

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to flat tone.
- At JNPT port, 54 containers of Tanzania tur, 8 containers of Kenya tur, 1 container of Mozambique tur, 21 container of Uzbekistan moong arrived on December 17, 2013.
- Vessel name M.V. Elar containing 20,900 tonne of Australian chana is likely to arrive on December 20, 2013.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 123.60 lakh hectares compared to 119.73 lakh hectares during the same period previous year. The area sown under chana is surged to 80.45 lakh Ha. Against 72.4 lakh ha. In last year.
- According to Gujarat Agriculture Department, rabi pulses sowing in the state have been done in 1,82,600 hectares compared to 1,38,700 hectares during the same period last year as on December 2, 2013.
- Rabi Pulses Sowing in Maharashtra till December 14, 2013- Chana sowing surge to 1,223,730 hectares, Other pulses sown area also surge in 377,93 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.75 lakh hectares compared to 9.02 lakh hectares during the same period last year as on 11th December, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- In 2013-14, the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.

International Fundamental:

- International lentil markets remain unchanged on thin trading activity.
- Canadian field pea markets remain flat on shortage of transportation resources.
- In Idaho and Washington(USA), thin trading activity witnessed in pea and lentil markets on moderate buyer demand.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-13	-6	2807	2827	2765	2816	520	10	1,010	-400
Jan-14	24	2991	3040	2963	3017	86,260	-8,370	85,490	2,700
Feb-14	28	2990	3040	2980	3025	29,210	-10,260	36,830	-940
April-14	19	3040	3071	3020	3064	13,070	-14,090	44,820	2,040

Spread Matrix: -

Contract	Dec-13	Jan-14	Feb-14	Apr-14	May-14	Jun-14
Basis	84				-	-
Dec-13		201			-	-
Jan-14			8		-	-
Feb-14				39	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 17.12.2013

Location	Demat	In-Process	Total
Bikaner	3161	0	3161
Delhi	14328	0	14328
Indore	1300	0	1300
Total	18789	0	18789

(Source-NCDEX)

FOREX

Currency	18.12.2013	17.12.2013
US Dollar	61.91	61.95
Euro	85.26	85.33
Yen (100)	60.16	60.17
GBP	100.83	101.14
MMK*	0.0630	0.0630

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 16, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Jan-14	3161	14573	1051	-	18785
5-Feb-14		135	249	-	384
5-Mar-14		216	-	-	216
Total	3161	14924	1300	-	19385

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): December 18, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					18-Dec-13	17-Dec-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Dec-Jan	610	605	5
		Red	Malawi	Dec	540	540	Unch
		Red	Arusha	Dec	560	560	Unch
		Red	Matwara/Mozambique	Dec	545	545	Unch
	Matar (Peas)	Yellow	Canada (Break-bulk)	Dec	385	385	Unch
			Ukraine		NA	NA	-
			Canada (container)	Dec	405	405	Unch
		Green	U.S		NA	NA	-
			Canada	Dec	630	630	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Dec	620	620	Unch
		Flash	Australia		NA	NA	-
		Nuggets		Dec	625	625	Unch
	Urad (Black Matpe / Black Gram)	FAQ		Dec-Jan	660	655	5
		SQ		Dec-Jan	690	685	5
	Chana (Chickpea/	Desi	Australia	Dec	475	475	Unch

	Bengal Gram)		Tanzania	Dec	505	505	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Dec-Jan	975	975	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		665	655	10
		SQ			700	685	15
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
			U.S.		NA	NA	-
	Matar (Peas)	Green	Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		580	575	5

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				18-Dec-13	17-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2975	3050	-75
		Latur	Gauran	2600	2600	Unch
			Chana Mixed	2800	2800	Unch
			Annagiri	3100	3100	Unch
			G-12	2700	2700	Unch
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	2600	2650	-50
			Chapa	2650	2700	-50
			Annagiri	2700	2750	-50
		Amaravati	Desi	2400	2400	Unch
		Jalgaon		2600	2600	Unch
	Delhi	Delhi	Rajasthan	2900	2950	-50
			Madhya Pradesh	2900	2950	-50
	Rajasthan	Jaipur	Desi	2900	2850	50
		Bikaner		2900	2850	50
	Uttar Pradesh	Kanpur		2825	2830	-5
	West Bengal	Kolkata	Australian	3250	3250	Unch

