-
		Katni	Seed	4250	4200	50
		Guna	Desi	NA	NA	-
		Ganjbasoda		4050	4000	50
		Indore	Mota Masra	4250	4225	25
			Chota	4225	4200	25
		Pipariya	Desi	3900	3975	-75
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3800	3600	200
		Gotegaon	whole	NA	3800	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	6000	6000	Unch
		Jalna	Desi	5850	5950	-100
			Chamki	6600	6800	-200
		Latur	Desi	6400	6400	Unch
		Akola		6200	6200	Unch
		Jalgaon	Chamki	6500	6500	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-

			Karnataka	6500	6500	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	6500	6500	Unch
	Madhya Pradesh	Indore	Chamki	6200	6300	-100
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		6000	6000	Unch
		Merta City	Polish	NA	6000	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4081	4075	6
		Jalna	Desi	4400	4400	Unch
		Latur		5000	5000	Unch
		Akola		4600	4550	50
		Jalgaon		4400	4400	Unch
	Delhi	Delhi	Burmese SQ	4475	4475	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	4275	4275	Unch
			Burmese SQ(New)	4375	4375	Unch
	Andhra Pradesh	Vijayawada	Polished	4550	4600	-50
			Sada(Bada)	4350	4400	-50
		Guntur	Gota Barnded	5650	5650	Unch
	West Bengal	Kolkata	Urad Faq	4525	4450	75
	Rajasthan	Jaipur	Desi	4200	4300	-100
	Gujarat	Dahod	Local	3800	3800	Unch
	Madhya Pradesh	Indore		3800	3800	Unch
			Maharashtra Line	4300	4300	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	NA	5100	-
			Kali	NA	4000	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				12-Dec-13	11-Dec-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	35	-5
			Madhya Pradesh	30	35	-5
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	200	200	Unch
		Jalna	Gauran	150	100	50

			Pila	100	100	Unch
		Amravati	Desi	2000	1000	1000
		Akola	Chana Mixed	800	800	Unch
	Karnataka	Gulbarga	Annagiri	100	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1000	500	500
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	1000	1000	Unch
		Katni		100	100	Unch
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	1000	1000	Unch
		Guna		NA	NA	-
		Ashok Nagar		1200	1000	200
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	200	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		50	200	Unch
			Kabuli	NA	30	-50
		Gotegaon	Desi	18	20	-
		Harda		100	200	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	75	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	100	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	100	40
			Green	NA	100	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	50	NA	-
Tur (Pigeon Pea/ Red)	Karnataka	Gulbarga	Red	3000	NA	-
	Maharashtra	Latur		200	200	Unch
		Jalna		NA	NA	-

Gram)			White	20	20	Unch
		Akola	Red	300	300	Unch
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1500	1000	500
	Gujarat	Dahod	Red&White	800	800	Unch
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	500	500	Unch
		Pipariya	Desi	500	300	200
		Gadarwara		50	40	10
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
	Morena	Red	500	600	-	
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	600	500	100
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	200	200	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		50	200	-150
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	50	5
		Gotegaon	whole	NA	12	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		10000	15000	-5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	35	35	Unch
		Latur	Desi	1000	1000	Unch
		Akola		300	300	Unch
Urad	Maharashtra	Jalgaon	Desi	25	25	Unch

(Black Matpe /Black Gram)		Latur		2000	2000	Unch
		Akola		100	100	Unch
		Jalna		20	20	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	3000	3000	Unch
	Gujarat	Dahod	Local	5000	300	4700
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	300	300	Unch
			Local	300	300	Unch
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	NA	100	-
			Kali	NA	100	Unch

*(Arrival in motor, 1 motor=9 or15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			12-Dec-13	11-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3400	3400	Unch
		Akola	3400	3400	Unch
	Uttar Pradesh	Kanpur	3150	3125	25
	Rajasthan	Bikaner	3250	3350	-100
	Delhi	Delhi	3350	3300	50
	Karnataka	Gulbarga	3600	NA	-
	Gujarat	Dahod	3850	3850	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3600	3600	Unch
		Katni	3100	3000	100
		Gwalior	3100	NA	-
		Guna	NA	NA	-
		Bhind	3100	3200	-100
		Chhattarpur	NA	NA	-
		Dabra	3250	3200	50
Besan	Delhi	Delhi	3829	3771	57
Matar (Peas)	Madhya Pradesh	Gwalior	3050	NA	-
	Uttar Pradesh	Kanpur	3190	3180	10

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5800	5800	Unch
	Karnataka	Gulbarga	6400	NA	-
	Madhya Pradesh	Indore	NA	NA	-
		Katni	6350	6400	-50
		Katni (Sava)	5950	6000	-50
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4800	4800	Unch
	Madhya Pradesh	Indore	NA	NA	-
		Katni	4900	4900	Unch
		Gwalior	4800	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	6800	6800	Unch
Moong (Green gram)	Maharashtra	Jalgaon	8000	8000	Unch
		Akola(Mogar)	7700	7700	Unch
	Rajasthan	Bikaner (Split)	7200	7100	100
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	7600	NA	-
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	6800	NA	-
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

Disclaimer

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