

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to flat tone.
- At NCDEX, chana witness firmness on weak NCDEX stock position.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 123.60 lakh hectares compared to 119.73 lakh hectares during the same period previous year.
- Rabi Pulses Sowing in Maharashtra till December 14, 2013- Chana sowing surge to 1,223,730 hectares, Other pulses sown area also surge in 377,93 hectares.
- AT JNPT port, 5 containers of Tanzania tur, 5 containers of Burma tur, 3 containers of Burma urad, 103 containers of Australia chana, 2 containers of USA chana, 10 containers of Australia masoor, 4 containers of Australia moong and 7 containers of Canada green pea arrived on December 12, 2013.
- At Chennai port, 235 containers of Burma urad and 72 containers of tur arrived in last reported week.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.75 lakh hectares compared to 9.02 lakh hectares during the same period last year as on 11th December, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- In 2013-14, the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.

International Fundamental:

- USDA bought 63000 bags of split yellow peas and lentils and the Guidry Liason Group and Yellowstone Bean are successful bidders.
- In Canada, expected record field pea crop weigh on the prices.
- In Canada, expected good lentil crop output with record opening stock of 448,502 tonne in this season.
- USDA's Commodity Credit Corporation seeks purchase tender of 740 tonne of pulses for January and February shipments.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-13	46	2885	2945	2881	2938	2,210	20	3,360	-360
Jan-14	70	3105	3172	3087	3154	148,360	57,170	111,350	8,870
Feb-14	41	3172	3174	3107	3150	34,800	15,470	36,420	100
April-14	11	3197	3215	3165	3195	16,680	5,020	42,610	570

Spread Matrix: -

Contract	Dec-13	Jan-14	Feb-14	Apr-14	May-14	Jun-14
Basis	37				-	-
Dec-13		216			-	-
Jan-14			-4		-	-
Feb-14				45	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 12.12.2013

Location	Demat	In-Process	Total
Bikaner	3924	0	3924
Delhi	14831	0	14831
Indore	1300	0	1300
Total	20055	0	20055

(Source-NCDEX)

FOREX

Currency	13.12.2013	12.12.2013
US Dollar	62.12	61.62
Euro	85.41	84.98
Yen (100)	59.9	60.03
GBP	101.53	100.83
MMK*	0.0631	0.0626

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 09, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Jan-14	3954	14674	1051	-	19679
5-Feb-14		135	249	-	384
5-Mar-14		123	-	-	123
Total	3954	14932	1300	-	20186

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): December 13, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			13-Dec-13	12-Dec-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Dec-Jan	615	615	Unch
		Red	Malavi	Dec	540	540	Unch
		Red	Arusha	Dec	560	560	Unch
		Red	Matwara/Mozambique	Dec	545	545	Unch
	Matar (Peas)	Yellow	Canada (Break-bulk)	Dec	385	380	5
			Ukraine		NA	NA	-
			Canada (container)	Dec	405	405	Unch
		Green	U.S		NA	NA	-
			Canada	Dec	630	630	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Dec	620	620	Unch
		Flash	Australia		NA	NA	-
		Nuggets		Dec	625	625	Unch
	Urad (Black Matpe / Black Gram)	FAQ		Dec-Jan	660	670	-10
		SQ		Dec-Jan	695	700	-5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec	475	475	Unch
			Tanzania	Dec	505	505	Unch
		Kabuli	Iran		NA	NA	-

			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Dec-Jan	975	975	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		670	670	Unch
		SQ			705	705	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea / Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		580	580	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				13-Dec-13	12-Dec-13	
Chana (Chickpea / Bengal Gram)	Maharashtra	Mumbai	Australian	3050	3000	50
		Latur	Gauran	2600	2600	Unch
			Chana Mixed	2700	2700	Unch
			Annagiri	3300	3300	Unch
			G-12	3900	3900	Unch
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	2725	2650	75
			Chapa	2775	2700	75
			Annagiri	2825	2750	75
		Amaravati	Desi	2400	2500	-100
		Jalgaon		2600	2600	Unch
	Delhi	Delhi	Rajasthan	2975	2900	75
			Madhya Pradesh	2975	2900	75
	Rajasthan	Jaipur	Desi	2950	2900	50
		Bikaner		2900	2850	50
	Uttar Pradesh	Kanpur		2875	2860	15
	West Bengal	Kolkata	Australian	3250	3250	Unch
	Karnataka	Gulbarga	Annagiri	2900	2800	100
	Andhra Pradesh	Vijayawada	Desi	3075	3050	25