	Karnataka	Gulbarga	Annagiri	2900	2900	Unch
	Andhra Pradesh	Vijayawada	Desi	2950	2900	50
	Gujarat	Dahod		2650	2700	-50
	Madhya Pradesh	Indore	Kantewala	2800	2900	-100
			Kabuli 4446 Mill quality	4200	4200	Unch
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	2600	NA	-
		Ashok Nagar		2650	2650	Unch
		Gwalior		2700	2700	Unch
		Katni		2370	NA	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	2675	2725	-50
		Guna		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2500	2500	Unch
		Bhind	desi	2400	2450	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2500	2500	Unch
			Kabuli	3000	3000	Unch
		Gotegaon	Desi	2400	2500	-100
		Hrada		2550	2550	Unch
		Khandwa		NA	NA	-
		Rajgarh	kante wala	2600	2500	100
			White Chana	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2750	2750	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2721	2731	-10
			White American	2721	2731	-10
			Green Canadian	3800	4000	-200
			Green American	5100	5100	Unch
	West Bengal	Kolkata	Yellow/White Peas Canadian	2850	2825	25
			Green Peas Canadian	4000	3900	100
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada White Peas	2750	2750	Unch
	Uttar Pradesh	Kanpur	Desi	3100	3120	-20

			White Canadian	2901	2921	-20
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	2700	2700	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
						Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4000	4075	-75
			Arusha	3600	3650	-50
			Mozambique	3500	3550	-50
			Malawi	3400	3450	-50
		Latur	White	4500	4500	Unch
			Red	4500	4500	Unch
		Jalna			3500	3500
			White	4775	4725	50
			BDM	4000	4000	Unch
		Akola	Red	4150	4225	-75
		Jalgaon		4550	4300	250
		Amravati	Desi	4250	4300	-50
	Delhi	Delhi	Burmese Lemon	4175	4200	-25
	Uttar Pradesh	Kanpur	Tur U.P Line	4440	4450	-10
			Tur M.P Line	4370	4370	Unch
	West Bengal	Kolkata	Burmese Lemon	4200	4200	Unch
	Tamil Nadu	Chennai	Burmese Lemon	4050	4075	-25
	Karnataka	Gulbarga	Red	4050	4200	-150
	Andhra Pradesh	Vijayawada		4000	4050	-50
				3875	3800	75
	Gujarat	Dahod	White	4000	4050	-50
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4200	4200	Unch
		Pipariya	Desi	4000	NA	-
		Gadarwara	Red	NA	3800	-
		Jabalpur		NA	NA	-
		Bhind		3500	3500	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3800	3700	100

Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4075	4100	-25
	Tamil Nadu	Chennai	Yellow Lentil	3850	3750	100
	Delhi	Delhi	Chanti Export	7000	7000	Unch
			MP/ Kota Line	4500	4500	Unch
			UP/ Sikri Line	5750	5750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4400	Unch
			Bareilly Delivery	4580	4580	Unch
	West Bengal	Kolkata	Masoor Canadian	4250	4225	25
	Madhya Pradesh	Gwalior	Desi	4250	4250	Unch
		Katni	Seed	4300	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		4050	4050	Unch
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	4275	Unch
		Pipariya	Desi	3900	NA	-
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3700	3700	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5700	5700	Unch
		Jalna	Desi	5850	5850	Unch
			Chamki	6600	6600	Unch
		Latur	Desi	6400	6400	Unch
		Akola		6300	6200	100
		Jalgaon	Chamki	6600	6600	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6500	6500	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	6500	6500	Unch
	Madhya Pradesh	Indore	Chamki	6300	6300	Unch
	Punjab	Ludhiana	Desi	5600	5600	Unch

