

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to flat tone.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 123.60 lakh hectares compared to 119.73 lakh hectares during the same period previous year. The area sown under chana is surged to 80.45 lakh Ha. Against 72.4 lakh ha. In last year.
- At Chennai port, 46 containers of Burma urad and 5 containers of tur arrived on December 16,2013.
- At JNPT port, 68 containers of Burma urad , 50 containers of Tanzania tur,10 containers of Burma tur,2 containers of Kenya tur,15 containers of Mozambique tur, 2 containers of Malawi tur, 8 containers of tur dal,60 containers of Australia Chana, 10 containers of Australia masoor, 83 containers of Canada masoor, 1 containers of USA yellow pea, 12 containers of Canada green pea, 2 containers of USA green pea arrived on December 16, 2013.
- According to Gujarat Agriculture Department, rabi pulses sowing in the state have been done in 1,82,600 hectares compared to 1,38,700 hectares during the same period last year as on December 2, 2013.
- Rabi Pulses Sowing in Maharashtra till December 14, 2013- Chana sowing surge to 1,223,730 hectares, Other pulses sown area also surge in 377,93 hectares.
- .According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.75 lakh hectares compared to 9.02 lakh hectares during the same period last year as on 11th December, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- In 2013-14,the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.

International Fundamental:

- International lentil markets remain unchanged on thin trading activity.
- Canadian field pea markets remain flat on shortage of transportation resources.
- In Idaho and Washington(USA), thin trading activity witnessed in pea and lentil markets on moderate buyer demand.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-13	-40	2840	2840	2790	2810	510	-270	1,410	-560
Jan-14	-51	3036	3048	2960	2992	94,630	12,240	82,790	-5,620
Feb-14	-51	3045	3054	2963	2999	39,470	20,300	37,770	680
April-14	-71	3115	3124	3023	3045	27,160	14,020	42,780	-1,070

Spread Matrix: -

Contract	Dec-13	Jan-14	Feb-14	Apr-14	May-14	Jun-14
Basis	140				-	-
Dec-13		182			-	-
Jan-14			7		-	-
Feb-14				46	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 16.12.2013

Location	Demat	In-Process	Total
Bikaner	3161	0	3161
Delhi	14924	0	14924
Indore	1300	0	1300
Total	19385	0	19385

(Source-NCDEX)

FOREX

Currency	17.12.2013	16.12.2013
US Dollar	61.95	62.10
Euro	85.33	85.42
Yen (100)	60.17	60.40
GBP	101.14	101.27
MMK*	0.063	0.0630

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 16, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Jan-14	3161	14573	1051	-	18785
5-Feb-14		135	249	-	384
5-Mar-14		216	-	-	216
Total	3161	14924	1300	-	19385

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): December 17, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					17- Dec-13	15- Dec-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Dec-Jan	605	605	Unch
		Red	Malavi	Dec	540	NA	-
		Red	Arusha	Dec	560	NA	-
		Red	Matwara/Mozambique	Dec	545	NA	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Dec	385	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Dec	405	NA	-
		Green	U.S		NA	NA	-
			Canada	Dec	630	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Dec	620	NA	-
		Flash	Australia		NA	NA	-
		Nuggets		Dec	625	NA	-
	Urad (Black Matpe / Black Gram)	FAQ		Dec-Jan	655	655	Unch
		SQ		Dec-Jan	685	685	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec	475	NA	-
			Tanzania	Dec	505	NA	-

		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Dec-Jan	975	975	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		655	655	Unch
		SQ			685	685	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		575	575	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				17-Dec-13	15-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3050	3050	Unch
		Latur	Gauran	2600		-
			Chana Mixed	2800	NA	-
			Annagiri	3100	NA	-
			G-12	2700	NA	-
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	2650	2700	-50
			Chapa	2700	2750	-50
			Annagiri	2750	2800	-50
		Amaravati	Desi	2400	2500	-100
		Jalgaon		2600	2600	Unch
	Delhi	Delhi	Rajasthan	2950	2975	-25
			Madhya Pradesh	2950	2975	-25
	Rajasthan	Jaipur	Desi	2850	2900	-50
		Bikaner		2850	2900	-50
	Uttar Pradesh	Kanpur		2830	2850	-20
	West Bengal	Kolkata	Australian	3250	3250	Unch
	Karnataka	Gulbarga	Annagiri	2900	2800	100
	Andhra Pradesh	Vijayawada	Desi	2900	3000	-100