	Gujarat	Dahod		2675	2675	Unch
	Madhya Pradesh	Indore	Kantewala	2900	2800	100
			Kabuli 4446 Mill quality	4000	4000	Unch
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	2700	2650	50
		Ashok Nagar		2750	2650	100
		Gwalior		2750	2700	50
		Katni		2650	2500	150
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	2790	2735	55
		Guna		NA	NA	-
		Gadarwara		NA	2500	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2550	2500	50
		Bhind	desi	2400	2400	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2550	2600	-50
			Kabuli	3000	NA	-
		Gotegaon	Desi	2550	2500	50
		Hrada		NA	2600	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Chana	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2800	2800	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2781	2781	Unch
			White American	2781	2781	Unch
			Green Canadian	4000	4000	Unch
			Green American	5300	5300	Unch
	West Bengal	Kolkata	Yellow/White Peas Canadian	2850	2850	Unch
			Green Peas Canadian	4000	4000	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada White Peas	2750	2750	Unch
	Uttar Pradesh	Kanpur	Desi	3100	3080	20
			White Canadian	2911	2911	Unch
	Madhya	Gwalior	White peas	2800	2750	50

	Pradesh	Dabra	White	2400	NA	-
			Green	2400	NA	-
		Harpalpur	White	2750	2700	50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
						Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4051	4050	1
			Arusha	3625	3625	Unch
			Mozambique	3500	3500	Unch
			Malawi	3425	3500	-75
		Latur	White	4800	4800	Unch
			Red	4800	4800	Unch
		Jalna		3500	3500	Unch
			White	4900	4900	Unch
			BDM	4000	4000	Unch
		Akola	Red	4250	4225	25
		Jalgaon		4200	4200	Unch
		Amravati	Desi	4300	4300	Unch
		Delhi	Delhi	Burmese Lemon	4150	4125
	Uttar Pradesh	Kanpur	Tur U.P Line	4425	4450	-25
			Tur M.P Line	4325	4350	-25
	West Bengal	Kolkata	Burmese Lemon	4200	4200	Unch
	Tamil Nadu	Chennai	Burmese Lemon	4050	4100	-50
	Karnataka	Gulbarga	Red	4500	4500	Unch
	Andhra Pradesh	Vijayawada		4100	4100	Unch
	Gujarat	Dahod		3800	3800	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4250	4250	Unch
		Pipariya	Desi	4100	4000	100
		Gadarwara	Red	NA	4100	-
		Jabalpur		NA	NA	-
		Bhind		3600	3600	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		4100	4000	100
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4051	4025	26
	Tamil Nadu	Chennai	Yellow Lentil	3800	3800	Unch
	Delhi	Delhi	Chanti Export	7000	7000	Unch

			MP/ Kota Line	4500	4450	50
			UP/ Sikri Line	5750	5700	50
	Uttar Pradesh	Kanpur	Mill Delivery	4375	4380	-5
			Bareilly Delivery	4525	4550	-25
	West Bengal	Kolkata	Masoor Canadian	4175	4175	Unch
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch
		Katni	Seed	4225	4250	-25
		Guna	Desi	NA	NA	-
		Ganjbasoda		4100	4050	50
		Indore	Mota Masra	4250	4250	Unch
			Chota	4225	4225	Unch
		Pipariya	Desi	3900	3900	Unch
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3600	3800	-200
		Gotegaon	whole	3800	NA	-
Harpalpur		Seed	NA	NA	-	
Rajgarh		Medium	NA	NA	-	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	6000	6000	Unch
		Jalna	Desi	5850	5850	Unch
			Chamki	6600	6600	Unch
		Latur	Desi	6400	6400	Unch
		Akola		6200	6200	Unch
		Jalgaon	Chamki	6500	6500	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6500	6500	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	6500	6500	Unch
	Madhya Pradesh	Indore	Chamki	6300	6200	100
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur		6300	NA	-
	Rajasthan	Jaipur		6000	6000	Unch
Merta City		Polish	6100	NA	-	

Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4081	4081	Unch
		Jalna	Desi	4400	4400	Unch
		Latur		5000	5000	Unch
		Akola		4600	4600	Unch
		Jalgaon		4400	4400	Unch
	Delhi	Delhi	Burmese SQ	4475	4475	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	4275	4275	Unch
			Burmese SQ(New)	4375	4375	Unch
	Andhra Pradesh	Vijayawada	Polished	4525	4550	-25
			Sada(Bada)	4325	4350	-25
		Guntur	Gota Barnded	5650	5650	Unch
	West Bengal	Kolkata	Urad Faq	4525	4525	Unch
	Rajasthan	Jaipur	Desi	4000	4200	-200
	Gujarat	Dahod	Local	3800	3800	Unch
	Madhya Pradesh	Indore		3800	3800	Unch
			Maharashtra Line	4300	4300	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4800	NA	-
			Kali	3800	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				13-Dec-13	12-Dec-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	30	-5
			Madhya Pradesh	25	30	-5
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	200	200	Unch
		Jalna	Gauran	150	150	Unch
			Pila	100	100	Unch
		Amravati	Desi	1500	2000	-500
		Akola	Chana Mixed	800	800	Unch
	Karnataka	Gulbarga	Annagiri	100	100	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1000	1000	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch

		Pipariya	Desi	2000	1000	1000
		Katni		400	100	300
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	1000	1000	Unch
		Guna		NA	NA	-
		Ashok Nagar		2000	1200	800
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	150	200	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		250	50	Unch
			Kabuli	100	NA	-50
		Gotegaon	Desi	30	18	-
		Harda		NA	100	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	70	NA	40
			Green	125	NA	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	50	50	-

Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	5000	3000	2000
	Maharashtra	Latur		200	200	Unch
		Jalna		NA	NA	-
			White	20	20	Unch
		Akola	Red	300	300	Unch
		Jalgaon	White	NA	NA	-
		Amravati	Desi	600	1500	-900
	Gujarat	Dahod	Red&White	800	800	Unch
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	500	500	Unch
Pipariya		Desi	500	500	Unch	

		Gadarwara		NA	50	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	700	500	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	600	100
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	200	200	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		200	50	150
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	25	NA	5
		Gotegaon	whole	7	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		15000	10000	5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	35	35	Unch
		Latur	Desi	1000	1000	Unch
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	25	25	Unch
		Latur		2000	2000	Unch
		Akola		100	100	Unch
		Jalna		20	20	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	3000	2000
	Gujarat	Dahod	Local	5000	5000	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	300	-50

		Local	250	300	-50
	Neemuch	Desi	NA	NA	-
	Jabalpur	local	NA	NA	-
	Chhatarpur		NA	NA	-
	Dabra	Lal	100	NA	-
		Kali	50	NA	Unch

*(Arrival in motor, 1 motor=9 or 15 tonne)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			13-Dec-13	12-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3400	3400	Unch
		Akola	3400	3400	Unch
	Uttar Pradesh	Kanpur	3150	3150	Unch
	Rajasthan	Bikaner	3300	3250	50
	Delhi	Delhi	3425	3350	75
	Karnataka	Gulbarga	3600	3600	Unch
	Gujarat	Dahod	3850	3850	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3700	3600	100
		Katni	3050	3100	-50
		Gwalior	3150	3100	50
		Guna	NA	NA	-
		Bhind	3100	3100	Unch
		Chhattarpur	NA	NA	-
		Dabra	3200	3250	-50
Besan	Delhi	Delhi	3857	3829	29
Matar (Peas)	Madhya Pradesh	Gwalior	3100	3050	50
	Uttar Pradesh	Kanpur	3200	3190	10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5800	5800	Unch
	Karnataka	Gulbarga	6500	6400	100
	Madhya Pradesh	Indore	6500	NA	-
		Katni	6350	6350	Unch
		Katni (Sava)	5950	5950	Unch

	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4800	4800	Unch
	Madhya Pradesh	Indore	4900	NA	-
		Katni	4950	4900	50
		Gwalior	4825	4800	25
	Delhi	Delhi (Badi Masoor)	5000	5100	-100
		Delhi (Choti Masoor)	6900	6800	100
Moong (Green gram)	Maharashtra	Jalgaon	8000	8000	Unch
		Akola(Mogar)	7700	7700	Unch
	Rajasthan	Bikaner (Split)	7200	7200	Unch
	Madhya Pradesh	Indore	7200	NA	-
	Karnataka	Gulbarga	7500	7600	-100
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	5400	5500	-100
	Madhya Pradesh	Indore	7300	NA	-
	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

Disclaimer

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