	Uttar Pradesh	Kanpur		6250	6250	Unch
	Rajasthan	Jaipur		6000	6000	Unch
			Merta City	Polish	6050	6100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4100	4100	Unch
		Jalna	Desi	4400	4400	Unch
		Latur		5100	5100	Unch
		Akola		4600	4600	Unch
		Jalgaon		4400	4400	Unch
	Delhi	Delhi	Burmese SQ	4575	4575	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	4300	4275	25
			Burmese SQ(New)	4400	4375	25
	Andhra Pradesh	Vijayawada	Polished	4500	4500	Unch
			Sada(Bada)	4300	4300	Unch
		Guntur	Gota Barnded	5700	5700	Unch
	West Bengal	Kolkata	Urad Faq	4550	4500	50
	Rajasthan	Jaipur	Desi	4000	4000	Unch
	Gujarat	Dahod	Local	3850	3900	-50
	Madhya Pradesh	Indore		3800	3800	Unch
			Maharashtra Line	4300	4300	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4700	4700	Unch
			Kali	4000	4000	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				18-Dec-13	17-Dec-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	25	Unch
			Madhya Pradesh	25	25	Unch
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	500	500	Unch
		Jalna	Gauran	150	150	Unch
			Pila	100	100	Unch
		Amravati	Desi	700	600	100
		Akola	Chana Mixed	700	700	Unch
	Karnataka	Gulbarga	Annagiri	700	600	100

	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	1000	-500
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	2000	NA	-
		Katni		700	NA	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	800	1000	-200
		Guna		NA	NA	-
		Ashok Nagar		1000	1000	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	60	60	-
		Bhind	Desi	20	25	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		250	250	Unch
			Kabuli	70	70	-50
		Gotegaon	Desi	30	80	-
		Harda		150	150	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	50	50	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	200	70	-

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	40
			Green	50	50	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	200	60	-

Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	10000	7000	3000
	Maharashtra	Latur		600	600	Unch
		Jalna		NA	NA	-
			White	300	250	50
		Akola	Red	200	300	-100
		Jalgaon	White	200	NA	-

		Amravati	Desi	600	400	200
	Gujarat	Dahod	Red&White	500	600	-100
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	700	500	200
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Bhind		20	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
Morena	Red	3000	3000	-		
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	400	NA	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	100	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		100	300	-200
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	50	50	5
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		15000	15000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	20	20	Unch
		Latur	Desi	500	500	Unch
		Akola		300	300	Unch
Urad (Black Matpe /Black	Maharashtra	Jalgaon	Desi	20	20	Unch
		Latur		1000	1000	Unch
		Akola		100	100	Unch

Gram)		Jalna		300	250	50
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	300	200	100
			Local	500	300	200
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	125	125	Unch
			Kali	150	150	Unch

*(Arrival in motor, 1 motor=9 or 15 tonne)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			18-Dec-13	17-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3400	3400	Unch
		Akola	3500	3500	Unch
	Uttar Pradesh	Kanpur	3100	3125	-25
	Rajasthan	Bikaner	3300	3250	50
	Delhi	Delhi	3300	3375	-75
	Karnataka	Gulbarga	3500	3600	-100
	Gujarat	Dahod	3800	3800	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3550	3550	Unch
		Katni	3050	NA	-
		Gwalior	3150	3150	Unch
		Guna	NA	NA	-
		Bhind	3000	3100	-100
		Chhattarpur	NA	NA	-
		Dabra	3200	3200	Unch
Besan	Delhi	Delhi	3743	3771	-29
Matar (Peas)	Madhya Pradesh	Gwalior	3125	3125	Unch
	Uttar Pradesh	Kanpur	3200	3200	Unch
Tur (Pigeon)	Maharashtra	Jalgaon	6500	6500	Unch

Pea/ Red Gram)		Latur	6500	6500	Unch
		Akola(Phatka)	6350	6350	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6300	6300	Unch
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6350	6350	Unch
		Katni (Sava)	5850	5850	Unch
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4825	4825	Unch
	Madhya Pradesh	Indore	5025	5025	Unch
		Katni	4950	4950	Unch
		Gwalior	4800	4800	Unch
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	6900	6900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7900	7900	Unch
		Akola(Mogar)	7700	7700	Unch
	Rajasthan	Bikaner (Split)	7400	7200	200
	Madhya Pradesh	Indore	7600	7600	Unch
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	7500	7500	Unch
	Karnataka	Gulbarga	6800	6600	200
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

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