	Gujarat	Dahod		2700	2625	75
	Madhya Pradesh	Indore	Kantewala	2900	2900	Unch
			Kabuli 4446 Mill quality	4200	4000	200
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	NA	2650	-
		Ashok Nagar		2650	2650	Unch
		Gwalior		2700	2700	Unch
		Katni		NA	2600	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	2725	2735	-10
		Guna		NA	NA	-
		Gadarwara		NA	2500	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2500	NA	-
		Bhind	desi	2450	2400	50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	2300	-
		Dabra		2500	2500	Unch
			Kabuli	3000	3000	Unch
		Gotegaon	Desi	2500	2900	-400
		Hrada		2550	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	2500	NA	-
			White Chana	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2750	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2731	2750	-19
			White American	2731	2750	-19
			Green Canadian	4000	4000	Unch
			Green American	5100	5100	Unch
	West Bengal	Kolkata	Yellow/White Peas Canadian	2825	2825	Unch
			Green Peas Canadian	3900	3900	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada White Peas	2750	2750	Unch
	Uttar Pradesh	Kanpur	Desi	3120	3120	Unch
			White Canadian	2921	2921	Unch
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch
		Dabra	White	2400	2500	-100

			Green	2400	2500	-100	
		Harpalpur	White	2700	2700	Unch	
		Gotegaon	Yellow	NA	NA	-	
			Green	NA	NA	-	
						Unch	
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4075	4075	Unch	
			Arusha	3650	3650	Unch	
			Mozambique	3550	3525	25	
			Malawi	3450	3425	25	
		Latur	White	4500	NA	-	
			Red	4500	NA	-	
		Jalna		3500	3500	Unch	
			White	4725	4725	Unch	
			BDM	4000	4000	Unch	
		Akola	Red	4225	4225	Unch	
		Jalgaon		4300	4300	Unch	
		Amravati	Desi	4300	4300	Unch	
	Delhi	Delhi	Burmese Lemon	4200	4200	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch	
			Tur M.P Line	4370	4380	-10	
	West Bengal	Kolkata	Burmese Lemon	4200	4250	-50	
	Tamil Nadu	Chennai	Burmese Lemon	4075	4100	-25	
	Karnataka	Gulbarga	Red	4200	4400	-200	
	Andhra Pradesh	Vijayawada		4050	4100	-50	
				3800	3775	25	
	Gujarat	Dahod	White	4050	4050	Unch	
	Madhya Pradesh	Katni	Desi	NA	NA	-	
		Indore	Mh	4200	4200	Unch	
		Pipariya	Desi	NA	4000	-	
		Gadarwara	Red	3800	4000	-200	
		Jabalpur		NA	NA	-	
		Bhind		3500	3500	Unch	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		NA	NA	-	
		Morena		3700	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4100	4100	Unch	
	Tamil Nadu	Chennai	Yellow Lentil	3750	3750	Unch	
	Delhi	Delhi	Chanti Export	7000	7000	Unch	
			MP/ Kota Line	4500	4500	Unch	

	Uttar Pradesh	Kanpur	UP/ Sikri Line	5750	5750	Unch
			Mill Delivery	4400	4350	50
			Bareilly Delivery	4580	4600	-20
	West Bengal	Kolkata	Masoor Canadian	4225	4225	Unch
	Madhya Pradesh	Gwalior	Desi	4250	4250	Unch
		Katni	Seed	NA	4250	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		4050	4050	Unch
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	4275	Unch
		Pipariya	Desi	NA	3900	-
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3700	3600	100
		Gotegaon	whole	NA	3800	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5700	6000	-300
		Jalna	Desi	5850	5850	Unch
			Chamki	6600	6600	Unch
		Latur	Desi	6400	NA	-
		Akola		6200	6200	Unch
		Jalgaon	Chamki	6600	6600	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6500	6500	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	6500	6500	Unch
	Madhya Pradesh	Indore	Chamki	6300	6300	Unch
	Punjab	Ludhiana	Desi	5600	5600	Unch
	Uttar Pradesh	Kanpur		6250	6200	50
	Rajasthan	Jaipur		6000	6000	Unch
		Merta City	Polish	6100	6100	Unch
Urad	Maharashtra	Mumbai	Burmese FAQ	4100	4100	Unch

(Black Matpe /Black Gram)		Jalna		4400	4400	Unch
		Latur		5100	NA	-
		Akola	Desi	4600	4600	Unch
		Jalgaon		4400	4400	Unch
	Delhi	Delhi	Burmese SQ	4575	4575	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	4275	4275	Unch
			Burmese SQ(New)	4375	4375	Unch
	Andhra Pradesh	Vijayawada	Polished	4500	4500	Unch
			Sada(Bada)	4300	4400	-100
			Gota Barnded	5700	5700	Unch
	West Bengal	Kolkata	Urad Faq	4500	4500	Unch
	Rajasthan	Jaipur	Desi	4000	4200	-200
	Gujarat	Dahod	Local	3900	3800	100
		Indore		3800	3800	Unch
			Maharashtra Line	4300	4300	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4700	4800	-100
			Kali	4000	3900	100

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				17-Dec-13	15-Dec-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	35	-10
			Madhya Pradesh	25	35	-10
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	500	NA	-
		Jalna	Gauran	150	150	Unch
			Pila	100	100	Unch
		Amravati	Desi	600	1000	-400
		Akola	Chana Mixed	700	800	-100
	Karnataka	Gulbarga	Annagiri	600	600	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1000	1000	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	NA	2000	-
		Katni		NA	300	-
		Neemuch	Kantewala	NA	NA	-

		Ganjbasoda	Desi	1000	900	100
		Guna		NA	NA	-
		Ashok Nagar		1000	1000	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	60	NA	-
		Bhind	Desi	25	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	80	-
		Dabra		250	200	Unch
			Kabuli	70	150	-50
		Gotegaon	Desi	80	800	-
		Harda		150	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	50	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	70	NA	-

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	250	-
	Madhya Pradesh	Dabra	White	100	NA	40
			Green	50	NA	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	60	100	-

Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	7000	5000	2000
	Maharashtra	Latur		600	NA	-
		Jalna		NA	NA	-
			White	250	200	50
		Akola	Red	300	300	Unch
		Jalgaon	White	NA	NA	-
		Amravati	Desi	400	500	-100
	Gujarat	Dahod	Red&White	600	1000	-400
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	500	500	Unch
		Pipariya	Desi	NA	500	-
		Gadarwara		NA	NA	-
		Bhind		20	250	Unch
		Bairagarh	Red	NA	NA	-

		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	3000	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	700	-200
		Pipariya	Desi	NA	200	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		300	200	100
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	50	50	5
		Gotegaon	whole	NA	160	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		15000	20000	-5000
	Uttar Pradesh	Kanpur		NA	100	-
	Maharashtra	Jalgaon	Chamki	20	20	Unch
		Latur	Desi	500	NA	-
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	20	20	Unch
		Latur		1000	NA	-
		Akola		100	100	Unch
		Jalna		250	200	50
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	8000	-3000
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	200	250	-50
			Local	300	250	50
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-

		Chhatarpur		NA	NA	-
		Dabra	Lal	125	100	25
			Kali	150	150	Unch

*(Arrival in motor, 1 motor=9 or 15 tonne)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			17-Dec-13	15-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3400	3400	Unch
		Akola	3500	3500	Unch
	Uttar Pradesh	Kanpur	3125	3125	Unch
	Rajasthan	Bikaner	3250	3300	-50
	Delhi	Delhi	3375	3400	-25
	Karnataka	Gulbarga	3600	3600	Unch
	Gujarat	Dahod	3800	3800	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3550	3650	-100
		Katni	NA	3100	-
		Gwalior	3150	3175	-25
		Guna	NA	NA	-
		Bhind	3100	3100	Unch
		Chhattarpur	NA	3100	-
	Dabra	3200	3200	Unch	
Besan	Delhi	Delhi	3771	3771	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3125	3150	-25
	Uttar Pradesh	Kanpur	3200	3200	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6500	NA	-
		Akola(Phatka)	6350	6350	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6300	6400	-100
	Madhya Pradesh	Indore	6500	6450	50
		Katni	6350	6350	Unch
		Katni (Sava)	5850	5850	Unch
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4825	4800	25
	Madhya Pradesh	Indore	5025	5000	25
		Katni	4950	4950	Unch

		Gwalior	4800	4850	-50
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	6900	6900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7900	7900	Unch
		Akola(Mogar)	7700	7700	Unch
	Rajasthan	Bikaner (Split)	7200	7400	-200
	Madhya Pradesh	Indore	7600	7500	100
	Karnataka	Gulbarga	7500	7600	-100
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5700	5800	-100
	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	7500	7400	100
	Karnataka	Gulbarga	6600	6800	-200
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

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